



TURKEY MARKET NEWS REPORT

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National Turkey Market At-A-Glance

Domestic Market Highlights The frozen hen and 16-24 lb. tom market is steady with a steady to firm undertone. Demand light to fair. Frozen hen and 16-24 lb. tom offerings light to moderate. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 97.00-103.00 cents fob and 16-24 lb. toms 97.00-103.00 cents fob for current shipments. No truck-lot trading reported.

The market on white meat and white trims is steady to weak. Demand light to fair. Offerings light to moderate. The market on institutional sized breasts is generally steady. Demand light to fair. Offerings light. The market on tom 2-joint wings is steady to weak, tom necks steady with a steady to weak undertone, tom drums mostly steady with unsettledness reported, and tom full-cut wings steady with an instances firm undertone. Demand light to fair. Offerings moderate. The market on hen 2-joint wings is firm, hen full-cut wings steady while the market on hen drums and hen necks is steady to weak. Demand and offerings light to moderate. The thigh meat market is steady to sometimes weak. Demand light to fair. Offerings light to moderate. The mechanically separated turkey market is steady to firm. Demand fair. Offerings light to moderate. Trading slow.

Export Market Highlights Trading slow to moderate. The market is steady to instances weak with some finding lower priced tom drums. Demand light to fair. Offerings light to moderate, instances moderately heavy.

Weekly National Whole Young Turkeys

Frozen - commodity pack or equivalent; minimum 10,000 lb. lots; current negotiation for delivery within two weeks.

U.S. Grade A - Frozen	Current Week	
	Wtd avg (cents/lb.)	Volume (000 lbs.)
8-16 lb. (Hens)	102.50	10
16-24 lb. (Toms)	100.50	24

¹based on offers.

Turkeys Slaughtered in Federally Inspected Plants

Week Ending 28-Feb-2015 (Preliminary)

-Thousand Head-	Young turkeys- - - - -		Old Breeder --Thousand head--	Total turkeys Avg Live wt
	Pct Chg Prev wk	Avg Live wt		
North East	654	25	28.23 (A)	654 28.23
South Atlantic	436	19	41.82 (A)	436 41.82
North Central	2,028	5	32.28 (A)	2,040 32.28
South Central	619	-20	19.22 (A)	623 19.22
West	186	22	31.04 (A)	186 31.04
U.S. total	3,923 (B)	5	31.95	16 3,939 31.95
To-date 2015*	33,114 (B)			86 33,200
To-date 2014*	31,734 (B)			36 31,770

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turkeys included: this week 2,000; for the current year to date* 120,000; for last year to date* 179,000.

Note: Year to-date totals reflect comparable time periods.

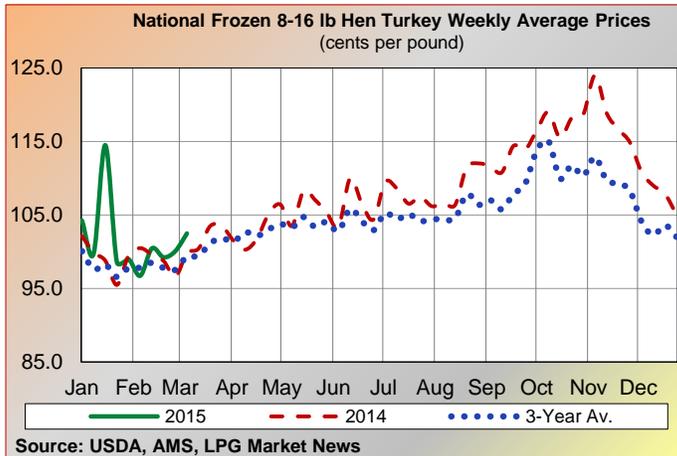
Live Turkeys Slaughtered Under Federal Inspection

Week Ending 28-Feb-2015 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	1,563	2,358	2	16	3,939
Avg Wt	17.32	41.68	35.72	27.89	31.95
Last week	1,564	2,182	8	11	3,765
Same wk yr ago	1,811	2,349	18	5	4,183
Avg Wt	17.32	41.84	26.14	26.82	31.14
To-date/2015*	13,301	19,693	120	86	33,200
To-date/2014*	13,354	18,201	179	36	31,770
% Change YTD	0%	8%	-33%	139%	5%
Ready-to-Cook Weight and Dressing Percentage					
Current week	21,792	79,117	55	346	101,310
Last week	22,259	73,738	140	293	96,430
Same wk yr ago	25,093	78,626	365	104	104,188
To-date/2015*	184,769	659,918	2,628	1,836	849,151
To-date/2014*	182,743	608,204	4,202	833	795,982
% Change YTD	1%	9%	-37%	120%	7%
Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.



Fresh - with timers; for delivery within the next seven days.

U.S. Grade A - Fresh	Current Week	
	Wtd avg (cents/lb.)	volume (000 lbs.)
8-16 lb. (Hens)	115.56	84.0
16-24 lb. (Toms)	115.22	60.0

Price to be Determined:

8-16 lb. (Hens)	--	--
16-24 lb. (Toms)	--	--

Processed Turkeys (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks			Cold Storage Holdings Pacific without Denver		
			03/02/15	02/23/15	03/03/14
AM	03/02/15	137,258	Pacific Coast:		
AM	02/01/15	96,945	411	421	476
CHG		40313	Los Angeles:		
PCT CHG		42%	271	283	257

National Young Turkey Parts -

Bulk Meat and Frozen (Unless Specified),
Delivered First Receivers, Part and Full Trucklots.

The market for bulk parts is steady. Demand and offerings light to moderate. White meat and white trims market is steady to weak. Demand light. Offerings light to moderate. Thigh meat market steady to barely steady. Demand light. Offerings light to moderate. Mechanically separated turkey market was steady, instances firm. Demand and offerings light to moderate. Trading slow. For domestic: grade A breast non basted 12-14 lbs. 220-221 cents, 14-16 lbs. 220-221 cents, plant grade non basted breast 16-18 lbs. 215 cents, machine defatted tom gizzards 86 cents, fresh full cut wings 54 cents, fresh tom necks 44 cents, fresh scapula 213-219 cents, fresh wing meat 131 cents and frozen tails 57 cents delivered.

Domestic Trading	Weekly	
	wtd avg (cents/lb.)	volume (000 lbs.)
Breasts, 4-8 lbs. Grade A 2/	129.00	1
Breasts, 4-8 lbs. Grade A--Fresh 2/	175.08	13
Breasts, 4-8 lbs. Plant Grade 2/		
Drumsticks, Tom	63.78	166
Drumsticks, Tom--Fresh	62.95	403
Drumsticks, Hen	84.88	166
Wings, Full-Cut, Tom	55.23	433
Wings, Full-Cut, Hen	83.00	20
Wings, V-Type, Tom	102.00	60
Wings, V-Type, Hen	198.80	142
Necks, Tom	43.32	644
Necks, Hen	41.33	72
Breasts, B/S, Tom 3/		
Breasts, B/S, Tom--Fresh 3/	292.33	120
Thigh Meat	128.15	271
Thigh Meat--Fresh	135.93	483
Breast Trim Meat	148.00	12
Scapula Meat	222.35	124
Wing Meat With Skin	130.00	40
Tenderloins		
Destrapped Tenders		
Destrapped Tenders--Fresh		
Mechanically Separated 4/	28.50	80
Mechanically Separated--Fresh 4/	30.81	777
Export Trading		
Drumsticks, Toms	51.38	192
Wings Full-Cut - Toms	55.00	360
Wings, V-Type, Tom		
Tails	57.86	258
Mechanically Separated 4/	33.50	400
Thigh Meat - Frozen		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday (shown on daily reports only)

M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.