



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady to weak overall. Offering are light to available for current needs. Retail demand is light to good, mostly moderate entering the weekend. Food service demand is light to moderate approaching the MLK Jr. holiday weekend. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement improved slightly under normal weekend demand but noted as light to moderate overall. Prices are trending firm to higher for wings; firm for breast cuts and steady to weak for dark meat items. Offerings of wings are short of full needs. Dark meat items are moderate to heavy with thigh meat legs and leg quarters noted as available and slow in clearing. Tenders and breast cuts are in tight balance and moving well. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	108.77	5,236	108.46	5,426
WOGS:	107.39	1,226	108.60	1,348
New York				
Whole Body:	104.51	1,364	106.01	1,317
Central				
Whole Body:	95.11	3,831	97.93	4,726
WOGS:	93.27	3,096	96.45	3,756
Chicago				
Whole Body:	96.67	2,195	98.51	2,700
Western				
Whole Body:	103.58	2,600	106.25	2,383
WOGS:	102.63	2,350	105.51	2,169
Los Angeles				
Whole Body:	101.21	1,810	104.43	1,673

Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final	113.00
Next Week Trading Quote.....	114.25
Friday Prelim.....	113.42

Confirmed Prelim. Wtd Avg price on ice-packed parts:

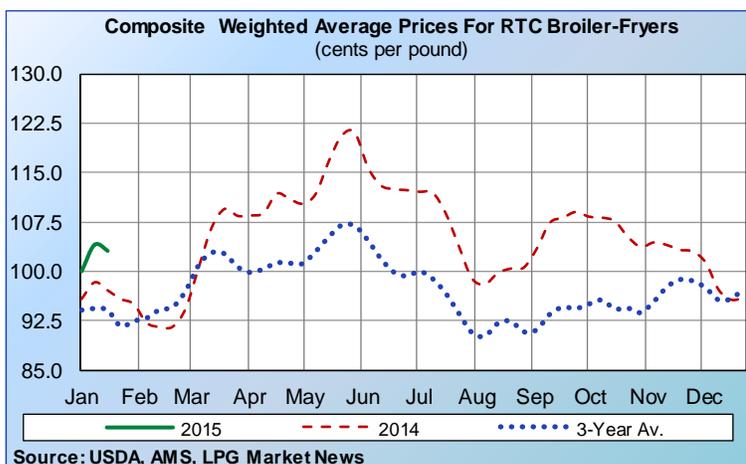
Item	Wtd Avg (cents/lb.)	Vol (000 lbs.)
Line Run Tenders	192.00	1,745
Breasts - B/S	194.50	7,565
Breasts - Whole	129.50	870
Thigh Meat - B/S	151.00	1,892
Thighs	76.50	1,094
Drumsticks	62.50	1,703
Leg Quarters	51.50	7,222
Wings	164.50	3,602

Data Source: Georgia Department of Agriculture, Poultry Market News Service

National Composite Weighted

	Wtd Avg	Change	1,000 lbs.
This Week:	103.13	↓ 0.94	11,668
Last Week:	104.07		12,536
Last Year:	97.14	↑ 5.99	10,988

Monthly Composite Weighted Average		
Dec	98.07	58,274



Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 10-Jan-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	161,304	1,659	1,732	3,391	480
Avg Wt	6.21	3.19	8.17	5.73	6.73
Last week	133,157	1,016	1,246	2,262	427
Same wk yr ago	156,287	1,958	1,587	3,545	497
Avg Wt	6.00	3.18	7.56	5.14	6.95
To-date/2015*	161,304	1,659	1,732	3,391	480
To-date/2014*	156,287	1,958	1,587	3,545	497
% Change YTD	3%	-15%	9%	-4%	-3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	761,290	2,937	9,693	12,630	2,294
Last week	627,436	1,765	6,965	8,730	2,028
Same wk yr ago	712,669	3,393	8,278	11,671	2,470
To-date/2015*	761,290	2,937	9,693	12,630	2,294
To-date/2014*	712,669	3,393	8,278	11,671	2,470
% Change YTD	7%	-13%	17%	8%	-7%

Dressing %	76.0%	55.5%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 153.1 million head. Estimated U.S. slaughter for this period was 163.3 million head, or 10.2 million more than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection Week Ending 17-Jan-2015

Class	Current Week 1/17/2015 (1)	Previous Week 1/10/2015
----- Thousand head -----		
Broiler/fryer	165,187 (2)	163,605
Light hens	1,613	1,800
Heavy hens	1,928	1,883
Total	168,728	167,288

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 17-Jan-15 is 152.0 million head compared to 154.1 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.5 million head or 13.5 million more than estimated available. For the week of 24-Jan-15 the estimated available is 152.3 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,557	135.64
Tenderloins	746	145.95
Breast - Line Run	707	102.43
Front Halves	496	86.69
Legs	535	43.72
Leg Quarters (Bulk)	955	36.87
Leg Quarters (4/10)	1,005	44.50
Wings (Whole)	928	166.01
Wings (Cut)	837	175.93
Drumsticks	797	34.02
Thighs	361	55.00
B/S Thighs	560	108.50

Whole Body Index Based on Southern States Parts Trading -- f.o.b. dock.

Range	Today's Average	5-Day Average
59.00 - 68.00	61.81	61.78

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	130.64	4,257,400
Tenderloins	149.37	923,020
Breast - With Ribs	117.61	274,509
Breast - Line Run	106.38	402,308
Legs	52.77	643,088
Leg Quarters (Bulk)	43.15	1,977,148
Drumsticks	49.62	722,913
Thighs	76.70	229,080
B/S Thighs	116.02	535,160
Wings (Whole)	187.25	1,006,040
Backs and Necks (Stripped)	18.00	29,300
Livers (5 Pound Tubs)	56.32	56,995
Gizzards (Hearts)	79.99	104,340

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Item	Week of 12-Jan-15 to 16-Jan-2015		
	Price per lb.	Mostly	
Breast - B/S	117.00 - 145.00	120.00 - 127.00	
Tenderloins	145.00 - 162.00	145.00 - 153.00	
Breast - Line Run	90.00 - 116.00	99.00 - 109.00	
Legs	50.00 - 60.00	-	
Leg Quarters (Bulk)	35.00 - 59.00	41.00 - 45.00	
Leg Quarters (4/10)	42.00 - 59.00	43.00 - 47.00	
Drumsticks	35.00 - 46.00	-	
Thighs	58.00 - 70.00	-	
B/S Thighs	105.00 - 126.00	-	
Wings (Whole)	166.00 - 200.00	170.00 - 178.00	
Backs & Necks (Stripped)	17.00 - 45.00	-	
Livers	25.00 - 49.00	-	
Gizzards (Hearts)	42.00 - 61.00	-	

Major Wholesale Markets - Mexico City

Cents per pound for the week ending January 09, 2015

Market	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
Low	110.67	180.82	124.70	53.00	21.82	143.41
High	112.23	190.17	134.05	65.47	24.94	143.41
Mostly	111.30	183.93	127.82	59.23	21.82	143.41
San Juan						
Low	109.74	177.70	121.58	49.88	21.82	143.41
High	111.30	187.05	130.94	62.35	24.94	143.41
Mostly	110.67	180.82	124.70	56.12	21.82	143.41
New San Juan						
Low	110.98	180.82	124.70	56.12	24.94	146.52
High	113.17	193.29	137.17	68.59	28.06	146.52
Mostly	112.23	187.05	130.94	62.35	24.94	146.52
Becerra						
Low	111.61	183.93	124.70	59.23	24.94	146.52
High	113.79	196.40	140.29	71.70	28.06	146.52
Mostly	112.23	190.17	134.05	65.47	24.94	146.52

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

MSC prices are trending mostly steady to instances weak on all fat contents. Demand into domestic and export channels is light to moderate. Supplies are mostly moderate for current needs. Schedules are normal. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady with trading levels between 10-13 cents FOB, mostly 11-12 cents FOB.

Weekly MSC Weighted Average Prices
(cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	16-Jan-15	Last Week	Last Year	16-Jan-15	Last Week	Last Year
15% or Less						
Price Range	-	-	-	27.00	25.00 - 27.00	27.00-28.00
Wtd Avg Price	-	-	-	27.00	26.60	27.67
Volume Traded	-	-	-	102	204	184
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 29.00	26.00 - 31.00	26.00-31.00	21.00 - 26.00	21.00 - 26.00	20.50-27.00
Wtd Avg Price	27.80	27.99	28.23	23.28	23.25	23.45
Volume Traded	1,410	1,300	2,008	2,920	3,146	4,115
Volume Exported	1,250	1,140	1,408	571	571	694
20% or More						
Price Range	-	-	-	24.00	24.00	22.00-22.50
Wtd Avg Price	-	-	-	24.00	24.00	22.25
Volume Traded	-	-	-	82	82	163
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 10-Jan-15

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	36,419	53,929	39,883	31,073	161,304
Avg Live Wgt	3.78	5.46	7.03	9.28	6.21
% of total /1	23%	33%	25%	19%	100%
Comparisons					
Last week	32,207	45,660	26,567	28,723	133,157
Avg Live Wgt	3.84	5.50	7.05	9.17	6.20
% of total /1	24%	34%	20%	22%	100%
Year Ago 2/	39,440	51,502	32,375	32,971	156,288
Avg Live Wgt	3.87	5.37	6.77	8.76	6.00
% of total /1	25%	33%	21%	21%	100%
To date/2015*	36,419	53,929	39,883	31,073	161,304
To date/2014*	39,440	51,502	32,375	32,971	156,288
% Change YTD	-8%	5%	23%	-6%	3%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
12/6	163.6	153.5	107%	6.10
12/13	158.6	155.9	102%	6.13
12/20	156.5	150.1	104%	6.03
12/27	123.2	153.5	80%	6.09
1/3	134.8	156.1	86%	6.20
1/10	163.3	153.1	107%	6.21
Year to date	163.3	153.1	107%	
1/17		150.9		
1/24		153.6		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	10,441	6.47%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	9,425	5.84%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	11,507	7.13%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	5,045	3.13%
Totals:		36,418	22.58%

Estimated Slaughter Of Broiler-Fryers

	Estimated (1,000)		Actual (1,000)		Avg Wt		Actual (1,000)	Avg Wt
	01/16	01/15	01/13	01/14	01/13	01/09		
AL	3,747	3,774	3,623	3,722	5.89	6.07	4,084	5.90
AR	5,075	4,504	4,709	4,669	5.99	6.00	5,273	6.04
Delmarva	2,434	2,257	2,240	2,243	6.44	6.43	2,319	6.28
KY-LA-TN	2,944	2,609	2,547	2,499	5.16	5.28	2,632	5.11
MS	3,313	2,824	2,768	2,817	6.49	6.49	2,880	6.42
NC	4,029	2,997	2,575	2,944	7.75	7.99	3,523	7.81
TX	2,679	2,358	2,272	2,324	6.10	6.18	2,940	6.27
Total	24,221	21,323	20,734	21,218	6.22	6.33	23,651	6.26
Mon-Fri	110,206	(A)					107,283	(A)
Saturday	2,927	(included in total for date shown)					3,616	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 16-Jan-15 and 17-Jan-15 is estimated to be 36,862,000 head up 2.10 percent from a week ago and up 12.9 percent from a year ago. (Last week 36,103,000, last year 32,659,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 17-Jan-15 is estimated to be 165,457,000 head up 2.57 percent from a week ago, and up 4.81 percent from a year ago.

(Last week 161,304,000, last year 157,861,000)

Actual data incorporated when available.

Eastern Region Misc. Poultry For delivery the week of January 12, 2015

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12/Box)	76.00-98.00	80.00-94.00
Vacuum Packed (6-9/Box)	81.00-100.00	88.00-97.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz. 93.96- 112.59 **13 oz.** 102.87- 129.60 **15 oz.** 111.78- 137.70
Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings This week, prices are steady. Demand continues fairly good to good with the approach of the Chinese New Year. Supplies are light to moderate. Processing schedules are full-time to extended. Market activity is moderate to active. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25-2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of January 12, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

National Fowl Market

Live Spent Heavy Fowl

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0- 23.0 14.36

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl

Majority price (cents/head) for removal: 0-7

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 01-06-15

All Papers Required To Sell All Out Of State Poultry

Hackettstown, NJ

	Price Range	Avg
Heavy Fowl each:	2.00 8.00	3.04
per pound:	--	

Graystone Small Animal, Manheim, PA

Red Fowl 5-6 lbs:	--	--	per pound
4-5 lbs:	.40	.70	per pound
Crossbred Fowl 5-9 lbs:	.70	.90	per pound

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
01/05	2,244	6.32
01/06	2,235	6.47
01/07	2,247	6.28
01/08	2,216	6.20
01/09	2,319	5.98
Weekly	11,261	6.24

(A) Not released to avoid disclosing individual operations

Cattle/Hog Weekly Estimated Slaughter Under Federal Inspection (in 000's)

W/E	01/17/15	01/10/15	% chg	01/18/14	% chg
Cattle	546	538	+02	601 ¹	-09
Hogs	2,276	2,143	+06	2,263 ¹	+01

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Week Ending 1/10/2015

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	Jan 03, 2015 (1,000 eggs)	Jan 10, 2015	Jan 03, 2015 (1,000 chicks)	Jan 10, 2015
AL.....	28,380	28,668	22,413	21,714
AR.....	21,765	21,283	19,317	19,179
DE.....	4,728	4,777	5,770	5,367
FL.....	1,223	1,225	1,342	1,336
GA.....	34,493	34,334	27,011	27,240
KY.....	7,942	7,933	6,079	6,445
LA.....	3,848	3,848	3,427	3,230
MD.....	7,874	7,763	5,931	5,816
MS.....	17,632	17,253	14,985	14,947
MO.....	8,143	8,251	6,551	5,998
NC.....	20,946	20,937	16,682	17,154
OK.....	6,270	6,613	4,425	4,175
PA.....	4,282	4,430	3,717	3,886
SC.....	5,147	5,293	4,563	5,214
TX.....	14,967	14,862	11,759	12,290
VA.....	6,634	6,590	5,216	5,628
CA, TN, & WV.....	11,734	11,800	10,763	10,619
19 State Total.....	206,008	205,860	169,951	170,238
Percent of Prev. Year	102	102	103	103
Other States	8,178	8,114	6,304	6,362
United States	214,186	213,974	176,255	176,600

Broiler-Type Eggs Set in the United States Total Up 2 Percent

Hatcheries in the United States weekly program set 214 million eggs in incubators during the week ending January 10, 2015, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending January 10, 2015, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% PY
Eggs Set	213,974	102

Broiler-Type Chicks Placed in the United States Total up 3 Percent

Broiler growers in the United States weekly program placed 177 million chicks for meat production during the week ending January 10, 2015, up 3 percent from a year ago. Broiler growers in the 19 State weekly program placed 170 million chicks for meat production during the week ending January 10, 2015, up 3 percent from the year earlier.

United States Total (1,000 chicks)	2014	% PY
Chicks Placed	176,600	103

Source: USDA, NASS

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Feb-15 is estimated at 156.6 million head. This compares to 155.9 million head the previous week and to 154.7 million head the same week a year ago, when the slaughter was 154.1 million head and the national weighted average price was 98.36 cents per pound.

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Jan 10, 2015 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,659	1,732	3,391
Last Week	1,016	1,246	2,262
Same week yr ago	1,958	1,587	3,545
To-date/2015*	1,659	1,732	3,391
To-date/2014*	1,958	1,587	3,545

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	415	10	425
Last Week	281	0	281
Same week yr ago	86	0	86
To-date/2015*	415	10	425
To-date/2014*	86	0	86

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	2,074	1,742	3,816
Last Week	1,297	1,246	2,543
Same week yr ago	2,044	1,587	3,631
To-date/2015*	2,074	1,742	3,816
To-date/2014*	2,044	1,587	3,631

*Note: Year to-date totals reflect comparable time periods.

Processed other Poultry (000) lbs.

Weekly Cold Storage Holdings Selected Centers, incl. Gov't Stocks	Cold Storage Holdings Pacific without Denver		
	01/12/15	01/05/15	01/13/14
AM 01/12/15	57,101		
AM 01/01/15	59,027		
CHG	-1926		
PCT CHG	-3%		
		Pacific Coast:	
		3727	3768 7160
		Los Angeles:	
		824	863 1796

Fresh Beef Cuts - FOB Negotiated	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	642.75 700.00	644.83
168 3 Round, top inside round	283.00 317.00	289.77
180 3 Loin, strip, bnls, 0x1	626.00 660.25	629.01
Ground Beef 81%	253.00 319.43	270.96

Fresh Pork Cuts - FOB Negotiated	Wtd Avg
Loin - 1/8 Trimmed Loin VAC	115.50
Bnls CC Strap-on	151.06
Butt - 1/8 Trim Steak Ready Butt Vac	132.97
Sparerib - Trmd Sparerib - MED	161.90