



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The frozen hen and 16-24 lb. tom market is steady to firm. Demand light to fair with interest noted for current and deferred shipments. Frozen hen and 16-24 lb. tom offerings light at best. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 102.00-108.00 cents fob and 16-24 lb. toms 102.00-111.00 cents fob for current shipments. No trading reported.

The market on breast meat and tenderloins is steady to mostly firm with prices trending higher, frozen breast trim unsettled, balance of white trims steady. Demand on white meat good, balance of white trims light to fair. Offerings breast meat and tenderloins very light while white trims are light to moderate. The market on institutional sized breasts is steady to firm. Demand fair. Offerings light. The market on tom full-cut wings is steady to weak mostly steady, balance of tom bulk parts mostly steady. Demand light to fair. Offerings light to mostly moderate. The market on hen full-cut wings and rums is steady, hen 2-joint wings steady to firm, and hen necks steady at best. Demand light to fair with hen 2-joint wings the most active. Offerings of hen 2-joint wings light at best, balance of hen parts light to moderate. The thigh meat market is mostly steady with some unsettledness reported. Demand light to fair. Offerings light to moderate. The mechanically separated turkey market is mostly steady. Demand light to fair. Offerings of fresh light to moderate. Trading slow.

Export Market Highlights Trading slow. The market is mixed, mostly steady. Demand light to fair. Offerings light to moderate.

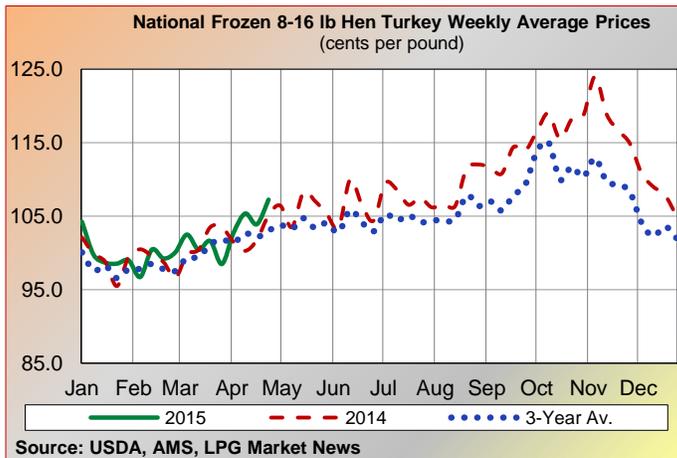
Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - Frozen	Current Week	
	Wtd avg (cents/lb.)	Volume (000 lbs.)
8-16 lb. (Hens)	107.25	281
16-24 lb. (Toms)	107.19	106

¹based on offers.

Fresh - with timers; for delivery within the next seven days.



U.S. Grade A - Fresh	Current Week	
	Wtd avg (cents/lb.)	Volume (000 lbs.)
8-16 lb. (Hens)	116.95	20.0
16-24 lb. (Toms)	116.95	20.0

Priced at Time of Sale:

8-16 lb. (Hens)	116.95	20.0
16-24 lb. (Toms)	116.95	20.0

Price to be Determined:

8-16 lb. (Hens)	--	2.0
16-24 lb. (Toms)	--	2.0

Turkeys Slaughtered in Federally Inspected Plants

Week Ending 18-Apr-2015 (Preliminary)

-Thousand Head-	Young turkeys- - - - -		Old Breeders --Thousand head--	Total turkeys		
	Pct Chg Prev wk	Avg Live wt		Avg Live wt	Avg Live wt	
North East	618	-6	27.39	(A)	618	27.39
South Atlantic	417	-12	40.13	(A)	417	40.13
North Central	2,320	6	30.18	(A)	2,320	30.18
South Central	834	-1	19.28	(A)	834	19.28
West	185	2	32.36	(A)	185	32.36
U.S. total	4,374 (B)	1	30.26	0	4,374	30.26
To-date						
2015*	62,295 (B)			132	62,427	
To-date						
2014*	60,267 (B)			86	60,353	

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 7,000; for the current year to date* 196,000; for last year to date* 300,000.

Note: Year to-date totals reflect comparable time periods.

Live Turkeys Slaughtered Under Federal Inspection

Week Ending 18-Apr-2015 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,915	2,452	7	0	4,374
Avg Wt	16.37	41.12	26.27	0.00	30.26
Last week	1,945	2,394	1	1	4,341
Same wk yr ago	1,607	2,009	30	1	3,647
Avg Wt	17.31	39.18	25.14	29.55	29.43
To-date/2015*	25,750	36,349	196	132	62,427
To-date/2014*	25,396	34,571	300	86	60,353
% Change YTD	1%	5%	-35%	53%	3%

Ready-to-Cook Weight and Dressing Percentage

Current week	25,236	81,165	143	0	106,544
Last week	26,195	80,768	34	49	107,046
Same wk yr ago	22,254	62,970	581	23	85,828

To-date/2015*	356,177	1,215,381	4,225	2,826	1,578,609
To-date/2014*	347,773	1,152,913	6,769	1,876	1,509,331
% Change YTD	2%	5%	-38%	51%	5%

Dressing % 80.5% 80.5% 77.5% 77.5%

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Processed Turkeys (000) lbs.

Weekly Cold Storage Holdings			Cold Storage Holdings		
Selected Centers, incl. Gov't Stocks			Pacific without Denver		
			04/20/15	04/13/15	04/21/14
AM	04/20/15	140,858	Pacific Coast:		
AM	04/01/15	141,743	384	371	304
CHG		-885	Los Angeles:		
PCT CHG		-1%	270	271	228

National Young Turkey Parts -

Bulk Meat and Frozen (Unless Specified),
Delivered First Receivers, Part and Full Trucklots.

The market on bulk parts was a steady. Demand and offerings was light to moderate. The market on white meat and white trims steady to firm, except frozen breast trim steady to weak. Demand and offerings light to moderate. Thigh meat market was steady. Demand and offerings was light to moderate. Mechanically separated turkey market was steady. Demand and offerings light to moderate. Trading slow. For domestic: frozen tails 44 cents, frozen hearts 42 cents for pet food, frozen livers 27-32 cents for pet food, fresh tom necks 40-41 cents, fresh full cut wings 59 cents, fresh tails 44 cents, fresh scapula 222-225 cents delivered. For export: fresh tom drums 61-63 cents and frozen tom breast meat 315 cents delivered to Border or port.

Domestic Trading	Weekly	
	wtd avg (cents/lb.)	volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	127.40	200
Breasts, 4-8 lbs. Grade A--Fresh 2/	171.43	14
Breasts, 4-8 lbs. Plant Grade 2/		
Drumsticks, Tom	62.31	277
Drumsticks, Tom--Fresh	61.49	388
Drumsticks, Hen	61.26	108
Wings, Full-Cut, Tom	60.89	586
Wings, Full-Cut, Hen	83.78	102
Wings, V-Type, Tom	80.00	25
Wings, V-Type, Hen	198.52	79
Necks, Tom	43.17	434
Necks, Hen	32.00	160
Breasts, B/S, Tom 3/	306.04	67
Breasts, B/S, Tom--Fresh 3/	314.35	260
Thigh Meat	130.61	230
Thigh Meat--Fresh	136.45	322
Breast Trim Meat	110.00	4
Scapula Meat	225.00	23
Wing Meat With Skin		
Tenderloins	270.76	42
Destrapped Tenders	283.71	70
Destrapped Tenders--Fresh	290.00	120
Mechanically Separated 4/	34.69	64
Mechanically Separated--Fresh 4/	34.05	490
Export Trading		
Drumsticks, Toms	61.00	120
Wings Full-Cut - Toms	58.00	54
Wings, V-Type, Tom		
Tails	47.00	120
Mechanically Separated 4/	35.05	124
Thigh Meat - Frozen	130.13	214

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday (shown on daily reports only)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.