



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The frozen hen and 16-24 lb. tom market is steady to firm. Demand light to fair. Frozen hen and 16-24 lb. tom offerings very light to light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 116.00-130.00 cents fob and 16-24 lb. toms 116.00-130.00 cents fob for current shipments. Trading slow on frozen basted equivalent 16-24 lb. toms at 123.00 cents fob for current shipments.

The market on white meat and white trims is steady to firm. Demand on white meat and white trims is fair to good. Offerings very light to light. The market on 4-8 lb. and institutional sized breasts is steady to firm. Demand light to fair. Offerings very light to light. The market on tom bulk parts is mostly steady with some weakness found on tom 2-joint wings. Demand light to fair. Offerings light to moderate. The market on hen 2-joint wings is steady to firm with offering prices unchanged to higher, balance of hen bulk parts are mostly steady. Offerings of hen 2-joint wings light, balance of hen parts light to moderate. The market on thigh meat thigh meat is steady. Demand light to fair. Offerings light to moderate. The mechanically separated turkey (MST) market is steady to firm on fresh while frozen is steady. Demand light to fair, instances good. Offerings light to moderate. Trading slow to moderate, mostly slow.

Export Market Highlights No trading reported. The market is mostly steady on tom bulk parts with tom 2-joint wings weakest. Thee white meat and white trims market is steady with a steady to firm undertone. Demand light to fair. Offerings light to moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - Frozen	Current Week	
	Wtd avg (cents/lb.)	Volume (000 lbs.)
8-16 lb. (Hens)	118.17	94
16-24 lb. (Toms)	122.50	130

¹based on offers.

Fresh - with timers; for delivery within the next seven days.



Source: USDA, AMS, LPG Market News

U.S. Grade A - Fresh	Current Week	
	Wtd avg (cents/lb.)	volume (000 lbs.)

Priced at Time of Sale:

8-16 lb. (Hens)	124.92	257.0
16-24 lb. (Toms)	125.39	95.0

Price to be Determined:

8-16 lb. (Hens)	--	5.0
16-24 lb. (Toms)	--	5.0

Turkeys Slaughtered in Federally Inspected Plants

Week Ending 04-Jul-2015 (Preliminary)

-Thousand Head-	Young turkeys- - - - -		Old Breeder --Thousand head--	Total turkeys		
	Pct Chg Prev wk	Avg Live wt		Avg Live wt	Avg Live wt	
North East	520	-20	27.16	(A)	520	27.16
South Atlantic	242	-44	39.98	(A)	242	39.98
North Central	1,698	-7	28.49	(A)	1,698	28.49
South Central	592	-22	18.12	(A)	592	18.12
West	190	-34	31.31	(A)	190	31.31
U.S. total	3,242 (B)	-18	28.88	0	3,242	28.88
To-date 2015*	105,359 (B)			165	105,524	
To-date 2014*	106,567 (B)			196	106,763	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 9,000; for the current year to date* 271,000; for last year to date* 520,000.

Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

Week Ending 04-Jul-2015 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,361	1,872	9	0	3,242
Avg Wt	16.22	38.11	24.18	0.00	28.88
Last week	1,654	2,299	0	3	3,956
Same wk yr ago	1,451	1,927	11	15	3,404
Avg Wt	16.17	40.24	25.97	30.48	29.89
To-date/2015*	43,396	61,692	271	165	105,524
To-date/2014*	45,500	60,547	520	196	106,763
% Change YTD	-5%	2%	-48%	-16%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	17,771	57,430	169	0	75,370
Last week	21,743	72,288	0	110	94,141
Same wk yr ago	18,770	62,034	220	352	81,376
To-date/2015*	586,431	2,030,475	5,658	3,655	2,626,219
To-date/2014*	622,637	2,000,364	11,586	4,145	2,638,732
% Change YTD	-6%	2%	-51%	-12%	0%

Dressing % 80.5% 80.5% 77.5% 77.5%

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Processed Turkeys (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks			Cold Storage Holdings Pacific without Denver		
			07/06/15	06/29/15	07/07/14
AM	07/06/15	162,111	Pacific Coast: 374 393 581 Los Angeles: 227 233 303		
AM	06/01/15	149,387			
CHG		12724			
PCT CHG		9%			

National Young Turkey Parts -

Bulk Meat and Frozen (Unless Specified),
Delivered First Receivers, Part and Full Trucklots.

The market on bulk parts is steady. Demand and offerings light to moderate. The market on white meat and white trims firm. Demand moderate to good. Offerings light. The thigh meat market is steady. Demand and offerings light to moderate. Mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading slow. For domestic: frozen tails 39 cents, fresh tails 39 cents, fresh scapula 237 cents, fresh breast trim 185 cents, fresh full cut wings 57-61 cents, fresh tom necks 33-35 cents and frozen grade A breast non basted 8-10 lbs. 210 cents delivered.

Domestic Trading	Weekly	
	wtd avg (cents/lb.)	volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	136.00	12
Breasts, 4-8 lbs. Grade A--Fresh 2/	182.38	13
Breasts, 4-8 lbs. Plant Grade 2/	125.00	14
Drumsticks, Tom	59.58	425
Drumsticks, Tom--Fresh	61.19	496
Drumsticks, Hen	59.75	24
Wings, Full-Cut, Tom	60.13	368
Wings, Full-Cut, Hen	82.85	26
Wings, V-Type, Tom	74.19	42
Wings, V-Type, Hen	206.78	90
Necks, Tom	38.53	223
Necks, Hen	34.48	29
Breasts, B/S, Tom 3/	514.00	80
Breasts, B/S, Tom--Fresh 3/	511.85	54
Thigh Meat	130.00	17
Thigh Meat--Fresh	139.57	376
Breast Trim Meat	185.00	4
Scapula Meat	232.83	65
Wing Meat With Skin		
Tenderloins	412.72	36
De strapped Tenders	452.00	20
De strapped Tenders--Fresh		
Mechanically Separated 4/		
Mechanically Separated--Fresh 4/	37.81	693
Export Trading		
Drumsticks, Toms	60.50	40
Wings Full-Cut - Toms		
Wings, V-Type, Tom	54.00	120
Tails	40.00	40
Mechanically Separated 4/	35.50	80
Thigh Meat - Frozen		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday (shown on daily reports only)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.