



# BROILER MARKET NEWS REPORT

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## National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady to weak in the West and Midwest, steady in the East. Offerings are light to available for current trade needs. Retail demand is light to good, mostly light to moderate entering the weekend. Food service demand is light to instances good. Floor stocks are balanced to longer than desired. Market activity is mostly slow. In the parts structure, movement improved slightly under normal weekend demand but is still noted as light to moderate overall. Prices are trending steady for bone-in breast, tenders, wings and thigh meat and steady to mostly weak for the balance of parts. Offerings of wings and tenders are sufficient for current trade needs; b/s breast and leg cuts are moderate to heavy. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

### National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
<b>Eastern</b>				
Whole Body:	104.34	5,483	105.78	5,044
WOGS:	102.73	1,412	105.98	1,331
<b>New York</b>				
Whole Body:	100.93	1,447	102.24	1,356
<b>Central</b>				
Whole Body:	93.75	4,035	96.20	3,715
WOGS:	91.70	3,220	94.59	2,940
<b>Chicago</b>				
Whole Body:	95.22	2,740	97.47	2,420
<b>Western</b>				
Whole Body:	101.49	2,591	103.51	3,166
WOGS:	100.57	2,375	102.87	2,950
<b>Los Angeles</b>				
Whole Body:	99.00	1,881	100.53	1,736

### Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final .....	114.49	
Next Week Trading Quote.....	115.75	
Friday Prelim.....	114.88	
Confirmed Prelim. Wtd Avg price on ice-packed parts:		
<b>Item</b>	<b>Wtd Avg (cents/lb.)</b>	<b>Vol (000 lbs.)</b>
Line Run Tenders	206.00	1,754
Breasts - B/S	202.00	7,311
Breasts - Whole	131.00	870
Thigh Meat - B/S	138.50	2,292
Thighs	76.50	1,094
Drumsticks	62.00	1,431
Leg Quarters	46.00	7,222
Wings	165.50	3,583

Data Source: Georgia Department of Agriculture, Poultry Market News Service

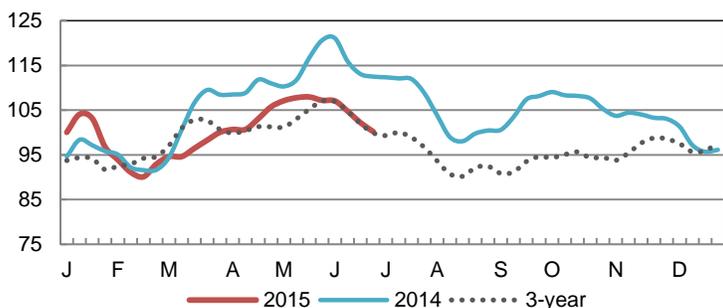
### Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 6-Jun-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	156,912	1,152	1,487	2,639	413
Avg Wt	6.08	3.40	8.09	6.04	6.36
Last week	142,882	936	1,339	2,275	400
Same wk yr ago	155,488	1,407	1,472	2,879	400
Avg Wt	5.91	3.28	8.17	5.78	6.63
To-date/2015*	3,435,755	31,117	34,786	65,903	9,646
To-date/2014*	3,352,375	33,908	32,375	66,283	9,515
% Change YTD	2%	-8%	7%	-1%	1%
Ready-to-Cook Weight and Dressing Percentage					
Current week	725,059	2,174	8,240	10,414	1,865
Last week	658,057	1,626	7,118	8,744	1,940
Same wk yr ago	698,390	2,538	8,238	10,776	1,883
To-date/2015*	15,851,793	56,074	192,085	248,159	45,790
To-date/2014*	14,847,014	58,454	181,398	239,852	45,596
% Change YTD	7%	-4%	6%	3%	0%
-----					
Dressing %	76.0%	55.5%	68.5%		71.0%

### National Composite Weighted

	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	100.20	↓ 1.99	12,109
<b>Last Week:</b>	102.19		11,925
<b>Last Year:</b>	113.08	↓ 12.88	12,205
<b>Monthly Composite Weighted Average</b>			
<b>May</b>	106.71		47,708



(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.1 million head. Estimated U.S. slaughter for this period was 158.8 million head, or 0.7 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

\*Note: Year to-date totals reflect comparable time periods.

### Estimated U.S. Live Poultry Slaughter

Class	Current Week 6/13/2015 (1)	Previous Week 6/6/2015
Broiler/fryer	160,047 (2)	158,616
Light hens	943	1,246
Heavy hens	1,931	1,697
Total	162,921	161,559

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 13-Jun-15 is 159.6 million head compared to 158.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 160.4 million head or 0.8 million more than estimated available. For the week of 20-Jun-15 the estimated available is 161.7 million head.

**Southern States Broiler Parts**

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,359	141.56
Tenderloins	605	169.19
Breast - Line Run	531	101.95
Front Halves	564	83.26
Legs	822	23.01
Leg Quarters (Bulk)	1,370	22.48
Leg Quarters (4/10)	1,358	24.85
Wings (Whole)	608	164.50
Wings (Cut)	605	175.72
Drumsticks	859	24.03
Thighs	528	47.42
B/S Thighs	614	107.71

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range	Today's Average	5-Day Average
49.00 - 57.50	52.48	52.87

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**Northeast Broiler Parts**

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	148.38	4,336,050
Tenderloins	178.61	962,440
Breast - With Ribs	123.55	219,168
Breast - Line Run	108.52	416,869
Legs	37.12	726,020
Leg Quarters (Bulk)	29.55	2,138,275
Drumsticks	40.87	968,998
Thighs	69.14	229,400
B/S Thighs	110.66	545,480
Wings (Whole)	181.76	1,283,920
Backs and Necks (Stripped)	18.00	30,720
Livers (5 Pound Tubs)	56.57	59,930
Gizzards (Hearts)	78.72	104,260

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

\* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

**National Mechanically Separated Chicken**

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

Prices of MSC are trending mostly steady on all fat contents. Domestic and export demand is moderate. Supplies are moderate for current trade needs. Schedules are normal. The spot marketplace is a dull hum of activity on all sides with moderate availability meeting moderate interest and movement. Industry maintains a close eye on the marketplace watching for any new developments as companies prepare for the next upcoming holiday. Market activity is slow to moderate. Supplies of raw materials are moderate to available. Frame prices are steady with trading levels between 11.50-14.25 cents FOB, mostly 12.00-13.00 cents FOB.

**Midwest Region Broiler/Fryer Parts**

Ice-packed pool trucklot and trucklot quantities, cents per pound  
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 08-Jun-15 to 12-Jun-2015

Item	Price per lb.		Mostly
	Price per lb.	Mostly	
Breast - B/S	125.00 - 163.00	127.00 - 139.00	
Tenderloins	160.00 - 194.00	170.00 - 179.00	
Breast - Line Run	98.00 - 117.00	98.00 - 105.00	
Legs	22.00 - 41.00	-	
Leg Quarters (Bulk)	19.00 - 43.00	22.00 - 26.00	
Leg Quarters (4/10)	25.00 - 29.00	-	
Drumsticks	28.00 - 51.00	-	
Thighs	39.00 - 71.00	-	
B/S Thighs	85.00 - 109.00	-	
Wings (Whole)	170.00 - 200.00	190.00 - 199.00	
Backs & Necks (Stripped)	17.00 - 45.00	-	
Livers	32.00 - 60.00	-	
Gizzards (Hearts)	40.00 - 61.00	-	

**Major Wholesale Markets - Mexico City**

Cents per pound for the week ending June 05, 2015

	Whole	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens					
<b>Rayon</b>						
Low	92.64	182.38	92.64	43.42	23.16	98.42
High	95.53	191.06	101.32	52.11	26.05	98.42
Mostly	92.64	185.27	95.53	46.32	23.16	98.42
<b>San Juan</b>						
Low	92.06	179.48	89.74	40.53	23.16	98.42
High	93.79	188.17	98.42	49.21	26.05	98.42
Mostly	92.64	182.38	92.64	43.42	23.16	98.42
<b>New San Juan</b>						
Low	92.64	185.27	92.64	46.32	26.05	101.32
High	95.53	193.95	104.21	55.00	28.95	101.32
Mostly	92.64	188.17	98.42	49.21	26.05	101.32
<b>Becerra</b>						
Low	93.79	188.17	95.53	49.21	26.05	101.32
High	96.98	196.85	107.11	57.90	28.95	101.32
Mostly	93.79	191.06	101.32	52.11	26.05	101.32

**Weekly MSC Weighted Average Prices**  
(cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	12-Jun-15	Last Week	Last Year	12-Jun-15	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	32.00	28.00	28.00	28.00-30.00
Wtd Avg Price	-	-	32.00	28.00	28.00	29.50
Volume Traded	-	-	40	122	163	163
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	29.00 - 33.00	29.00 - 33.00	34.00-36.50	23.00 - 27.00	22.00 - 27.00	28.00-32.00
Wtd Avg Price	30.89	31.14	35.07	25.52	25.19	29.82
Volume Traded	755	1,197	1,767	3,141	3,075	4,212
Volume Exported	715	997	1,767	775	367	857
<b>20% or More</b>						
Price Range	-	-	-	24.00	24.00	25.00
Wtd Avg Price	-	-	-	24.00	24.00	25.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-

**Young Chickens Slaughtered Under Federal Inspection**

Week ending 6-Jun-15

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	41,923	51,666	34,283	29,040	156,912
Avg Live Wgt	3.47	5.57	7.17	9.47	6.08
% of total /1	27%	33%	22%	19%	100%
Comparisons					
Last week	37,620	46,219	28,968	30,075	142,882
Avg Live Wgt	3.68	5.44	6.95	9.11	6.06
% of total /1	26%	32%	20%	21%	100%
Year Ago 2/	46,435	43,585	32,991	32,477	155,488
Avg Live Wgt	3.83	5.36	6.68	8.83	5.91
% of total /1	30%	28%	21%	21%	100%
To date/2015*	874,670	1,148,511	666,541	746,033	3,435,755
To date/2014*	904,425	1,170,875	631,882	645,193	3,352,375
% Change YTD	-3%	-2%	5%	16%	2%

1/ May not total to 100% due to rounding. 2/ Comparable week.

\*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

**Est. U.S. Fryer Slaughter/Fryer Availability Comparison**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
5/2	160.6	160.2	100%	6.10
5/9	161.9	159.7	101%	6.05
5/16	160.6	159.5	101%	6.02
5/23	167.2	158.2	106%	6.03
5/30	144.6	158.3	91%	6.06
6/6	158.8	158.1	100%	6.08
Year to date	3477.4	3482.6	100%	
6/13		161.0		
6/20		162.4		

\*Based on chick placements 6 to 7 weeks earlier.

**Fast Food and Food Service Sizes**

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	17,712	11.29%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	8,459	5.39%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	6,931	4.42%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	8,821	5.62%
Totals:		41,923	26.72%

**Estimated Slaughter Of Broiler-Fryers**

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	06/12 3,732	06/10 3,650	06/09 3,783	06/05 3,856	06/03 5.79
AR	4,155	4,721	4,486	4,618	6.04 5.96
Delmarva	2,224	2,253	2,249	2,275	6.41 6.53
KY-LA-TN	2,476	2,539	2,462	2,444	5.23 5.55
MS	2,651	2,800	2,791	2,974	6.36 6.50
NC	3,292	3,028	2,856	2,977	7.96 8.01
TX	2,395	2,276	2,319	2,208	6.15 6.08
Total	20,925	21,371	20,813	21,279	6.26 6.32
Mon-Fri	105,714 (A)				104,362 (A)
Saturday	657	(included in total for date shown)			1,232

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Jun-15 and 13-Jun-15 is estimated to be 31,846,000 head down 3.16 percent from a week ago and down 1.2 percent from a year ago. (Last week 32,885,000, last year 32,234,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 13-Jun-15 is estimated to be 160,718,000 head up 2.43 percent from a week ago, and up 2.67 percent from a year ago. (Last week 156,912,000, last year 156,540,000)

Actual data incorporated when available.

**Eastern Region Misc. Poultry** For delivery the week of June 8, 2015

**Ducklings:** Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

**Roasters:** Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
<b>Ice Packed (12/Box)</b>	77.00-91.25	82.00-88.00
<b>Vacuum Packed (6-9/Box)</b>	80.00-93.00	84.00-90.00

**Squabs:** NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

**11 oz** 99.63- 117.60 **13 oz.** 108.54- 135.42 **15 oz.** 117.45- 142.65  
Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

**Central Region Ducklings** This week, prices remain steady. Demand and supplies are mostly moderate. Processing schedules are varied. Market activity is seasonally moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of June 8, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

**National Fowl Market**

**Live Spent Heavy Fowl**  
**Final Prices at Farm Buyer Loading: Price Range Wtd Avg**  
Prices in cents per pound. 12.0 - 23.0 14.61  
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)  
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

**Live Spent Light Fowl**  
Majority price (cents/head) for removal: 0-7  
(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**Ready-to-Cook Midwest Region Negotiated Prices to First Receivers**

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

**Live Fowl Auctions - 06-09-15**

\*\*\*All Papers Required To Sell All Out Of State Poultry\*\*\*

Hackettstown, NJ	Low	High	Avg
Heavy Fowl per pound:	-	-	-
each:	4.50	10.00	7.13

**Graystone Small Animal, Manheim, PA**

	Price Range	
Red Fowl 5-6 lbs:	.85 - 1.05	per pound
4-5 lbs:	.60 - .80	per pound
Crossbred Fowl 5-9 lbs:	1.00 - 1.05	per pound

**Delmarva Broiler/Fryer Market** US Grade A

Date	Production (000) Actual Slaughter	Live Weight
6/5	2,216	6.35
6/4	2,261	6.40
6/3	2,222	6.51
6/2	2,293	6.45
6/1	2,199	6.56
Weekly	11,191	6.45

**Cattle/Hog Weekly Estimated Slaughter** Under Federal Inspection (in 000's)

W/E	06/13/15	06/06/15	% chg	06/14/14	% chg
<b>Cattle</b>	542	550	-01	606 <sup>1</sup>	-11
<b>Hogs</b>	2,128	2,120	0	1,914 <sup>1</sup>	+11

<sup>1</sup> Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

**Broiler Hatchery**

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	Jun 06, 2015 (1,000 eggs)	May 30, 2015	Jun 06, 2015 (1,000 chicks)	May 30, 2015
AL.....	29,423	29,571	21,842	21,993
AR.....	21,735	22,308	19,100	19,228
DE.....	4,748	4,751	5,742	4,989
FL.....	1,225	1,225	1,379	1,346
GA.....	34,538	34,559	27,922	27,533
KY.....	7,983	7,965	5,841	6,500
LA.....	3,787	3,576	3,396	3,392
MD.....	8,029	8,092	5,693	6,040
MS.....	18,057	18,068	15,328	15,231
MO.....	8,298	8,341	5,923	5,810
NC.....	21,759	21,859	17,014	17,054
OK.....	6,491	6,679	4,942	5,335
PA.....	4,664	4,705	3,863	3,987
SC.....	5,590	5,726	5,148	5,217
TX.....	15,264	15,228	12,760	12,759
VA.....	6,495	6,495	5,666	5,985
CA, TN, & WV.....	12,373	12,208	11,772	11,319
19 State Total.....	210,459	211,356	173,331	173,718
Percent of Prev. Year	102	103	104	103
Other States	8,482	8,179	6,486	6,884
United States	218,941	219,535	179,817	180,602

**Broiler-Type Eggs Set in the United States Total Up 2 Percent**

Hatcheries in the United States weekly program set 220 million eggs in incubators during the week ending June 6, 2015, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 211 million eggs in incubators during the week ending June 6, 2015, up 3 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2015	% PY
Eggs Set	219,535	+02

**Broiler-Type Chicks Placed in the United States Total Up 4 Percent**

Broiler growers in the United States weekly program placed 181 million chicks for meat production during the week ending June 6, 2015, up 4 percent from a year ago. Broiler growers in the 19 State weekly program placed 174 million chicks for meat production during the week ending June 6, 2015, up 3 percent from the year earlier. Cumulative placements from the week ending January 10, 2015 through June 6, 2015 for the United States were 3.88 billion. Cumulative placements were up 3 percent from the same period a year earlier.

United States Total (1,000 chicks)	2015	% PY
Chicks Placed	180,602	+03

Source: USDA, NASS

<http://usda.mannlib.cornell.edu/usda/current/BroiHatc/BroiHatc-06-10-2015.txt>

**U.S./Canadian Live Poultry Slaughtered Under Inspection**

Week Ending Jun 06, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
Head	1,152	1,487	2,639
Last Week	936	1,339	2,275
Same week yr ago	1,407	1,472	2,879
To-date/2015*	31,117	34,786	65,903
To-date/2014*	33,908	32,375	66,283

**U.S. Fowl Slaughtered in Canada**

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
Head	355	0	355
Last Week	435	0	435
Same week yr ago	325	0	325
To-date/2015*	9,363	10	9,373
To-date/2014*	8,392	0	8,392

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. Fowl Slaughtered in the U.S. and Canada**

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
Head	1,507	1,487	2,994
Last Week	1,371	1,339	2,710
Same week yr ago	1,732	1,472	3,204
To-date/2015*	40,480	34,796	75,276
To-date/2014*	42,300	32,375	74,675

\*Note: Year to-date totals reflect comparable time periods.

**Processed other Poultry (000) lbs.**

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks	Cold Storage Holdings Pacific without Denver		
	06/08/15	06/01/15	06/09/14
AM 06/08/15 41,801	<b>Pacific Coast:</b>		
AM 06/01/15 41,409	6975	6682	5384
CHG 392	<b>Los Angeles:</b>		
PCT CHG 1%	1046	1072	2067

Fresh Beef Cuts - FOB Negotiated	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	760.00 810.00	770.33
168 3 Round, top inside round	293.25 315.00	304.35
180 3 Loin, strip, bnls, 0x1	736.00 785.80	751.95
Ground Beef 81%	208.00 227.50	212.40

Fresh Pork Cuts - FOB Negotiated	Wtd Avg
<b>Loin</b> - 1/8 Trimmed Loin VAC	127.40
Bnls CC Strap-on	157.46
<b>Butt</b> - 1/8 Trim Steak Ready Butt Vac	153.19
<b>Sparerib</b> -Trmrd Sparerib - MED	205.75