



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are weak to lower in the Midwest, steady to weak elsewhere. Offerings are light to available for current trade needs. Retail and food service demand is light to moderate entering the weekend with industry members waiting for first of the month business to develop. Floor stocks are balanced to longer than desired. Market activity is mostly slow. In the parts structure, movement is light overall. Prices are trending steady to firm for wings; weak for boneless skinless breast, tenders and leg cuts. Offerings of wings are sufficient for current trade needs; tender, b/s breast and leg cuts are available and slow to clear. Market activity for parts is mostly slow. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	105.78	5,044	106.31	5,153
WOGS:	105.98	1,331	107.24	1,286
New York				
Whole Body:	102.24	1,356	103.46	1,406
Central				
Whole Body:	96.20	3,715	100.02	4,655
WOGS:	94.59	2,940	99.24	3,800
Chicago				
Whole Body:	97.47	2,420	101.43	2,640
Western				
Whole Body:	103.51	3,166	110.29	2,546
WOGS:	102.87	2,950	110.01	2,330
Los Angeles				
Whole Body:	100.53	1,736	108.92	1,836

Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final	114.54	
Next Week Trading Quote.....	116.00	
Friday Prelim.....	115.08	
Confirmed Prelim. Wtd Avg price on ice-packed parts:		
Item	Wtd Avg (cents/lb.)	Vol (000 lbs.)
Line Run Tenders	211.50	1,644
Breasts - B/S	205.00	7,235
Breasts - Whole	131.00	830
Thigh Meat - B/S	155.50	1,923
Thighs	77.00	1,064
Drumsticks	66.00	1,305
Leg Quarters	47.50	7,207
Wings	166.00	3,604

Data Source: Georgia Department of Agriculture, Poultry Market News Service

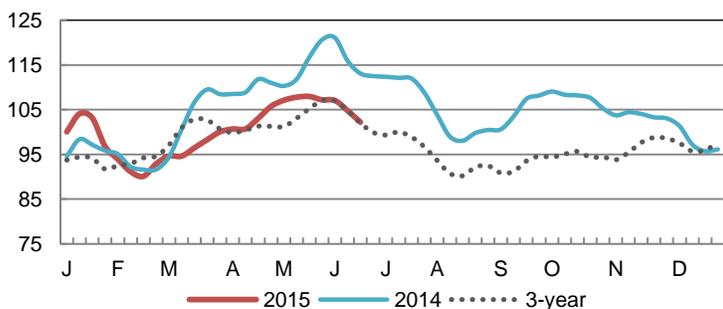
Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 30-May-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	142,882	936	1,339	2,275	400
Avg Wt	6.06	3.13	7.76	5.86	6.83
Last week	165,207	1,103	1,565	2,668	329
Same wk yr ago	139,663	1,371	1,400	2,771	366
Avg Wt	5.77	3.13	8.19	5.69	7.03
To-date/2015*	3,278,843	29,965	33,299	63,264	9,233
To-date/2014*	3,196,887	32,501	30,903	63,404	9,115
% Change YTD					
Ready-to-Cook Weight and Dressing Percentage					
Current week	658,057	1,626	7,118	8,744	1,940
Last week	757,111	2,069	8,619	10,688	1,467
Same wk yr ago	612,450	2,360	7,854	10,214	1,827
To-date/2015*	15,126,734	53,900	183,845	237,745	43,925
To-date/2014*	14,148,624	55,916	173,160	229,076	43,713
% Change YTD	7%	-4%	6%	4%	0%
Dressing %	76.0%	55.5%	68.5%	71.0%	

National Composite Weighted

	Wtd Avg	Change	1,000 lbs.
This Week:	102.19	↓ 2.57	11,925
Last Week:	104.76		12,354
Last Year:	115.89	↓ 13.70	11,519
Monthly Composite Weighted Average			
May	106.71		47,708



(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.3 million head. Estimated U.S. slaughter for this period was 144.6 million head, or 13.7 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Class	Current Week 6/6/2015 (1)	Previous Week 5/30/2015
Broiler/fryer	158,616 (2)	146,072
Light hens	1,246	1,209
Heavy hens	1,697	1,395
Total	161,559	148,676

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 06-Jun-15 is 158.2 million head compared to 157.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 158.9 million head or 0.7 million more than estimated available. For the week of 13-Jun-15 the estimated available is 159.6 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,483	145.95
Tenderloins	705	172.77
Breast - Line Run	508	102.10
Front Halves	508	83.64
Legs	846	23.83
Leg Quarters (Bulk)	1,325	23.00
Leg Quarters (4/10)	1,334	25.54
Wings (Whole)	598	164.57
Wings (Cut)	584	175.71
Drumsticks	888	24.15
Thighs	483	47.66
B/S Thighs	582	107.98

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.
Range Today's Average 5-Day Average
 49.50 - 58.50 53.13 53.32

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	153.60	4,422,600
Tenderloins	184.24	941,200
Breast - With Ribs	123.21	197,752
Breast - Line Run	108.33	424,588
Legs	38.38	764,880
Leg Quarters (Bulk)	30.51	1,855,250
Drumsticks	40.31	891,314
Thighs	70.38	187,320
B/S Thighs	110.20	549,200
Wings (Whole)	179.86	1,224,560
Backs and Necks (Stripped)	18.00	32,920
Livers (5 Pound Tubs)	56.73	57,145
Gizzards (Hearts)	79.07	76,200

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
 Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 01-Jun-15 to 05-Jun-2015

Item	Price per lb.		Mostly
	Low	High	
Breast - B/S	133.00 - 154.00	140.00 - 152.00	
Tenderloins	181.00 - 200.00	189.00 - 194.00	
Breast - Line Run	98.00 - 123.00	98.00 - 105.00	
Legs	31.00 - 46.00	-	
Leg Quarters (Bulk)	19.00 - 37.00	27.00 - 29.00	
Leg Quarters (4/10)	29.00 - 34.00	30.00 - 32.00	
Drumsticks	28.00 - 51.00	-	
Thighs	39.00 - 77.00	-	
B/S Thighs	97.00 - 109.00	-	
Wings (Whole)	187.00 - 200.00	193.00 - 200.00	
Backs & Necks (Stripped)	17.00 - 45.00	-	
Livers	32.00 - 60.00	-	
Gizzards (Hearts)	40.00 - 61.00	-	

Major Wholesale Markets - Mexico City

Cents per pound for the week ending May 29, 2015

Market	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
Low	98.96	189.05	103.39	44.31	20.68	70.89
High	101.91	197.91	115.20	53.17	23.63	70.89
Mostly	101.91	192.01	109.30	47.26	20.68	70.89
San Juan						
Low	98.37	186.10	100.43	41.35	20.68	70.89
High	100.43	194.96	112.25	50.22	23.63	70.89
Mostly	100.43	192.01	106.34	44.31	20.68	70.89
New San Juan						
Low	100.14	192.01	106.34	47.26	23.63	76.80
High	102.80	200.87	118.16	56.12	26.59	76.80
Mostly	100.43	194.96	112.25	50.22	23.63	76.80
Becerra						
Low	100.43	194.96	109.30	50.22	23.63	76.80
High	103.39	203.82	121.11	59.08	26.59	76.80
Mostly	100.43	197.91	115.20	53.17	23.63	76.80

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

MSC prices are trending steady on all fat contents. Demand into domestic and export channels is moderate though some have noted frozen demand has tapered slightly. Supplies are mostly moderate current trade needs. Schedules are mostly normal. The spot marketplace has bounced back to more seasonal patterns after the holiday with many focusing ahead on the Independence holiday. Many in industry continue to watch the marketplace closely for any new developments with the peak of the season approaching and the ongoing avian influenza situation. Market activity is slow to moderate. Raw material supplies are moderate to available. Prices of frames are steady with trading levels between 11-14 cents FOB, mostly 12-13 cents FOB.

Weekly MSC Weighted Average Prices
(cents/pound) and Volumes (1,000 pounds)

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	5-Jun-15	Last Week	Last Year	5-Jun-15	Last Week	Last Year
15% or Less						
Price Range	-	-	32.00	28.00	28.00	28.00-32.00
Wtd Avg Price	-	-	32.00	28.00	28.00	29.83
Volume Traded	-	-	40	163	143	245
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 33.00	29.00 - 33.00	33.00-36.50	22.00 - 27.00	23.00 - 27.00	26.00-31.00
Wtd Avg Price	31.14	31.00	34.45	25.19	25.27	29.26
Volume Traded	1,197	1,253	1,632	3,075	1,999	4,223
Volume Exported	997	1,133	1,592	367	204	1,061
20% or More						
Price Range	-	-	-	24.00	24.00	-
Wtd Avg Price	-	-	-	24.00	24.00	-
Volume Traded	-	-	-	41	42	-
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 30-May-15

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	37,620	46,219	28,968	30,075	142,882
Avg Live Wgt	3.68	5.44	6.95	9.11	6.06
% of total /1	26%	32%	20%	21%	100%
Comparisons					
Last week	49,465	48,169	35,679	31,894	165,207
Avg Live Wgt	3.73	5.53	7.10	9.13	6.03
% of total /1	30%	29%	22%	19%	100%
Year Ago 2/	39,520	49,889	23,651	26,603	139,663
Avg Live Wgt	3.62	5.33	6.81	8.87	5.77
% of total /1	28%	36%	17%	19%	100%
To date/2015*	832,747	1,096,845	632,258	716,993	3,278,843
To date/2014*	857,990	1,127,290	598,891	612,716	3,196,887
% Change YTD	-3%	-3%	6%	17%	3%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
4/25	159.0	158.7	100%	6.12
5/2	160.6	160.2	100%	6.10
5/9	161.9	159.7	101%	6.05
5/16	160.6	159.5	101%	6.02
5/23	167.2	158.2	106%	6.03
5/30	144.6	158.3	91%	6.06
Year to date	3318.6	3324.5	100%	
6/6		158.1		
6/13		161.0		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	9,539	6.68%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	15,138	10.59%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	5,418	3.79%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	7,525	5.27%
	Totals:	37,620	26.33%

Estimated Slaughter Of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	3,751	3,762	06/03	3,729	5.79
AR	3,950	4,533	06/03	4,545	5.95
Delmarva	2,238	2,270	06/02	2,293	6.51
KY-LA-TN	2,514	2,547	06/03	2,516	5.24
MS	2,737	2,667	06/02	2,750	6.30
NC	3,534	2,965	06/03	2,943	7.98
TX	2,145	2,189	06/02	2,058	5.95
Total	20,869	20,933	06/02	20,834	6.23
Mon-Fri	104,784	(A)	05/29	95,031	6.31
Saturday	870	(included in total for date shown)	05/27	3,254	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Jun-15 and 06-Jun-15 is estimated to be 31,761,000 head down 9.86 percent from a week ago and down 1.7 percent from a year ago. (Last week 35,236,000, last year 32,298,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 06-Jun-15 is estimated to be 158,349,000 head up 10.83 percent from a week ago, and up 1.84 percent from a year ago. (Last week 142,882,000, last year 155,488,000)

Actual data incorporated when available.

Eastern Region Misc. Poultry For delivery the week of June 1, 2015

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12/Box)	77.00-94.25	82.00-88.00
Vacuum Packed (6-9/Box)	80.00-95.00	84.00-90.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz	13 oz	15 oz
99.63- 117.60	108.54- 135.42	117.45- 142.65

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings All prices are steady. Demand is mostly moderate. Supplies are moderate. Processing schedules are full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of June 1, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 11.0-23.0 14.56

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 06-02-15
 All Papers Required To Sell All Out Of State Poultry

Hackettstown, NJ	Low	High	Avg
Heavy Fowl per pound:	-	-	-
each:	-	2.00	-

Graystone Small Animal, Manheim, PA	Price Range	
Red Fowl 5-6 lbs:	.70 - .80	per pound
4-5 lbs:	.65 - .85	per pound
Crossbred Fowl 5-9 lbs:	.90 - 1.10	per pound

Delmarva Broiler/Fryer Market US Grade A		
Date	Production (000) Actual Slaughter	Live Weight
5/29	2,326	6.30
5/28	2,292	6.38
5/27	2,250	6.51
5/26	2,262	6.53
5/25 (Holiday)	0	0.00
Weekly	9,130	6.43

(A) Not released to avoid disclosing individual operations

Cattle/Hog Weekly Estimated Slaughter Under Federal Inspection (in 000's)

W/E	06/06/15	05/30/15	% chg	06/07/14	% chg
Cattle	546	465	+17	586 ¹	-07
Hogs	2,092	1,686	+24	1,926 ¹	+09

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	May 30, 2015 (1,000 eggs)	May 23, 2015	May 30, 2015 (1,000 chicks)	May 23, 2015
AL.....	29,603	29,423	22,204	21,842
AR.....	21,332	21,722	19,563	19,096
DE.....	4,745	4,748	5,113	5,742
FL.....	1,225	1,225	1,397	1,379
GA.....	34,085	34,538	27,109	27,922
KY.....	8,027	7,983	6,680	5,841
LA.....	3,803	3,787	3,425	3,396
MD.....	8,012	8,029	6,310	5,693
MS.....	18,081	18,057	15,116	15,328
MO.....	8,336	8,298	5,868	5,922
NC.....	21,722	21,759	16,429	17,014
OK.....	6,667	6,491	4,635	4,943
PA.....	4,626	4,644	3,665	3,868
SC.....	5,707	5,590	5,408	5,148
TX.....	15,257	15,264	12,813	12,760
VA.....	6,471	6,495	6,092	5,666
CA, TN, & WV.....	11,870	12,339	11,131	11,718
19 State Total.....	209,569	210,392	172,958	173,278
Percent of Prev. Year	102	102	103	104
Other States	8,187	8,666	6,395	6,437
United States	217,756	219,058	179,353	179,715

Broiler-Type Eggs Set in the United States Total Up 3 Percent

Hatcheries in the United States weekly program set 219 million eggs in incubators during the week ending May 30, 2015, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 210 million eggs in incubators during the week ending May 30, 2015, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2015	% PY
Eggs Set	219,058	+02

Broiler-Type Chicks Placed in the United States Total Up 2 Percent

Broiler growers in the United States weekly program placed 180 million chicks for meat production during the week ending May 30, 2015, up 4 percent from a year ago. Broiler growers in the 19 State weekly program placed 173 million chicks for meat production during the week ending May 30, 2015, up 4 percent from the year earlier. Cumulative placements from the week ending January 10, 2015 through May 30, 2015 for the United States were 3.70 billion. Cumulative placements were up 3 percent from the same period a year earlier.

United States Total (1,000 chicks)	2015	% PY
Chicks Placed	179,715	+03

Source: USDA, NASS

<http://usda.mannlib.cornell.edu/usda/current/BroiHatc/BroiHatc-06-03-2015.txt>

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending May 30, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	936	1,339	2,275
Last Week	1,103	1,565	2,668
Same week yr ago	1,371	1,400	2,771
To-date/2015*	29,965	33,299	63,264
To-date/2014*	32,501	30,903	63,404

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	435	0	435
Last Week	308	0	308
Same week yr ago	206	0	206
To-date/2015*	9,008	10	9,018
To-date/2014*	8,067	0	8,067

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,371	1,339	2,710
Last Week	1,411	1,565	2,976
Same week yr ago	1,577	1,400	2,977
To-date/2015*	38,973	33,309	72,282
To-date/2014*	40,568	30,903	71,471

*Note: Year to-date totals reflect comparable time periods.

Processed other Poultry (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks	Cold Storage Holdings Pacific without Denver		
	06/01/15	05/25/15	06/02/14
AM 06/01/15	41,350		
AM 05/01/15	44,255		
CHG	-2905		
PCT CHG	-7%		
Pacific Coast:			
	6682	6272	5685
Los Angeles:			
	1072	1040	2044

Fresh Beef Cuts - FOB Negotiated	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	765.00 900.00	775.07
168 3 Round, top inside round	270.00 291.50	277.13
180 3 Loin, strip, bnls, 0x1	758.00 849.00	768.10
Ground Beef 81%	203.50 235.98	207.95

Fresh Pork Cuts - FOB Negotiated	Wtd Avg
Loin - 1/8 Trimmed Loin VAC	133.50
Bnls CC Strap-on	159.58
Butt - 1/8 Trim Steak Ready Butt Vac	158.11
Sparerib -Trmrd Sparerib - MED	201.92

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 11-Jul-15 is estimated at 159.4 million head. This compares to 158.6 million head the previous week and to 156.5 million head the same week a year ago, when the slaughter was 141.4 million head and the national weighted average price was 121.09 cents per pound.