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Livestock, Poultry and Grain Market News

In the coming weeks this publication will be combined with the International Meat Review to create a single, comprehensive report that will provide market specific international information on a range of different commodities that are covered by Livestock, Poultry and Grain Market News. If you have any questions or concerns about these coming changes please contact Jason Karwal at 515-284-4460 or Jason.Karwal@ams.usda.gov.

Turkey Poultry and Egg Situation

In 2014 Turkey's number of poultry totaled 298 million birds, up 10.3% when compared to the previous year. The number of broiler hens increased by 12.7%; laying hens increased by 5.7%; turkeys increased 2.2%; ducks increased 8.7% and geese increased 20.7%.

Provisional data from the Turkish Statistical Institute showed broiler meat production increased 7.8% and turkey meat production grew 22.8%. Egg production increased 3.9% in 2014 compared to the previous year.

Number of poultry animals by types, in thousands

	Laying hens	Broilers	Turkeys	Geese	Ducks
2006	58,698	286,121	3,227	830	525
2007	64,286	205,082	2,675	1,023	482
2008	63,365	180,916	3,230	1,063	470
2009	66,500	163,469	2,755	945	413
2010	70,934	163,985	2,942	716	397
2011	78,957	158,917	2,563	680	382
2012	84,677	169,034	2,761	676	357
2013	88,721	177,433	2,925	755	368
2014	93,751	199,976	2,990	912	400

Poultry Meat and Shell Egg Production

	Chicken (Tons)	Turkey (Tons)	Total (Tons)	Hen eggs (Thousands)
2006	917,659	17,062	934,721	11,733,572
2007	1,068,454	31,467	1,099,921	12,724,959
2008	1,087,682	35,451	1,123,133	13,190,696
2009	1,293,315	30,242	1,323,557	13,832,726
2010	1,444,059	31,965	1,476,025	11,840,396
2011	1,613,309	36,331	1,649,640	12,954,686
2012	1,723,919	41,931	1,765,850	14,910,774
2013	1,758,363	39,627	1,797,990	16,496,751
2014	1,894,669	48,662	1,943,331	17,145,389

Source: Turkish Statistical Institute (TURKSTAT) www.turkstat.gov.tr/

Turkish broiler industry experienced a decline in demand in the domestic market during the first quarter of the marketing year due to negative press on biotech feed items. But domestic demand and exports helped the industry to rebound during the second quarter. However, during the summer political unrest in the leading market, Iraq, hurt exports of broiler meat, but particularly egg exports. Both industries are export dependent for growth and Iraq is the largest market for Turkish poultry products. About 48% of the egg exports and 56% of broiler meat exports are to Iraq.

Turkish broiler meat exports worldwide increased about 10% during the first nine months of CY 2014. While there were export difficulties to the Middle Eastern countries due to disorder in the region, Russian sanctions on Western countries opened a new venue to the Turkish poultry industry. While egg exports to Russia are still small, poultry meat (all MDM) exports increased significantly and expected to reach about 150,000 MT annually. MDM sales is particularly important for the Turkish poultry industry since the Government of Turkey has forbidden the use of MDM in processed poultry products domestically and this item was only used in rendering.

Shell Egg Exports* in kilograms

	2013	2014	January 2015
Iraq	248,902,313	242,281,602	19,389,812
Israel	7,093,571	12,952,747	2,422,256
Syria	5,717,329	20,070,539	2,709,977
Saudi Arabia	1,181,940	96,138	75,852
UAE	1,128,910	1,134,306	545,153
Georgia	993,955	1,123,345	-
Libya	838,722	205,261	-
Qatar	757,127	261,897	151,236
Azerbaijan	457,200	511,730	-
Others	1,189,525	749,132	108,272
Total	268,260,592	279,386,697	25,402,558

*HS040721 Fresh eggs of domestic fowls, in shell (excl. fertilized for incubation.) 2015 is provisional

Source: TURKSTAT Report Date: 16/03/2015

Frozen Whole Chicken* Exports in kilograms

	2013	2014	January 2015
Iraq	169,625,939	168,339,527	10,634,019
Libya	7,969,437	8,536,505	298,538
Angola	5,709,386	7,363,081	331,715
Congo	6,744,305	9,156,357	1,081,328
Dem. Rep. Congo	7,207,926	11,403,748	657,818
Others	19,167,010	19,027,013	1,510,088
Total	216,424,0003	223,826,231	14,513,506

Dem. Rep. Congo = Democratic Republic of the Congo; 2015 is provisional;

*HS020712 Frozen fowls of the species Gallus domesticus, not cut in pieces. Source: TURKSTAT Report Date: 16/03/2015

Sources: Turkish Statistical Institute; USDA FAS GAIN Report TR4055 dated 12/8/2014

Poultry Findings Confirmed by USDA's National Veterinary Services Laboratories Include:

State	County	Flyway	Flock type	Species	Avian influenza subtype*	Confirmation date
OR	Douglas	Pacific	Backyard	Mixed poultry	EA-H5N8	December 19, 2014
WA	Benton	Pacific	Backyard	Mixed poultry	EA/AM-H5N2	January 3, 2015
WA	Benton	Pacific	Backyard	Mixed poultry	EA/AM-H5N2	January 9, 2015
WA	Clallam	Pacific	Backyard	Mixed poultry	EA/AM-H5N2	January 16, 2015
ID	Canyon	Pacific	Backyard	Mixed poultry	EA/AM-H5N2	January 16, 2015
CA	Stanislaus	Pacific	Commercial	Turkeys	EA-H5N8	January 23, 2015
WA	Okanogan	Pacific	Backyard	Pheasant	EA/AM-H5N2	January 29, 2015
WA	Okanogan	Pacific	Backyard	Chicken	EA/AM-H5N2	February 3, 2015
CA	Kings	Pacific	Commercial	Chicken	EA-H5N8	February 12, 2015
OR	Deschutes	Pacific	Backyard	Mixed poultry	EA/AM-H5N2	February 17, 2015
MN	Pope	Mississippi	Commercial	Turkeys	EA/AM-H5N2	March 4, 2015
MO	Jasper	Mississippi	Commercial	Turkeys	EA/AM-H5N2	March 9, 2015
MO	Moniteau	Mississippi	Commercial	Turkeys	EA/AM-H5N2	March 10, 2015
AR	Boone	Mississippi	Commercial	Turkeys	EA/AM-H5N2	March 11, 2015
KS	Leavenworth	Central	Backyard	Mixed Poultry	EA/AM-H5N2	March 13, 2015

* EA = Eurasian; AM=North American; EA-H5 viruses are highly pathogenic to poultry

Update on Avian Influenza Findings

Last Modified: Mar 20, 2015

Since December 2014, the United States Department of Agriculture has confirmed several cases of highly pathogenic avian influenza (HPAI) H5 in the Pacific, Central, and Mississippi flyways (or migratory bird paths). The disease has been found in wild birds, as well as in a few backyard and commercial poultry flocks. The Centers for Disease Control and Prevention (CDC) considers the risk to people from these HPAI H5 infections to be low. No human cases of these HPAI H5 viruses have been detected in the United States, Canada, or internationally.

Source: <http://www.aphis.usda.gov/>

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2015	2014 /1	2015 /2	2014
Liquid	0	45	96	804
Frozen	0	0	0	0
Dried	1	36	196	158
Total	1	81	292	962

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			
	2015	2014 /1	2015 /2	2014
Liquid	105	14	986	964
Frozen	47	22	400	367
Dried	0	0	7	46
Total	152	36	1,393	1,377

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			
	2015	2014 /1	2015 /2	2014
Jumbo	0	0	0	0
Extra Large	3,060	1,500	16,440	20,928
Large	8,450	9,250	57,807	62,220
Medium	30	0	60	1,752
Ungraded	13,620	25,368	118,680	100,772
Misc	0	72	300	5,160
Total	25,160	36,190	193,287	190,832

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Mar 14, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,486	1,719	3,205
Last Week	1,416	1,531	2,947
Same week yr ago	1,669	1,579	3,248
To-date/2015*	15,517	16,199	31,716
To-date/2014*	15,314	14,630	29,944

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	345	0	345
Last Week	469	0	469
Same week yr ago	326	0	326
To-date/2015*	3,930	10	3,940
To-date/2014*	3,115	0	3,115

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,831	1,719	3,550
Last Week	1,885	1,531	3,416
Same week yr ago	1,995	1,579	3,574
To-date/2015*	19,447	16,209	35,656
To-date/2014*	18,429	14,630	33,059

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady to firm on all fat contents. Demand into domestic and export channels is moderate to mostly good on both fresh and frozen MSC with especially good demand from Mexico. Supplies are mostly light to moderate. Schedules are normal. Industry is closely monitoring the spot marketplace for any developments related to the recent highly pathogenic avian influenza confirmations and the associated trade disruptions. Market activity is moderate to active. Raw material supplies are mostly light to moderate. Prices of frames are steady to firm with trading levels between 12-15 cents FOB, mostly 13-14 FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

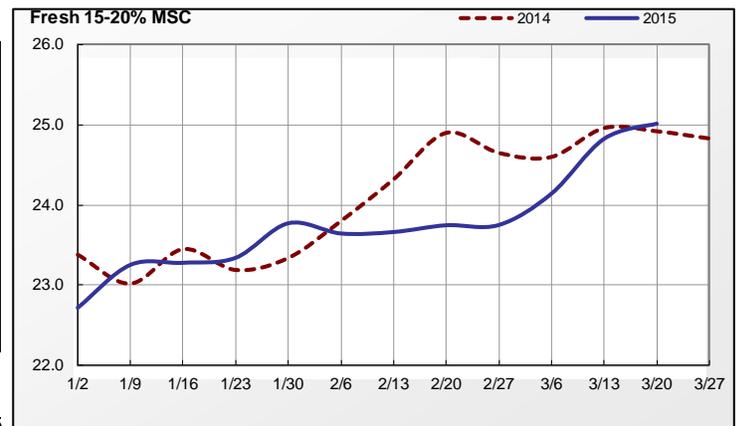
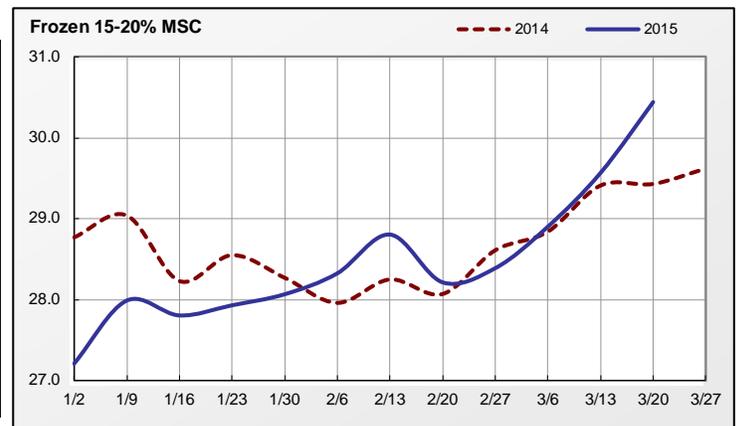
Fat Content	Frozen			Fresh		
	20-Mar-15	Last Week	Last Year	20-Mar-15	Last Week	Last Year
15% or Less						
Price Range	-	-	-	27.00	27.00	28.00
Wtd Avg Price	-	-	-	27.00	27.00	28.00
Volume Traded	-	-	-	122	82	184
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	28.00 - 35.00	28.00 - 33.00	27.50-32.00	23.00 - 32.00	23.00 - 28.00	22.00-28.00
Wtd Avg Price	30.44	29.57	29.43	25.01	24.83	24.92
Volume Traded	1,463	1,260	1,175	2,734	3,284	2,836
Volume Exported	1,343	1,220	1,095	490	816	204
20% or More						
Price Range	-	-	-	24.00	24.00	22.00-22.50
Wtd Avg Price	-	-	-	24.00	24.00	22.33
Volume Traded	-	-	-	82	82	122
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Feb 2015	Jan 2015	Feb 2014	Feb 2015	Jan 2015	Feb 2014
15% or Less						
Wtd Avg Price	-	-	-	27.00	26.63	27.79
Volume Traded	-	-	-	388	653	796
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	28.45	27.78	28.27	23.70	23.27	24.45
Volume Traded	5,717	6,276	5,540	11,622	13,957	13,345
Volume Exported	4,737	5,556	5,320	1,510	3,060	816
20% or More						
Wtd Avg Price	-	-	-	24.00	24.00	22.32
Volume Traded	-	-	-	245	326	449
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)



NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 20 MARCH 2015.

The market for bulk parts is steady with tom full cut wing steady to firm and tom two joint wings steady to weak. Demand and offerings light to moderate. White meat and white trims market is steady with frozen breast trim weak. Demand and offerings light to moderate. High meat market steady. Demand and offerings light to moderate. Mechanically separated turkey market was steady, instances firm. Demand and offerings light to moderate. Trading slow to moderate. For domestic: fresh scapula 213-219 cents, fresh wing meat 133-135 cents, fresh full cut wings 54-58 cents, fresh tom necks 42 cents and frozen tails 51 cents delivered. For export: fresh tom drums 63 cents delivered to the Border.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, MARCH 20, 2015						
DRUMSTICKS, TOMS		W	67.00	54	67.00	54
WINGS FULL-CUT - TOMS		W	62.00	108	62.00	108
WINGS, V-TYPE, TOM	62.00		62.00	162	61.80	202
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	130.00		130.00	108	130.00	108
THURSDAY, MARCH 19, 2015						
DRUMSTICKS, TOMS		W	67.00	54		
WINGS FULL-CUT - TOMS		W	62.00	108		
WINGS, V-TYPE, TOM		T	61.00	40		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	127.00	40		
WEDNESDAY, MARCH 18, 2015						
DRUMSTICKS, TOMS	67.00		67.00	54		
WINGS FULL-CUT - TOMS	61.00-63.00		62.00	108		
WINGS, V-TYPE, TOM		T	61.00	40		
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	127.00	40		
TUESDAY, MARCH 17, 2015						
DRUMSTICKS, TOMS		T	62.00	240		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM	61.00		61.00	40		
TAILS		T	61.00	60		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		T	33.18	244		
		F	127.00	40		
MONDAY, MARCH 16, 2015						
DRUMSTICKS, TOMS		T	62.00	240		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM		T	65.00	120		
TAILS		T	61.00	60		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		T	33.18	244		
		F	127.00	40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.