



# EGG MARKET NEWS REPORT

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## NATIONAL EGG REVIEW

New York, California and regional prices a steady on all sizes. The undertone is steady to higher. Asking prices for next week's deliveries are trending sharply higher on all sizes. Offerings are light. Retail and distributive demand is moderate to fairly good. Supplies are light in California, light to moderate in the remaining areas for needs. Market activity is moderate to active. Breaking stock offerings are light for the moderate to good demand. Spent hen offerings are sufficient; processing schedules are slightly reduced.

Prices to Retailers, Sales to Volume Buyers, USDA Grade A and Grade A, White Eggs in Cartons, Cents per Dozen, Unless Otherwise Noted

### Delivered To Warehouse:

Region	Range	Mostly
<b>Midwest Regional</b>		
Extra-Large	249-258	252-255
Large	248-257	250-253
Medium	200-209	202-205
<b>Northeast Regional</b>		
Extra Large	249-269	250-255
Large	243-257	248-252
Medium	201-214	206-208
<b>South Central</b>		
Extra Large	268.5-277	270-273
Large	260.5-269	262-265
Medium	205.5-214	207-210
<b>Southeast Regional</b>		
Extra Large	236.5-283	261-264
Large	232.5-275	259-262
Medium	179-220	203-207

### Delivered To Store Door:

Region	Range	Mostly
<b>Midwest Regional</b>		
Extra Large	256-264	257-259
Large	254-262	255-257
Medium	206-214	207-209
<b>New York</b>		
Extra Large	257-261	-
Large	255-259	-
Medium	213-217	-
<i>Prices to Consumers Major Chains, New York Metropolitan Area</i>		
Extra Large	209-339	279-309
Large	199-329	269-299
Medium	209-319	259-289

### Prices Paid To Producers

Region	Range	Mostly
<b>Iowa-Minnesota-Wisconsin</b>		
Large	230-240	234
Medium	182-186	184
Small	73-79	

**Midwest:** IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA; **Northeast:** CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT; **South Central:** AR, AZ, CO, KS, LA, MO, NM, OK, & TX; **Southeast:** AL, GA, MS, NC, SC, eastern TN, & southern VA

### North Carolina Prices weighted average, in small lots, nearby retail outlet

	Range
Jumbo	271.76
Extra Large	265.56
Large	220.86
Medium	112.00

### Weekly New England Shell Eggs

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
<b>Maine</b>	258	256	191	110
Mostly	-	-	-	-
<b>New Hampshire</b>	259-263	257-261	193-197	103-107
Mostly	261-262	259-260	195-196	105-106
<b>Rhode Island</b>	274-278	271-276	207-211	109-113
Mostly	274	271	207	109
<b>Vermont</b>	258-259	256	191	-
Mostly	-	-	-	-

### USDA Wholesale Certified Organic Brown Shell Eggs

Prices cents per carton delivered to first receivers

		Price Range	Mostly
<b>Extra Large</b>	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
<b>Large</b>	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program [www.ams.usda.gov/NOPNationalOrganicProgramHome](http://www.ams.usda.gov/NOPNationalOrganicProgramHome)

**California** Prices are 40 cents higher for Jumbo, 55 cents higher for Extra Large, 53 cents higher for Large and 42 cents higher for Medium and Small. The undertone is steady. Demand is mostly moderate. Offerings are light. Floor stocks are balanced to light. Market activity is active. Small benchmark price \$2.97.

**California:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. This price does not reflect discounts or other contract terms.

	Range
Jumbo	364
Extra Large	377
Large	361
Medium	317

**Southern California:** Prices to Retailers, Sales to Volume Buyers, USDA Grade AA and Grade AA, White Eggs in Cartons, Delivered Store Door, Cents/Dozen

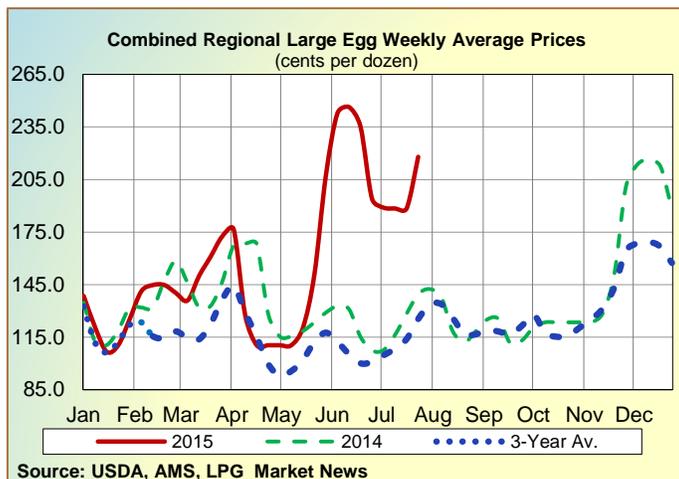
Jumbo	316-328
Extra Large	303-315
Large	293-302
Medium	255-264

### Weekly Combined Regional

Average prices on sales to volume buyers, delivered warehouse

Regions	Ex Large	Large	Medium
Northeast	219.50	213.00	172.00
Southeast	222.50	220.50	168.00
Midwest	214.50	212.50	167.50
South Central	230.50	224.50	170.50
Combined Regional	222.18	217.95	169.53

Computed from simple weekly averages weighted by regional area populations.



**Egg Inventory** Stocks on Hand Available for Marketing  
(30-dozen cases in thousands) /1 (Includes Conventional and Specialty)

Regions	Total Shell Eggs	
	This Week	% Change
Northeast	101.2	22.5%
Southeast	185.8	-4.7%
Midwest	311.7	0.2%
South Central	188.4	4.6%
Southwest	156.8	1.4%
Northwest	83.9	-12.5%
<b>6-Area Total</b>	<b>1027.7</b>	<b>0.8%</b>
<b>Totals</b>	<b>Cases</b>	<b>% Change</b>
Shell Egg	1027.7	0.8%
Breaking Stock	320.1	-5.2%
<b>Total Shell Egg</b>	<b>1347.8</b>	<b>-0.7%</b>
<b>Specialty Shell Egg Inventory</b> <sup>2</sup> Stocks on Hand to be Marketed		
(30-dozen cases in thousands)	<b>6-Area Total</b>	
	<b>This Week</b>	<b>% Change</b>
Large	66.6	6.9%
Ungraded	74.4	14.2%
<b>Total Specialty</b>	<b>141.0</b>	<b>10.6%</b>

**Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:**

Large:	21.5%
Ungraded:	79.3%
<b>Total:</b>	<b>52.0%</b>

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

### Eggs Processed Under Federal Inspection

W/E 18-Jul-2015	(Lbs. In Thousands)		(Excludes Ingredients)			
Total	Cases	Liquid	Liquid	Liquid	Dried	Inedible
Production	Broken	Whole	White	Yolk		
CW	1,281,738	32,918	11,442	5,324	2,375	3,745
PW	1,305,167	32,751	11,818	5,802	2,212	3,833
LY	1,485,295	32,748	16,264	8,280	3,056	4,448
% PW	-2%	1%	-3%	-8%	7%	-2%
% LY	-14%	1%	-30%	-36%	-22%	-16%
2015	40,055,486	949,395	410,095	197,470	72,760	119,991
2014	41,934,976	922,248	476,882	238,741	84,703	127,554
% YTD	-4%	3%	-14%	-17%	-14%	-6%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.69	41.53	41.57
Average Yield Per Case - (inedible excluded)	38.76	38.59	38.57

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	lbs.	% of Total
<b>Current Week</b>	555,006	43.3%	17,528	53.2%
<b>Previous Week</b>	557,379	42.7%	16,864	51.5%
<b>Last Year</b>	858,500	57.8%	21,156	64.6%

**Breaking Stock** Prices in cents/doz., delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

Central Region	Range	Mostly
Breaking Stock	228-240	
Checks	209-217	213-216
<b>Central States Area:</b> AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, NC, OH, OK, SD, TX, & WI		

**Weekly National Egg Products** f.o.b. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

Liquid Eggs					
Whole egg prices are higher with the balance of liquid prices too few to report. The undertone is steady to higher for whole egg, steady for whites and higher for yolk. Offerings are light to moderate for whole egg and usually light for whites and yolk. Demand is light to moderate for whole egg, moderate for whites and good for yolk. Market activity is active.					
Non-pasteurized in trucklots; current trading for delivery within 14 days.					
Class	Current Week			Jun Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	211.00 - 217.00	4	212.75	44	208.05
Whites	TFEWR			8	177.31
Yolk	TFEWR				TFEWR

Frozen Eggs					
Frozen whole egg prices are lower with whites steady to lower and frozen sugared and salted yolk prices higher. All frozen egg product mostly prices are higher. The undertone is steady to instances higher for whole egg and whites and higher for frozen yolk products. Offerings remain light for whole egg and whites and light to short of current needs for sugared and salted yolk. Demand is good for whole egg and whites and very good for yolk products. Market activity is moderate to active.					
Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.					
Trucklot	Current Week			Jun Averages	
	Range	Mostly	This Month	Last Month	
Whole	240.00 - 275.00	249.00 - 260.00	243.75	170.13	
Whites	210.00 - 235.00	218.00 - 230.00	233.13	140.63	
Sugar Yolk <sup>1/</sup>	271.00 - 400.00	285.00 - 300.00	259.88	166.50	
Salt Yolk <sup>1/</sup>	271.00 - 325.00	285.00 - 296.00	252.88	160.50	
Less-than-Trucklot	Current Week			Jun Averages	
	Range	Mostly	This Month	Last Month	
Whole	TFEWR			166.50	
Whites	TFEWR			126.50	
Sugar Yolk <sup>1/</sup>	TFEWR			110.00	
Salt Yolk <sup>1/</sup>	TFEWR			110.00	

1/ Minimum 43% solids.

Dried Eggs					
Dried egg prices are higher for yolk, lower for whole, steady to lower for albumen, steady to higher for blends. The undertone is steady to mostly higher. Offerings are light to very light. Demand is very good on yolk, good on the balance of products. Current supplies are very light on yolk, light on whole, albumen and blends. Market activity is moderate.					
Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.					
Class	Current Week			Jun Averages	
	Range	Mostly	This Month	Last Month	
Whole	10.00 - 11.50	10.50 - 10.75	10.17	6.12	
Yolk	7.90 - 9.89	8.50 - 9.00	6.96	4.39	
Albumen <sup>2/</sup>	17.50 - 21.50	18.25 - 18.75	19.50	12.08	
Blends <sup>3/</sup>	8.80 - 9.00		8.80	4.28	

2/ Spray Dried; 3/ Whole plus sweetener.

**Daily 5-Day Weighted Average Trailer Load Egg Sales**

National Trading for July 20, 2015 - July 24, 2015 – (cents/doz.)

Courtesy of U.S.D.A. Federal/State Market News

**Current Loads 76.75 Future Loads 47.00 TOTAL Loads 123.75**

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR	--	229.55	217.50	229.33	--	--	43.00

CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GL	--	240.44	--	--	--	--	19.00

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

**Live Spent Light Fowl**

Prices are trending steady. Supplies are sufficient for the moderate demand. Processing schedules were mostly normal. Finished product supplies are adequate for current needs. Market activity is moderate. Retail feature activity was light with best interest being in the Northeast region.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**Chickens and Eggs June Egg Production Down 9 Percent**

United States egg production totaled 7.41 billion during June 2015, down 9 percent from last year. Production included 6.30 billion table eggs, and 1.11 billion hatching eggs, of which 1.03 billion were broiler-type and 78 million were egg-type. The total number of layers during June 2015 averaged 328 million, down 9 percent from last year. June egg production per 100 layers was 2,258 eggs, down slightly from June 2014.

All layers in the United States on July 1, 2015 totaled 328 million, down 9 percent from last year. The 328 million layers consisted of 270 million layers producing table or market type eggs, 54.7 million layers producing broiler-type hatching eggs, and 3.23 million layers producing egg-type hatching eggs. Rate of lay per day on July 1, 2015, averaged 75.3 eggs per 100 layers, down 1 percent from July 1, 2014.

**Egg-Type Chicks Hatched Up 7 Percent**

Egg-type chicks hatched during June 2015 totaled 46.9 million, up 7 percent from June 2014. Eggs in incubators totaled 43.8 million on July 1, 2015, up 7 percent from a year ago.

Domestic placements of egg-type pullet chicks for future hatchery supply flocks by leading breeders totaled 320 thousand during June 2015, up 86 percent from June 2014.

Source: USDA/NASS

<http://usda.mannlib.cornell.edu/usda/current/ChicEggs/ChicEggs-07-21-2015.txt>

Frozen Eggs (000) lbs.			Cold Storage Holdings		
Weekly Cold Storage Holdings			Pacific without Denver		
Selected Centers, incl. Gov't Stocks			07/20/15	07/13/15	07/21/14
AM	07/20/15	2,837	<b>Pacific Coast:</b>		
AM	07/01/15	2,559	83	16	64
CHG		278	<b>Los Angeles:</b>		
PCT CHG		11%	0	0	0

**National Retail Egg Purchases** Cooperators estimate orders for the week ending July 31, 2015 will decrease by 0 percent. Present week purchases for the week ending July 24, 2015 were 174,023 cases which was 4 percent below the prior week and 4 percent below estimates.

	Cartoned	Loose	Total
Cases purchased present week	151,974	22,049	174,023
% change from the prior week	+4	-36	-4

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**Canadian Eggs**

Week of Jul 13, 2015

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

Grade A	Extra Large	Large	Medium	Small
		Unavailable		
Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.				
Grade A	Extra Large	Large	Medium	Small
	1.90	1.90	1.69	1.26

**Inspected Egg Products-U.S. & Canada Import/Export Trade**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Liquid	0	46	789	4,088
Frozen	0	0	0	39
Dried	0	0	837	234
Total	0	46	1,626	4,361

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Liquid	30	62	3,464	3,300
Frozen	0	5	713	767
Dried	0	0	204	108
Total	30	67	4,381	4,175

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Jumbo	0	0	0	0
Extra Large	1,530	5,310	54,690	95,807
Large	1,560	6,300	175,867	177,851
Medium	0	600	1,560	10,662
Ungraded	33,060	13,680	641,150	500,219
Misc	780	2,340	3,288	27,200
Total	36,930	28,230	876,555	811,739

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Monthly Cold Storage Report**

Commodity					June 30, 2015 as a Percent of	
	May-31 2014	May-31 2015	Jun-30 2014	Jun-30 2015	Jun-30 2014	May-31 2015
	(1,000 pounds)			(percent)		
Whites	3,462	3,049	3,590	3,025	84%	99%
Yolks	1,302	785	1,478	767	52%	98%
Whole & Mixed	10,172	11,260	10,649	10,464	98%	93%
Unclassified	13,364	12,998	14,425	12,520	87%	96%
<b>Total</b>	<b>28,300</b>	<b>28,092</b>	<b>30,142</b>	<b>26,776</b>	<b>89%</b>	<b>95%</b>

Source: USDA/NASS/LPG