



In the coming weeks this publication will be combined with the International Meat Review to create a single, comprehensive report that will provide market specific international information on a range of different commodities that are covered by Livestock, Poultry and Grain Market News. If you have any questions or concerns about these coming changes please contact Jason Karwal at 515-284-4460 or Jason.Karwal@ams.usda.gov.

**Brazil's Poultry Situation (1,000 Metric Tons (MT))**

	2009	2010	2011	2012	2013	2014	2015
<b>BROILER</b>							
Production	11,023	12,312	12,863	12,645	12,308	12,680	13,115
Imports	1	1	2	2	3	3	3
Exports	3,222	3,272	3,443	3,508	3,482	3,600	3,825
Dom. Cons.	7,802	9,041	9,422	9,139	8,829	9,083	9,293
<b>TURKEY</b>							
Production	466	485	489	510	520	470	-
Exports	164	158	141	170	161	120	-
Dom. Cons.	302	327	348	340	359	350	-

Note: Dom.Cons.=Domestic Consumption. For unofficial forecasts see FAS Gain Report BR0959. Source: USDA FAS, PSD Online, Official USDA Estimates

**Export Trade Matrix**

Country: Brazil  
Commodity: Poultry, Meat, Turkey in Metric Tons  
Time Period: Jan-Dec

Exports for:	2013	2014
US	-	-
Others		
Angola	15,041	14,022
Argentina	1,001	892
Benin	15,654	14,006
Chile	4,069	2,864
Congo	4,772	4,206
Congo, DR	1,209	466
Gabon	951	500
Guinea, E.	2,444	3,428
EU	76,156	51,755
Hong Kong	573	318
Peru	4,124	6,428
Russia	5,878	2,759
Saudi Arabia	1,693	1,989
South Africa	19,289	13,264
Switzerland	2,718	2,788
Total for Others	155,572	119,685
Others not Listed	5,386	5,925
Grand Total	160,958	125,610

Note: It includes HTS Codes: 0207.2400, 0207.2500, 0207.2600, 0207.2700, 1602.3100. Quantity in Product Weight Equivalent (PWE). Updated February 6, 2015.

**Brazil's 2015 Poultry and Products Semi-Annual Report**

**PRODUCTION**

USDA FAS Brazil revised its previous forecast for broiler production to increase 2.5% in 2015. This increase will mostly be driven by higher exports stimulated by the depreciation of the Brazilian Real. Despite the 28% devaluation of the Brazilian Real since August 2014, which should boost broiler exports, there are major uncertainties with Brazil's economic outlook that could affect production (i.e. unpopular government cuts and tax hikes, rising inflation, rising unemployment, power shortages and higher energy costs, and a possibility of energy rationing). Broiler production estimates for 2014 were also revised to slightly higher numbers to reflect final numbers obtained from industry. Producer margins are expected to be positive for the second consecutive year, but at a declining rate, as cost of production continues to increase.

Moderate growth is expected in Brazilian turkey production in 2015 due to the sluggish economic outlook in Brazil. Turkey production

**Export Trade Matrix**

Country: Brazil

Commodity: Poultry, Meat, Broiler in Metric Tons

Time Period: Jan-Dec

Exports for:	2013	2014
US	-	-
Others		
Angola	85,222	102,962
China	190,322	227,548
Cuba	36,676	37,735
Egypt	87,385	79,694
EU	245,486	226,103
Hong Kong	335,668	315,553
Ghana	33,313	23,337
Iran	12,746	5,271
Iraq	75,694	61,300
Japan	389,697	413,879
Jordan	58,985	50,217
Kuwait	113,624	101,467
Oman	61,998	64,124
Philippines	19,677	36,543
Qatar	60,280	63,342
Russia	47,292	124,939
Saudi Arabia	688,884	647,718
Singapore	79,192	81,149
South Africa	168,899	156,427
South Korea	53,285	51,849
UAE	244,963	257,020
Yemen	85,292	74,519
Venezuela	162,563	202,600
Total for Others	3,337,143	3,405,296
Others not Listed	376,156	401,138
Grand Total	3,713,299	3,806,434

Note: Includes HTS Codes: 0207.11, 0207.12, 0207.13, 0207.14, and 1602.32. Quantity Product Weight Equivalent (PWE). Updated February 6, 2015.

estimates for 2014 were reduced to 480,000 MT as demand has slowed due to higher turkey prices in comparison to competing proteins such as broiler meat.

**CONSUMPTION**

FAS Brazil revised broiler meat consumption forecasts downward for 2015 to 9.35 MMT as consumption is expected to increase at a slower pace due to the sluggish economic outlook and continued high level of indebtedness of Brazilian consumers despite competitive pricing against other proteins.

**TRADE**

Brazil's broiler exports are expected to grow at a rate of 3% to 4% in 2015 to be 3.7 MMT, mostly driven by the devaluation of the Real. Brazilian exporters are expected to maintain or expand the 5 traditional and most important markets: Saudi Arabia, Japan, Hong Kong, UAE, and the EU. However China and Russia will be key areas for expansion in 2015.

Broiler exports to China, Brazil's 6th largest market, and Russia increased in January 2015 from January 2014 16% and 80% respectively. However exporters are cautious and moderate growth is expected to China, Russia, Venezuela, and Angola with uncertainties related to reduced number of approved Brazilian plants (China), lower international oil prices (Russia, Venezuela, Angola), possible lifting of trade bans on the EU and US (Russia), payment defaults (Venezuela), and a recent ban on food imports (Angola). Recently, South Africa and Pakistan opened their markets to Brazilian poultry, however markets remained closed in Indonesia to Brazilian, which is why Brazil has opened a panel in the World Trade Organization (WTO) against Indonesia.

Per the depreciation of the Real, turkey meat exports are forecast to moderately increase 4,000 MT to a total of 130,000 MT in 2015 with increased exports to Angola, South Africa, Peru, and Chile, among other markets in the Middle East. Exports in 2014 declined significantly to the EU (-22%) as producers continue to face difficulties with market access into the EU. Source: USDA FAS Gain Report BR0959

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2015	2014 /1	2015 /2	2014
Liquid	0	144	96	1,714
Frozen	0	0	0	39
Dried	37	0	495	158
Total	37	144	591	1,911

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			
	2015	2014 /1	2015 /2	2014
Liquid	152	151	1,841	1,799
Frozen	8	0	885	410
Dried	0	0	0	46
Total	160	151	2,726	2,255

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date*			
	2015	2014 /1	2015 /2	2014
Jumbo	0	0	0	0
Extra Large	4,530	3,570	27,270	33,528
Large	12,200	3,280	112,397	73,960
Medium	0	60	60	3,492
Ungraded	21,060	31,458	211,854	177,368
Misc	720	720	1,740	8,760
Total	38,510	39,088	353,321	297,108

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

Week Ending Apr 04, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,419	1,505	2,924
Last Week	1,325	1,466	2,791
Same week yr ago	1,725	1,592	3,317
To-date/2015*	19,725	20,752	40,477
To-date/2014*	19,663	19,095	38,758

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	231	0	231
Last Week	377	0	377
Same week yr ago	206	0	206
To-date/2015*	5,170	10	5,180
To-date/2014*	4,360	0	4,360

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,650	1,505	3,155
Last Week	1,702	1,466	3,168
Same week yr ago	1,931	1,592	3,523
To-date/2015*	24,895	20,762	45,657
To-date/2014*	24,023	19,095	43,118

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,650	1,505	3,155
Last Week	1,702	1,466	3,168
Same week yr ago	1,931	1,592	3,523
To-date/2015*	24,895	20,762	45,657
To-date/2014*	24,023	19,095	43,118

\*Note: Year to-date totals reflect comparable time periods.

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to firm on all fat contents. Domestic and export demand is mostly moderate to good. Supplies are light to moderate. Schedules are normal. The spot marketplace is in good shape coming off the holiday last week with good demand and movement on finished goods, MSC, and frames. Buyers are also starting to build inventories of finished goods and make preparations for the upcoming peak season. Industry continues to monitor the marketplace as fresh MSC and frames settle back to more normal seasonal trends after weeks of volatility related to confirmations of highly pathogenic avian influenza; however frozen MSC continues to feel the pressures of the outbreaks. Market activity is in a full range of slow to active, mostly moderate to active. Supplies of raw materials are light to moderate. Frame prices are mostly steady with trading levels between 12.0-15.0 cents FOB, mostly 12.5-14.0 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

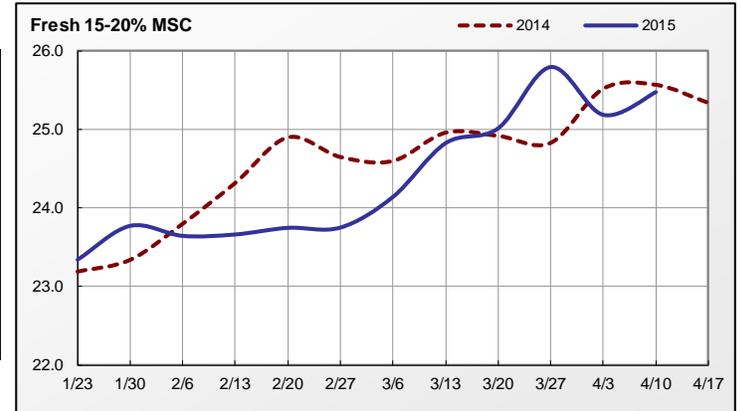
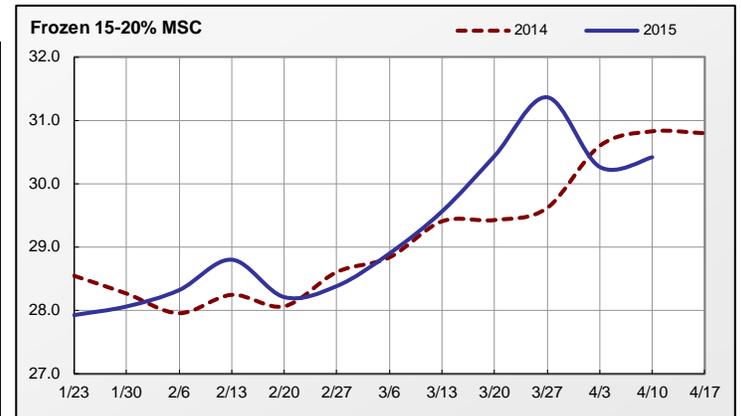
Fat Content	Frozen			Fresh		
	10-Apr-15	Last Week	Last Year	10-Apr-15	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	-	28.00	28.00	27.00-28.00
Wtd Avg Price	-	-	-	28.00	28.00	27.75
Volume Traded	-	-	-	143	163	163
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	28.00 - 33.00	28.00 - 33.00	28.00-33.00	23.00 - 28.00	22.00 - 29.00	23.50-29.00
Wtd Avg Price	30.42	30.27	30.83	25.48	25.19	25.57
Volume Traded	1,485	1,052	1,885	3,040	2,836	2,938
Volume Exported	1,205	1,012	1,885	857	204	490
<b>20% or More</b>						
Price Range	-	-	-	26.00	25.00	22.50
Wtd Avg Price	-	-	-	26.00	25.00	22.50
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-

**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Mar 2015	Feb 2015	Mar 2014	Mar 2015	Feb 2015	Mar 2014
<b>15% or Less</b>						
Wtd Avg Price	-	-	31.00	27.35	27.00	27.76
Volume Traded	-	-	80	530	388	673
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	30.02	28.45	29.37	24.97	23.70	24.81
Volume Traded	4,981	5,717	5,930	11,852	11,622	11,854
Volume Exported	4,781	4,737	5,690	2,570	1,510	1,703
<b>20% or More</b>						
Wtd Avg Price	-	-	-	24.25	24.00	22.36
Volume Traded	-	-	-	326	245	449
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))



**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 APRIL 2015.

The market on bulk parts was a steady. Demand and offerings was light to moderate. The market on fresh and frozen tom breast meat was steady to firm, balance of white meat and white trims steady. Demand and offerings light to moderate. Thigh meat market was steady. Demand and offerings was light to moderate. Mechanically separated turkey market was steady. Demand and offerings light to moderate. Trading slow to moderate. For domestic: fresh wing meat 137 cents, fresh scapula 215 cents, frozen tails 46 cents and frozen hen breast meat 280 cents delivered.

**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
<b>FRIDAY, APRIL 10, 2015</b>						
DRUMSTICKS, TOMS	60.00		60.00	120	61.15	281
WINGS FULL-CUT - TOMS	61.00-67.00		63.25	480	62.61	597
WINGS, V-TYPE, TOM		R	67.94	235	67.94	235
TAILS	41.00		41.00	80	41.00	80
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	132.00		132.00	80	132.00	80
<b>THURSDAY, APRIL 09, 2015</b>						
DRUMSTICKS, TOMS	62.00		62.00	161		
WINGS FULL-CUT - TOMS	60.00		60.00	117		
WINGS, V-TYPE, TOM	65.00-71.00		67.94	235		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN						
<b>WEDNESDAY, APRIL 08, 2015</b>						
DRUMSTICKS, TOMS		F	63.00	40		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	138.00	40		
<b>TUESDAY, APRIL 07, 2015</b>						
DRUMSTICKS, TOMS		F	63.00	40		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	138.00	40		
<b>MONDAY, APRIL 06, 2015</b>						
DRUMSTICKS, TOMS		F	63.00	40		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		W	138.00	40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.