



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Poultry Meat and Products Exports

Total 2014 U.S. poultry meat and products exports were up 0.4%, basically unchanged in volume when compared to 2013. Mexico continued to be the top export market, increasing 13% over the previous year. Exports to Hong Kong rose 88%, ending at second place due to sharp drops in exports to China (-29%).

Exports to Russia were down -48% for the year; in August 2014 the Russian Government announced a one year ban on agricultural products from several countries, including the United States. Russia had been a large market for U.S. broiler meat exports. Exports to Angola continued to climb, increasing 12% over a year ago while exports to Canada continued to decline, falling -5%.

U.S. Poultry Meat and Products* Exports to Select Countries in tons

	2012	2013	2014	%Change
Mexico	768,691	859,484	972,097	13
Hong Kong	305,926	178,780	336,320	88
China	287,930	335,804	238,881	-29
Angola	185,593	209,748	234,432	12
Canada	204,444	195,624	186,150	-5
Russia	271,026	276,661	144,137	-48
Cuba	152,993	139,002	143,638	3
Taiwan	142,486	133,273	120,874	-9
Guatemala	74,073	82,980	87,556	6
Philippines	91,653	81,228	93,118	15
Korea, South	65,110	59,403	73,290	23
Subtotal	2,549,925	2,551,987	2,630,493	3
Others	1,545,436	1,555,136	1,491,656	-4
World Total	4,095,361	4,107,123	4,122,149	

The value of U.S. poultry meat and products exports in 2014 was unchanged from 2013. The top three markets by value were Mexico (+10%) Canada (-4%) and Hong Kong rose (+109%). The value of poultry meat and products exports were lower to China (-26%) and Russia (-52%). Exports to Angola rose 12% in value.

U.S. Poultry Meat and Products* Exports to Select Countries in Millions of USD

	2012	2013	2014	%Change
Mexico	1,050	1,167	1,282	10
Canada	588	615	589	-4
Hong Kong	415	250	521	109
China	356	427	315	-26
Angola	219	235	264	12
Russia	310	310	150	-52
Cuba	160	146	148	1
Taiwan	176	165	143	-13
Korea, South	104	95	113	19
Guatemala	92	105	104	
Philippines	89	83	93	12
Subtotal	3,559	3,598	3,722	3
Others	1,896	1,919	1,779	-7
World Total	5,455	5,517	5,501	

Poultry meat and products:
HS code 0207 – chicken meat, turkey meat, duck meat and geese meat. Includes paws & feet.
HS codes 160100 – chicken and turkey sausage; 160231 – comminuted turkey, prepared/cooked turkey; 160232 – comminuted chicken, prepared/cooked chicken; 160239 – prepared/cooked other poultry

Data Source: USDA/FAS, GTIS Monthly

Poultry trade long-term projections /1 Imports, thousand metric tons, ready to cook

Importers	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Russia	552	395	399	418	425	401	362	315	268	223	180	140
European Union	757	738	759	764	754	759	765	768	771	773	775	776
Canada	149	156	163	164	166	167	169	170	172	173	174	176
Mexico	839	855	914	963	1,027	1,069	1,121	1,160	1,218	1,276	1,328	1,386
Central America/Caribbean	497	482	491	447	454	465	477	488	498	509	522	535
Japan	855	881	871	865	862	861	860	858	856	854	854	854
Hong Kong	287	270	260	260	263	272	284	296	308	321	335	349
China	288	262	270	274	277	281	282	286	290	294	299	303
South Korea	135	148	153	156	159	161	162	164	165	166	168	170
Saudi Arabia	873	807	829	831	853	874	898	922	946	961	981	1,007
Other Middle East	1,428	1,403	1,506	1,546	1,588	1,649	1,711	1,771	1,833	1,894	1,947	2,011
North Africa	31	32	32	97	123	147	170	187	206	224	237	250
West African Community /2	301	305	335	351	375	386	409	429	448	464	483	502
Other SubSaharan Africa	1,005	1,028	1,089	1,127	1,180	1,218	1,263	1,311	1,356	1,401	1,445	1,489
Major importers	7,997	7,762	8,071	8,263	8,504	8,710	8,930	9,126	9,334	9,533	9,727	9,946

Exports, thousand metric tons, ready to cook

Exporters	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
European Union	1,225	1,235	1,192	1,187	1,187	1,188	1,187	1,193	1,196	1,199	1,201	1,212
Brazil	3,643	3,720	3,907	4,111	4,244	4,332	4,449	4,532	4,630	4,743	4,845	4,982
China	420	440	460	475	491	531	546	551	568	578	584	601
Thailand	513	540	570	602	636	676	709	741	778	813	848	893
United States	3,676	3,682	3,729	3,835	3,917	3,986	4,054	4,118	4,173	4,224	4,272	4,321
Major exporters	9,477	9,617	9,857	10,210	10,476	10,712	10,946	11,134	11,345	11,555	11,751	12,010

/1 Broilers and turkeys, only.

/2 Economic Community of West African States. The projections were completed in November 2014.

Source: <http://www.ers.usda.gov/data-products/agricultural-baseline-database.aspx>

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Liquid	0	0	48	143
Frozen	0	0	0	0
Dried	0	0	5	122
Total	0	0	53	265

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Liquid	56	24	293	264
Frozen	55	50	212	252
Dried	7	0	7	0
Total	118	74	512	516

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Jumbo	0	0	0	0
Extra Large	1,500	450	9,000	10,980
Large	3,850	300	23,577	18,650
Medium	0	30	0	372
Ungraded	21,840	10,800	43,440	24,872
Misc	0	1,440	300	1,440
Total	27,190	13,020	76,317	56,314

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Feb 07, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	1,632	1,658	3,290
Last Week	1,692	1,688	3,380
Same week yr ago	1,636	1,524	3,160
To-date/2015*	8,154	8,243	16,397
To-date/2014*	8,074	7,326	15,400

U.S. Fowl Slaughtered in Canada

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	377	0	377
Last Week	567	0	567
Same week yr ago	493	0	493
To-date/2015*	2,566	10	2,576
To-date/2014*	1,897	0	1,897

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	2,009	1,658	3,667
Last Week	2,259	1,688	3,947
Same week yr ago	2,129	1,524	3,653
To-date/2015*	10,720	8,253	18,973
To-date/2014*	9,971	7,326	17,297

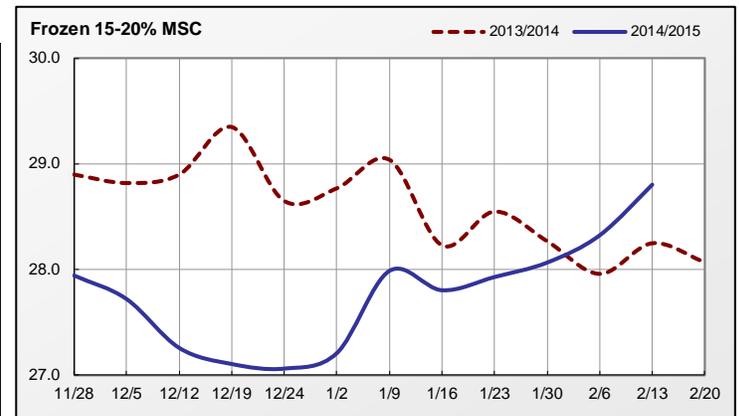
*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady on all fat contents. Demand into domestic and export channels is light to moderate. Supplies are moderate to available for current needs. Schedules are normal. Market activity is slow to moderate as the Lenten season quickly approaches. Raw material supplies are moderate to mostly heavy. Frame prices are steady to weak with trading levels between 9-13 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

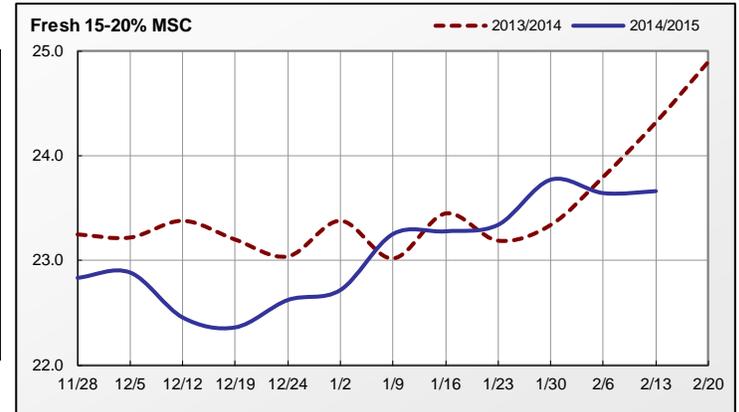
Fat Content	Frozen			Fresh		
	13-Feb-15	Last Week	Last Year	13-Feb-15	Last Week	Last Year
15% or Less						
Price Range	-	-	-	27.00	-	27.00-28.00
Wtd Avg Price	-	-	-	27.00	-	27.71
Volume Traded	-	-	-	122	-	286
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 32.00	26.00 - 32.00	26.00-30.00	22.00 - 26.00	22.00 - 26.00	22.00-27.00
Wtd Avg Price	28.80	28.32	28.25	23.66	23.64	24.32
Volume Traded	1,662	1,385	810	2,999	2,958	3,611
Volume Exported	1,142	1,285	770	408	326	-
20% or More						
Price Range	-	-	-	24.00	24.00	22.50
Wtd Avg Price	-	-	-	24.00	24.00	22.50
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Jan 2015	Dec 2014	Jan 2014	Jan 2015	Dec 2014	Jan 2014
15% or Less						
Wtd Avg Price	-	28.00	31.50	26.63	26.60	27.58
Volume Traded	-	200	80	653	612	775
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	27.78	27.26	28.53	23.27	22.58	23.27
Volume Traded	6,276	7,561	7,528	13,957	11,791	19,565
Volume Exported	5,556	6,241	6,178	3,060	4,651	3,060
20% or More						
Wtd Avg Price	-	-	-	24.00	21.33	22.18
Volume Traded	-	-	-	326	245	449
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 13 FEBRUARY 2015.

The market for bulk parts is mixed. Demand and offerings light to moderate. White meat and white trims market is steady to weak. Demand light. Offerings light to moderate. Thigh meat market steady. Demand light. Offerings light to moderate. Mechanically separated turkey market was steady to fully steady. Demand and offerings light to moderate. Trading slow. For domestic: body chopping skin 35 cents, frozen gizzards 90 cents, fresh full cut wings 53 cents, grade A breast basted 12-14 lbs. 215-221 cents, 14-16 lbs. 215-221 cents and 20 lbs. and up 220 cents delivered.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, FEBRUARY 13, 2015						
DRUMSTICKS, TOMS	51.00		51.00	120	51.00	120
WINGS FULL-CUT - TOMS		R	58.00	180	56.48	634
WINGS, V-TYPE, TOM						
TAILS		M	61.00	108	61.00	108
MECHANICALLY SEPARATED 2/	27.00		27.00	40	30.66	472
THIGH MEAT - FROZEN	132.00		132.00	108	132.00	108
THURSDAY, FEBRUARY 12, 2015						
DRUMSTICKS, TOMS		R	61.00	120		
WINGS FULL-CUT - TOMS	54.00-60.00		58.00	180		
WINGS, V-TYPE, TOM						
TAILS		M	61.00	108		
MECHANICALLY SEPARATED 2/		M	31.00	432		
THIGH MEAT - FROZEN		F	132.60	150		
WEDNESDAY, FEBRUARY 11, 2015						
DRUMSTICKS, TOMS		R	61.00	120		
WINGS FULL-CUT - TOMS		M	55.88	454		
WINGS, V-TYPE, TOM						
TAILS		M	61.00	108		
MECHANICALLY SEPARATED 2/		M	31.00	432		
THIGH MEAT - FROZEN		F	132.60	150		
TUESDAY, FEBRUARY 10, 2015						
DRUMSTICKS, TOMS		R	61.00	120		
WINGS FULL-CUT - TOMS		M	55.88	454		
WINGS, V-TYPE, TOM						
TAILS		M	61.00	108		
MECHANICALLY SEPARATED 2/		M	31.00	432		
THIGH MEAT - FROZEN		F	132.60	150		
MONDAY, FEBRUARY 09, 2015						
DRUMSTICKS, TOMS		R	61.00	120		
WINGS FULL-CUT - TOMS	55.00-56.00		55.88	454		
WINGS, V-TYPE, TOM						
TAILS	61.00		61.00	108		
MECHANICALLY SEPARATED 2/	31.00		31.00	432		
THIGH MEAT - FROZEN		F	132.60	150		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.