



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are trending steady to firm in the West, firm in the East and Midwest. Offerings are light to moderate for current trade needs. Retail demand is light to good, mostly moderate to good for mid-week trading. Food service demand is moderate to good. Floor stocks are balanced to short. Market activity is moderate to active. In the parts structure, movement is moderate to good. Prices are trending steady to higher on all white and dark meat items with tenders and small wings in the shortest position. Offerings of tenders are short and breast cuts are closely cleared. Wings are light and moving well; other items are light to moderate and clearing satisfactorily. Market activity for parts is moderate to active. In production areas, live supplies are moderate, weights are mixed, but noted as desirable.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading advanced .50 cents to 105.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 101.75 cents last year on March 20, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	198.00
BREASTS - B/S	190.00
BREASTS - WHOLE	102.00
THIGH MEAT - B/S	144.00
THIGHS	68.50
DRUMSTICKS	62.50
LEG QUARTERS	50.00
WINGS	131.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 14-Mar-2014

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 22-Mar-14

Class	CW: 03/22/14(1)	PW: 03/15/14
Broiler/fryer	157,391(2)	159,210
Light hens	1,533	1,821
Heavy hens	1,557	1,620
Total	160,481	162,651

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 22-Mar-14 is 157.3 million head compared to 153.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 157.7 million head or 0.4 million more than estimated available. For the week of 29-Mar-14 the estimated available is 153.6 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Apr-14 is estimated at 149.8 million head. This compares to 149.1 million head the previous week and to 153.7 million head the same week a year ago, when the slaughter was 155.1 million head and the national weighted average price was 106.51 cents per pound.

## MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending March 14, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	112.69	171.78	103.07	34.36	13.74	99.63
High	114.75	192.40	116.81	48.10	17.18	99.63
Mostly	113.38	185.52	109.94	41.23	13.74	99.63
<b>SAN JUAN</b>						
Low	111.66	171.78	103.07	34.36	13.74	118.53
High	113.38	188.96	113.38	44.66	17.18	118.53
Mostly	113.38	182.09	106.50	41.23	13.74	118.53
<b>NEW SAN JUAN</b>						
Low	112.69	175.22	103.07	37.79	17.18	103.07
High	115.44	192.40	116.81	51.53	20.61	103.07
Mostly	113.38	185.52	109.94	44.66	17.18	103.07
<b>BECERRA</b>						
Low	113.38	178.65	103.07	41.23	17.18	103.07
High	116.12	195.83	123.68	54.97	20.61	103.07
Mostly	113.38	188.96	116.81	48.10	17.18	103.07

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys LBS	Processed other Poultry LBS
AM 03/17/14		143,517	51,963
AM 03/01/14		135,519	50,871
CHG		7998	1092
PCT CHG		6%	2%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	03/17/14	03/10/14	03/18/13	03/17/14	03/10/14	03/18/13
Pacific Coast	474	488	360	7899	7792	1740
Los Angeles	271	272	177	2479	2480	1067

## BROILER HATCHERY

Week Ending 3/15/2014

### Broiler-Type Eggs Set in the 19 State Total Up 1 Percent

Hatcheries in the United States weekly program set 209 million eggs in incubators during the week ending March 15, 2014, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 201 million eggs in incubators during the week ending March 15, 2014, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

### Broiler-Type Chicks Placed in the 19 State Total Down 1 Percent

Broiler growers in the United States weekly program placed 169 million chicks for meat production during the week ending March 15, 2014, down 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending March 15, 2014, down 1 percent from the year earlier. Cumulative placements from December 29, 2013 through March 15, 2014 for the United States were 1.86 billion. Cumulative placements were up slightly from the same period a year earlier.

19 State Total (1,000 eggs)	2014	2013	% PY
Eggs Set.....	201,237	200,195	+01

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV  
Source: USDA NASS

19 State Total (1,000 chicks)	2014	2013	% PY
Chicks Placed.....	162,812	164,867	-01

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Mar 18, 2014					Mar 19, 2014				
ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG	ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	273	126.00-160.00	-	141.61	BREAST - B/S	275	128.00-181.00	-	144.75
TENDERLOINS		TOO FEW TO REPORT			TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	123	87.00-92.00	88-90	88.42	BREAST - LINE RUN	188	86.00-92.00	87-89	87.53
FRONT HALVES		TOO FEW TO REPORT			FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT			LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	240	38.00-44.00	41-42	41.55	LEG QUARTERS (BULK)	250	38.00-44.00	41-43	41.65
LEG QUARTERS (4/10)	190	43.00-48.00	44-45	44.32	LEG QUARTERS (4/10)	220	43.00-48.00	44-45	44.68
WINGS (WHOLE)		TOO FEW TO REPORT			WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT			WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	132	40.00-46.00	40-43	42.31	DRUMSTICKS	100	40.00-46.00	41-43	42.50
THIGHS		TOO FEW TO REPORT			THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT			B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Mar 18, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Mar 19, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
62.00 - 68.00	65.28	62.00 - 68.50	65.17	65.01

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm to higher for tenders; firm for wings and other breast cuts, steady to firm for dark meat items. Trucklot buying activity is moderate to good during mid-week trading. Offerings of tenders are short and breast cuts are closely cleared. Wings are light and moving well; other items are light to moderate and clearing satisfactorily. Movement is moderate to active.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Mar 18, 2014				Mar 19, 2014					
ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS	ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S		175	150.35	1,217,400	BREAST - B/S		175	150.93	636,480
TENDERLOINS		175-180	172.44	266,000	TENDERLOINS		180	173.91	124,040
BREAST - WITH RIBS		90-91	100.32	72,183	BREAST - WITH RIBS		90-91	105.20	40,846
BREAST - LINE RUN		90	87.61	115,393	BREAST - LINE RUN		90	89.47	115,254
LEGS		64-65	60.77	228,600	LEGS		64-65	64.07	164,200
LEG QUARTERS (BULK)		41-42	44.03	344,962	LEG QUARTERS (BULK)		41-42	45.72	193,240
DRUMSTICKS		46-47	51.87	153,540	DRUMSTICKS		46-47	56.59	38,960
THIGHS		65-66	78.78	50,840	THIGHS		65-66	78.21	39,600
B/S THIGHS		122-123	125.52	131,160	B/S THIGHS		122-123	124.06	47,960
WINGS (WHOLE)		133-134	135.60	301,360	WINGS (WHOLE)		133-134	137.98	258,540
BACKS AND NECKS (STRIPPED)		16-18	18.00	6,080	BACKS AND NECKS (STRIPPED)		16-18	18.00	4,600
LIVERS (5 POUND TUBS)		55-60	57.10	7,770	LIVERS (5 POUND TUBS)		55-60	55.67	13,285
GIZZARDS (HEARTS)		75-80	79.63	18,280	GIZZARDS (HEARTS)		75-80	79.99	18,960

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	03/19	03/18	03/17	03/14	03/17	03/14	03/12	03/10
Alabama	3,635	3,659	3,663	3,710	5.81	5.67	3,455	5.86
Arkansas	4,754	4,388	4,399	3,588	5.71	5.52	4,742	5.82
Delmarva	2,154	2,186	1,572	1,986	6.48	6.08	1,990	6.32
KY-LA-TN	2,346	2,497	2,609	2,589	5.12	4.92	2,425	5.21
Mississippi	2,777	2,851	2,798	2,665	6.31	6.13	2,748	6.35
North Carolina	2,920	2,886	2,837	3,175	7.85	7.87	2,930	7.88
Texas	2,379	2,355	2,200	2,313	6.23	5.83	2,326	6.33
Total	20,965	20,822	20,078	20,026	6.15	6.02	20,616	6.21
Mon-Wed	62,666 (A)						62,275 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Mar-14 is estimated to be 31,366,000 head up 1.39 percent from a week ago and up 5.78 percent from a year ago. (Last week 30,936,000, last year 29,653,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 03-18-14

*AI Papers Required to Sell All Out of State Poultry									
	Low	High	Avg		Low	High	Avg		
Heavy Fowl Lb.	0.70	0.95	0.77	Heavy Fowl Ea.	-	6.00	-		
Light Fowl Lb.	-	-	-	Light Fowl Ea.	-	-	-		
Mixed Fowl Lb.	-	-	-	Mixed Fowl Ea.	-	-	-		
Bantams Lb.	-	-	-	Bantams Ea.	-	-	-		
Broilers Lb.	-	-	-	Broilers Ea.	-	-	-		
Roasters Lb.	-	-	-	Roasters Ea.	-	-	-		
Fryers Lb.	-	-	-	Fryers Ea.	-	-	-		
Chicks Lb.	-	-	-	Chicks Ea.	0.25	0.50	0.45		
Pullets Lb.	-	-	-	Pullets Ea.	-	-	-		
Bunnies Lb.	-	-	-	Bunnies Ea.	5.00	5.50	5.32		
Roosters Lb.	-	-	-	Roosters Ea.	9.50	10.00	9.75		
Geese Lb.	-	-	-	Geese Ea.	14.00	37.50	27.00		
Turkeys Lb.	-	-	-	Turkeys Ea.	-	25.00	-		
Ducks Lb.	-	-	-	Ducks Ea.	6.50	11.00	8.17		
Rabbits Lb.	1.25	2.30	1.75	Rabbits Ea.	-	-	-		
Pigeons Lb.	-	-	-	Pigeons Ea.	3.00	6.50	4.40		
Guinea Fowl Lb.	-	-	-	Guinea Fowl Ea.	-	-	-		
Ducklings Lb.	-	-	-	Ducklings Ea.	-	-	-		
Guinea Keets Ea.	-	-	-	Call Ducks Ea.	-	-	-		
Silkie Ea.	-	7.00	-	Goslings Ea.	-	-	-		
Guinea Pigs Ea.	2.25	4.50	3.02	Turkey Poults Ea.	-	-	-		
Chukars Ea.	-	-	-	Peacocks Ea.	-	-	-		
Partridges Ea.	-	-	-	Cockatiels Ea.	-	-	-		
Doves Ea.	-	-	-	Pheasants Ea.	-	-	-		
Quail Ea.	-	-	-	Ferrets Ea.	-	-	-		
Chinchillas Ea.	-	-	-	Mice Ea.	-	-	-		
Peafowl Ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs Ea.	-	-	-	Hamsters Ea.	-	-	-		
Emu Ea.	-	-	-	Total Pieces Sold 194					