



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady overall. Offerings are light to moderate for current trade needs. Retail and food service demand covers the full range, light to good, mostly moderate entering the weekend. Floor stocks are balance to instances long. Market activity is slow to moderate. In the parts structure, movement is mostly light as parts of the region braces for more cold and snowy weather conditions. Prices are trending steady for tenders, steady to weak for wings, boneless skinless breast and some dark meat items. Bone-in-breast are weak to lower. Offerings of bone-in-breast are readily available; boneless skinless breast, wings and dark meat items are moderate to heavy with the smaller sized wings in the best position. Tenders are sufficient for immediate needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	95.39	5,238	96.69	5,024
WOGS:	91.38	1,387	93.94	1,226
New York				
Whole Body:	94.16	1,410	93.95	1,400
Central				
Whole Body:	83.53	5,085	82.94	3,760
WOGS:	81.81	4,115	80.90	3,080
Chicago				
Whole Body:	86.58	2,702	85.04	1,960
Western				
Whole Body:	92.32	2,457	92.35	2,262
WOGS:	90.80	2,205	90.84	2,050
Los Angeles				
Whole Body:	91.11	1,552	89.96	1,622

Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final	112.66	
Next Week Trading Quote.....	113.75	
Friday Prelim.....	113.44	
Confirmed Prelim. Wtd Avg price on ice-packed parts:		
Item	Wtd Avg (cents/lb.)	Vol (000 lbs.)
Line Run Tenders	197.50	1,803
Breasts - B/S	201.50	6,967
Breasts - Whole	124.50	910
Thigh Meat - B/S	145.50	2,070
Thighs	76.00	1,124
Drumsticks	61.50	1,548
Leg Quarters	50.00	7,262
Wings	172.00	3,597

Data Source: Georgia Department of Agriculture, Poultry Market News Service

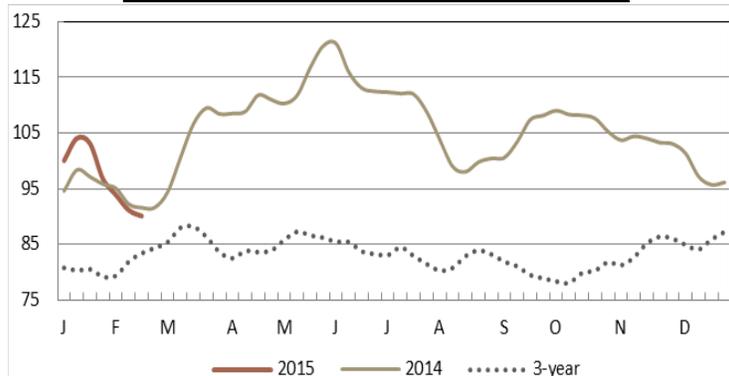
Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 7-Feb-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	157,177	1,632	1,658	3,290	426
Avg Wt	6.05	3.23	8.07	5.67	6.41
Last week	160,152	1,692	1,688	3,380	422
Same wk yr ago	160,029	1,636	1,524	3,160	490
Avg Wt	5.87	3.08	7.93	5.42	6.22
To-date/2015*	793,088	8,154	8,243	16,397	2,403
To-date/2014*	761,076	8,074	7,326	15,400	2,231
% Change YTD	4%	1%	13%	6%	8%
Ready-to-Cook Weight and Dressing Percentage					
Current week	722,695	2,926	9,165	12,091	1,939
Last week	737,596	3,127	9,031	12,158	1,977
Same wk yr ago	713,921	2,746	8,339	11,085	2,179
To-date/2015*	3,667,206	14,733	45,374	60,107	11,425
To-date/2014*	3,390,229	13,653	40,280	53,933	10,466
% Change YTD	8%	8%	13%	11%	9%
Dressing %	76.0%	55.5%	68.5%		71.0%

National Composite Weighted

	Wtd Avg	Change	1,000 lbs.
This Week:	90.08	↓ 1.04	12,780
Last Week:	91.12		11,046
Last Year:	91.58	↓ 1.50	11,215
Monthly Composite Weighted Average			
Jan	99.62		46,484



(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 160.6 million head. Estimated U.S. slaughter for this period was 159.1 million head, or 1.5 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection Week Ending 14-Feb-2015

	Current Week 2/14/2015 (1)	Previous Week 2/7/2015
Class	----- Thousand head -----	
Broiler/fryer	161,986 (2)	159,886
Light hens	1,659	1,718
Heavy hens	1,776	1,690
Total	165,421	163,294

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 14-Feb-15 is 160.9 million head compared to 162.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.3 million head or 1.4 million more than estimated available. For the week of 21-Feb-15 the estimated available is 159.8 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,200	136.40
Tenderloins	884	156.51
Breast - Line Run	741	102.01
Front Halves	468	86.54
Legs	547	44.45
Leg Quarters (Bulk)	1,118	33.53
Leg Quarters (4/10)	1,525	41.77
Wings (Whole)	1,384	174.27
Wings (Cut)	1,166	182.04
Drumsticks	1,093	32.83
Thighs	636	54.99
B/S Thighs	643	100.75

 Whole Body Index Based on Southern States Parts Trading for -- f.o.b. dock.

Range Today's Average 5-Day Average

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	140.84	3,877,100
Tenderloins	166.02	965,620
Breast - With Ribs	119.38	254,554
Breast - Line Run	102.84	456,134
Legs	44.15	908,016
Leg Quarters (Bulk)	37.18	2,097,828
Drumsticks	49.17	741,699
Thighs	73.40	192,510
B/S Thighs	99.67	487,560
Wings (Whole)	200.22	1,154,112
Backs and Necks (Stripped)	18.00	33,620
Livers (5 Pound Tubs)	56.20	70,005
Gizzards (Hearts)	78.82	123,820

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
 Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 09-Feb-15 to 13-Feb-2015

Item	Price per lb.		Mostly
	122.00 - 148.00	123.00 - 135.00	
Breast - B/S	122.00 - 148.00	123.00 - 135.00	162.00 - 170.00
Tenderloins	160.00 - 190.00	97.00 - 104.00	-
Breast - Line Run	96.00 - 124.00	37.00 - 48.00	33.00 - 38.00
Legs	37.00 - 52.00	37.00 - 48.00	37.00 - 41.00
Leg Quarters (Bulk)	31.00 - 48.00	31.00 - 51.00	-
Leg Quarters (4/10)	37.00 - 48.00	40.00 - 67.00	-
Drumsticks	31.00 - 51.00	86.00 - 100.00	-
Thighs	40.00 - 67.00	180.00 - 198.00	186.00 - 196.00
B/S Thighs	86.00 - 100.00	17.00 - 45.00	-
Wings (Whole)	180.00 - 198.00	32.00 - 49.00	-
Backs & Necks (Stripped)	17.00 - 45.00	40.00 - 61.00	-
Livers	32.00 - 49.00	-	-
Gizzards (Hearts)	40.00 - 61.00	-	-

Major Wholesale Markets - Mexico City

Cents per pound for the week ending February 06, 2015

Market	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
Low	98.37	175.54	96.85	36.32	21.19	130.15
High	100.79	184.62	105.93	45.40	24.21	130.15
Mostly	100.79	178.57	99.88	39.35	21.19	130.15
San Juan						
Low	97.46	172.52	93.83	33.29	21.19	130.15
High	99.88	181.60	102.91	42.37	24.21	130.15
Mostly	99.88	175.54	96.85	36.32	21.19	130.15
New San Juan						
Low	99.27	178.57	99.88	39.35	24.21	133.17
High	101.70	187.65	108.96	48.43	27.24	133.17
Mostly	100.79	181.60	102.91	42.37	24.21	133.17
Becerra						
Low	99.88	181.60	102.91	42.37	24.21	133.17
High	102.91	190.68	111.99	51.45	27.24	133.17
Mostly	100.79	184.62	105.93	45.40	24.21	133.17

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

Prices of MSC are steady on all fat contents. Demand into domestic and export channels is light to moderate. Supplies are moderate to available for current needs. Schedules are normal. Market activity is slow to moderate as the Lenten season quickly approaches. Raw material supplies are moderate to mostly heavy. Frame prices are steady to weak with trading levels between 9-13 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices
 (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	17-Feb-15	Last Week	Last Year	17-Feb-15	Last Week	Last Year
15% or Less						
Price Range	-	-	-	27.00	-	27.00-28.00
Wtd Avg Price	-	-	-	27.00	-	27.71
Volume Traded	-	-	-	122	-	286
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	27.00 - 32.00	26.00 - 32.00	26.00-30.00	22.00 - 26.00	22.00 - 26.00	22.00-27.00
Wtd Avg Price	28.80	28.32	28.25	23.66	23.64	24.32
Volume Traded	1,662	1,385	810	2,999	2,958	3,611
Volume Exported	1,142	1,285	770	408	326	-
20% or More						
Price Range	-	-	-	24.00	24.00	22.50
Wtd Avg Price	-	-	-	24.00	24.00	22.50
Volume Traded	-	-	-	41	82	82
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 7-Feb-15

(Preliminary)	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	42,453	52,421	28,539	33,764	157,177
Avg Live Wgt	3.66	5.46	6.99	9.19	6.05
% of total /1	27%	33%	18%	21%	100%
Comparisons					
Last week	39,808	53,262	33,631	33,451	160,152
Avg Live Wgt	3.81	5.37	6.88	9.00	6.06
% of total /1	25%	33%	21%	21%	100%
Year Ago 2/	42,575	56,713	29,501	31,240	160,029
Avg Live Wgt	3.74	5.39	6.76	8.81	5.87
% of total /1	27%	35%	18%	20%	100%
To date/2015*	194,898	264,244	163,369	170,577	793,088
To date/2014*	206,847	261,613	147,173	145,443	761,076
% Change YTD	-6%	1%	11%	17%	4%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
1/3	134.8	156.1	86%	6.20
1/10	163.3	153.1	107%	6.21
1/17	164.4	150.9	109%	6.02
1/24	153.8	153.6	100%	6.08
1/31	162.0	160.3	101%	6.06
2/7	159.1	160.6	99%	6.05
Year to date	802.6	778.5	103%	
2/14		161.1		
2/21		158.4		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	6,665	4.24%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	15,721	10.00%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	11,740	7.47%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	8,327	5.30%
	Totals:	42,453	27.01%

Estimated Slaughter Of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)		Avg Wt	Actual (1,000)	Avg Wt
	02/13	02/12	02/10	02/11	02/10	02/04
AL	3,670	3,674	3,580	3,689	5.81	5.84
AR	4,515	4,731	4,582	4,772	5.82	6.00
Delmarva	2,230	2,278	2,167	2,208	6.09	6.27
KY-LA-TN	2,525	2,643	2,452	2,462	5.20	5.16
MS	2,745	2,753	2,725	2,755	6.44	6.46
NC	3,156	2,962	2,925	2,919	7.70	7.81
TX	2,132	2,344	2,206	2,388	5.98	6.21
Total	20,973	21,385	20,637	21,193	6.14	6.24
Mon-Fri	106,572	(A)				104,538 (A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 13-Feb-15 and 14-Feb-15 is estimated to be 31,919,000 head down 4.57 percent from a week ago and down 17.2 percent from a year ago. (Last week 33,447,000, last year 38,549,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 14-Feb-15 is estimated to be 160,545,000 head up 2.14 percent from a week ago, and up 11.73 percent from a year ago. (Last week 157,177,000, last year 143,693,000) Actual data incorporated when available.

Eastern Region Misc. Poultry For delivery the week of February 9, 2015

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12/Box)	76.00-92.00	77.00-91.00
Vacuum Packed (6-9/Box)	81.00-95.00	87.00-95.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz. 93.96- 112.59 **13 oz.** 102.87- 129.60 **15 oz.** 111.78- 137.70
Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings This

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of February 9, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

National Fowl Market

Live Spent Heavy Fowl

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0- 23.0 14.33

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 02-10-15

All Papers Required To Sell All Out Of State Poultry

Hackettstown, NJ	High	Low	Avg
Heavy Fowl each:	2.50	5.00	3.79
per pound:	--		

Graystone Small Animal, Manheim, PA

	Price Range	
Red Fowl 5-6 lbs:	.70 - .90	per pound
4-5 lbs:	.40 - .60	per pound
Crossbred Fowl 5-9 lbs:	.80 - 1.05	per pound

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
2/6	2,236	5.94
2/5	2,183	6.04
2/4	2,122	6.27
2/3	2,191	6.15
2/2	2,163	6.39
Weekly	10,895	6.16

(A) Not released to avoid disclosing individual operations

Cattle/Hog Weekly Estimated Slaughter Under Federal Inspection (in 000's)

W/E	02/14/15	02/07/15	% chg	02/15/14	% chg
Cattle	537	547	-1	540 ¹	-1
Hogs	2,222	2,250	-1	2,095 ¹	+1

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Week Ending 2/7/2015

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	Jan-15, 2015 (1,000 eggs)	Feb 07, 2015	Jan 31, 2015 (1,000 chicks)	Feb 07, 2015
AL.....	28,810	28,699	22,338	21,774
AR.....	21,845	21,348	18,937	19,471
DE.....	4,786	4,820	4,951	4,576
FL.....	920	1,224	1,365	1,518
GA.....	33,083	33,719	27,040	27,625
KY.....	7,647	7,901	6,118	7,036
LA.....	3,863	3,833	3,407	3,342
MD.....	7,572	7,572	5,915	6,698
MS.....	18,020	18,044	14,180	14,463
MO.....	8,227	8,195	5,746	5,946
NC.....	20,962	21,133	16,385	16,278
OK.....	6,384	6,471	4,597	3,934
PA.....	4,052	4,487	4,058	3,981
SC.....	5,447	5,450	5,083	4,349
TX.....	15,266	15,311	12,056	11,950
VA.....	6,434	6,534	5,358	5,677
CA, TN, & WV.....	11,647	11,640	10,609	10,349
19 State Total.....	204,965	206,381	168,143	168,967
Percent of Prev. Year	102	103	102	103
Other States	7,817	7,822	6,455	5,663
United States	212,782	214,203	174,598	174,630

Broiler-Type Eggs Set in the United States Total Up 3 Percent

Hatcheries in the United States weekly program set 214 million eggs in incubators during the week ending February 7, 2015, up 3 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending February 7, 2015, up 3 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2015	% PY
Eggs Set	214,203	103

Broiler-Type Chicks Placed in the United States Total Up 3 Percent

Broiler growers in the United States weekly program placed 175 million chicks for meat production during the week ending February 7, 2015, up 3 percent from a year ago. Broiler growers in the 19 State weekly program placed 169 million chicks for meat production during the week ending February 7, 2015, up 3 percent from the year earlier. Cumulative placements from the week ending January 10, 2015 through February 7, 2015 for the United States were 876 million. Cumulative placements were up 3 percent from the same period a year earlier.

United States Total (1,000 chicks)	2015	% PY
Chicks Placed	174,630	103

Source: USDA, NASS

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Mar-15 is estimated at 155.6 million head. This compares to 155.2 million head the previous week and to 162.0 million head the same week a year ago, when the slaughter was 153.6 million head and the national weighted average price was 92.21 cents per pound.

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Feb 07, 2015 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
Head	1,632	1,658	
Last Week	1,692	1,688	
Same week yr ago	1,636	1,524	
To-date/2015*	8,154	8,243	
To-date/2014*	8,074	7,326	

U.S. Fowl Slaughtered in Canada

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
Head	377	0	
Last Week	567	0	
Same week yr ago	493	0	
To-date/2015*	2,566	10	
To-date/2014*	1,897	0	

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
Head	2,009	1,658	
Last Week	2,259	1,688	
Same week yr ago	2,129	1,524	
To-date/2015*	10,720	8,253	
To-date/2014*	9,971	7,326	

*Note: Year to-date totals reflect comparable time periods.

Processed other Poultry (000) lbs.

Weekly Cold Storage Holdings			Cold Storage Holdings		
Selected Centers, incl. Gov't Stocks			Pacific without Denver		
			02/09/15	02/02/15	02/10/14
AM	02/09/15	52,161	Pacific Coast:		
AM	02/01/15	55,237	2923	3178	6917
CHG		-3076	Los Angeles:		
PCT CHG		-6%	560	616	2177

Fresh Beef Cuts - FOB Negotiated

	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	645.00-694.57	665.10
168 3 Round, top inside round	285.00-305.00	293.66
180 3 Loin, strip, bnls, 0x1	579.00-617.52	598.17
Ground Beef 81%	220.00-250.98	226.59

Fresh Pork Cuts - FOB Negotiated

	Wtd Avg
Loin - 1/8 Trimmed Loin VAC	111.58
Bnls CC Strap-on	133.99
Butt - 1/8 Trim Steak Ready Butt Vac	109.80
Sparerib -Trmrd Sparerib - MED	154.27