



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady to weak in the West, lower in the East and weak in the Mid-West. Offerings of all sizes are mostly available with discounting noted. Retail demand is mostly light and unaggressive entering the weekend. Food service demand is light to instances good. Floor stocks are closely balanced to long. Market activity is mostly slow to moderate. In the parts structure, activity increased slightly for late week business. Prices are weak to lower for tenders; steady to weak for wings and weak for boneless skinless breast, thighs and thigh meat. Offerings are moderate to heavy for breast cuts; thighs and thigh meat items are moderate to mostly heavy. Other items are fully sufficient for current trade needs. Market activity for parts is slow to moderate. In production areas, live supplies are light to moderate. Weights are mixed, but mostly desirable to light.

National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	95.79	5,462	104.43	5,412
WOGS:	91.46	1,483	103.15	1,351
New York				
Whole Body:	93.66	1,506	101.62	1,376
Central				
Whole Body:	80.81	4,470	89.46	4,145
WOGS:	78.24	3,675	87.76	3,490
Chicago				
Whole Body:	82.25	2,715	91.08	2,795
Western				
Whole Body:	89.47	2,350	98.33	2,769
WOGS:	88.02	2,136	97.20	2,555
Los Angeles				
Whole Body:	86.60	1,955	95.68	2,094

Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final	114.37	
Next Week Trading Quote.....	116.00	
Friday Prelim.....	115.16	
Confirmed Prelim. Wtd Avg price on ice-packed parts:		
Item	Wtd Avg (cents/lb.)	Vol (000 lbs.)
Line Run Tenders	203.00	1,745
Breasts - B/S	200.50	7,560
Breasts - Whole	130.50	830
Thigh Meat - B/S	149.50	2,052
Thighs	76.50	1,064
Drumsticks	54.50	1,719
Leg Quarters	45.50	7,207
Wings	167.00	3,729

Data Source: Georgia Department of Agriculture, Poultry Market News Service

Weekly Poultry Slaughtered Under Federal Inspection

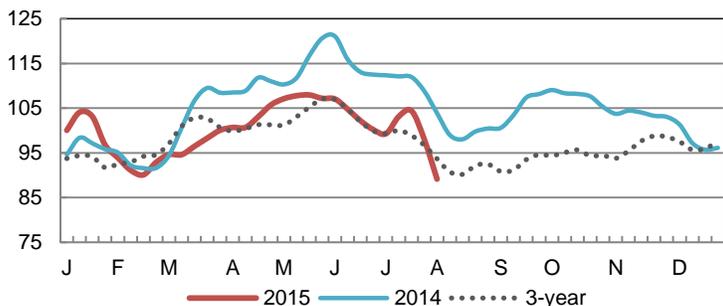
(Preliminary) Week ending 11-Jul-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	158,000	1,038	1,856	2,894	447
Avg Wt	6.01	3.23	8.16	6.39	6.83
Last week	150,129	704	1,482	2,186	409
Same wk yr ago	155,821	1,307	1,347	2,654	460
Avg Wt	5.77	3.30	8.26	5.82	6.90
To-date/2015*	4,225,364	35,739	43,159	78,898	11,718
To-date/2014*	4,122,685	40,825	39,897	80,722	11,265
% Change YTD	2%	-12%	8%	-2%	4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	721,681	1,861	10,374	12,235	2,168
Last week	682,306	1,215	8,203	9,418	1,812
Same wk yr ago	683,306	2,372	7,621	9,993	2,254
To-date/2015*	19,468,236	64,236	238,691	302,927	55,391
To-date/2014*	18,176,106	70,687	223,368	294,055	54,109
% Change YTD	7%	-9%	7%	3%	2%

Dressing %	76.0%	55.5%	68.5%		71.0%

National Composite Weighted

	Wtd Avg	Change	1,000 lbs.
This Week:	89.13	↓ 8.89	12,282
Last Week:	98.02		12,326
Last Year:	108.82	↓ 19.69	11,892
Monthly Composite Weighted Average			
Jun	101.17		47,916



(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.2 million head. Estimated U.S. slaughter for this period was 159.9 million head, or 1.3 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Class	Current Week 7/18/2015 (1)	Previous Week 7/11/2015
Broiler/fryer	163,137 (2)	165,558
Light hens	720	1,090
Heavy hens	1,736	1,882
Total	165,593	168,530

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 18-Jul-15 is 162.0 million head compared to 159.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.5 million head or 1.5 million more than estimated available. For the week of 25-Jul-15 the estimated available is 162.9 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,536	125.33
Tenderloins	602	166.85
Breast - Line Run	697	97.46
Front Halves	447	80.28
Legs	874	20.42
Leg Quarters (Bulk)	1,158	18.96
Leg Quarters (4/10)	1,217	22.19
Wings (Whole)	651	163.77
Wings (Cut)	757	175.84
Drumsticks	861	20.21
Thighs	563	41.79
B/S Thighs	574	98.79

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.
Range Today's Average 5-Day Average
 45.00 - 53.50 49.18 49.63

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	137.57	4,651,400
Tenderloins	173.77	944,320
Breast - With Ribs	119.55	204,847
Breast - Line Run	102.98	412,089
Legs	36.02	793,280
Leg Quarters (Bulk)	27.06	2,131,251
Drumsticks	38.48	712,005
Thighs	64.97	268,900
B/S Thighs	103.95	600,680
Wings (Whole)	184.76	1,218,840
Backs and Necks (Stripped)	18.00	29,200
Livers (5 Pound Tubs)	56.81	51,960
Gizzards (Hearts)	79.57	89,250

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).
 * Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

MSC prices are trending steady to weak on all fat contents. Demand into domestic and export channels is light to moderate. Supplies are mostly moderate to more than sufficient for current needs. Schedules are normal. Industry maintains a watchful eye on the spot marketplace as companies try to set their sights on the future during this more dismal summer season. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Prices are steady to weak with trading levels between 9-13 cents FOB, mostly 10-11 cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
 Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 13-Jul-15 to 17-Jul-2015

Item	Price per lb.		Mostly
	116.00 - 140.00	175.00 - 196.00	
Breast - B/S	116.00 - 140.00	175.00 - 196.00	119.00 - 132.00
Tenderloins	116.00 - 140.00	175.00 - 196.00	175.00 - 184.00
Breast - Line Run	95.00 - 117.00	95.00 - 106.00	95.00 - 106.00
Legs	27.00 - 40.00	-	-
Leg Quarters (Bulk)	18.00 - 33.00	22.00 - 25.00	22.00 - 25.00
Leg Quarters (4/10)	24.00 - 34.00	25.00 - 27.00	25.00 - 27.00
Drumsticks	20.00 - 51.00	-	-
Thighs	48.00 - 68.00	-	-
B/S Thighs	90.00 - 108.00	-	-
Wings (Whole)	167.00 - 199.00	180.00 - 187.00	180.00 - 187.00
Backs & Necks (Stripped)	17.00 - 49.00	-	-
Livers	32.00 - 60.00	-	-
Gizzards (Hearts)	42.00 - 61.00	-	-

Major Wholesale Markets - Mexico City

Cents per pound for the week ending July 10, 2015

	Whole	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens			Wings		
Rayon						
Low	93.57	169.86	126.67	37.43	23.03	83.49
High	96.16	178.49	135.31	46.06	25.91	83.49
Mostly	94.43	172.74	129.55	40.31	23.03	83.49
San Juan						
Low	92.70	166.98	123.79	34.55	23.03	83.49
High	95.01	175.62	132.43	43.18	25.91	83.49
Mostly	95.01	169.86	126.67	37.43	23.03	83.49
New San Juan						
Low	93.57	172.74	126.67	40.31	25.91	83.49
High	96.16	181.37	138.19	48.94	28.79	83.49
Mostly	95.01	175.62	132.43	43.18	25.91	83.49
Becerra						
Low	95.01	172.74	129.55	43.18	25.91	83.49
High	97.88	184.25	138.19	51.82	28.79	83.49
Mostly	95.01	181.37	132.43	46.06	25.91	83.49

Weekly MSC Weighted Average Prices
 (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	17-Jul-15	Last Week	Last Year	17-Jul-15	Last Week	Last Year
15% or Less						
Price Range	28.00	-	32.00	28.00	28.00	33.00
Wtd Avg Price	28.00	-	32.00	28.00	28.00	33.00
Volume Traded	240	-	40	204	204	40
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 34.00	28.00 - 33.00	35.00-39.00	20.00 - 28.00	21.00 - 28.00	26.00-34.00
Wtd Avg Price	30.39	30.42	36.97	24.55	24.61	30.00
Volume Traded	1,499	1,080	1,705	2,774	2,733	4,218
Volume Exported	1,239	800	1,625	530	694	408
20% or More						
Price Range	-	-	-	-	-	25.50
Wtd Avg Price	-	-	-	-	-	25.50
Volume Traded	-	-	-	-	-	82
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 11-Jul-15

	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	41,420	53,735	33,107	29,738	158,000
Avg Live Wgt	3.83	5.47	6.92	9.03	6.01
% of total /1	26%	34%	21%	19%	100%
Comparisons					
Last week	38,431	55,380	26,253	30,065	150,129
Avg Live Wgt	3.67	5.56	6.92	8.88	5.98
% of total /1	26%	37%	17%	20%	100%
Year Ago 2/	43,140	56,867	24,437	31,377	155,821
Avg Live Wgt	3.75	5.34	6.72	8.59	5.77
% of total /1	28%	36%	16%	20%	100%
To date/2015*	1,074,492	1,418,991	838,960	892,921	4,225,364
To date/2014*	1,129,740	1,442,821	754,334	795,790	4,122,685
% Change YTD	-5%	-2%	11%	12%	2%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
6/6	158.8	158.1	100%	6.08
6/13	162.0	161.0	101%	6.11
6/20	160.6	162.4	99%	6.06
6/27	164.7	162.9	101%	5.97
7/4	152.0	162.6	93%	5.98
7/11	159.9	161.2	99%	6.01
Year to date	4276.6	4292.7	100%	
7/18		162.7		
7/25		163.1		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	4,409	2.79%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	10,192	6.45%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	12,125	7.67%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	14,694	9.30%
	Totals:	41,420	26.22%

Estimated Slaughter Of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wt		Actual (1,000)		Avg Wt	
	07/17	07/16	7/15	07/14	7/15	07/14	7/15	07/14	7/15	07/14
AL	3,955	3,816	3729	3,739	5.93	5.65	3969	5.73		
AR	4,237	4,569	4651	4,676	5.82	5.82	4674	5.96		
Delmarva	2,275	2,250	2243	2,293	6.44	6.36	2896	6.4		
KY-LA-TN	2,297	2,587	2414	2,505	5.12	5.11	2816	5.29		
MS	2,636	2,807	2826	2,521	6.18	6.13	2515	6.2		
NC	3,488	2,973	2924	2,877	7.8	7.83	3317	7.82		
TX	2,895	2,336	2368	2,366	6.28	6.27	2888	6.27		
Total	21,783	21,338	21155	20,977	6.2	6.13	23075	6.2		
Mon-Fri	107,433	(A)					5086	(A)		
Saturday	1,398		(included in total for date shown)				3034			

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Jul-15 and 18-Jul-15 is estimated to be 33,152,000 head down 5.88 percent from a week ago and up 6.2 percent from a year ago. (Last week 35,224,000, last year 31,227,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 18-Jul-15 is estimated to be 161,984,000 head up 2.52 percent from a week ago, and up 3.03 percent from a year ago. (Last week 158,000,000, last year 157,221,000) Actual data incorporated when available.

Eastern Region Misc. Poultry For delivery the week of July 13, 2015

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Midwest	200-215	205-221

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12/Box)	80.00-91.25	81.00-87.00
Vacuum Packed (6-9/Box)	83.00-93.00	83.00-89.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz	99.63- 117.60	13 oz.	108.54- 135.42	15 oz.	117.45- 142.65
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Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings This week, prices are steady. Demand is light to moderate, while supplies are moderate. Processing schedules are full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of July 13, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

National Fowl Market

Live Spent Heavy Fowl		
Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	12.0-23.5	14.66

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
Majority price (cents/head) for removal: 0-7
(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 07-14-15
All Papers Required To Sell All Out Of State Poultry

Hackettstown, NJ	Low	High	Avg
Heavy Fowl per pound:	-	-	-
each:	9.50	11.50	10.33

Graystone Small Animal, Manheim, PA

	Price Range	
Red Fowl 5-6 lbs:	1.05 - 1.15	per pound
4-5 lbs:	1.00 - 1.10	per pound
Crossbred Fowl 5-9 lbs:	.95 - 1.20	per pound

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
7/10	2,896	6.28
7/9	2,205	6.37
7/8	2,206	6.40
7/7	2,234	6.39
7/6	1,456	6.90
Weekly	10,997	6.43

(A) Not released to avoid disclosing individual operations

Cattle/Hog Weekly Estimated Slaughter Under Federal Inspection (in 000's)

W/E	07/18/15	07/11/15	% chg	07/19/14	% chg
Cattle	538	551	-02	584 ¹	-08
Hogs	2,090	2,073	+01	1,837 ¹	+14

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	Jul 04, 2015 (1,000 eggs)	Jul 11, 2015	Jul 04, 2015 (1,000 chicks)	Jul 11, 2015
AL.....	29,276	29,212	21,928	22,314
AR.....	21,101	21,681	20,266	19,887
DE.....	4,754	4,755	5,527	4,807
FL.....	1,188	1,224	1,358	1,398
GA.....	33,688	34,267	26,993	27,779
KY.....	7,887	7,981	6,163	6,244
LA.....	3,848	3,833	3,410	3,260
MD.....	7,314	8,021	6,166	7,274
MS.....	17,896	18,058	14,808	14,609
MO.....	8,372	7,316	6,081	6,423
NC.....	21,113	21,243	17,044	16,809
OK.....	6,722	6,699	4,135	4,142
PA.....	4,736	4,699	3,807	3,822
SC.....	5,526	5,502	5,256	4,673
TX.....	15,293	15,059	12,355	12,239
VA.....	6,412	6,417	5,228	5,211
CA, TN, & WV.....	12,002	12,057	11,803	12,000
19 State Total.....	207,128	208,024	172,328	172,891
Percent of Prev. Year	101	101	103	102
Other States	8,046	8,077	6,656	6,363
United States	215,174	216,101	178,984	179,254

Broiler-Type Eggs Set in the United States Total Up 1 Percent

Hatcheries in the United States weekly program set 216 million eggs in incubators during the week ending July 11, 2015, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 208 million eggs in incubators during the week ending July 11, 2015, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2015	% PY
Eggs Set	216,101	+01

Broiler-Type Chicks Placed in the United States Total Up 3 Percent

Broiler growers in the United States weekly program placed 179 million chicks for meat production during the week ending July 11, 2015, up 3 percent from a year ago. Broiler growers in the 19 State weekly program placed 173 million chicks for meat production during the week ending July 11, 2015, up 2 percent from the year earlier. Cumulative placements from the week ending January 10, 2015 through July 11, 2015 for the United States were 4.78 billion. Cumulative placements were up 3 percent from the same period a year earlier.

United States Total (1,000 chicks)	2015	% PY
Chicks Placed	179,254	+03

Source: USDA, NASS

<http://usda.mannlib.cornell.edu/usda/current/BroiHatc/BroiHatc-07-15-2015.txt>

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 22-Aug-15 is estimated at 158.9 million head. This compares to 159.8 million head the previous week and to 157.5 million head the same week a year ago, when the slaughter was 157.7 million head and the national weighted average price was 111.95 cents per pound.

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jul 04, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
Head	1,038	1,856	2,894
Last Week	704	1,482	2,186
Same week yr ago	1,307	1,347	2,654
To-date/2015*	35,739	43,159	78,898
To-date/2014*	40,825	39,897	80,722

U.S. Fowl Slaughtered in Canada

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
Head	346	0	346
Last Week	113	0	113
Same week yr ago	426	0	426
To-date/2015*	10,834	10	10,844
To-date/2014*	9,932	0	9,932

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
Head	1,384	1,856	3,240
Last Week	817	1,482	2,299
Same week yr ago	1,733	1,347	3,080
To-date/2015*	46,573	43,169	89,742
To-date/2014*	50,757	39,897	90,654

*Note: Year to-date totals reflect comparable time periods.

Processed other Poultry (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks	Cold Storage Holdings Pacific without Denver		
	07/13/15	07/06/15	07/14/14
AM 07/13/15	44,664		
AM 07/01/15	42,232		
CHG	2432		
PCT CHG	6%		
		Pacific Coast:	
		9338	8918 3799
		Los Angeles:	
		1241	1186 1365

Fresh Beef Cuts - FOB Negotiated

	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	690.15 751.25	717.22
168 3 Round, top inside round	280.00 315.00	285.13
180 3 Loin, strip, bnls, 0x1	580.00 611.25	585.33
Ground Beef 81%	221.00 239.98	229.91

Fresh Pork Cuts - FOB Negotiated

	Wtd Avg
Loin - 1/8 Trimmed Loin VAC	114.94
Bnls CC Strap-on	132.77
Butt - 1/8 Trim Steak Ready Butt Vac	104.52
Sparerib -Trmrd Sparerib - MED	186.61