



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The frozen hen and 16-24 lb. tom market is steady to firm. Demand light to fair. Frozen hen and 16-24 lb. tom offerings very light to light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 115.00-130.50 cents fob and 16-24 lb. toms 112.50-128.00 cents fob for current shipments. Trading slow on frozen basted equivalent hens at 119.00-121.0 cents fob and on frozen basted equivalent 16-24 lb. toms at 116.00-121.00 cents fob for current shipments.

The market on white meat and white trims is steady to firm. Demand on white meat and white trims is fair to good. Offerings very light to light. The market on 4-8 lb. and institutional sized breasts is steady to firm. Demand light to fair. Offerings very light to light. The market on tom bulk parts is mostly steady. Demand light to fair with fresh the most active. Offerings light to moderate. The market on hen 2- joint wings is steady with a steady to firm undertone, balance mostly steady. Offerings of hen 2-joint wings generally light, balance of hen parts light to moderate. The market on thigh meat thigh meat is steady. Demand light to fair with fresh the most active. Offerings light to moderate. The mechanically separated turkey market is generally steady. Demand fair on fresh while frozen is light. Offerings light to moderate. Trading slow.

Export Market Highlights Trading slow centering on frozen basted equivalent hens at 128.50-133.50 cents fob for current deliveries and on tom wings. The market is mostly steady on tom bulk parts while white meat and white trims is steady with a steady to firm undertone. Demand light to fair. Offerings light to moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - Frozen	Current Week	
	Wtd avg (cents/lb.)	Volume (000 lbs.)
8-16 lb. (Hens)	124.57	482
16-24 lb. (Toms)	118.45	290

¹based on offers.

Fresh - with timers; for delivery within the next seven days.



U.S. Grade A - Fresh	Current Week	
	Wtd avg (cents/lb.)	Volume (000 lbs.)
Priced at Time of Sale:		
8-16 lb. (Hens)	124.48	
16-24 lb. (Toms)	127.60	
Price to be Determined:		
8-16 lb. (Hens)	--	2.0
16-24 lb. (Toms)	--	2.0

Turkeys Slaughtered in Federally Inspected Plants

Week Ending 27-Jun-2015 (Preliminary)

-Thousand Head-	----- Young turkeys-----		Old Breeders --Thousand head--	Total turkeys		
	Pct Chg Prev wk	Avg Live wt		Avg	Live wt	
North East	648	0	27.35	(A)	648	27.35
South Atlantic	432	0	39.39	(A)	432	39.39
North Central	1,823	4	29.07	(A)	1,825	29.07
South Central	762	-2	18.08	(A)	763	18.08
West	288	25	28.57	(A)	288	28.57
U.S. total	3,953 (B)	3	29.56	3	3,956	29.56
To-date						
2015*	102,117 (B)			165	102,282	
To-date						
2014*	103,178 (B)			181	103,359	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 0,000; for the current year to date* 262,000; for last year to date* 509,000.

Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

Week Ending 27-Jun-2015 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,654	2,299	0	3	3,956
Avg Wt	16.33	39.06	0.00	47.45	29.56
Last week	1,612	2,214	4	0	3,830
Same wk yr ago	2,067	2,532	18	0	4,617
Avg Wt	16.87	40.15	29.76	0.00	29.69
To-date/2015*	42,035	59,820	262	165	102,282
To-date/2014*	44,049	58,620	509	181	103,359
% Change YTD	-5%	2%	-49%	-9%	-1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	21,743	72,288	0	110	94,141
Last week	20,789	70,917	111	0	91,817
Same wk yr ago	27,896	81,328	412	0	109,636
To-date/2015*	568,660	1,973,045	5,489	3,655	2,550,849
To-date/2014*	603,867	1,938,330	11,366	3,793	2,557,356
% Change YTD	-6%	2%	-52%	-4%	0%
Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Processed Turkeys (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks			Cold Storage Holdings Pacific without Denver		
			06/29/15	06/22/15	06/30/14
AM	06/29/15	157,056	Pacific Coast:		
AM	06/01/15	149,387	393	381	559
CHG		7669	Los Angeles:		
PCT CHG		5%	233	219	287

National Young Turkey Parts -

Bulk Meat and Frozen (Unless Specified),
Delivered First Receivers, Part and Full Trucklots.

The market on bulk parts is steady. Demand and offerings light to moderate. The market on white meat and white trims firm. Demand moderate to good. Offerings light. The thigh meat market is steady. Demand and offerings light to moderate. Mechanically separated turkey market is steady. Demand and offerings light to moderate. Trading slow. For domestic: fresh tails 43 cents, fresh full cut wings 57-59 cents, frozen hen breast meat 490 cents, fresh scapula 231.5-245 cents, fresh wing meat 141.5 cents and fresh mechanically separated turkey 27 cents pet food delivered. For export: frozen tom necks 40 cents delivered to port.

Domestic Trading	Weekly	
	wtd avg (cents/lb.)	volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	139.00	20
Breasts, 4-8 lbs. Grade A--Fresh 2/	182.05	20
Breasts, 4-8 lbs. Plant Grade 2/		
Drumsticks, Tom	60.34	233
Drumsticks, Tom--Fresh	61.49	412
Drumsticks, Hen		
Wings, Full-Cut, Tom	59.43	148
Wings, Full-Cut, Hen		
Wings, V-Type, Tom		
Wings, V-Type, Hen	224.32	82
Necks, Tom	39.06	154
Necks, Hen	34.44	90
Breasts, B/S, Tom 3/	506.98	182
Breasts, B/S, Tom--Fresh 3/	492.00	300
Thigh Meat	130.88	113
Thigh Meat--Fresh	140.10	467
Breast Trim Meat	169.20	50
Scapula Meat		
Wing Meat With Skin	142.00	14
Tenderloins		
Destrapped Tenders	454.05	42
Destrapped Tenders--Fresh	440.00	80
Mechanically Separated 4/	34.00	80
Mechanically Separated--Fresh 4/	36.16	544
Export Trading		
Drumsticks, Toms		
Wings Full-Cut - Toms	60.00	60
Wings, V-Type, Tom		
Tails		
Mechanically Separated 4/		
Thigh Meat - Frozen		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday (shown on daily reports only)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.