



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are weak to lower. Offerings of all sizes are moderate to readily available and often discounted to help clear. Retail and food service demand is light to moderate entering the weekend. Floor stocks are balanced to long. Market activity is mostly slow to moderate. In the parts structure, movement is light and selective as dealers were content to limit orders to regular commitments. Prices are steady for jumbo wings, and all other items are steady to weak. Offerings are moderate to heavy for all items. Market activity for parts is slow to moderate. In production areas, live supplies are light to moderate. Weights are mixed, but mostly desirable to light.

National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	104.43	5,412	109.03	4,303
WOGS:	103.15	1,351	108.47	1,291
New York				
Whole Body:	101.62	1,376	106.80	1,422
Central				
Whole Body:	89.46	4,145	99.01	4,155
WOGS:	87.76	3,490	97.66	3,260
Chicago				
Whole Body:	91.08	2,795	98.83	2,660
Western				
Whole Body:	98.33	2,769	105.38	2,366
WOGS:	97.20	2,555	104.54	2,150
Los Angeles				
Whole Body:	95.68	2,094	103.19	1,696

Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final	114.44	
Next Week Trading Quote.....	116.00	
Friday Prelim.....	115.17	
Confirmed Prelim. Wtd Avg price on ice-packed parts:		
Item	Wtd Avg (cents/lb.)	Vol (000 lbs.)
Line Run Tenders	205.50	1,784
Breasts - B/S	204.50	7,152
Breasts - Whole	130.50	870
Thigh Meat - B/S	152.00	1,781
Thighs	76.00	1,124
Drumsticks	62.00	1,394
Leg Quarters	46.00	7,262
Wings	165.50	3,468

Data Source: Georgia Department of Agriculture, Poultry Market News Service

Weekly Poultry Slaughtered Under Federal Inspection

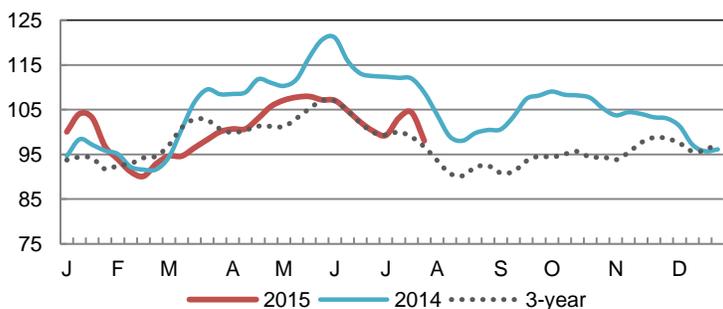
(Preliminary) Week ending 4-Jul-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	150,129	704	1,482	2,186	409
Avg Wt	5.98	3.11	8.08	6.48	6.24
Last week	162,756	1,087	1,812	2,899	388
Same wk yr ago	138,336	1,099	1,218	2,317	291
Avg Wt	5.49	3.15	8.19	5.80	7.08
To-date/2015*	4,067,364	34,701	41,303	76,004	11,271
To-date/2014*	3,966,864	39,518	38,550	78,068	10,805
% Change YTD	3%	-12%	7%	-3%	4%
Ready-to-Cook Weight and Dressing Percentage					
Current week	682,306	1,215	8,203	9,418	1,812
Last week	738,457	1,961	10,116	12,077	1,760
Same wk yr ago	577,193	1,904	6,833	8,737	1,463
To-date/2015*	18,746,555	62,375	228,317	290,692	53,223
To-date/2014*	17,492,800	68,315	215,747	284,062	51,855
% Change YTD	7%	-9%	6%	2%	3%

Dressing %	76.0%	55.5%	68.5%	71.0%	

National Composite Weighted

	Wtd Avg	Change	1,000 lbs.
This Week:	98.02	↓ 6.36	12,326
Last Week:	104.39		10,824
Last Year:	111.95	↓ 13.93	12,098
Monthly Composite Weighted Average			
Jun	101.17		47,916



(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.6 million head. Estimated U.S. slaughter for this period was 152.0 million head, or 10.6 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

	Current Week 7/11/2015 (1)	Previous Week 7/4/2015
Class	----- Thousand head -----	
Broiler/fryer	165,558 (2)	155,079
Light hens	1,090	759
Heavy hens	1,882	1,620
Total	168,530	157,458

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 11-Jul-15 is 161.9 million head compared to 157.7 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.9 million head or 4.0 million more than estimated available. For the week of 18-Jul-15 the estimated available is 162.0 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,600	133.17
Tenderloins	616	174.69
Breast - Line Run	565	98.94
Front Halves	470	83.09
Legs	828	20.17
Leg Quarters (Bulk)	1,208	19.64
Leg Quarters (4/10)	1,301	22.98
Wings (Whole)	674	167.30
Wings (Cut)	685	178.72
Drumsticks	914	21.86
Thighs	629	45.62
B/S Thighs	505	103.48

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range	Today's Average	5-Day Average
47.00 - 54.00	50.8	51.35

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	141.69	4,048,300
Tenderloins	178.96	946,080
Breast - With Ribs	119.86	196,974
Breast - Line Run	106.51	463,880
Legs	35.48	682,340
Leg Quarters (Bulk)	27.72	2,163,749
Drumsticks	38.15	744,205
Thighs	63.14	298,900
B/S Thighs	109.68	536,640
Wings (Whole)	177.58	1,182,320
Backs and Necks (Stripped)	18.00	32,040
Livers (5 Pound Tubs)	56.04	45,930
Gizzards (Hearts)	78.49	82,180

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 06-Jul-15 to 10-Jul-2015

Item	Price per lb.		Mostly
	Low	High	
Breast - B/S	125.00	143.00	128.00 - 137.00
Tenderloins	176.00	198.00	181.00 - 186.00
Breast - Line Run	92.00	119.00	92.00 - 103.00
Legs	30.00	40.00	-
Leg Quarters (Bulk)	19.00	42.00	24.00 - 26.00
Leg Quarters (4/10)	25.00	34.00	26.00 - 28.00
Drumsticks	24.00	51.00	-
Thighs	45.00	71.00	-
B/S Thighs	98.00	111.00	-
Wings (Whole)	160.00	213.00	183.00 - 196.00
Backs & Necks (Stripped)	17.00	45.00	-
Livers	32.00	60.00	-
Gizzards (Hearts)	42.00	61.00	-

Major Wholesale Markets - Mexico City

Cents per pound for the week ending July 03, 2015

Market	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
Low	103.47	179.20	118.50	40.46	23.12	89.60
High	105.50	190.76	130.06	49.14	26.01	89.60
Mostly	104.05	184.98	124.28	43.35	23.12	89.60
San Juan						
Low	102.61	176.31	115.61	37.57	23.12	83.82
High	104.92	187.87	130.06	46.24	26.01	83.82
Mostly	104.05	182.09	124.28	40.46	23.12	83.82
New San Juan						
Low	104.05	182.09	121.39	43.35	26.01	89.60
High	106.36	193.65	132.95	52.03	28.90	89.60
Mostly	104.05	187.87	127.17	46.24	26.01	89.60
Becerra						
Low	104.92	179.20	124.28	46.24	26.01	89.60
High	106.94	190.76	135.84	54.92	28.90	89.60
Mostly	104.92	184.98	130.06	49.14	26.01	89.60

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

Prices of MSC are trending steady to instances weak on all fat contents. Domestic and export demand is light to moderate. Supplies are mostly moderate to more than sufficient for current needs. Schedules are normal to reduced. With the peak of the season over, industry begins to set new sights in regard to the marketplace. Many continue to discuss this year's more lackluster summer season concerning price and movement in comparison to years past, as well as the ongoing impacts from avian influenza on the markets. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Prices are steady to weak with trading levels between 10.0-13.0 cents FOB, mostly 10.5-12.5 cents FOB.

Weekly MSC Weighted Average Prices
(cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	10-Jul-15	Last Week	Last Year	10-Jul-15	Last Week	Last Year
15% or Less						
Price Range	-	-	32.00	28.00	28.00	31.00
Wtd Avg Price	-	-	32.00	28.00	28.00	31.00
Volume Traded	-	-	40	204	245	82
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.00 - 33.00	29.00 - 33.00	34.00-39.00	21.00 - 28.00	20.00 - 28.00	26.50-34.00
Wtd Avg Price	30.42	30.76	36.16	24.61	25.36	29.83
Volume Traded	1,080	1,058	2,000	2,733	2,295	2,938
Volume Exported	800	778	1,820	694	163	326
20% or More						
Price Range	-	-	-	-	24.00	25.00
Wtd Avg Price	-	-	-	-	24.00	25.00
Volume Traded	-	-	-	-	41	82
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 4-Jul-15

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	38,431	55,380	26,253	30,065	150,129
Avg Live Wgt	3.67	5.56	6.92	8.88	5.98
% of total /1	26%	37%	17%	20%	100%
Comparisons					
Last week	39,360	58,734	37,273	27,389	162,756
Avg Live Wgt	3.81	5.35	6.97	9.06	5.97
% of total /1	24%	36%	23%	17%	100%
Year Ago 2/	43,494	55,821	14,813	24,208	138,336
Avg Live Wgt	3.47	5.43	6.78	8.44	5.49
% of total /1	31%	40%	11%	17%	100%
To date/2015*	1,033,072	1,365,256	805,853	863,183	4,067,364
To date/2014*	1,086,600	1,385,954	729,897	764,413	3,966,864
% Change YTD	-5%	-1%	10%	13%	3%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
5/30	144.6	158.3	91%	6.06
6/6	158.8	158.1	100%	6.08
6/13	162.0	161.0	101%	6.11
6/20	160.6	162.4	99%	6.06
6/27	164.7	162.9	101%	5.97
7/4	152.0	162.6	93%	5.98
Year to date	4116.7	4131.5	100%	
7/11		161.2		
7/18		162.7		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	10,087	6.72%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	10,508	7.00%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	6,362	4.24%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	11,474	7.64%
	Totals:	38,431	25.60%

Estimated Slaughter Of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	07/10	07/09	7/8	07/07	7/8
AR	3,710	3,821	3,694	3,660	5.73
Delmarva	4,830	4,621	4,402	4,747	5.89
KY-LA-TN	2,258	2,231	2,206	2,234	6.4
MS	2,854	2,546	2,458	2,496	5.29
NC	2,753	2,763	2,781	2,844	6.2
TX	3,715	2,763	2,767	2,738	7.82
Total	2,642	2,395	2,335	2,305	6.27
Mon-Fri	22,762	21,140	20,643	21,024	6.2
Saturday	105,921	(A)		99,221	(A)
	2,268	(included in total for date shown)		420	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Jul-15 and 11-Jul-15 is estimated to be 34,642,000 head up 48.24 percent from a week ago and up 10.9 percent from a year ago. (Last week 23,369,000, last year 31,241,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 11-Jul-15 is estimated to be 159,916,000 head up 6.52 percent from a week ago, and up 2.63 percent from a year ago. (Last week 150,129,000, last year 155,821,000) Actual data incorporated when available.

Eastern Region Misc. Poultry For delivery the week of July 6, 2015

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Midwest	200-215	205-221

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

Ice Packed (12/Box)	Range	Mostly
Vacuum Packed (6-9/Box)	80.00-94.25	84.00-88.00
	83.00-95.00	86.00-90.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz	99.63- 117.60	13 oz.	108.54- 135.42	15 oz.	117.45- 142.65
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Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings All reported prices remain steady. Demand is light to mostly moderate. Supplies are moderate. Processing schedules return to full-time following the Fourth of July weekend. Market activity is seasonally moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of July 6, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

National Fowl Market

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	12.0-23.5	14.68
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)		
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.		

Live Spent Light Fowl
Majority price (cents/head) for removal: 0-7
(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Hens	Ice Packed (12 per Box)	Price Range
	Vacuum Packed (6-9 per Box)	80.0 - 86.0
		85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 07-07-15
All Papers Required To Sell All Out Of State Poultry

Hackettstown, NJ	Low	High	Avg
Heavy Fowl per pound:	-	-	-
	2.43	17.50	4.98

Graystone Small Animal, Manheim, PA

	Price Range	
Red Fowl 5-6 lbs:	.85 - 1.15	per pound
4-5 lbs:	.70 - .95	per pound
Crossbred Fowl 5-9 lbs:	1.00 - 1.40	per pound

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
7/3	2,278	6.30
7/2	2,229	6.24
7/1	2,178	6.32
6/30	2,277	6.37
6/29	2,274	6.48
Weekly	11,236	6.34

(A) Not released to avoid disclosing individual operations

Cattle/Hog Weekly Estimated Slaughter Under Federal Inspection (in 000's)

W/E	07/11/15	07/04/15	% chg	07/12/14	% chg
Cattle	551	521	+06	579 ¹	-05
Hogs	2,079	1,857	+12	1,861 ¹	+12

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	Jul 04, 2015 (1,000 eggs)	Jul 11, 2015	Jul 04, 2015 (1,000 chicks)	Jul 11, 2015
AL.....	29,179	29,276	21,798	21,928
AR.....	21,057	21,101	20,314	20,266
DE.....	4,752	4,754	5,013	5,527
FL.....	1,222	1,188	1,366	1,358
GA.....	34,281	33,752	28,593	27,014
KY.....	7,715	7,887	6,930	6,163
LA.....	3,833	3,848	3,416	3,410
MD.....	8,063	7,314	6,684	6,167
MS.....	17,880	17,896	15,090	14,808
MO.....	8,215	8,372	6,138	6,081
NC.....	21,800	21,142	17,160	17,032
OK.....	6,681	6,722	4,594	4,135
PA.....	4,925	4,703	3,977	3,792
SC.....	5,559	5,526	4,950	5,256
TX.....	15,493	15,293	12,517	12,355
VA.....	6,393	6,412	5,058	5,214
CA, TN, & WV.....	12,233	12,516	11,054	11,865
19 State Total.....	209,281	207,702	174,652	172,371
Percent of Prev. Year	102	101	103	103
Other States	8,267	8,135	6,387	6,636
United States	217,548	215,837	181,039	179,007

Broiler-Type Eggs Set in the United States Total Up 1 Percent

Hatcheries in the United States weekly program set 216 million eggs in incubators during the week ending July 4, 2015, up 1 percent from a year ago. Hatcheries in the 19 State weekly program set 208 million eggs in incubators during the week ending July 4, 2015, up 1 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2015	% PY
Eggs Set	215,837	+01

Broiler-Type Chicks Placed in the United States Total Up 3 Percent

Broiler growers in the United States weekly program placed 179 million chicks for meat production during the week ending July 4, 2015, up 3 percent from a year ago. Broiler growers in the 19 State weekly program placed 172 million chicks for meat production during the week ending July 4, 2015, up 3 percent from the year earlier. Cumulative placements from the week ending January 10, 2015 through July 4, 2015 for the United States were 4.60 billion. Cumulative placements were up 3 percent from the same period a year earlier.

United States Total (1,000 chicks)	2015	% PY
Chicks Placed	179,007	+03

Source: USDA, NASS

<http://usda.mannlib.cornell.edu/usda/current/BroiHatc/BroiHatc-07-08-2015.txt>

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 15-Aug-15 is estimated at 159.8 million head. This compares to 160.3 million head the previous week and to 157.7 million head the same week a year ago, when the slaughter was 140.0 million head and the national weighted average price was 112.10 cents per pound.

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jun 20, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
Head	893	1,765	2,658
Last Week	900	1,458	2,358
Same week yr ago	1,408	1,764	3,172
To-date/2015*	32,910	38,009	70,919
To-date/2014*	36,820	35,636	72,456

U.S. Fowl Slaughtered in Canada

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
Head	315	0	315
Last Week	322	0	322
Same week yr ago	261	0	261
To-date/2015*	10,000	10	10,010
To-date/2014*	9,035	0	9,035

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
Head	1,208	1,765	2,973
Last Week	1,222	1,458	2,680
Same week yr ago	1,669	1,764	3,433
To-date/2015*	42,910	38,019	80,929
To-date/2014*	45,855	35,636	81,491

*Note: Year to-date totals reflect comparable time periods.

Processed other Poultry (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks	Cold Storage Holdings Pacific without Denver		
	07/06/15	06/29/15	07/07/14
AM 07/06/15 42,306	Pacific Coast:		
AM 06/01/15 41,409	8918	8564	3461
CHG 897	Los Angeles:		
PCT CHG 2%	1186	1108	1372

Fresh Beef Cuts - FOB Negotiated

	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	700.50 786.25	732.57
168 3 Round, top inside round	273.60 309.00	278.11
180 3 Loin, strip, bnls, 0x1	578.00 634.75	604.82
Ground Beef 81%	235.00 268.00	241.86

Fresh Pork Cuts - FOB Negotiated

	Wtd Avg
Loin - 1/8 Trimmed Loin VAC	111.99
Bnls CC Strap-on	130.87
Butt - 1/8 Trim Steak Ready Butt Vac	112.56
Sparerib -Trmrd Sparerib - MED	200.31