



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady. Offerings are light to mostly moderate for current trade needs. Retail and food service demand is light to good, mostly moderate approaching the 4th of July holiday weekend. Floor stocks are generally balanced. Market activity is slow to mostly moderate. In the parts structure, movement is light to moderate for late week business. Prices are trending steady for wings and tenders and steady to weak for b/s breast and dark meat items. Offerings of wings are light to moderate; tenders are sufficient and boneless skinless breast and dark meat items are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are light to moderate. Weights are mixed, but mostly desirable to light.

National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	109.03	4,303	107.64	5,407
WOGS:	108.47	1,291	107.48	1,344
New York				
Whole Body:	106.80	1,422	106.68	1,394
Central				
Whole Body:	99.01	4,155	96.83	3,880
WOGS:	97.66	3,260	95.51	3,240
Chicago				
Whole Body:	98.83	2,660	97.27	2,565
Western				
Whole Body:	105.38	2,366	103.03	2,461
WOGS:	104.54	2,150	102.02	2,245
Los Angeles				
Whole Body:	103.19	1,696	101.19	1,751

Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final	114.42
Next Week Trading Quote.....	116.25

The Georgia Poultry Market News Office will be closed on Friday, July 3rd in observance of the Independence Day holiday. The next report will be available on Monday, July 6.

Data Source: Georgia Department of Agriculture, Poultry Market News Service

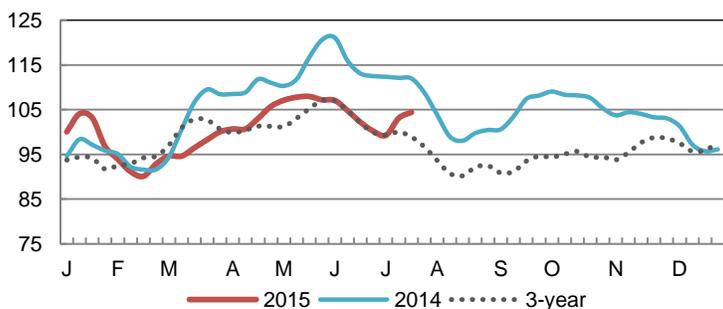
Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 27-Jun-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	162,756	1,087	1,812	2,899	388
Avg Wt	5.97	3.25	8.15	6.31	6.39
Last week	158,647	893	1,765	2,658	417
Same wk yr ago	163,077	1,599	1,696	3,295	308
Avg Wt	5.69	3.15	8.12	5.71	6.47
To-date/2015*	3,917,235	33,997	39,821	73,818	10,862
To-date/2014*	3,828,528	38,419	37,332	75,751	10,514
% Change YTD	2%	-12%	7%	-3%	3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	738,457	1,961	10,116	12,077	1,760
Last week	730,665	1,502	9,733	11,235	1,865
Same wk yr ago	705,210	2,770	9,433	12,203	1,415
To-date/2015*	18,064,249	61,160	220,114	281,274	51,411
To-date/2014*	16,915,607	66,411	208,914	275,325	50,392
% Change YTD	7%	-8%	5%	2%	2%
Dressing %	76.0%	55.5%	68.5%		71.0%

National Composite Weighted

	Wtd Avg	Change	1,000 lbs.
This Week:	104.39	↑ 1.29	10,824
Last Week:	103.10		11,748
Last Year:	112.10	↓ 7.71	12,180
Monthly Composite Weighted Average			
Jun	101.17		47,916



(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 162.9 million head. Estimated U.S. slaughter for this period was 164.7 million head, or 1.8 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection

	Current Week 7/4/2015 (1)	Previous Week 6/27/2015
Class	----- Thousand head -----	
Broiler/fryer	155,079 (2)	164,991
Light hens	759	1,171
Heavy hens	1,620	1,898
Total	157,458	168,060

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 04-Jul-15 is 163.0 million head compared to 140.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 155.4 million head or -7.6 million less than estimated available. For the week of 11-Jul-15 the estimated available is 161.9 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,577	137.51
Tenderloins	651	175.74
Breast - Line Run	536	99.26
Front Halves	490	83.94
Legs	950	20.62
Leg Quarters (Bulk)	1,248	20.23
Leg Quarters (4/10)	1,361	23.47
Wings (Whole)	645	168.22
Wings (Cut)	645	179.22
Drumsticks	888	22.45
Thighs	625	46.66
B/S Thighs	437	105.54

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range	Today's Average	5-Day Average
48.75 - 54.50	51.82	52.08

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	143.11	3,795,130
Tenderloins	181.38	957,240
Breast - With Ribs	119.66	216,430
Breast - Line Run	106.42	481,292
Legs	35.49	584,910
Leg Quarters (Bulk)	28.66	2,213,648
Drumsticks	40.84	750,258
Thighs	68.26	295,340
B/S Thighs	111.09	545,400
Wings (Whole)	181.07	1,111,340
Backs and Necks (Stripped)	18.00	50,280
Livers (5 Pound Tubs)	55.99	50,175
Gizzards (Hearts)	79.93	82,140

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

MSC prices are trending steady on all fat contents. Demand into domestic and export channels is light to moderate going into the Fourth of July holiday weekend. Supplies are moderate for the current light needs. Schedules are reduced for the holiday. Industry is ready for the peak of the season and anticipating good movement of finished goods over the long weekend. Concerns involve the overall lackluster summer season compared to years past and the ongoing impacts of avian influenza on the markets. Market activity is mostly slow to moderate. Raw material supplies are moderate to heavy. Prices are about steady with trading levels between 10-13 cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 29-Jun-15 to 03-Jul-2015

Item	Price per lb.		Mostly
	29-Jun-15	03-Jul-15	
Breast - B/S	126.00 - 143.00	128.00 - 135.00	
Tenderloins	165.00 - 190.00	175.00 - 181.00	
Breast - Line Run	96.00 - 124.00	98.00 - 105.00	
Legs	27.00 - 40.00	-	
Leg Quarters (Bulk)	19.00 - 33.00	24.00 - 26.00	
Leg Quarters (4/10)	25.00 - 32.00	26.00 - 28.00	
Drumsticks	30.00 - 61.00	-	
Thighs	39.00 - 71.00	-	
B/S Thighs	95.00 - 111.00	-	
Wings (Whole)	175.00 - 213.00	190.00 - 196.00	
Backs & Necks (Stripped)	17.00 - 45.00	-	
Livers	32.00 - 60.00	-	
Gizzards (Hearts)	40.00 - 61.00	-	

Major Wholesale Markets - Mexico City

Cents per pound for the week ending June 26, 2015

	Whole Chickens		Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Breasts					
Rayon						
Low	92.78	169.22	107.95	35.01	23.34	110.87
High	94.82	180.89	119.62	43.76	26.26	110.87
Mostly	93.36	175.05	113.79	37.93	23.34	110.87
San Juan						
Low	91.61	166.30	87.53	32.09	23.34	110.87
High	93.36	177.97	116.70	40.85	26.26	110.87
Mostly	93.36	172.14	110.87	35.01	23.34	110.87
New San Juan						
Low	93.36	172.14	110.87	37.93	26.26	110.87
High	95.70	183.81	122.54	46.68	29.18	110.87
Mostly	93.36	177.97	116.70	40.85	26.26	110.87
Becerra						
Low	93.95	175.05	113.79	40.85	26.26	110.87
High	96.28	186.72	125.46	49.60	29.18	110.87
Mostly	93.95	180.89	119.62	43.76	26.26	110.87

Weekly MSC Weighted Average Prices
(cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	2-Jul-15	Last Week	Last Year	2-Jul-15	Last Week	Last Year
15% or Less						
Price Range	-	-	32.00	28.00	28.00	31.00
Wtd Avg Price	-	-	32.00	28.00	28.00	31.00
Volume Traded	-	-	40	245	245	61
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 33.00	29.00 - 34.00	34.00-39.00	20.00 - 28.00	23.00 - 28.00	27.00-34.00
Wtd Avg Price	30.76	31.23	36.19	25.36	25.31	29.80
Volume Traded	1,058	905	1,465	2,295	3,192	2,326
Volume Exported	778	825	1,425	163	408	367
20% or More						
Price Range	-	-	-	24.00	24.00	25.00
Wtd Avg Price	-	-	-	24.00	24.00	25.00
Volume Traded	-	-	-	41	82	41
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 27-Jun-15

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	39,360	58,734	37,273	27,389	162,756
Avg Live Wgt	3.81	5.35	6.97	9.06	5.97
% of total /1	24%	36%	23%	17%	100%
Comparisons					
Last week	40,332	54,505	36,820	26,990	158,647
Avg Live Wgt	3.63	5.61	7.09	9.18	6.06
% of total /1	25%	34%	23%	17%	100%
Year Ago 2/	44,646	58,776	30,218	29,437	163,077
Avg Live Wgt	3.40	5.39	6.83	8.57	5.69
% of total /1	27%	36%	19%	18%	100%
To date/2015*	994,641	1,309,876	779,600	833,118	3,917,235
To date/2014*	1,043,106	1,330,133	715,084	740,205	3,828,528
% Change YTD	-5%	-2%	9%	13%	2%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
5/23	167.2	158.2	106%	6.03
5/30	144.6	158.3	91%	6.06
6/6	158.8	158.1	100%	6.08
6/13	162.0	161.0	101%	6.11
6/20	160.6	162.4	99%	6.06
6/27	164.7	162.9	101%	5.97
Year to date	3964.7	3968.9	100%	
7/4		162.6		
7/11		161.2		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	8,721	5.36%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	10,637	6.54%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	11,971	7.36%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	8,031	4.93%
Totals:		39,360	24.18%

Estimated Slaughter Of Broiler-Fryers

	Est. (1,000)	Actual (1,000)	Avg. Wt.	Actual (1,000)	Avg. Wt.
	07/02	06/30	06/30	06/25	6/23
AL	3,740	3,742	5.79	3,591	5.67
AR	4,439	4,673	5.83	4,644	5.80
Delmarva	2,274	2,277	6.37	2,234	6.26
KY-LA-TN	2,569	2,526	5.05	2,511	5.30
MS	2,764	2,861	6.01	2,680	6.27
NC	2,974	2,947	7.74	2,820	7.68
TX	2,387	2,162	6.02	2,148	6.33
Total	21,147	21,188	6.10	20,628	6.14
Mon-Thur	85,716 (A)			83,451 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 02-Jul-15 is estimated to be 32,184,000 up 2.21 percent from a week ago and up 3.1 percent from a year ago. (last week 31,488,000 last year 31,206,000)

Eastern Region Misc. Poultry For delivery the week of June 29, 2015

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	231-235	236-242
Midwest	200-215	205-221

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12/Box)	80.00-94.25	84.00-88.00
Vacuum Packed (6-9/Box)	83.00-95.00	86.00-90.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz	99.63- 117.60	13 oz.	108.54- 135.42	15 oz.	117.45- 142.65
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Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings This week, prices are steady. Demand is moderate. Supplies are moderate with some building reported. Processing schedules are varied in preparation for the upcoming Fourth of July weekend. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of June 29, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

National Fowl Market

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	12.0-23.5	14.67
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)		
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.		

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7
(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0
Midwest region = IL, IN, MI, MO, OH, and WI	

Live Fowl Auctions - 06-30-15

All Papers Required To Sell All Out Of State Poultry

Hackettstown, NJ	Low	High	Avg
Heavy Fowl per pound:	-	-	-
each:	4.50	8.50	6.40

Graystone Small Animal, Manheim, PA	Price Range	
Red Fowl 5-6 lbs:	.95 - 1.00	per pound
4-5 lbs:	.65 - .90	per pound
Crossbred Fowl 5-9 lbs:	.90 - 1.10	per pound

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
6/26	3,195	6.50
6/25	2,234	6.37
6/24	2,257	6.30
6/23	2,249	6.26
6/22	2,004	6.50
Weekly	11,939	6.39

(A) Not released to avoid disclosing individual operations

Cattle/Hog Weekly Estimated Slaughter Under Federal Inspection (in 000's)

W/E	07/04/15	06/27/15	% chg	07/05/14	% chg
Cattle	**This report will not be published on Friday, July 3, 2015 due to federal holiday. The next publish date of this report will be Monday, July 6, 2015.**				
Hogs					

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	Jun 20, 2015 (1,000 eggs)	Jun 27, 2015	Jun 20, 2015 (1,000 chicks)	Jun 27, 2015
AL.....	29,709	29,179	21,979	21,796
AR.....	21,705	21,057	19,930	20,314
DE.....	4,757	4,752	5,442	5,402
FL.....	1,224	1,222	1,389	1,366
GA.....	34,296	34,281	28,383	28,680
KY.....	7,999	7,688	6,261	6,918
LA.....	3,677	3,833	3,348	3,416
MD.....	8,103	8,063	6,044	6,476
MS.....	17,647	17,880	15,127	15,090
MO.....	8,325	8,215	6,282	6,138
NC.....	21,785	21,800	17,628	17,064
OK.....	6,841	6,681	4,038	4,594
PA.....	4,682	4,763	3,884	3,958
SC.....	5,683	5,559	4,578	4,950
TX.....	14,910	15,494	12,585	12,517
VA.....	6,401	6,393	5,270	4,882
CA, TN, & WV.....	12,543	12,245	11,449	11,128
19 State Total.....	210,287	209,105	173,617	174,689
Percent of Prev. Year	102	102	102	104
Other States	8,076	8,295	6,766	6,392
United States	218,363	217,400	180,383	181,081

Broiler-Type Eggs Set in the United States Total Up 2 Percent

Hatcheries in the United States weekly program set 217 million eggs in incubators during the week ending June 27, 2015, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 209 million eggs in incubators during the week ending June 27, 2015, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2015	% PY
Eggs Set		+02

Broiler-Type Chicks Placed in the United States Total Up 3 Percent

Broiler growers in the United States weekly program placed 181 million chicks for meat production during the week ending June 27, 2015, up 3 percent from a year ago. Broiler growers in the 19 State weekly program placed 175 million chicks for meat production during the week ending June 27, 2015, up 4 percent from the year earlier. Cumulative placements from the week ending January 10, 2015 through June 27, 2015 for the United States were 4.42 billion. Cumulative placements were up 3 percent from the same period a year earlier.

United States Total (1,000 chicks)	2015	% PY
Chicks Placed		+03

Source: USDA, NASS

<http://usda.mannlib.cornell.edu/usda/current/BroiHatc/BroiHatc-07-01-2015.txt>

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jun 20, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
Head	893	1,765	2,658
Last Week	900	1,458	2,358
Same week yr ago	1,408	1,764	3,172
To-date/2015*	32,910	38,009	70,919
To-date/2014*	36,820	35,636	72,456

U.S. Fowl Slaughtered in Canada

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
Head	315	0	315
Last Week	322	0	322
Same week yr ago	261	0	261
To-date/2015*	10,000	10	10,010
To-date/2014*	9,035	0	9,035

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
Head	1,208	1,765	2,973
Last Week	1,222	1,458	2,680
Same week yr ago	1,669	1,764	3,433
To-date/2015*	42,910	38,019	80,929
To-date/2014*	45,855	35,636	81,491

*Note: Year to-date totals reflect comparable time periods.

Processed other Poultry (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks	Cold Storage Holdings Pacific without Denver		
	06/29/15	06/22/15	06/30/14
AM 06/29/15	42,121		
AM 06/01/15	41,409		
CHG	712		
PCT CHG	2%		
		Pacific Coast:	
		8564	7401 3850
		Los Angeles:	
		1108	1083 1333

Fresh Beef Cuts - FOB Negotiated

	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	751.50 820.00	762.57
168 3 Round, top inside round	290.62 325.00	303.03
180 3 Loin, strip, bnls, 0x1	621.00 686.96	636.87
Ground Beef 81%	232.00 278.00	249.71

Fresh Pork Cuts - FOB Negotiated

	Wtd Avg
Loin - 1/8 Trimmed Loin VAC	118.56
Bnls CC Strap-on	131.93
Butt - 1/8 Trim Steak Ready Butt Vac	136.77
Sparerib -Trmrd Sparerib - MED	208.59