



# EGG MARKET NEWS REPORT

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## NATIONAL EGG REVIEW

New York prices are 7 cents lower on larger sizes and Medium. Regional prices are steady to 5.5 cents higher for Extra Large, up 4 to 9.5 cents for Large, down 2 to 3.5 cents for Medium. Prices in California are 5 cents higher on Large, unchanged on the balance of sizes. The undertone is lower. Offerings are moderate to instances available. Supplies are moderate, while fully adequate in the Northeast. Retail and food service demand entering the week of Easter is moderate to fairly good, however at times good in the Southeast and light to moderate in the Midwest. Market activity is slow to moderate, noted as moderate to instances active in the Southeast region. Breaking stock offerings are light to usually moderate for the light demand. Light type hen offerings are adequate; processing schedules are full-time.

Prices to Retailers, Sales to Volume Buyers, USDA Grade A and Grade A, White Eggs in Cartons, Cents per Dozen, Unless Otherwise Noted

### Delivered To Warehouse:

<u>Midwest Regional</u>	Range	Mostly
Extra-Large	165-174	168-171
Large	164-173	166-169
Medium	117-126	119-122
<u>Northeast Regional</u>	Range	Mostly
Extra Large	172-191	177-180
Large	170-184	175-179
Medium	123-136	128-130
<u>South Central</u>	Range	Mostly
Extra Large	178.5-187	180-183
Large	179.5-188	181-184
Medium	125.5-134	127-130
<u>Southeast Regional</u>	Range	Mostly
Extra Large	174-192	179-182
Large	174-193	177-180
Medium	124-143	126-130

### Delivered To Store Door:

<u>Midwest Regional</u>	Range	Mostly
Extra Large	172-180	173-175
Large	170-178	171-173
Medium	123-131	124-126
<u>New York</u>	Range	Mostly
Extra Large	174-178	
Large	172-176	
Medium	125-129	
<i>Prices to Consumers Major Chains, New York Metropolitan Area</i>		
Extra Large	209-319	229-289
Large	199-309	219-279
Medium	189-299	209-269

### Prices Paid To Producers

<u>Iowa-Minnesota-Wisconsin</u>	Range	Mostly
Large	143-153	147
Medium	96-100	98
Small	67-73	

**Midwest:** IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA; **Northeast:** CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT; **South Central:** AR, AZ, CO, KS, LA, MO, NM, OK, & TX; **Southeast:** AL, GA, MS, NC, SC, eastern TN, & southern VA

North Carolina Prices weighted average, in small lots, nearby retail outlet

	Range
Jumbo	186.69
Extra Large	186.69
Large	136.60
Medium	102.00

### Weekly New England Shell Eggs

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
<b>Maine</b>	214	210	159	120
Mostly	-	-	-	-
<b>New Hampshire</b>	207-211	203-207	152-156	113-117
Mostly	209-210	205-206	154-155	115-116
<b>Rhode Island</b>	213-217	209-213	158-162	119-123
Mostly	213	209	158	119
<b>Vermont</b>	214-215	210	159	-
Mostly	-	-	-	-

### USDA Wholesale Certified Organic Brown Shell Eggs

Prices cents per carton delivered to first receivers

		Price Range	Mostly
<b>Extra Large</b>	doz.	261 - 360	275 - 310
	1/2 doz.	180 - 195	181 - 189
<b>Large</b>	doz.	230 - 350	265 - 300
	1/2 doz.	171 - 190	171 - 178

Certified Organic are products grown and processed according to USDA's national organic standards and certified by USDA accredited State and private certification organizations. For more information, visit the National Organic Program [www.ams.usda.gov/NOPNationalOrganicProgramHome](http://www.ams.usda.gov/NOPNationalOrganicProgramHome)

California Benchmark prices are 5 cents higher for Large and unchanged on the balance of sizes. Trade sentiment is lower. Food service movement is moderate to fairly good with retail demand usually moderate. Warehouse buying interest is hand to mouth. Supplies are moderate. Market activity is slow to moderate. Small benchmark price \$1.63.

California: Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. This price does not reflect discounts or other contract terms.

	Range
Jumbo	242
Extra Large	233
Large	232
Medium	183

Southern California: Prices to Retailers, Sales to Volume Buyers, USDA Grade AA and Grade AA, White Eggs in Cartons, Delivered Store Door, Cents/Dozen

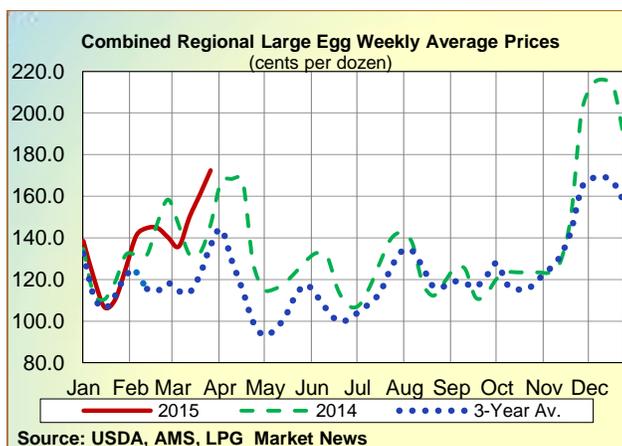
Jumbo	234-246
Extra Large	214-226
Large	212-221
Medium	163-172

### Weekly Combined Regional

Average prices on sales to volume buyers, delivered warehouse

Regions	Ex Large	Large	Medium
Northeast	174.50	173.00	131.00
Southeast	175.50	173.50	130.00
Midwest	165.50	163.50	122.50
South Central	181.50	178.50	130.50
Combined Regional	174.59	172.41	128.55

Computed from simple weekly averages weighted by regional area populations.



**Egg Inventory** Stocks on Hand Available for Marketing  
(30-dozen cases in thousands) /1 (Includes Conventional and Specialty)

Regions	Total Shell Eggs	
	This Week	% Change
Northeast	108.0	1.5%
Southeast	193.3	-11.8%
Midwest	316.2	-11.4%
South Central	210.5	-5.4%
Southwest	154.5	-5.6%
Northwest	98.0	-16.7%

6-Area Total	Cases	Percent Change
<b>Totals</b>		
Shell Egg	1,080.5	-8.9%
Breaking Stock	264.5	1.6%
<b>Total Shell Egg</b>	<b>1,345.0</b>	<b>-7.0%</b>

**Specialty Shell Egg Inventory**<sup>2</sup> Stocks on Hand to be Marketed  
(30-dozen cases in thousands)

	6-Area Total	
	This Week	% Change
Large	65.7	-2.4%
Ungraded	68.7	-2.1%
<b>Total Specialty</b>	<b>134.4</b>	<b>-2.3%</b>

**Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:**

Large:	24.3%
Ungraded:	65.0%
<b>Total:</b>	<b>45.1%</b>

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

**Eggs Processed Under Federal Inspection**

Total Production	Cases Broken		Liquid		Liquid Yolk	Dried	Inedible
	W/E 21-Mar-2015	(Lbs. In Thousands)	Whole	White			
CW	1,372,672	33,326	12,940	8,116	2,063	4,304	
PW	1,353,658	32,761	13,307	6,659	1,917	4,299	
LY	1,393,423	30,552	15,675	7,881	2,151	4,493	
% PW	1%	2%	-3%	22%	8%	0%	
% LY	-1%	9%	-17%	3%	-4%	-4%	
2015	17,219,999	392,742	185,336	90,820	31,813	52,707	
2014	16,443,232	357,544	189,725	95,643	34,116	51,417	
% YTD	5%	10%	-2%	-5%	-7%	3%	

	CW	PW	LY
Average Yield Per Case - (inedible included)	42.75	42.13	42.05
Average Yield Per Case - (inedible excluded)	39.62	38.95	38.83

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	Cases Broken		Liquid Whole	
	Cases	% of Total	lbs.	% of Total
<b>Current Week</b>	813,404	59.3%	20,687	62.1%
<b>Previous Week</b>	808,131	59.7%	20,875	63.7%
<b>Last Year</b>	850,585	61.0%	20,766	68.0%

**Breaking Stock** Prices in cents/doz., delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

Central Region	Range	Mostly
Breaking Stock	98-100	100
Checks	80-88	82-87

**Central States Area:** AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, NC, OH, OK, SD, TX, & WI

**Weekly National Egg Products** f.o.b. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

Liquid Eggs	
All liquid product prices are too few to report. The undertone is steady to lower for whole egg, lower for whites and higher for yolk. Offerings are light on all liquid egg products. Demand is light for whole egg as interested buyers await market adjustments. Demand for whites is light with yolk demand fairly good to good. Market activity is slow.	

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Mar Averages	
	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	TFEWR			12	81.83
Whites	TFEWR			5	60.40
Yolk	TFEWR			5	89.50

**Frozen Eggs**  
Frozen whole egg prices are steady to lower with whites and sugared yolk steady and salted yolk prices steady to higher. The undertone is steady to lower for whole egg, lower for whites and higher for frozen yolk products. Demand is moderate to fairly good for whole egg, light for whites and fairly good to mostly good for sugared and salted yolk. Offerings are moderate for whole egg with some discounting noted. White offerings are usually moderate with frozen yolk offerings light to instances moderate. Supplies are light to moderate. Market activity is moderate to active.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week			Mar Averages	
	Range	Mostly	This Month	Last Month	
Whole	86.00 - 99.00	90.00 - 95.00	91.75	79.50	
Whites	78.00 - 86.00	79.00 - 82.00	82.13	86.13	
Sugar Yolk <sup>1/</sup>	96.00 - 107.00	100.00 - 103.00	99.88	91.50	
Salt Yolk <sup>1/</sup>	93.00 - 109.00	98.00 - 102.00	96.63	88.50	

Less-than-Trucklot	Current Week			Mar Averages	
	Range	Mostly	This Month	Last Month	
Whole	93.00 - 96.00		91.63	81.63	
Whites	82.00 - 84.00		83.50	89.00	
Sugar Yolk <sup>1/</sup>	100.00 - 107.00	102.00 - 105.00	101.75	97.50	
Salt Yolk <sup>1/</sup>	100.00 - 107.00	102.00 - 105.00	101.50	97.50	

1/ Minimum 43% solids.

**Dried Eggs**

Prices of dried egg products are steady to higher for yolk and blends, mixed for whole, lower for albumen. The undertone is higher on yolk, lower on albumen, steady on the balance. Demand is good on yolk, moderate to fairly good on whole, light to moderate on albumen and blends. Offerings are light to moderate. Supplies are light on whole and yolk, light to moderate on albumen. Trading is based on regular commitments and spot sales as producers and buyers monitor market developments. Market activity is generally moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week		Mar Averages	
	Range	Mostly	This Month	Last Month
Whole	3.25 - 4.15	3.40 - 3.50	3.63	3.52
Yolk	2.00 - 2.59	2.20 - 2.25	2.15	1.93
Albumen <sup>2/</sup>	7.70 - 8.35	7.95 - 8.05	8.14	8.84
Blends <sup>3/</sup>	3.20 - 3.27		3.19	3.22

2/ Spray Dried; 3/ Whole plus sweetener.

**Daily 5-Day Weighted Average Trailer Load Egg Sales**

National Trading for March 23, 2015 - March 27, 2015 - (cents/doz.)

Courtesy of U.S.D.A. Federal/State Market News

**Current Loads 93.00 Future Loads 58.25 Total Loads 151.25**

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	147.33	154.61	--	153.00	--	142.00	91.00
GL W J	--	--	136.33	138.33	122.50	--	5.00
GL W XL	--	173.00	158.25	158.10	129.09	--	30.25
GL W LG	--	163.24	146.25	149.11	126.41	137.21	46.25
GL W MD	--	--	103.13	110.40	104.57	--	19.00
GL W SM	--	70.00	74.25	76.50	64.25	68.00	6.00
GL BR LG	--	--	158.00	161.00	99.00	--	3.00
NRBS - 45	--	--	--	--	--	--	3.00
NRBS - 42	--	--	--	--	--	94.00	6.00
NRBS - 39	--	--	67.50	92.00	75.54	76.67	7.00

CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	155.87	--	--	--	--	57.00
GL W J	126.00	138.00	--	--	203.00	205.00	2.75
GL W XL	118.20	139.20	--	--	188.50	193.67	18.75
GL W LG	137.83	153.64	184.00	--	--	194.67	33.25
GL W MD	96.17	104.43	--	--	--	120.00	6.50
GL W SM	67.00	--	--	--	--	--	1.00
GL BR LG	--	114.00	--	--	--	--	1.00

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight - material may or may not be included.

Load movement represents total movement within 6 regions.

**Live Spent Light Fowl**

Prices are trending at least steady. Supplies are sufficient for the moderate demand. Processing schedules are normal. Finished product supplies are moderate for current needs. Market activity is moderate. Retail feature activity was light with best interest being in the Southeast and Northeast regions.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**Frozen Eggs (000) lbs.**

Weekly Cold Storage Holdings			Cold Storage Holdings		
Selected Centers, incl. Gov't Stocks			Pacific without Denver		
			03/23/15	03/16/15	03/24/14
AM	03/23/15	2,780	Pacific Coast:		
AM	03/01/15	2,728	116	91	46
CHG		52	Los Angeles:		
PCT CHG		2%	0	0	0

**National Retail Egg Purchases** Cooperators estimate orders for the week ending April 03, 2015 will increase by 1 percent. Present week purchases for the week ending March 27, 2015 were 251,956 cases which was 17 percent above the prior week and 15 percent above estimates.

	Cartoned	Loose	Total
Cases purchased present week.....	212,854	39,102	251,956
% change from the prior week.....	+19	+4	+17

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 14 cooperators; 30 dozen cases or equivalent.

**Canadian Eggs**

Week of Mar 16, 2015

Quebec/Montreal: wholesale prices-graded in cartons (Canadian dollars) as reported by Agriculture and Agri-Food Canada, AISD, AID, Poultry Section.

Grade A	Extra Large	Large	Medium	Small
		Unavailable		
Minimum prices for producers' f.o.b. farm as set by Ontario egg producers.				
Grade A	Extra Large	Large	Medium	Small
	1.90	1.90	1.69	1.26

**Inspected Egg Products-U.S. & Canada Import/Export Trade**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Liquid	0	190	96	1,236
Frozen	0	0	0	0
Dried	111	0	307	158
Total	111	190	403	1,394

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Liquid	293	209	1,279	1,306
Frozen	13	32	414	399
Dried	0	0	7	46
Total	306	241	1,700	1,751

**Inspected Shell Eggs**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Jumbo	0	0	0	0
Extra Large	1,740	3,750	18,180	24,668
Large	13,710	1,550	74,717	63,770
Medium	0	750	60	2,502
Ungraded	24,510	11,940	143,190	112,712
Misc	0	0	300	5,160
Total	39,960	17,990	236,447	208,812

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section