



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are weak in the East, steady to weak in the Midwest and West. Offerings are light to available for current trade needs. Retail and food service demand is light to moderate entering the weekend. Floor stocks are generally balanced. Market activity is mostly slow. In the parts structure, movement is light and selective for late week business. Prices are trending steady to firm for wings; steady for bone-in-breast and leg cuts; steady to weak on the balance of parts. Offerings of wings are light to mostly moderate; dark meat items are mostly moderate, tenders and b/s breast are readily available and slow to clear. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed, but mostly desirable weights.

National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	106.31	5,153	108.18	5,264
WOGS:	107.24	1,286	108.94	1,303
New York				
Whole Body:	103.46	1,406	105.73	1,410
Central				
Whole Body:	100.02	4,655	103.13	3,935
WOGS:	99.24	3,800	102.73	3,060
Chicago				
Whole Body:	101.43	2,640	103.03	1,920
Western				
Whole Body:	110.29	2,546	111.01	2,406
WOGS:	110.01	2,330	110.71	2,190
Los Angeles				
Whole Body:	108.92	1,836	109.61	1,696

Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final	114.53
Next Week Trading Quote.....	116.00
Friday Prelim.....	115.10

Confirmed Prelim. Wtd Avg price on ice-packed parts:

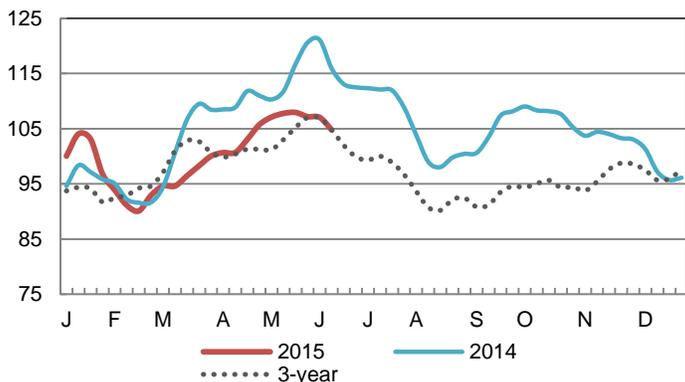
Item	Wtd Avg (cents/lb.)	Vol (000 lbs.)
Line Run Tenders	211.50	1,775
Breasts - B/S	206.50	6,979
Breasts - Whole	130.00	910
Thigh Meat - B/S	148.00	2,078
Thighs	76.00	1,124
Drumsticks	62.00	1,384
Leg Quarters	47.50	7,262
Wings	170.00	3,486

Data Source: Georgia Department of Agriculture, Poultry Market News Service

National Composite Weighted

	Wtd Avg	Change	1,000 lbs.
This Week:	104.76	↓ 2.29	12,354
Last Week:	107.05		11,605
Last Year:	121.09	↓ 16.33	11,659

Monthly Composite Weighted Average		
Month	Wtd Avg	1,000 lbs.
May	106.71	47,708



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 23-May-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
Head	165,207	1,103	1,565	2,668	329
Avg Wt	6.03	3.38	8.04	6.11	6.28
Last week	158,669	1,424	1,635	3,059	396
Same wk yr ago	157,944	1,684	1,386	3,070	472
Avg Wt	5.79	3.02	8.25	5.38	6.78
To-date/2015*	3,135,961	29,029	31,960	60,989	8,833
To-date/2014*	3,057,224	31,130	29,503	60,633	8,749
% Change YTD	3%	-7%	8%	1%	1%

Ready-to-Cook Weight and Dressing Percentage

Current week	757,111	2,069	8,619	10,688	1,467
Last week	725,938	2,569	9,307	11,876	1,903
Same wk yr ago	695,017	2,797	7,833	10,630	2,272

To-date/2015*	14,468,677	52,274	176,727	229,001	41,985
To-date/2014*	13,536,174	53,556	165,306	218,862	41,886
% Change YTD	7%	-2%	7%	5%	0%

Dressing %	76.0%	55.5%	68.5%	71.0%
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(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.2 million head. Estimated U.S. slaughter for this period was 167.2 million head, or 9.0 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection Week Ending 30-May-2015

Class	Current Week 5/30/2015 (1)	Previous Week 5/23/2015
Broiler/fryer	146,072 (2)	166,530
Light hens	1,209	1,327
Heavy hens	1,395	1,738
Total	148,676	169,595

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 30-May-15 is 158.3 million head compared to 141.4 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 146.4 million head or -11.9 million less than estimated available. For the week of 06-Jun-15 the estimated available is 158.2 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,087	150.11
Tenderloins	561	176.42
Breast - Line Run	383	102.33
Front Halves	380	84.63
Legs	668	24.44
Leg Quarters (Bulk)	976	23.56
Leg Quarters (4/10)	993	26.13
Wings (Whole)	450	163.45
Wings (Cut)	486	174.40
Drumsticks	687	24.33
Thighs	401	48.30
B/S Thighs	464	108.28

Whole Body Index Based on Southern States Parts Trading -- f.o.b. dock.

Range	Today's Average	5-Day Average
51.00 - 58.50	53.5	54.12

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	158.90	3,645,000
Tenderloins	185.76	848,680
Breast - With Ribs	122.47	143,114
Breast - Line Run	110.33	380,465
Legs	38.48	686,840
Leg Quarters (Bulk)	33.35	1,675,975
Drumsticks	41.97	680,183
Thighs	70.75	188,680
B/S Thighs	110.13	461,400
Wings (Whole)	177.76	1,036,840
Backs and Necks (Stripped)	18.00	26,240
Livers (5 Pound Tubs)	56.43	40,940
Gizzards (Hearts)	79.80	66,600

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

Prices of MSC are trending mostly steady on all fat contents. Domestic and export demand is generally moderate with some noting frozen demand is tapering slightly. Schedules are normal to reduced due to the holiday and other disruptions. The spot marketplace is still recovering after the Memorial Day holiday, the start of peak season, with many anticipating the marketplace to bounce back to traditional patterns. Many in industry continue to watch for new developments in the marketplace, as well as the ongoing avian influenza situation. Market activity is slow to moderate. Supplies of raw materials are moderate to available. Frame prices are mixed with trading levels between 11-14.5 cents FOB, mostly 11-13 cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 25-May-15 to 29-May-2015

Item	Price per lb.		Mostly
	25-May-15	29-May-2015	
Breast - B/S	136.00 - 160.00	140.00 - 152.00	
Tenderloins	180.00 - 208.00	189.00 - 194.00	
Breast - Line Run	98.00 - 117.00	98.00 - 105.00	
Legs	24.00 - 46.00	-	
Leg Quarters (Bulk)	21.00 - 47.00	27.00 - 29.00	
Leg Quarters (4/10)	29.00 - 37.00	30.00 - 32.00	
Drumsticks	28.00 - 61.00	-	
Thighs	39.00 - 71.00	-	
B/S Thighs	88.00 - 109.00	-	
Wings (Whole)	185.00 - 214.00	193.00 - 202.00	
Backs & Necks (Stripped)	17.00 - 45.00	-	
Livers	32.00 - 60.00	-	
Gizzards (Hearts)	40.00 - 61.00	-	

Major Wholesale Markets - Mexico City

Cents per pound for the week ending May 22, 2015

	Whole		Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens	Breasts				
Rayon						
Low	102.38	178.05	94.96	44.51	20.77	74.19
High	103.86	192.89	109.80	53.42	23.74	74.19
Mostly	103.86	186.96	103.86	47.48	20.77	74.19
San Juan						
Low	101.49	178.05	94.96	41.55	20.77	74.19
High	102.97	189.92	106.83	50.45	23.74	74.19
Mostly	102.97	183.99	100.90	44.51	20.77	74.19
New San Juan						
Low	102.97	181.02	100.90	47.48	23.74	80.12
High	104.46	195.86	112.77	56.38	26.71	80.12
Mostly	103.86	192.89	106.83	50.45	23.74	80.12
Becerra						
Low	103.57	183.99	103.86	50.45	23.74	80.12
High	105.35	195.86	115.73	59.35	26.71	80.12
Mostly	103.86	192.89	109.80	53.42	23.74	80.12

Weekly MSC Weighted Average Prices
(cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	29-05-15	Last Week	Last Year	29-05-15	Last Week	Last Year
15% or Less	-	-	32.00	28.00	28.00	29.00
Price Range Wtd Avg	-	-	32.00	28.00	28.00	29.00
Price Volume Traded	-	-	40	143	184	184
Volume Exported	-	-	-	-	-	-
15-20%	29.00 - 33.00	29.00 - 33.00	32.00-36.00	23.00 - 27.00	22.00 - 28.00	26.00-32.00
Price Range Wtd Avg	31.00	30.53	33.92	25.27	24.93	27.77
Price Volume Traded	1,253	1,321	1,822	1,999	2,570	3,427
Volume Exported	1,133	1,281	1,702	204	571	979
20% or More	-	-	-	24.00	25.00	24.00-24.50
Price Range Wtd Avg	-	-	-	24.00	25.00	24.25
Price Volume Traded	-	-	-	42	41	82
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 23-May-15

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	49,465	48,169	35,679	31,894	165,207
Avg Live Wgt	3.73	5.53	7.10	9.13	6.03
% of total /1	30%	29%	22%	19%	100%
Comparisons					
Last week	44,840	48,005	34,161	31,663	158,669
Avg Live Wgt	3.87	5.41	6.88	9.04	6.02
% of total /1	28%	30%	22%	20%	100%
Year Ago 2/	45,385	51,858	32,706	27,995	157,944
Avg Live Wgt	3.66	5.40	6.80	8.76	5.79
% of total /1	29%	33%	21%	18%	100%
To date/2015*	795,127	1,050,626	603,290	686,918	3,135,961
To date/2014*	818,470	1,077,401	575,240	586,113	3,057,224
% Change YTD	-3%	-2%	5%	17%	3%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
4/18	159.4	157.9	101%	6.10
4/25	159.0	158.7	100%	6.12
5/2	160.6	160.2	100%	6.10
5/9	161.9	159.7	101%	6.05
5/16	160.6	159.5	101%	6.02
5/23	167.2	158.2	106%	6.03
Year to date	3174.0	3166.2	100%	
5/30		158.3		
6/6		158.1		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	13,452	8.14%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	15,121	9.15%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	14,475	8.76%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	6,416	3.88%
Totals:		49,464	29.94%

Estimated Slaughter Of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	4,013	3,732	5.83	4,074	5.90
AR	4,987	4,471	5.93	4,598	5.87
Delmarva	2,384	2,272	6.51	3,455	6.39
KY-LA-TN	3,130	2,554	5.57	2,719	5.25
MS	3,042	2,822	6.39	3,128	6.32
NC	3,181	3,003	8.01	4,453	7.89
TX	2,833	2,423	6.37	2,799	6.25
Total	23,570	21,277	6.33	25,226	6.24
Mon-Fri	96,959	(A)		109,879	(A)
Saturday	2,918	(included in total for date shown)		4,806	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 29-May-15 and 30-May-15 is estimated to be 35,872,000 head down 6.84 percent from a week ago and up 12.3 percent from a year ago. (Last week 38,507,000, last year 31,955,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 30-May-15 is estimated to be 145,422,000 head down 11.98 percent from a week ago, and up 4.12 percent from a year ago. (Last week 165,207,000, last year 139,663,000) Actual data incorporated when available.

Eastern Region Misc. Poultry For delivery the week of May 25, 2015

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12/Box)	77.00-94.25	82.00-88.00
Vacuum Packed (6-9/Box)	80.00-95.00	84.00-90.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz	99.63- 117.60	13 oz.	108.54- 135.42	15 oz.	117.45- 142.65
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Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings This week, prices remain steady. Demand is moderate to instances fairly good. Supplies are moderate. Processing schedules are varied following the extended Holiday weekend. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of May 25, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

National Fowl Market

Live Spent Heavy Fowl		
Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	12.0-23.0	14.59

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
Majority price (cents/head) for removal: 0-7
(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 05-26-15
All Papers Required To Sell All Out Of State Poultry

Hackettstown, NJ	Low	High	Avg
Heavy Fowl per pound:	-	-	-
each:	4.00	9.00	5.83

Graystone Small Animal, Manheim, PA

	Price Range	
Red Fowl 5-6 lbs:	1.50 - 1.70	per pound
4-5 lbs:	.75 - 1.10	per pound
Crossbred Fowl 5-9 lbs:	1.60 - 2.05	per pound

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
5/22	3,455	6.35
5/21	2,254	6.36
5/20	2,252	6.39
5/19	2,212	6.56
5/18	2,272	6.45
Weekly	12,445	6.41

(A) Not released to avoid disclosing individual operations

Cattle/Hog Weekly Estimated Slaughter Under Federal Inspection (in 000's)

W/E	05/30/15	05/23/15	% chg	05/31/14	% chg
Cattle	525	566	-07	540 ¹	-03
Hogs	1,856	2,142	-13	1,743 ¹	+07

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery	Week Ending 5/16/2015			
	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
State	May 23, 2015 (1,000 eggs)	May 16, 2015	May 23, 2015 (1,000 chicks)	May 16, 2015
AL.....	29,609	29,588	22,623	22,337
AR.....	21,717	21,332	20,236	19,565
DE.....	4,774	4,745	4,820	4,881
FL.....	1,225	1,225	1,229	1,397
GA.....	34,858	34,085	26,713	26,969
KY.....	7,836	8,027	5,994	6,680
LA.....	3,848	3,803	3,396	3,425
MD.....	8,068	8,012	6,649	6,648
MS.....	17,974	18,081	14,670	15,116
MO.....	8,328	8,336	6,217	5,869
NC.....	21,601	21,703	16,334	16,408
OK.....	6,708	6,667	3,138	4,635
PA.....	4,751	4,638	4,059	3,678
SC.....	5,759	5,707	4,956	5,408
TX.....	15,135	15,257	12,583	12,813
VA.....	6,490	6,471	5,594	5,975
CA, TN, & WV.....	12,672	12,699	12,040	11,487
19 State Total.....	211,353	210,376	171,251	173,291
Percent of Prev. Year	103	102	103	103
Other States	8,490	8,293	6,681	6,398
United States	219,843	218,669	177,932	179,689

Broiler-Type Eggs Set in the United States Total Up 2 Percent

Hatcheries in the United States weekly program set 219 million eggs in incubators during the week ending May 23, 2015, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 210 million eggs in incubators during the week ending May 23, 2015, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2015	% PY
Eggs Set	218,669	+02

Broiler-Type Chicks Placed in the United States Total Up 3 Percent

Broiler growers in the United States weekly program placed 180 million chicks for meat production during the week ending May 23, 2015, up 3 percent from a year ago. Broiler growers in the 19 State weekly program placed 173 million chicks for meat production during the week ending May 23, 2015, up 3 percent from the year earlier. Cumulative placements from the week ending January 10, 2015 through May 23, 2015 for the United States were 3.52 billion. Cumulative placements were up 3 percent from the same period a year earlier.

United States Total (1,000 chicks)	2015	% PY
Chicks Placed	179,689	+03

Source: USDA, NASS

<http://usda.mannlib.cornell.edu/usda/current/BroiHatc/BroiHatc-05-28-2015.txt>

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 05-Jul-15 is estimated at 158.6 million head. This compares to 158.3 million head the previous week and to 156.7 million head the same week a year ago, when the slaughter was 159.9 million head and the national weighted average price was 120.62 cents per pound.

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending May 09, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
Head	1,103	1,565	2,668
Last Week	1,424	1,635	3,059
Same week yr ago	1,684	1,386	3,070
To-date/2015*	29,029	31,960	60,989
To-date/2014*	31,130	29,503	60,633

U.S. Fowl Slaughtered in Canada

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
Head	308	0	308
Last Week	254	0	254
Same week yr ago	509	0	509
To-date/2015*	8,573	10	8,583
To-date/2014*	7,861	0	7,861

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
Head	1,411	1,565	2,976
Last Week	1,678	1,635	3,313
Same week yr ago	2,193	1,386	3,579
To-date/2015*	37,602	31,970	69,572
To-date/2014*	38,991	29,503	68,494

*Note: Year to-date totals reflect comparable time periods.

Processed other Poultry (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks	Cold Storage Holdings Pacific without Denver		
	05/25/15	05/18/15	05/26/14
AM 05/25/15 41,409	Pacific Coast:		
AM 05/01/15 44,255	6272	6421	5914
CHG -2846	Los Angeles:		
PCT CHG -6%	1040	1008	2014

Fresh Beef Cuts - FOB Negotiated

	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	829.25 888.00	849.69
168 3 Round, top inside round	274.00 299.50	284.90
180 3 Loin, strip, bnls, 0x1	851.00 948.00	885.18
Ground Beef 81%	215.00 265.00	250.56

Fresh Pork Cuts - FOB Negotiated

	Wtd Avg
Loin - 1/8 Trimmed Loin VAC	132.41
Bnls CC Strap-on	162.47
Butt - 1/8 Trim Steak Ready Butt Vac	152.23
Sparerib -Trmrd Sparerib - MED	203.23