



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady to firm. Offerings are light to moderate. Retail and food service demand entering the weekend is light to good, mostly moderate. Floor stocks are mixed. Market activity is slow to mostly moderate. In the parts structure, movement improved slightly under normal weekend demand but noted as light to moderate overall. Prices were steady to firm for breast items and tenders. Wings and bone-in dark meat items are steady to weak. Offerings of tenders are closely cleared and bone-in breast are moderate to instances tight. Boneless skinless breast are mostly sufficient; wings and dark meat cuts are moderate to heavy. All other parts are sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate for mostly desirable weights.

National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	107.86	5,256	104.43	5,208
WOGS:	108.34	1,389	105.34	1,409
New York				
Whole Body:	105.51	1,417	102.78	1,385
Central				
Whole Body:	102.17	4,540	99.80	4,100
WOGS:	101.49	3,605	98.95	3,185
Chicago				
Whole Body:	102.17	2,730	100.29	2,690
Western				
Whole Body:	108.28	1,952	105.46	2,660
WOGS:	107.50	1,740	104.90	2,410
Los Angeles				
Whole Body:	107.46	1,382	104.63	1,730

Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final	113.58
Next Week Trading Quote.....	115.00
Friday Prelim.....	114.38

Confirmed Prelim. Wtd Avg price on ice-packed parts:

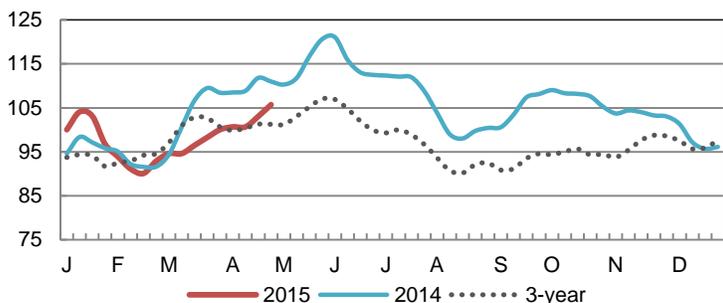
Item	Wtd Avg (cents/lb.)	Vol (000 lbs.)
Line Run Tenders	209.50	1,739
Breasts - B/S	203.50	7,036
Breasts - Whole	125.00	910
Thigh Meat - B/S	155.50	1,647
Thighs	76.00	1,124
Drumsticks	59.50	1,752
Leg Quarters	49.00	7,262
Wings	170.50	3,511

Data Source: Georgia Department of Agriculture, Poultry Market News Service

National Composite Weighted

	Wtd Avg	Change	1,000 lbs.
This Week:	105.73	↑ 2.66	11,748
Last Week:	103.07		11,968
Last Year:	111.82	↓ 6.09	11,995

Monthly Composite Weighted Average		
Month	Wtd Avg	1,000 lbs.
Mar	98.88	48,470



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 11-Apr-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
Head	155,184	1,449	1,586	3,035	456
Avg Wt	6.10	3.22	8.25	5.85	6.84
Last week	153,000	1,419	1,505	2,924	490
Same wk yr ago	154,712	1,620	1,408	3,028	552
Avg Wt	5.91	3.12	8.20	5.48	6.31
To-date/2015*	2,178,923	21,174	22,338	43,512	6,432
To-date/2014*	2,135,527	21,283	20,503	41,786	6,219
% Change YTD	2%	-1%	9%	4%	3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	719,433	2,590	8,963	11,553	2,215
Last week	704,657	2,544	8,206	10,750	2,387
Same wk yr ago	694,904	2,780	7,909	10,689	2,473
To-date/2015*	10,053,980	38,072	123,475	161,547	30,674
To-date/2014*	9,458,530	36,811	114,728	151,539	29,475
% Change YTD	6%	3%	8%	7%	4%
Dressing %	76.0%	55.5%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.0 million head. Estimated U.S. slaughter for this period was 157.1 million head, or 0.9 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection Week Ending 18-Apr-2015

Class	Current Week 4/18/2015 (1)	Previous Week 4/11/2015
Broiler/fryer	161,897 (2)	158,845
Light hens	1,534	1,549
Heavy hens	1,743	1,625
Total	165,174	162,019

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 18-Apr-15 is 158.0 million head compared to 148.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.2 million head or 4.2 million more than estimated available. For the week of 25-Apr-15 the estimated available is 158.3 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	2,210	144.46
Tenderloins	773	177.57
Breast - Line Run	381	99.48
Front Halves	416	87.03
Legs	553	31.31
Leg Quarters (Bulk)	1,159	26.47
Leg Quarters (4/10)	1,255	34.25
Wings (Whole)	730	157.40
Wings (Cut)	834	170.41
Drumsticks	884	24.72
Thighs	456	51.07
B/S Thighs	611	105.00

Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range	Today's Average	5-Day Average
53.00 - 63.00	56.94	56.75

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	152.24	4,745,975
Tenderloins	193.11	1,041,480
Breast - With Ribs	119.20	167,292
Breast - Line Run	104.68	438,572
Legs	52.45	399,150
Leg Quarters (Bulk)	32.69	2,546,950
Drumsticks	40.44	564,951
Thighs	72.51	246,870
B/S Thighs	107.41	548,862
Wings (Whole)	182.64	858,510
Backs and Necks (Stripped)	18.00	30,470
Livers (5 Pound Tubs)	56.31	63,660
Gizzards (Hearts)	78.63	88,220

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

MSC prices are trending steady to firm on all fat contents. Domestic and export demand is moderate to good with especially good interest on frozen. Schedules are mostly normal. The spot marketplace remains strong on frozen MSC though fresh MSC has slowed slightly this week compared with previous weeks; yet everything is in line with seasonal patterns. Good interest and movement on frames both domestically and for export. Further processors are reporting decent current movement of finished goods while companies continue to buy and build inventories for the start of peak season. As always industry maintains a close eye on the marketplace. Market activity is moderate to active. Raw material supplies are mostly light to instances moderate. Frame prices are steady to firm with trading levels between 12-15 cents FOB, mostly 13-14 cents FOB.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 13-Apr-15 to 17-Apr-2015

Item	Price per lb.		Mostly
	13-Apr-15	17-Apr-15	
Breast - B/S	139.00 - 162.00	147.00 - 152.00	
Tenderloins	191.00 - 208.00	195.00 - 200.00	
Breast - Line Run	85.00 - 119.00	93.00 - 104.00	
Legs	40.00 - 50.00	-	
Leg Quarters (Bulk)	30.00 - 45.00	33.00 - 35.00	
Leg Quarters (4/10)	35.00 - 45.00	36.00 - 38.00	
Drumsticks	28.00 - 51.00	-	
Thighs	53.00 - 77.00	-	
B/S Thighs	96.00 - 110.00	-	
Wings (Whole)	182.00 - 198.00	190.00 - 197.00	
Backs & Necks (Stripped)	17.00 - 45.00	-	
Livers	32.00 - 55.00	-	
Gizzards (Hearts)	42.00 - 70.00	-	

Major Wholesale Markets - Mexico City

Cents per pound for the week ending April 10, 2015

Market	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
Low	103.92	173.70	113.80	32.94	20.96	119.79
High	106.32	185.68	122.79	41.93	23.96	119.79
Mostly	104.82	179.69	116.80	35.94	20.96	119.79
San Juan						
Low	103.32	173.70	110.81	32.94	20.96	119.79
High	104.82	182.68	119.79	41.93	23.96	119.79
Mostly	104.82	176.69	113.80	35.94	20.96	119.79
New San Juan						
Low	104.82	176.69	113.80	35.94	23.96	119.79
High	106.92	185.68	125.78	44.92	26.95	119.79
Mostly	104.82	179.69	119.79	38.93	23.96	119.79
Becerra						
Low	105.42	176.69	116.80	38.93	23.96	119.79
High	107.81	188.67	128.78	47.92	26.95	119.79
Mostly	105.42	182.68	122.79	41.93	23.96	119.79

Weekly MSC Weighted Average Prices
(cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	17-Apr-15	Last Week	Last Year	17-Apr-15	Last Week	Last Year
15% or Less						
Price Range	-	-	31.00	28.00	28.00	27.00-28.00
Wtd Avg Price	-	-	31.00	28.00	28.00	27.75
Volume Traded	-	-	40	143	143	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	29.00 - 33.00	28.00 - 33.00	28.50-33.00	23.00 - 28.00	23.00 - 28.00	21.00-28.00
Wtd Avg Price	30.85	30.42	30.80	25.52	25.48	25.34
Volume Traded	1,365	1,485	1,530	2,489	3,040	3,124
Volume Exported	1,205	1,205	1,530	490	857	367
20% or More						
Price Range	-	-	-	26.00	26.00	22.00-22.50
Wtd Avg Price	-	-	-	26.00	26.00	22.33
Volume Traded	-	-	-	82	82	122
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 11-Apr-15

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	37,601	50,883	31,033	35,667	155,184
Avg Live Wgt	3.62	5.36	7.03	8.94	6.10
% of total /1	24%	33%	20%	23%	100%
Comparisons					
Last week	41,579	53,862	24,656	32,903	153,000
Avg Live Wgt	3.63	5.53	7.11	9.22	6.06
% of total /1	27%	35%	16%	22%	100%
Year Ago 2/	39,104	56,635	26,391	32,582	154,712
Avg Live Wgt	3.74	5.38	6.81	8.72	5.91
% of total /1	25%	37%	17%	21%	100%
To date/2015*	548,570	742,230	398,754	489,369	2,178,923
To date/2014*	565,630	766,587	389,682	413,628	2,135,527
% Change YTD	-3%	-3%	2%	18%	2%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
3/7	156.1	160.1	98%	6.12
3/14	158.3	159.4	99%	6.02
3/21	161.2	159.3	101%	6.01
3/28	159.3	158.2	101%	6.08
4/4	154.9	159.0	97%	6.06
4/11	157.1	158.0	99%	6.10
Year to date	2205.3	2212.0	100%	
4/18		157.9		
4/25		158.7		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	6,390	4.12%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	13,802	8.89%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	11,695	7.54%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	5,715	3.68%
Totals:		37,602	24.23%

Estimated Slaughter Of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
AL	3,863	3,812	3,721	3,787	5.78
AR	4,383	4,742	4,553	4,524	6.02
Delmarva	2,224	2,268	2,178	2,251	6.36
KY-LA-TN	2,695	2,423	2,361	2,417	5.30
MS	2,617	2,786	2,718	2,714	6.34
NC	3,188	2,968	2,920	2,897	7.89
TX	2,459	2,418	2,304	2,384	6.14
Total	21,429	21,417	20,755	20,974	6.25
Mon-Fri	106,680	(A)			103,213
Saturday	1,129	(included in total for date shown)			2,084

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Apr-15 and 18-Apr-15 is estimated to be 32,613,000 head down 2.22 percent from a week ago and up 21.6 percent from a year ago. (Last week 33,355,000, last year 26,829,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 18-Apr-15 is estimated to be 160,984,000 head up 3.74 percent from a week ago, and up 9.75 percent from a year ago. (Last week 155,184,000, last year 146,685,000) Actual data incorporated when available.

Eastern Region Misc. Poultry For delivery the week of April 13, 2015

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12/Box)	76.00-93.00	81.00-86.00
Vacuum Packed (6-9/Box)	79.00-94.00	83.00-88.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz	99.63- 117.60	13 oz.	108.54- 135.42	15 oz.	117.45- 142.65
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Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings This week, prices are steady. Demand is seasonally moderate. Supplies are light to mostly moderate. Processing schedules are full-time. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of April 13, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

National Fowl Market

Live Spent Heavy Fowl
Final Prices at Farm Buyer Loading: Price Range Wtd Avg
 Prices in cents per pound. 11.0-23.0 14.52
 (Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
 Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl
 Majority price (cents/head) for removal: 0-7
 (live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers
 (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 04-14-15
 All Papers Required To Sell All Out Of State Poultry

Hackettstown, NJ	Low	High	Avg
Heavy Fowl per pound:	-	-	-
each:	1.95	28.00	2.84

Graystone Small Animal, Manheim, PA

	Price Range	
Red Fowl 5-6 lbs:	.95 - 1.10	per pound
4-5 lbs:	.75 - .90	per pound
Crossbred Fowl 5-9 lbs:	.90 - 1.20	per pound

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
4/10	2,167	6.13
4/09	2,164	6.22
4/08	2,219	6.42
4/07	1,847	6.29
4/06	1,270	6.90
Weekly	9,667	6.35

(A) Not released to avoid disclosing individual operations

Cattle/Hog Weekly Estimated Slaughter Under Federal Inspection (in 000's)

W/E	04/18/15	04/11/15	% chg	04/19/14	% chg
Cattle	533	502	+06	565 ¹	-06
Hogs	2,243	2,172	+03	2,003 ¹	+12

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Week Ending 4/11/2015

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	Apr 04, 2015 (1,000 eggs)	Apr 11, 2015	Apr 04, 2015 (1,000 chicks)	Apr 11, 2015
AL.....	29,684	29,024	21,682	22,008
AR.....	22,057	21,924	17,728	17,952
DE.....	4,750	4,712	5,324	4,516
FL.....	1,201	1,222	1,319	1,357
GA.....	34,046	33,855	26,106	26,352
KY.....	7,684	7,690	6,247	6,421
LA.....	3,833	3,833	3,315	3,362
MD.....	7,856	7,896	5,959	6,099
MS.....	17,728	17,823	15,007	15,097
MO.....	8,212	8,415	5,739	6,296
NC.....	21,249	21,588	17,409	16,823
OK.....	6,726	6,610	5,079	4,915
PA.....	4,559	4,494	3,656	3,892
SC.....	5,761	5,516	4,778	4,865
TX.....	15,633	15,859	11,619	11,909
VA.....	6,534	6,534	6,037	5,314
CA, TN, & WV.....	12,901	12,800	11,190	10,653
19 State Total.....	210,414	209,795	168,194	167,831
Percent of Prev. Year	103	102	101	102
Other States	7,676	8,343	6,129	6,555
United States	218,090	218,138	174,323	174,386

Broiler-Type Eggs Set in the United States Total Up 2 Percent

Hatcheries in the United States weekly program set 218 million eggs in incubators during the week ending April 11, 2015, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 210 million eggs in incubators during the week ending April 11, 2015, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2015	% PY
Eggs Set	218,138	+02

Broiler-Type Chicks Placed in the United States Total Up 3 Percent

Broiler growers in the United States weekly program placed 174 million chicks for meat production during the week ending April 11, 2015, up 3 percent from a year ago. Broiler growers in the 19 State weekly program placed 168 million chicks for meat production during the week ending April 11, 2015, up 2 percent from the year earlier. Cumulative placements from the week ending January 10, 2015 through April 11, 2015 for the United States were 2.45 billion. Cumulative placements were up 3 percent from the same period a year earlier.

United States Total (1,000 chicks)	2015	% PY
Chicks Placed	174,386	+03

Source: USDA, NASS

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Apr 11, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
Head	1,449	1,586	3,035
Last Week	1,419	1,505	2,924
Same week yr ago	1,620	1,408	3,028
To-date/2015*	21,174	22,338	43,512
To-date/2014*	21,283	20,503	41,786

U.S. Fowl Slaughtered in Canada

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
Head	482	0	482
Last Week	231	0	231
Same week yr ago	410	0	410
To-date/2015*	5,652	10	5,662
To-date/2014*	4,770	0	4,770

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
Head	1,931	1,586	3,517
Last Week	1,650	1,505	3,155
Same week yr ago	2,030	1,408	3,438
To-date/2015*	26,826	22,348	49,174
To-date/2014*	26,053	20,503	46,556

*Note: Year to-date totals reflect comparable time periods.

Processed other Poultry (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks	Cold Storage Holdings Pacific without Denver		
	04/13/15	04/06/15	04/14/14
AM 04/13/15 44,957	Pacific Coast:		
AM 04/01/15 44,689	5186	4492	7471
CHG 268	Los Angeles:		
PCT CHG 1%	955	978	2232

Fresh Beef Cuts - FOB Negotiated	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	832.00 864.55	837.08
168 3 Round, top inside round	274.97 305.00	287.70
180 3 Loin, strip, bnls, 0x1	746.50 780.00	752.01
Ground Beef 81%	218.00 260.00	242.16

Fresh Pork Cuts - FOB Negotiated	Wtd Avg
Loin - 1/8 Trimmed Loin VAC	107.23
Bnls CC Strap-on	143.28
Butt - 1/8 Trim Steak Ready Butt Vac	111.88
Sparerib -Trmrd Sparerib - MED	170.11

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 16-May-15 is estimated at 154.8 million head. This compares to 155.3 million head the previous week and to 156.1 million head the same week a year ago, when the slaughter was 157.4 million head and the national weighted average price was 108.51 cents per pound.