



January 27, 2015
VOL. 18 NO. 04

INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry and Grain Market News

Chile

Poultry production for January through November 2014 was down 7% compared to the same period in 2013. Broiler production fell 7%; hen production was up 1 percent, turkey production was down 9% and others (ducks, geese, ostriches and others) was down 29%.

Poultry Production in tons

Year	Broilers	Hens	Turkeys	Others*	Total
2010	498,772	4,996	89,954	114	593,837
2011	556,019	5,755	94,953	317	657,043
2012	565,552	5,682	103,087	77	674,397
2013	577,503	4,947	98,094	28	680,571
2013 Jan-Nov	554,898	4,826	97,296	28	657,047
2014 Jan-Nov	515,650	4,880	88,267	20	608,817

* Includes ducks, geese, ostriches and other

Source: prepared by ODEPA with a history of INE.

<http://www.odepa.cl/informe-con-detalle-regional-y-mensual-pecuario/>

Chile's poultry meat exports for 2014 totaled 96,415 tons, slightly higher compared to 96,085 tons in 2013. The value of those exports rose 12% from \$254 million in 2013 to \$285 million in 2014.

Chile: Poultry Meat Exports

	Volume in tons			Values in thousand dollars FOB		
	2012	2013	2014	2012	2013	2014
2071210	327.8	100.1	24.2	424.8	134.6	44.3
2071290	2,147.8	832.3	39.7	2,735.0	1,321.6	76.0
2071300			22.7			12.9
2071411	31,308.3	33,893.4	34,674.1	107,417.1	122,909.4	135,707.7
2071419	4,145.9	2,308.0	1,172.5	9,936.8	3,033.7	2,506.8
2071421		0.1	24.5		0.4	29.6
2071422	1,220.7	1,418.5	1,348.5	2,792.3	3,463.7	3,412.9
2071423	705.7	325.6	207.8	2,095.1	1,066.5	557.9
2071424	17,764.7	18,761.1	19,982.5	49,416.5	55,637.4	52,557.8
2071429	4,603.3	15,630.2	13,827.9	4,419.7	14,152.5	16,785.7
2071430	18,149.5	3,747.0	3,364.1	17,624.7	5,857.3	5,299.4
2072500	804.2	279.1	171.6	2,238.0	853.7	541.3
2072710	9,041.0	6,804.7	8,493.6	36,578.3	26,032.4	44,606.3
2072790	10,495.3	11,984.6	13,061.6	16,108.6	19,132.3	22,452.1
	100,714.3	96,084.6	96,415.4	251,786.9	253,595.5	284,590.8

02071210 - Meat of fowls not cut in pieces, frozen, weighing less than 2 kg net

02071290 - Other meat of fowls not cut in pieces, frozen

02071300 - cuts and edible offal of fowls, fresh or chilled

02071411 - Breasts and cuts thereof of fowls, boneless, frozen (since 2007)

02071419 - Other cuts and edible offal of fowls, boneless, frozen (since 2007)

02071421 - halves or quarters of fowls, with bone in, frozen

02071422 - Breasts and cuts thereof of fowls, with bone in, frozen

02071423 - Drumsticks and cuts of fowls, with bone in, frozen

02071424 - Wings of fowls, with bone in, frozen

02071429 - Other cuts of fowls, with bone in, frozen

02071430 - offal of fowls, frozen

02072500 - Turkey meat (uncooked) not cut in pieces, frozen

02072710 - Diced turkey breasts, frozen

02072790 - Other cuts and offal of turkeys, frozen

<http://www.odepa.cl/avance-por-grupos-de-productos/>

Chile: Poultry Meat Imports from Select Countries in Metric Tons

	2011	2012	2013	Jan-Nov 2014*
Brazil	15,313	14,189	17,338	23,780
Argentina	37,227	39,125	30,553	20,668
USA	26,302	23,903	26,994	36,978

*Data for Argentina is Jan-Oct.

Data source for Brazil and Argentina is Aliceweb

Data Source for USA is U.S. Census Bureau Trade Data

Forecast Egg Production (Thousands of Units)

Month	2011	2012	2013	2014	2015
January	257,222	265,481	266,074	272,900	285,823
February	259,480	267,242	264,491	277,744	289,743
March	262,735	268,771	263,830	280,488	290,269
April	268,852	270,153	266,019	282,758	294,807
May	272,433	274,047	267,683	285,375	-
June	273,889	276,516	267,313	287,435	-
July	274,361	274,817	267,474	287,022	-
August	274,699	272,290	269,688	283,654	-
September	272,190	272,336	270,763	285,174	-
October	269,091	271,857	270,696	287,430	-
November	267,392	268,308	269,109	287,801	-
December	267,013	267,150	270,803	286,110	-
Total	3,219,357	3,248,968	3,213,943	3,403,891	1,160,642

Source: <http://www.asohuevo.cl/asociados/industria/produccion.php>

Draft Order on Meat and Poultry Products in the Indian Market

The Food Safety and Standards Authority of India (FSSAI) published a draft Order for domestically produced and imported meat and poultry products that notes a procedure will be developed to inspect and monitor slaughtering and processing plants before granting market access to trading partners, and requires a country's competent authority to certify to Indian import requirements. Furthermore, the draft Order has introduced modified text for some requirements currently included in veterinary import certificates for imported meat and poultry products. Although not notified to the World Trade Organization (WTO), FSSAI has requested interested parties to submit comments and/or suggestions by March 20, 2015. The draft Order notes it will come into effect on July 1, 2015.

DISCLAIMER: The summary below is based on a cursory review of the subject document and, therefore, should not under any circumstances be viewed as a definitive interpretation of the regulation in question, or of its implications for U.S. agricultural trade interests. The information contained in this report was retrieved from the Government of India website <http://www.fssai.gov.in/>. The U.S. Government makes no claim of accuracy or authenticity.

Introduction: On January 16, 2015, the FSSAI published a draft Order for domestically produced and imported meat and poultry products that notes FSSAI will work with the Department of Animal Husbandry, Dairying, and Fisheries to modify veterinary import certificates, and will require a country's competent authority to certify to Indian import requirements. It also notes that a procedure will be developed to inspect and monitor slaughtering and processing plants before granting market access to trading partners. However, no details are provided in the text on what these new modifications or procedures may be. The draft Order introduced modified text for some requirements currently included in veterinary import certificates for imported meat and poultry products. For example, in para 12, sub-para a, allowing "milk and milk products (sic)" to be used as feed is not mentioned in most veterinary import certificates (except in the pet food veterinary import certificate). Moreover, para 12, sub-para b, specifically prohibits poultry meat from being slaughtered and processed in the same facility as bovine and porcine meat. Para 12, sub para c, emphasizes regulations (see web links in the main highlights section below to access these documents) on the management and use of antibiotics and antimicrobials, including withdrawal periods. FSSAI officials stated that the draft Order has been submitted to the WTO, although to date it is not published on the WTO website for comment. FSSAI has requested interested parties to submit comments and/or suggestions by March 20, 2015. The draft Order notes it will come into effect on July 1, 2015.

Source: USDA FAS GAIN Report IN5012

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Liquid	0	0	48	96
Frozen	0	0	0	0
Dried	0	0	0	122
Total	0	0	48	218

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Liquid	13	80	75	99
Frozen	7	21	33	30
Dried	0	0	0	0
Total	20	101	108	129

Inspected Shell Eggs

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			2014
	2015	2014 /1	2015 /2	
Jumbo	0	0	0	0
Extra Large	2,280	1,500	6,000	9,300
Large	3,647	3,100	4,397	17,600
Medium	0	0	0	342
Ungraded	0	0	0	480
Misc	0	0	0	0
Total	5,927	4,600	10,397	27,722

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Jan 17, 2015 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,531	1,736	3,267
Last Week	1,659	1,732	3,391
Same week yr ago	1,755	1,488	3,243
To-date/2015*	3,190	3,468	6,658
To-date/2014*	3,713	3,075	6,788

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	629	0	629
Last Week	415	10	425
Same week yr ago	458	0	458
To-date/2015*	1,044	10	1,054
To-date/2014*	544	0	544

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	2,160	1,736	3,896
Last Week	2,074	1,742	3,816
Same week yr ago	2,213	1,488	3,701
To-date/2015*	4,234	3,478	7,712
To-date/2014*	4,257	3,075	7,332

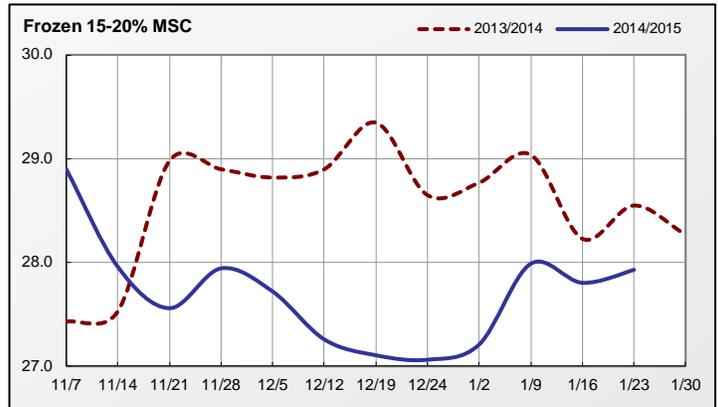
*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending mostly steady on all fat contents. Demand into domestic and export channels is light to moderate. Supplies are sufficient for immediate needs. Schedules are reduced slightly. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady with trading levels noted at 10-13 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

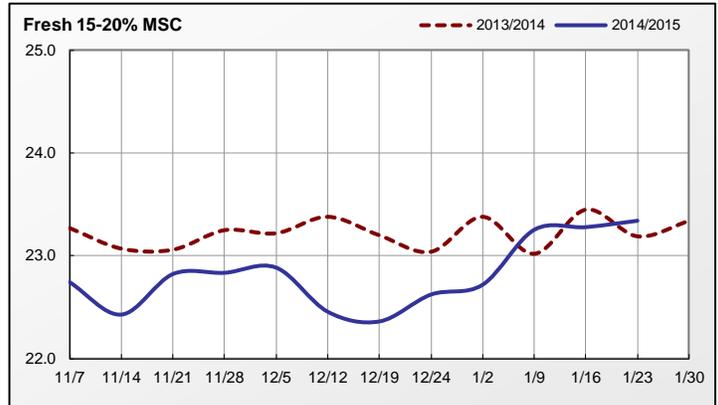
Fat Content	Frozen			Fresh		
	23-Jan-15	Last Week	Last Year	23-Jan-15	Last Week	Last Year
15% or Less						
Price Range	-	-	31.00	25.00 - 27.00	27.00	27.00-28.00
Wtd Avg Price	-	-	31.00	26.33	27.00	27.50
Volume Traded	-	-	40	122	102	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 29.00	26.00 - 29.00	26.00-31.00	21.00 - 26.00	21.00 - 26.00	20.00-27.00
Wtd Avg Price	27.93	27.80	28.55	23.34	23.28	23.19
Volume Traded	1,220	1,410	1,295	2,421	2,920	4,296
Volume Exported	1,140	1,250	1,215	245	571	530
20% or More						
Price Range	-	-	-	24.00	24.00	22.00-22.50
Wtd Avg Price	-	-	-	24.00	24.00	22.25
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Annual MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	2014	2013	2012	2014	2013	2012
15% or Less						
Wtd Avg Price	30.18	32.17	30.19	28.67	29.85	26.34
Volume Traded	1,190	720	640	7,057	7,844	7,853
Volume Exported	270	-	-	-	-	-
15-20%						
Wtd Avg Price	31.30	32.13	31.36	25.80	28.03	24.54
Volume Traded	89,297	86,496	94,239	164,787	177,392	209,299
Volume Exported	81,045	78,209	82,247	32,622	28,599	24,701
20% or More						
Wtd Avg Price	-	-	-	22.67	21.96	22.19
Volume Traded	-	-	-	4,203	3,143	3,510
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 JANUARY 2015.

The market for bulk parts is steady to weak. Demand light. Offerings moderate. White meat and white trims market is steady to weak. Demand light. Offerings moderate. Thigh meat market was steady to weak. Demand light. Offerings moderate. Mechanically separated turkey market was steady. Demand and offerings light to moderate. Trading light on all items. For domestic: fresh tom full-cut wings 55, fresh tom necks 53 cents, frozen tails 58 cents, fresh whole tenders 287 cents, mixed hen and tom tails 53 cents, drumettes 63 cents and grade A breast non basted 12-16 lbs. 221 cents delivered.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, JANUARY 23, 2015						
DRUMSTICKS, TOMS	65.00		65.00	120	65.00	120
WINGS FULL-CUT - TOMS		T	55.00	240	55.00	240
WINGS, V-TYPE, TOM						
TAILS	60.00		60.00	40	60.00	40
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	135.00	F	26.00 135.00	40 80		80
THURSDAY, JANUARY 22, 2015						
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS		T	55.00	240		
WINGS, V-TYPE, TOM						
TAILS		F	57.00	20		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F F	26.00 133.28	40 282		
WEDNESDAY, JANUARY 21, 2015						
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS		T	55.00	240		
WINGS, V-TYPE, TOM						
TAILS		F	57.00	20		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F F	26.00 133.28	40 282		
TUESDAY, JANUARY 20, 2015						
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS	52.00-58.00		55.00	240		
WINGS, V-TYPE, TOM						
TAILS		F	57.00	20		
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F F	26.00 133.28	40 282		

No Trading Reported on Monday, January 19, 2015, due to Martin Luther King, Jr. Holiday

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.