



# BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady in the West, steady to lower in the East and Midwest. Offerings are light to available for current trade needs. Retail demand covers the full range but is mostly moderate. Food service demand is light to moderate for mid-week business. Floor stocks are balance to short. Markey activity is mostly slow. In the parts structure, movement is light to moderate. Prices are steady to higher for wings, mostly firm to higher with good movement. Dark meat items are at least steady; boneless skinless breast and tenders are weak to lower. Offerings of wings are in close balance. Dark meat items are light to moderate, tender and boneless skinless breast are available with light movement. Market activity for parts is slow to moderate. In production areas live supplies are mostly moderate. Weights are mixed but mostly desirable.

**GEORGIA F.O.B. DOCK** The quoted price on broilers/fryers for next week's trading advanced .25 to 104.50 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 99.25 cents last year on January 16, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	185.00
BREASTS - B/S	175.00
BREASTS - WHOLE	103.50
THIGH MEAT - B/S	141.00
THIGHS	69.00
DRUMSTICKS	63.00
LEG QUARTERS	50.00
WINGS	128.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

## NATIONAL FOWL MARKET 10-Jan-2014

### Ready-to-Cook

### Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

## ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 18-Jan-14

Class	CW: 01/18/14(1)	Thousand head	PW: 01/11/14
Broiler/fryer	158,707(2)		154,497
Light hens	1,942		2,137
Heavy hens	1,618		1,633
Total	162,267		158,267

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 18-Jan-14 is 157.3 million head compared to 160.8 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.0 million head or 1.7 million more than estimated available. For the week of 25-Jan-14 the estimated available is 147.7 million head.

**WEEKLY FRYERS AVAILABLE FOR MARKETING** - Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 22-Feb-14 is estimated at 151.4 million head. This compares to 151.3 million head the previous week and to 153.5 million head the same week a year ago, when the slaughter was 156.9 million head and the national weighted average price was 100.27 cents per pound.

## MAJOR WHOLESALE MARKETS - MEXICO CITY

Cents per pound for the week ending January 10, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
<b>RAYON</b>						
Low	108.34	178.23	104.84	41.94	10.48	164.25
High	111.83	192.21	115.33	55.92	13.98	164.25
Mostly	111.83	185.22	108.34	48.93	10.48	164.25
<b>SAN JUAN</b>						
Low	110.08	174.74	104.84	38.44	10.48	164.25
High	111.83	192.21	115.33	52.42	13.98	164.25
Mostly	111.83	185.22	108.34	45.43	10.48	164.25
<b>NEW SAN JUAN</b>						
Low	114.63	178.23	104.84	45.43	13.98	167.75
High	117.07	195.70	118.82	55.92	17.47	167.75
Mostly	115.33	188.71	111.83	48.93	13.98	167.75
<b>BECERRA</b>						
Low	115.33	181.73	104.84	48.93	13.98	167.75
High	118.12	195.70	122.32	59.41	17.47	167.75
Mostly	115.33	188.71	115.33	52.42	13.98	167.75

## WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 01/13/14	86,705	51,855
AM 01/01/14	75,937	53,540
CHG	10768	-1685
PCT CHG	14%	-3%

## COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	01/13/14	01/06/14	01/14/13	01/13/14	01/06/14	01/14/13
Pacific Coast	747	753	293	7160	7516	1620
Los Angeles	247	137	156	1796	1831	957

## BROILER HATCHERY

Week Ending 1/11/2014

### Broiler-Type Eggs Set in the 19 State Total Up 3 Percent

Commercial hatcheries in the 19 State weekly program set 201 million eggs in incubators during the week ending January 11, 2014. This was up 3 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

19 State Total (1,000 eggs)	2013	2012	% PY
Eggs Set.....	201,052	196,627	+03

Selected States: AL, AR, CA, DE, FL, GA, KY, LA, MD, MO, MS, NC, OK, PA, SC, TX, VA, TN, & WV

Source: USDA NASS

### Broiler-Type Chicks Placed in the 19 State Total Up Slightly

Broiler growers in the 19 State weekly program placed 164 million chicks for meat production during the week ending January 11, 2014. Placements were up slightly from the comparable week a year earlier. Cumulative placements from December 29, 2013 through January 11, 2014 for the 19 State total were 329 million, up 1 percent from the same period a year earlier.

19 State Total (1,000 chicks)	2013	2012	% PY
Chicks Placed.....	164,158	164,547	0

**SOUTHERN STATES BROILER PARTS** F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

Jan 14, 2014	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	349	112.00-135.00	115-117	116.28
TENDERLOINS	115	143.00-173.00	-	161.04
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	178	35.00-41.00	35-37	36.51
LEG QUARTERS (4/10)	142	39.00-44.00	40-42	41.82
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	136	37.00-45.00	-	38.53
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Jan 15, 2014	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	312	110.00-135.00	115-117	116.36
TENDERLOINS	127	143.00-173.00	-	159.34
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	149	35.00-41.00	35-37	36.81
LEG QUARTERS (4/10)	150	39.00-44.00	40-42	41.93
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	140	37.00-45.00	-	38.83
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Jan 14, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Jan 15, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.00 - 67.50	62.34

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.25 - 67.50	62.38	62.35

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**NORTHEAST BROILER/FRYER PARTS** Prices are trending firm to higher for wings; at least steady for dark meat cuts and weak to lower for boneless skinless breast and tenders. Trucklot buying activity is light to moderate during mid-week trading. Offerings of wings are in close balance and moving well; dark meat cuts are light to moderate and tenders and boneless skinless breast are available with light movement. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

Jan 14, 2014	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	145-150	125.86	1,142,440
TENDERLOINS	155	155.92	240,760
BREAST - WITH RIBS	92-93	109.82	50,463
BREAST - LINE RUN	92	93.67	80,083
LEGS	64-65	57.92	245,860
LEG QUARTERS (BULK)	40-41	41.78	453,404
DRUMSTICKS	45-46	53.57	118,800
THIGHS	64-65	73.31	59,140
B/S THIGHS	122-123	124.91	140,600
WINGS (WHOLE)	123-124	121.93	325,400
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	55.24	19,300
GIZZARDS (HEARTS)	75-80	74.30	37,320

Jan 15, 2014	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	145	123.72	743,440
TENDERLOINS	150	147.14	171,600
BREAST - WITH RIBS	92-93	108.79	24,949
BREAST - LINE RUN	92	93.68	77,588
LEGS	64-65	59.29	179,360
LEG QUARTERS (BULK)	40-41	41.97	259,215
DRUMSTICKS	45-46	50.16	110,920
THIGHS	64-65	77.92	42,920
B/S THIGHS	122-123	127.09	57,400
WINGS (WHOLE)	124-125	129.87	263,680
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,140
LIVERS (5 POUND TUBS)	55-60	57.30	10,980
GIZZARDS (HEARTS)	75-80	80.04	10,640

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

\*Today's negotiated sales as of 11:30 a.m. \*\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**ESTIMATED SLAUGHTER OF BROILER-FRYERS**

	Estimated (1,000)		Actual (1,000)		Avg. Wt.		Actual Avg. (1,000) Wt.	
	01/15	01/14	01/13	01/10	01/13	01/10	01/08	01/06
Alabama	3,665	3,782	3,531	5,146	5.90	6.39	3,687	5.85
Arkansas	4,794	4,862	4,729	4,808	5.90	5.93	4,672	5.90
Delmarva	1,985	2,137	2,162	2,179	6.39	6.19	1,894	6.53
KY-LA-TN	2,466	2,522	2,496	2,683	5.30	5.28	2,411	5.47
Mississippi	2,800	2,760	2,554	2,883	6.19	6.56	2,750	6.46
North Carolina	2,949	2,949	2,879	4,181	7.95	7.71	2,817	8.05
Texas	2,257	2,354	2,261	2,522	6.23	5.86	1,975	6.04
Total	20,916	21,366	20,612	24,402	6.24	6.35	20,206	6.33
Mon-Wed	63,440 (A)						59,552 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Jan-14 is estimated to be 31,293,000 head up 3.05 percent from a week ago and up 6.42 percent from a year ago. (Last week 30,367,000, last year 29,406,000)

**HACKETTSTOWN, NJ - POULTRY AUCTION** for 01-14-14

*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
Heavy Fowl lb.	0.40	0.80	0.59	Heavy Fowl ea.	-	4.50	-	-
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-	-
Bantams lb.	-	-	-	Bantams ea.	2.00	5.50	3.42	-
Broilers lb.	-	-	-	Broilers ea.	-	-	-	-
Roasters lb.	-	-	-	Roasters ea.	-	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-	-
Chicks lb.	-	-	-	Chicks ea.	-	-	-	-
Pullets lb.	-	-	-	Pullets ea.	5.50	7.00	6.63	-
Bunnies lb.	-	-	-	Bunnies ea.	-	-	-	-
Roosters lb.	-	1.00	-	Roosters ea.	4.00	12.00	7.44	-
Geese lb.	-	-	-	Geese ea.	-	-	-	-
Turkeys lb.	-	-	-	Turkeys ea.	15.00	25.00	19.00	-
Ducks lb.	-	-	-	Ducks ea.	-	9.00	-	-
Rabbits lb.	0.50	2.20	1.87	Rabbits ea.	2.00	4.50	3.28	-
Pigeons lb.	-	-	-	Pigeons ea.	4.50	6.50	5.59	-
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-	-
Silkie ea.	-	-	-	Goslings ea.	-	-	-	-
Guinea Pigs ea.	-	-	-	Turkey Poults ea.	-	-	-	-
Chukars ea.	-	-	-	Peacocks ea.	-	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-	-
Doves ea.	-	-	-	Pheasants ea.	-	-	-	-
Quail ea.	2.00	2.50	2.17	Ferrets ea.	-	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-	-
Emu ea.	-	-	-	Leghorn lb.	1.60	1.80	1.70	-

Total Pieces Sold 219