



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady to weak in the West, steady to firm in the East and steady in the Midwest. Offerings are light to moderate for current trade needs. Retail demand is light to instances good as the high heat and humidity in production areas affect bird weights. Food service demand is light to good, mostly moderate entering the weekend. Floor stocks are adequate to heavier than desired. Market activity is slow to moderate. In the parts structure, movement improved slightly under normal weekend demand but is still light to moderate overall. Prices are steady to firm for tenders; steady for boneless skinless breast, boneless dark meat and wings; steady to weak for the balance of items. Offerings of wings and tenders are light to moderate and clearing well; boneless skinless breast are at least sufficient and dark meat cuts are moderate to heavy with leg items noted as slightly more available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	103.94	5,074	104.34	5,483
WOGS:	103.67	1,264	102.73	1,412
New York				
Whole Body:	102.38	1,357	100.93	1,447
Central				
Whole Body:	93.60	4,555	93.75	4,035
WOGS:	92.32	3,895	91.70	3,220
Chicago				
Whole Body:	94.92	2,700	95.22	2,740
Western				
Whole Body:	100.12	2,506	101.49	2,591
WOGS:	99.01	2,290	100.57	2,375
Los Angeles				
Whole Body:	97.46	1,731	99.00	1,881

Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final	114.11	
Next Week Trading Quote	116.00	
Friday Prelim	115.05	
Confirmed Prelim. Wtd Avg price on ice-packed parts:		
Item	Wtd Avg (cents/lb.)	Vol (000 lbs.)
Line Run Tenders	207.00	1,728
Breasts - B/S	205.00	7,238
Breasts - Whole	131.00	910
Thigh Meat - B/S	153.50	1,774
Thighs	76.50	1,124
Drumsticks	57.00	1,716
Leg Quarters	46.00	7,262
Wings	166.50	3,499

Data Source: Georgia Department of Agriculture, Poultry Market News Service

Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 13-Jun-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	160,077	900	1,458	2,358	411
Avg Wt	6.11	3.25	8.19	6.30	6.84
Last week	156,912	1,152	1,487	2,639	413
Same wk yr ago	156,540	1,504	1,497	3,001	370
Avg Wt	5.71	3.21	8.16	5.68	6.90
To-date/2015*	3,595,832	32,017	36,244	68,261	10,057
To-date/2014*	3,508,915	35,412	33,872	69,284	9,885
% Change YTD	2%	-10%	7%	-1%	2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	743,334	1,623	8,180	9,803	1,996
Last week	725,059	2,174	8,240	10,414	1,865
Same wk yr ago	679,321	2,655	8,368	11,023	1,813
To-date/2015*	16,595,127	57,697	200,265	257,962	47,786
To-date/2014*	15,526,335	61,109	189,766	250,875	47,409
% Change YTD	7%	-6%	6%	3%	1%
Dressing %	76.0%	55.5%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 161.0 million head. Estimated U.S. slaughter for this period was 162.0 million head, or 1.0 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection

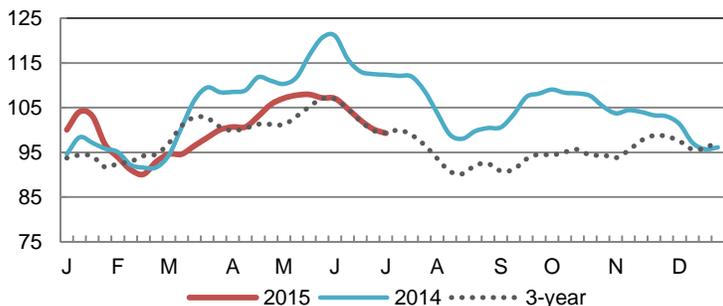
Class	Current Week 6/20/2015 (1)	Previous Week 6/13/2015
Broiler/fryer	162,458 (2)	160,047
Light hens	1,030	943
Heavy hens	1,969	1,931
Total	165,457	162,921

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 20-Jun-15 is 161.7 million head compared to 158.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.8 million head or 1.1 million more than estimated available. For the week of 27-Jun-15 the estimated available is 162.9 million head.

National Composite Weighted

	Wtd Avg	Change	1,000 lbs.
This Week:	99.27	↓ 0.93	12,135
Last Week:	100.20		12,109
Last Year:	112.50	↓ 13.23	12,360
Monthly Composite Weighted Average			
May	106.71		47,708



Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,279	139.10
Tenderloins	670	169.75
Breast - Line Run	538	101.69
Front Halves	515	83.22
Legs	909	21.92
Leg Quarters (Bulk)	1,221	21.69
Leg Quarters (4/10)	1,227	24.47
Wings (Whole)	595	165.84
Wings (Cut)	585	176.79
Drumsticks	760	23.76
Thighs	540	47.40
B/S Thighs	600	107.20

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range	Today's Average	5-Day Average
48.50 - 56.00	52.21	52.46

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	142.89	4,616,420
Tenderloins	176.93	928,968
Breast - With Ribs	124.71	194,811
Breast - Line Run	108.54	402,180
Legs	38.16	814,860
Leg Quarters (Bulk)	28.47	2,019,022
Drumsticks	40.65	570,213
Thighs	66.25	207,980
B/S Thighs	110.84	552,210
Wings (Whole)	180.21	1,169,140
Backs and Necks (Stripped)	18.00	39,000
Livers (5 Pound Tubs)	56.60	54,990
Gizzards (Hearts)	78.96	109,060

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 15-Jun-15 to 19-Jun-2015

Item	Price per lb.		Mostly
	15-Jun-15	19-Jun-15	
Breast - B/S	123.00 - 157.00	125.00 - 137.00	
Tenderloins	165.00 - 207.00	172.00 - 184.00	
Breast - Line Run	96.00 - 117.00	98.00 - 105.00	
Legs	22.00 - 40.00	-	
Leg Quarters (Bulk)	19.00 - 42.00	24.00 - 26.00	
Leg Quarters (4/10)	24.00 - 46.00	26.00 - 28.00	
Drumsticks	28.00 - 51.00	-	
Thighs	39.00 - 71.00	-	
B/S Thighs	96.00 - 109.00	-	
Wings (Whole)	185.00 - 200.00	190.00 - 197.00	
Backs & Necks (Stripped)	17.00 - 45.00	-	
Livers	32.00 - 60.00	-	
Gizzards (Hearts)	40.00 - 69.00	-	

Major Wholesale Markets - Mexico City

Cents per pound for the week ending June 12, 2015

Market	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
Low	93.79	171.06	94.38	35.39	23.60	106.18
High	95.85	182.86	106.18	44.24	26.54	106.18
Mostly	94.38	176.96	100.28	38.34	23.60	106.18
San Juan						
Low	92.91	150.42	94.38	35.39	23.60	106.18
High	94.38	179.91	103.23	44.24	26.54	106.18
Mostly	94.38	174.01	97.33	38.34	23.60	106.18
New San Juan						
Low	94.38	174.01	97.33	38.34	20.65	109.13
High	97.03	185.81	106.18	47.19	29.49	109.13
Mostly	94.38	179.91	100.28	41.29	26.54	109.13
Becerra						
Low	94.97	176.96	97.33	41.29	26.54	109.13
High	97.33	188.76	109.13	50.14	29.49	109.13
Mostly	94.97	182.86	103.23	44.24	26.54	109.13

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

MSC prices are trending steady on all fat contents. Demand into domestic and export channels is moderate. Supplies are moderate for current needs. Schedules are normal. The marketplace has a lukewarm feel to it compared to past years, which is somewhat unusual especially since we are approaching the peak of the season (Independence Day). The market is in balance as moderate availability is meeting moderate interest and moderate finished goods movement. Aside from preparing for the holiday and day-to-day business industry is focused on any new developments in the marketplace or the ongoing avian influenza situation. Market activity is slow to moderate. Raw material supplies are moderate to available. Frame prices are steady with trading levels between 11-14 cents FOB, mostly 12-13 cents FOB.

Weekly MSC Weighted Average Prices
(cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	19-Jun-15	Last Week	Last Year	19-Jun-15	Last Week	Last Year
15% or Less						
Price Range	-	-	-	28.00	28.00	28.00-30.00
Wtd Avg Price	-	-	-	28.00	28.00	29.43
Volume Traded	-	-	-	122	122	143
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 33.00	29.00 - 33.00	34.00-38.00	23.00 - 28.00	23.00 - 27.00	26.50-34.00
Wtd Avg Price	31.06	30.89	35.73	25.30	25.52	29.91
Volume Traded	790	755	2,499	2,458	3,141	2,938
Volume Exported	550	715	2,419	367	775	857
20% or More						
Price Range	-	-	-	24.00	24.00	25.00
Wtd Avg Price	-	-	-	24.00	24.00	25.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 13-Jun-15

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	40,279	48,126	38,966	32,706	160,077
Avg Live Wgt	3.59	5.42	6.95	9.22	6.11
% of total /1	25%	30%	24%	20%	100%
Comparisons					
Last week	41,923	51,666	34,283	29,040	156,912
Avg Live Wgt	3.47	5.57	7.17	9.47	6.08
% of total /1	27%	33%	22%	19%	100%
Year Ago 2/	48,440	49,935	23,703	34,462	156,540
Avg Live Wgt	3.54	5.49	6.64	8.42	5.71
% of total /1	31%	32%	15%	22%	100%
To date/2015*	914,949	1,196,637	705,507	778,739	3,595,832
To date/2014*	952,865	1,220,810	655,585	679,655	3,508,915
% Change YTD	-4%	-2%	8%	15%	2%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
5/9	161.9	159.7	101%	6.05
5/16	160.6	159.5	101%	6.02
5/23	167.2	158.2	106%	6.03
5/30	144.6	158.3	91%	6.06
6/6	158.8	158.1	100%	6.08
6/13	162.0	161.0	101%	6.11
Year to date	3639.4	3643.6	100%	
6/20		162.4		
6/27		162.9		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	10,114	6.32%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	18,595	11.62%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	2,852	1.78%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	8,717	5.45%
Totals:		40,278	25.16%

Estimated Slaughter Of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	3,944	3,706	6.17	3,703	5.77
AR	4,424	4,354	6.17	4,624	5.73
Delmarva	2,242	2,262	6.17	2,241	6.36
KY-LA-TN	2,540	2,626	6.17	2,541	5.22
MS	2,643	2,783	6.17	2,798	6.31
NC	3,391	2,881	6.17	2,846	7.69
TX	3,196	2,380	6.17	2,288	6.21
Total	22,380	20,992	6.14	21,024	6.16
Mon-Fri	107,368	(A)			
Saturday	1,842	(included in total for date shown)			1,887

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Jun-15 and 20-Jun-15 is estimated to be 34,061,000 head up 0.34 percent from a week ago and up 7.2 percent from a year ago. (Last week 33,947,000, last year 31,782,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 20-Jun-15 is estimated to be 162,102,000 head up 1.27 percent from a week ago, and up 3.56 percent from a year ago. (Last week 160,077,000, last year 156,536,000) Actual data incorporated when available.

Actual data incorporated when available.

Eastern Region Misc. Poultry For delivery the week of June 15, 2015

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	200-215	205-221

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12/Box)	77.00-91.25	82.00-88.00
Vacuum Packed (6-9/Box)	80.00-93.00	84.00-90.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz	99.63- 117.60	13 oz.	108.54- 135.42	15 oz.	117.45- 142.65
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Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings All prices are steady. Demand is reported as seasonally moderate. Supplies are moderate. Processing schedules are normal. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25-2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of June 15, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

National Fowl Market

Live Spent Heavy Fowl

Final Prices at Farm Buyer Loading: Price Range Wtd Avg

Prices in cents per pound.

(Southeast Region breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 06-16-15

All Papers Required To Sell All Out Of State Poultry

Hackettstown, NJ	Low	High	Avg
Heavy Fowl per pound:	-	-	-
each:	7.50	10.00	9.03

Graystone Small Animal, Manheim, PA

	Price Range	
Red Fowl 5-6 lbs:	-	per pound
4-5 lbs:	1.25 - 1.45	per pound
Crossbred Fowl 5-9 lbs:	1.10 - 1.40	per pound

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
6/12	2,560	6.32
6/11	2,287	6.38
6/10	2,253	6.41
6/9	2,275	6.53
6/8	2,268	6.52
Weekly	11,612	6.45

(A) Not released to avoid disclosing individual operations

Cattle/Hog Weekly Estimated Slaughter Under Federal Inspection (in 000's)

W/E	06/20/15	06/13/15	% chg	06/21/14	% chg
Cattle	549	542	+01	614 ¹	-11
Hogs	2,140	2,128	+01	1,886 ¹	+13

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	Jun 06, 2015 (1,000 eggs)	Jun 13, 2015	Jun 06, 2015 (1,000 chicks)	Jun 13, 2015
AL.....	29,571	29,414	21,993	22,890
AR.....	22,292	21,602	19,217	19,945
DE.....	4,751	4,757	4,914	4,961
FL.....	1,225	1,223	1,346	1,407
GA.....	34,559	34,052	27,406	27,045
KY.....	7,958	8,041	6,501	6,095
LA.....	3,576	3,848	3,392	3,355
MD.....	8,092	8,019	6,172	6,559
MS.....	18,068	17,834	15,231	15,122
MO.....	8,341	8,310	5,810	6,026
NC.....	21,859	21,524	17,179	17,267
OK.....	6,679	6,674	5,335	4,618
PA.....	4,711	4,667	3,994	3,715
SC.....	5,726	5,526	5,252	4,980
TX.....	15,228	15,017	12,759	12,380
VA.....	6,495	6,412	5,905	5,427
CA, TN, & WV.....	12,208	12,507	11,319	11,228
19 State Total.....	211,339	209,427	173,725	173,020
Percent of Prev. Year	103	103	103	103
Other States	8,179	8,147	6,884	6,574
United States	219,518	217,574	180,609	179,594

Broiler-Type Eggs Set in the United States Total Up 3 Percent

Hatcheries in the United States weekly program set 218 million eggs in incubators during the week ending June 13, 2015, up 3 percent from a year ago. Hatcheries in the 19 State weekly program set 209 million eggs in incubators during the week ending June 13, 2015, up 3 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2015	% PY
Eggs Set	217,574	+02

Broiler-Type Chicks Placed in the United States Total Up 2 Percent

Broiler growers in the United States weekly program placed 180 million chicks for meat production during the week ending June 13, 2015, up 3 percent from a year ago. Broiler growers in the 19 State weekly program placed 173 million chicks for meat production during the week ending June 13, 2015, up 3 percent from the year earlier. Cumulative placements from the week ending January 10, 2015 through June 13, 2015 for the United States were 4.06 billion. Cumulative placements were up 3 percent from the same period a year earlier.

United States Total (1,000 chicks)	2015	% PY
Chicks Placed	179,594	+03

Source: USDA, NASS

<http://usda.mannlib.cornell.edu/usda/current/BroiHatc/BroiHatc-06-17-2015.txt>

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 26-Jul-15 is estimated at 159.2 million head. This compares to 159.8 million head the previous week and to 158.1 million head the same week a year ago, when the slaughter was 158.4 million head and the national weighted average price was 113.08 cents per pound.

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jun 06, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
Head	900	1,458	2,358
Last Week	1,152	1,487	2,639
Same week yr ago	1,504	1,497	3,001
To-date/2015*	32,017	36,244	68,261
To-date/2014*	35,412	33,872	69,284

U.S. Fowl Slaughtered in Canada

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
Head	322	0	322
Last Week	355	0	355
Same week yr ago	382	0	382
To-date/2015*	9,685	10	9,695
To-date/2014*	8,774	0	8,774

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
Head	1,222	1,458	2,680
Last Week	1,507	1,487	2,994
Same week yr ago	1,886	1,497	3,383
To-date/2015*	41,702	36,254	77,956
To-date/2014*	44,186	33,872	78,058

*Note: Year to-date totals reflect comparable time periods.

Processed other Poultry (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks	Cold Storage Holdings Pacific without Denver		
	06/15/15	06/08/15	06/16/14
AM 06/15/15	40,776		
AM 06/01/15	41,409		
CHG	-633		
PCT CHG	-2%		
		Pacific Coast:	
		7381	6975 4462
		Los Angeles:	
		1078	1046 1657

Fresh Beef Cuts - FOB Negotiated

	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	745.50 810.00	767.72
168 3 Round, top inside round	299.67 318.75	310.66
180 3 Loin, strip, bnls, 0x1	665.00 759.20	680.21
Ground Beef 81%	233.55 291.00	243.98

Fresh Pork Cuts - FOB Negotiated

	Wtd Avg
Loin - 1/8 Trimmed Loin VAC	123.66
Bnls CC Strap-on	144.19
Butt - 1/8 Trim Steak Ready Butt Vac	142.12
Sparerib -Trmrd Sparerib - MED	203.92