

NATIONAL APPLE PROCESSING REPORT



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Agriculture

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2012 Crop

APPLES UTILIZED FOR PROCESSING IN 2,000 LB (1 TON) UNITS

Week Ending		14-Jul	21-Jul	28-Jul	4-Aug	Total To Date		Final 2011
						2012	2011	
Appalachian (VA - WV - MD - PA)	Juice	0	0	160	391	556	0	62,576
	Canners	0	160	671	2,048	2,879	0	209,853
	Total	0	160	831	2,439	3,435	0	272,429
California	Juice	0	0	0	0	0	0	79,606
	Peelers	0	0	0	0	0	0	14,107
	Total	0	0	0	0	0	0	93,713
Washington	Juice	0	0	0	0	0	0	252,246
	Peelers	0	0	0	0	0	0	137,163
	Total	0	0	0	0	0	0	389,409
TOTAL		0	160	831	2,439	3,435	0	755,551

2011 Crop

APPLES UTILIZED FOR PROCESSING IN 2,000 LB (1 TON) UNITS

Week Ending		14-Jul	21-Jul	28-Jul	4-Aug	Total To Date		Final 2010
						2011	2010	
Appalachian (VA - WV - MD - PA)	Juice	175	322	424	0	62,576	56,456	56,700
	Canners	2,015	2,136	886	0	209,853	214,855	216,089
	Total	2,190	2,458	1,310	0	272,429	271,311	272,789
California	Juice	*0	*0	*0	*0	79,606	86,450	86,450
	Peelers	*0	*0	*0	*0	12,418	11,990	13,914
	Total	0	0	0	0	92,024	98,440	100,364
Washington	Juice	2,628	1,962	2,772	1,695	253,941	272,892	283,732
	Peelers	1,562	2,389	1,254	1,538	138,701	194,123	201,667
	Total	4,190	4,351	4,026	3,233	392,642	467,015	485,399
TOTAL		6,380	6,809	5,336	3,233	757,095	821,199	858,552

* Supplies in too few hands to report

APPLE JUICE CONCENTRATE IMPORTS - PORTS OF ENTRY EAST COAST:

Prices for apple juice concentrate for the period August 2 - 8, 2012. Acidity 1.0-2.2 percent weight/weight as malic acid, color 40-70 percent, brix minimum of 70.0, various containers (drums, bins, or bulk liquid packaging). Sales Ex Doc, excludes freight charges, all duties paid, containers included unless otherwise stated.

Prices offered to importers per gallon basis in U.S. Dollars.

China \$9.85-10.40 mostly 9.85-10.15

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APPLES FOR PROCESSING:

APPALACHIAN DISTRICT(VA, WV, MD, PA) 2012 SEASON Offerings are very light and expected to increase as growers harvest Ginger Golds and other early varieties. Gala harvest is less than a week away. Growers are reporting a wide range in quality and size. Demand is very good with very active trading for very light offerings as local processors compete with northern buyers for fruit. Straight loads of juice stock per hundredweight (cwt) U.S. Cider grade 20.00-22.00 occas higher. Cannery U.S. One paid to growers and delivered to processors per hundredweight Ginger Golds 2 1/2 inch minimum including some undersized fruit 25.00 occas higher.

WASHINGTON: 2011 SEASON Offerings to processors very light. Trading very light. Many sheds are running cherries as well as peaches and nectarines. First new crop Gala expected in late August. Forecast for mostly sunny and highs in the 90Fs. Prices for apples on Wednesday August 8, 2012 F.O.B. Packing house or receiving station Per ton 2011 Crop. Juice stock peelers Offerings insufficient to establish a market.

NATIONAL SHIPPING POINT TRENDS

Unless otherwise stated, shipments, crossings or imports are for the weeks ending July 21, July 28, and August 4, 2012, in that order in thousand hundredweight (cwt) or 100,000 pound units. Expected movement is for the period August 5-August 18, 2012. Prices are for Monday, August 6, 2012 compared to Monday, July 30, 2012. Unless otherwise stated, sales are F.O.B. Shipping Point Basis (including Delivered Sales, F.O.B. Shipping Point Basis) or port of entry and extra services are included. Prices represent open (spot) market sales by first handlers on product of generally good quality and condition unless otherwise stated and may include promotional allowances or other incentives. No consideration is given to after-sale adjustments unless otherwise stated. Brokerage fees paid by shipper are included in the price reported.

---APPLES

YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON---2011 CROP Shipments 590-533-506 (Includes Exports 204-181-165) ---Movement expected to decrease slightly. Trading active. Prices generally unchanged. Washington Extra Fancy carton tray pack Red Delicious 72-88s 20.00, 100- 113s 18.00-20.00, 125s 18.00; Golden Delicious and Granny Smith Offerings insufficient to establish a market. **LAST REPORT FOR 2011 GOLDEN DELICIOUS AND GRANNY SMITH.** Washington Extra Fancy carton tray pack fine appearance Red Delicious 72-80s 22.00-24.00, 88s mostly 22.00, 100-125s 20.00-22.00. Exports to (listed by volume in descending order): Mexico, Indonesia, Canada, Malaysia, China, Dominican Republic, Panama, Guatemala, Philippines, Thailand, El Salvador, Egypt, Honduras, India, Hong Kong, and Chile.

YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON---2012 CROP Shipments 0-0-0---Movement expected to increase as harvest begins. New crop Gala expected later in August. Hail in late July has reduced the crop. More data on losses should become available as harvest gets underway. **FIRST REPORT FOR 2012 WASHINGTON APPLE CROP.**

CHILE---Imports 138-219-235---Imports via boat. Movement expected to remain about the same as past two weeks. **PORT OF ENTRY: PHILADELPHIA AREA.** Trading moderate. Prices unchanged. 18 kilogram cartons tray pack Fuji 70-80s 38.00-40.00, 90s 36.00-38.00, 100s 34.00-36.00; Braeburn 70-80s 38.00-40.00, 90s 36.00-38.00, 100s 34.00-36.00; Pink Lady/Cripps Pink 70-80s 28.00-30.00, 90s 26.00-28.00, 100s 24.00-26.00. Quality good. **SAN JOAQUIN VALLEY CALIFORNIA---Shipments 4-15-33---Movement expected to increase seasonally.** Trading fairly active at lower prices. Prices lower. Cartons U.S. Extra Fancy 12 3-pound film bags 2 1/2 inch minimum Gala mostly 32.00-34.50. Cartons U.S. Extra Fancy tray pack Gala 72s mostly 50.50, 80s mostly 48.00-50.50, 88s mostly 46.00-48.50, 100s 44.00-46.50, 113s 40.00- 42.50, 125s mostly 36.00-40.50. Shipments were 49 (400 cwt) during July of 2012.

APPALACHIAN DISTRICT (MD-PA-VA-WV)---Shipments 0-0-6. Movement expected to increase as Gingergold harvest continues and Gala harvest begins in the southern part of the District. Trading moderate. Cartons 12 3-lb film bags 2 1/2 inch minimum U.S. Extra Fancy Gingergold 25.00- 26.00, cartons traypack U.S. Extra Fancy Gingergold 72s-88s 29.00. Quality generally good.

NEW YORK---Shipments 0-0-2---Movement expected to increase seasonally as additional early varieties mature. Too few open market sales to establish a market.

MICHIGAN---Very light harvest of Paula Red and other early varieties underway in Southwestern Michigan with additional harvest expected to begin on the Ridge in West Central Michigan later in the period. Volume will be light on most varieties this season due to record-breaking warm temperatures in mid-March that accelerated the bloom schedule across the state. Several frost/freezes were reported in April during bloom, drastically reducing the 2012 crop size. The Michigan Processing Apple Growers Marketing Committee (MACMA) has estimated the 2012 crop to be 2.5 million bushels, only around 10% of a normal crop. The 2011 crop was estimated near 27 million bushels. **FIRST REPORT.**

NEW ENGLAND---Movement expected to begin within the next two weeks as light harvest of early varieties is expected to begin the week of (August 05).

---PEARS

SACRAMENTO AND SAN JOAQUIN VALLEY---Shipments 91-124-99---Movement expected to remain about the same. Trading Bartlett 36-pound cartons tight fill fairly active at slightly lower prices, others fairly active. Prices Bartlett 36-pound cartons tight fill 80s-110s slightly lower, others generally unchanged. 40-pound cartons wrapped U.S. One Bartlett 70s-80s mostly 26.00, 90s 22.00-24.00, 100s mostly 20.00, 110s mostly 18.00-19.00, 120s mostly 17.00, 135s mostly 16.00. 36-pound cartons tight fill U.S. One Bartlett 70 size mostly 22.00-23.00, 80 size mostly 21.00-22.00, 90 size mostly 19.00, 100 size mostly 16.00, 110 size mostly 15.00, 120 size mostly 14.00, 135 size mostly 13.00. 2/5 bushel cartons wrapped U.S. One Stark Crimson 35s 21.00-23.00, 40s-45s 21.00-22.00, 50s mostly 18.00, 55s mostly 16.00. Shipments for the month of July totaled 75 (400 cwt). This is a 27 (400 cwt) increase from 2011.

CHILE---Imports 2-3-3---Imports via boat. Movement expected to remain about the same as past two weeks. **PORT OF ENTRY: PHILADELPHIA AREA.** Trading moderate. Prices unchanged. 18 kilogram containers wrapped Packham Triumph 70-90 size 26.00-28.00; Bosc 70-80 size mostly 26.00- 28.00, 90 size mostly 24.00-26.00, 100 size mostly 22.00, 110 size mostly 20.00. Quality good.

MENDOCINO LAKE COUNTY CALIFORNIA---Shipments 0-0-0---Movement expected to begin this week as light harvest of Stark Crimson is expected to begin the week of (August 5). First F.O.B. expected the week of (August 19).

YAKIMA VALLEY AND WENATCHEE DISTRICT WASHINGTON---2012 CROP Shipments 0-0-0---Movement expected to increase as harvest begins. Reportable volume expected later in August. Hail in late July has reduced the crop. More data on losses should become available as harvest gets underway. **FIRST REPORT FOR 2012 WASHINGTON PEAR CROP.**