



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The frozen hen and 16-24 lb. tom market is steady to firm. Demand light to fair. Frozen hen and 16-24 lb. tom offerings very light to light. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 114.00-123.00 cents fob and 16-24 lb. toms 114.00-127.00 cents fob for current shipments. Trading slow centering on frozen basted equivalent 16-24 lb. toms at 114.00-118.00 cents fob for current deliveries.

The market on white meat and white trims is steady to firm. Demand on white meat and white trims is fair to good. Offerings very light to light. The market on 4-8 lb. and institutional sized breasts is steady to firm. Demand light to fair. Offerings very light to light. The market on tom bulk parts is mostly steady. Demand mixed ranging light to good, mostly light to fair with fresh the most active. Offerings light to moderate. The market on hen 2-joint wings is steady with a steady to firm undertone, hen necks steady to weak, balance steady. Offerings of hen 2-joint wings generally light, balance of hen parts light to moderate. The market on thigh meat is steady with fresh strongest. Demand light to fair with fresh the most active. Offerings light to moderate. The mechanically separated turkey market is steady with some noting some unsettledness on fresh in response to next weeks' shortened holiday processing schedules. Demand fair on fresh while frozen is light. Offerings light to moderate. Trading slow.

Export Market Highlights No trading reported. The market is mostly steady on tom bulk parts while white meat and white trims is steady to firm. Demand light to fair. Offerings light to moderate.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - Frozen	Current Week	
	Wtd avg (cents/lb.)	Volume (000 lbs.)
8-16 lb. (Hens)	120.14	101
16-24 lb. (Toms)	116.14	96

¹based on offers.

Fresh - with timers; for delivery within the next seven days.

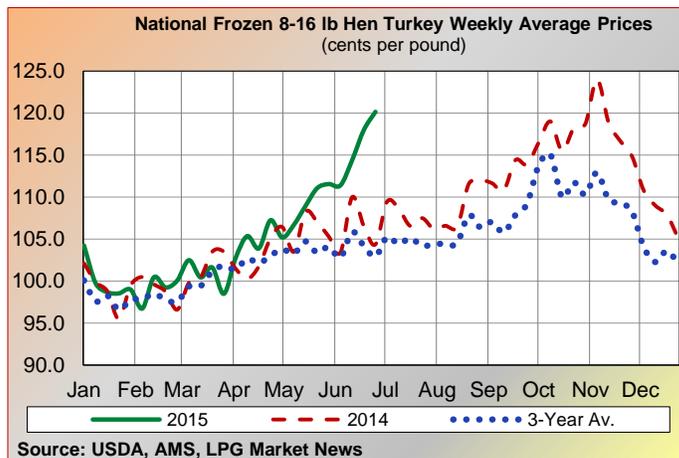
U.S. Grade A - Fresh	Current Week	
	Wtd avg (cents/lb.)	Volume (000 lbs.)
8-16 lb. (Hens)	124.24	242.0
16-24 lb. (Toms)	123.22	90.0

Priced at Time of Sale:

8-16 lb. (Hens)	124.24	242.0
16-24 lb. (Toms)	123.22	90.0

Price to be Determined:

8-16 lb. (Hens)	--	2.0
16-24 lb. (Toms)	--	2.0



Turkeys Slaughtered in Federally Inspected Plants

Week Ending 20-Jun-2015 (Preliminary)

-Thousand Head-	Young turkeys-		Old Breeders --Thousand head--	Total turkeys		
	Pct Chg Prev wk	Avg Live wt		Avg Live wt	Avg Live wt	
North East	645	0	27.43	(A)	645	27.43
South Atlantic	434	-2	40.88	(A)	434	40.88
North Central	1,746	-7	28.97	(A)	1,746	28.97
South Central	775	1	18.37	(A)	775	18.37
West	230	-7	29.33	(A)	230	29.33
U.S. total	3,830 (B)	-4	29.78	0	3,830	29.78
To-date 2015*	98,164 (B)			162	98,326	
To-date 2014*	98,561 (B)			181	98,742	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 4,000; for the current year to date* 262,000; for last year to date* 491,000.

Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

Week Ending 20-Jun-2015 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,612	2,214	4	0	3,830
Avg Wt	16.02	39.79	35.67	0.00	29.78
Last week	1,702	2,273	3	0	3,978
Same wk yr ago	1,958	2,344	25	0	4,327
Avg Wt	17.22	40.84	25.75	0.00	30.07
To-date/2015*	40,381	57,521	262	162	98,326
To-date/2014*	41,982	56,088	491	181	98,742
% Change YTD	-4%	3%	-47%	-10%	0%
Ready-to-Cook Weight and Dressing Percentage					
Current week	20,789	70,917	111	0	91,817
Last week	22,155	73,136	55	0	95,346
Same wk yr ago	26,973	76,583	496	0	104,052
To-date/2015*	546,917	1,900,757	5,489	3,545	2,456,708
To-date/2014*	575,971	1,857,002	10,954	3,793	2,447,720
% Change YTD	-5%	2%	-50%	-7%	0%
Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Processed Turkeys (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks			Cold Storage Holdings Pacific without Denver		
			06/22/15	06/15/15	06/23/14
AM	06/22/15	155,960	Pacific Coast:		
AM	06/01/15	149,387	381	445	502
CHG		6573	Los Angeles:		
PCT CHG		4%	219	224	304

National Young Turkey Parts -

Bulk Meat and Frozen (Unless Specified),
Delivered First Receivers, Part and Full Trucklots.

The market on white meat and white trims is steady to firm. Demand fair to good for the very light to light offerings. The market on 4-8 b. and institutional sized breasts is steady to firm. The market on tom bulk parts is steady. Demand on tom bulk parts fair to instances good on fresh and frozen is light to fair. Offerings light to moderate. The market on hen necks is steady to weak, balance mostly steady. Demand and offerings generally light to fair. The thigh meat market is mostly steady. Demand light to fair, best on fresh. Offerings light to moderate. The mechanically separated turkey market is steady with come found on fresh due to next week's holiday processing schedules. Fresh demand fair to good while frozen is light. Trading slow. For domestic: Grade A non-basted 12-16 lb. breasts 232, fresh tom wings 57, fresh wing meat 138, fresh scapula 232, tails 38 cents delivered.

Domestic Trading	Weekly	
	wtd avg (cents/lb.)	volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	142.00	80
Breasts, 4-8 lbs. Grade A--Fresh 2/		
Breasts, 4-8 lbs. Plant Grade 2/	134.23	520
Drumsticks, Tom	59.30	279
Drumsticks, Tom--Fresh	62.65	460
Drumsticks, Hen	62.26	63
Wings, Full-Cut, Tom	59.24	962
Wings, Full-Cut, Hen	79.50	20
Wings, V-Type, Tom	78.33	72
Wings, V-Type, Hen	199.40	100
Necks, Tom	38.81	672
Necks, Hen	32.29	552
Breasts, B/S, Tom 3/	505.70	43
Breasts, B/S, Tom--Fresh 3/	461.67	3
Thigh Meat	130.61	524
Thigh Meat--Fresh	139.89	543
Breast Trim Meat	165.00	4
Scapula Meat	229.25	160
Wing Meat With Skin		
Tenderloins	400.00	8
De strapped Tenders		
De strapped Tenders--Fresh		
Mechanically Separated 4/	32.25	160
Mechanically Separated--Fresh 4/	37.35	1,457
Export Trading		
Drumsticks, Toms		
Wings Full-Cut - Toms	62.00	108
Wings, V-Type, Tom		
Tails		
Mechanically Separated 4/		
Thigh Meat - Frozen		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday (shown on daily reports only)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.