



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry and Grain Market News

Philippines Poultry

Total chicken population as of July 1, 2014 was 172.41 million birds, down 2.50% compared to last year's head count. Broiler chicken inventory stood at 64.70 million birds, down 3.16% compared to the 2013 level. Region III (Central Luzon) had the highest broiler inventory with a total share of 31.37% in the country's total broiler inventory. Region IV-A (CALABARZON) shared 17.51% and Region X (Northern Mindanao), at 12.98%. These three (3) regions contributed 61.86% to the country's total broiler inventory.

Likewise, layer chicken inventory at 29.23 million birds dropped by 7.40% compared with its headcount in the same period last year. The number of laying flock expected to lay eggs in Q3 2014 decreased by 9.39%. The top three (3) producing regions in terms of layer inventory were Region IV-A (CALABARZON) with 39.07% share, Region III (Central Luzon) with 22.99% share and Region X (Northern Mindanao) with 10.93% share. The inventory of the top three regions comprised 73% of the country's total layer headcount.

Native/improved chicken at 78.48 million birds increased by 0.04% against last year's level of 78.45 million birds. The top producing region for native/improved chicken was Region VI (Western Visayas) with 16.47% share to the total native chicken inventory. The other major producing regions were Region X (Northern Mindanao) with 9.77% share and Region III (Central Luzon) with 9.30% share. All together, these regions accounted for 35.09% of the country's native chicken inventory.

Chicken Inventory by Classification, as of July 1, 2012-2014P (in Million Birds)

	2012	2013R	2014P	13/12	14/13
CHICKEN	169.98	176.83	172.41	4.03	-2.50
Broiler*	61.05	66.81	64.70	9.43	-3.16
Layer*	32.38	31.57	29.23	-2.51	-7.40
Laying Flock	24.85	24.38R	22.09	-1.89	-9.39
Growing Flock	5.71	5.31R	5.26	-7.01	-0.91
Day-Old Layer	1.90	1.88	1.88	-1.05	-0.02
Native/Improved1/	76.55	78.45	78.48	2.48	0.04

P- Preliminary, R- Revised

*Foreign strain resulting from importation of GP and PS DOC breeders

1/ Includes Game fowl in backyard farms only

Source: Chicken Industry Performance Report, January-June 2014

The total volume of chicken production in the first half of 2014 was estimated at 777.30 thousand metric tons, an increase of 2.24% from same period last year. Quarter 1 and Q2 2014 chicken production posted 2-3% mainly contributed by broiler chicken. In the first six months of 2014, chicken egg production went down by 4.18%. The extreme weather condition greatly affected the chicken egg production particularly in Q2 because of low egg-laying efficiency from commercial farms. The first six months of 2014 showed negative growth of around 5% in commercial egg production and a slight decrease of 1% in native egg output.

Volume of Production by Quarter, January - June 2012-2014P (*000 M.T. Liveweight)

	2012	2013	2014	13/12	14/13
CHICKEN	722.21	760.26	777.30	5.27	2.24
Jan - Mar	370.02	383.72	393.41	3.7	2.53
Apr - Jun	352.19	376.54	383.89	6.91	1.95
CHICKEN EGGS	213.15	218.58	209.44	2.55	-4.18
Jan - Mar	106.10	107.74	105.20	1.55	-2.36
Apr - Jun	107.05	110.84	104.24	3.54	-5.95

Source: Chicken Industry Performance Report, January-June 2014

The total volume of chicken meat imports in the first half of 2014 was recorded at 40,400 tons. This corresponded to a drop of 7.39% compared with 2013 importation.

Volume and Value of Chicken Meat Imports,

January- June 2012-2014P

	2012	2013	2014	Percent Change 13/12	14/13
Volume (tons)	51,690	43,626	40,400	-15.6	-7.39
Jan - Mar	22,997	21,243	30,111	-7.63	41.74
Apr - Jun	28,693	22,383	10,290	-21.99	-54.03
Value (F.O.B.)	44,778	40,319	35,381	-9.96	-12.25
Jan - Mar	18,338	18,987	26,196	3.54	37.96
Apr - Jun	26,440	21,332	9,186	-19.32	-56.94

P- Preliminary

Value in US\$ millions; Source: PSA-NSO

Total importation of Day-Old Chick (DOC) breeder imports in the first half of 2014 was 374,475, up 88.54% from the 2013 import arrivals.

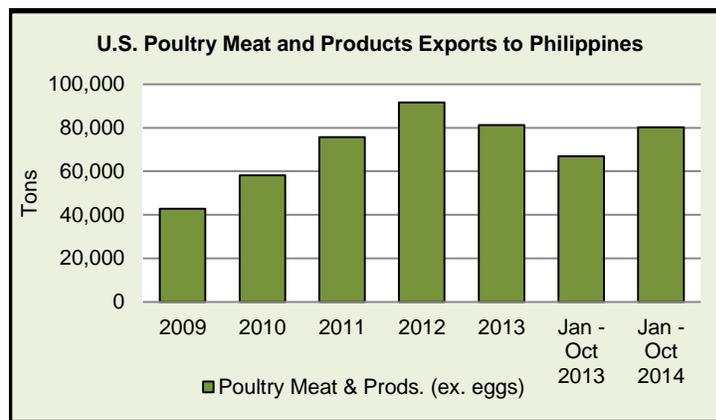
Breeder Imports of Day-Old Chicks (DOC) Jan-Jun 2012-2014

	2012	2013	2014	Percent Change 13/12	14/13
Broiler	421,057	198,615	374,475	-52.83	88.54
GPS	207,179	198,615	180,546	-4.13	-9.10
PS	213,878	-	193,929	-	-
PS_HE	283,920	15,120	-	-94.67	-100.00
Layer					
PS	209,773	190,085	178,961	-9.39	-5.85

GPS-Grand Parent Stock; PS-Parent Stock; PS_HE-PS_Hatching Egg
Source: BAI-National Veterinary Quarantine Service

Source: The semi-annual Industry Performance Report on Chicken presents the industry situation in terms of inventory by type of chicken and age classification; volume of production; number of birds dressed in Poultry Dressing Plants (PDPs); DOC (live) and chicken meat imports; and monthly average farmgate, wholesale and retail prices.

Philippine Statistics Authority, (Bureau of Agricultural Statistics)
Livestock & Poultry Statistics Division, info@bas.gov.ph
http://www.bas.gov.ph



Data Source: U.S. Census Bureau Trade Data

U.S. Egg and Egg Product Exports to the Philippines

	2012	2013	2014
40711 Chicken eggs/hatch Doz	28,830	5,880	5,880
40891 Bird eggs no/shell* MT	365.5	234.8	175
40811 Egg yolks, dried MT	48.6	150	81
350211 Egg albm, dried MT	102.1	90.4	77.8
40819 Egg yolk, fr, fz, ck MT	28.6	32.1	21.5
40899 Bird egg n/sh, fr** MT	27.8	28.5	28.5

Data Source: U.S. Census Bureau Trade Data

*dried **whole egg

n/sh=no shell, albm=albumen, fz=fresh, fz=frozen, ck=cooked

Data Source: U.S. Census Bureau Trade Data

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	0	93	6,808	2,313
Frozen	0	0	39	40
Dried	0	112	1,250	271
Total	0	205	8,097	2,624

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	26	9	5,997	6,200
Frozen	32	13	1,509	1,384
Dried	0	0	241	51
Total	58	22	7,747	7,635

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Jumbo	0	0	0	0
Extra Large	6,810	9,356	214,390	190,592
Large	12,250	11,110	522,197	356,764
Medium	742	800	26,512	28,525
Ungraded	780	1,500	1,198,567	515,504
Misc	0	0	28,042	3,720
Total	20,582	22,766	1,989,708	1,095,105

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Dec 27, 2014 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	940	1,080	2,020
Last Week	1,790	1,767	3,557
Same week yr ago	896	706	1,602
To-date/2014*	73,290	80,616	153,906
To-date/2013*	75,635	76,341	151,976

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	34	0	34
Last Week	561	0	561
Same week yr ago	136	0	136
To-date/2014*	18,805	0	18,805
To-date/2013*	17,147	0	17,147

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	974	1,080	2,054
Last Week	2,351	1,767	4,118
Same week yr ago	1,032	706	1,738
To-date/2014*	92,095	80,616	172,711
To-date/2013*	92,782	76,341	169,123

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	974	1,080	2,054
Last Week	2,351	1,767	4,118
Same week yr ago	1,032	706	1,738
To-date/2014*	92,095	80,616	172,711
To-date/2013*	92,782	76,341	169,123

*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to weak on all fat contents. Demand into domestic and export channels is light to moderate. Supplies are moderate for current needs. Production schedules are back to normal following the holidays. Most new contracts are transitioning smoothly outside of a very few glitches. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak with trading levels between 10-13 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

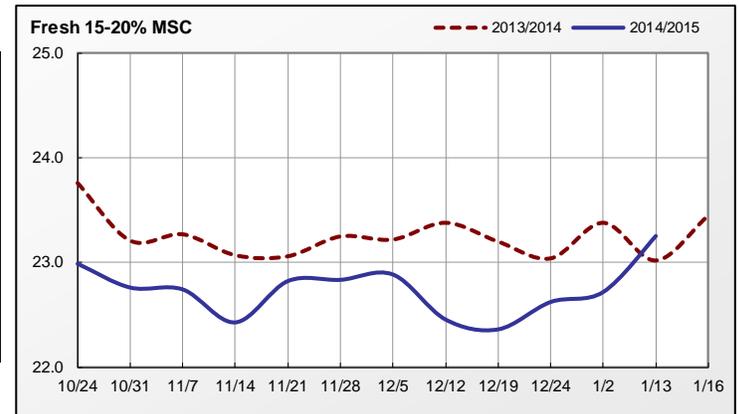
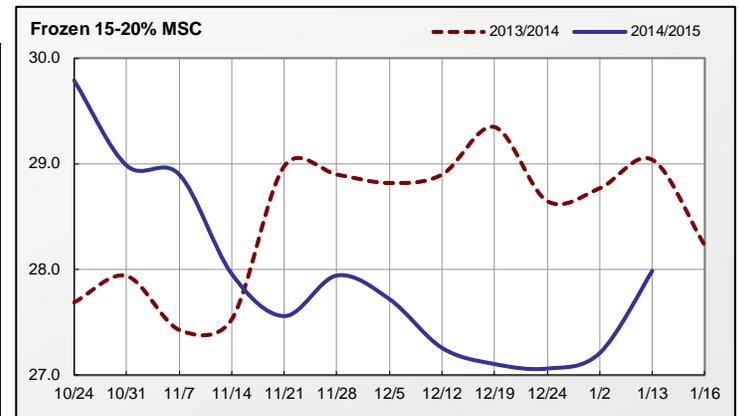
Fat Content	Frozen			Fresh		
	9-Jan-15	Last Week	Last Year	9-Jan-15	Last Week	Last Year
15% or Less						
Price Range	-	-	-	25.00 - 27.00	25.00 - 27.00	27.00-28.00
Wtd Avg Price	-	-	-	26.60	26.43	27.75
Volume Traded	-	-	-	204	143	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 31.00	25.00 - 29.00	27.00-31.00	21.00 - 26.00	21.00 - 26.00	18.50-26.00
Wtd Avg Price	27.99	27.21	29.04	23.25	22.72	23.02
Volume Traded	1,300	1,371	1,260	3,146	2,778	4,095
Volume Exported	1,140	1,051	1,070	571	979	694
20% or More						
Price Range	-	-	-	24.00	-	22.00-22.50
Wtd Avg Price	-	-	-	24.00	-	22.25
Volume Traded	-	-	-	82	-	82
Volume Exported	-	-	-	-	-	-

Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Dec 2014	Nov 2014	Dec 2013	Dec 2014	Nov 2014	Dec 2013
15% or Less						
Wtd Avg Price	28.00	28.00	32.00	26.60	26.74	27.82
Volume Traded	200	162	80	612	469	449
Volume Exported	-	162	-	-	-	-
15-20%						
Wtd Avg Price	27.26	28.15	28.93	22.58	22.70	23.21
Volume Traded	7,561	6,732	6,021	11,791	11,574	11,454
Volume Exported	6,241	6,372	5,541	4,651	3,386	2,856
20% or More						
Wtd Avg Price	-	-	-	21.33	21.00	22.00
Volume Traded	-	-	-	245	245	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)



NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 09 JANUARY 2015.

The market for bulk parts is steady to weak. Demand was light. Offerings moderate. White meat and white trims market is steady to weak. Demand light. Offerings moderate. The market on thigh meat was steady to weak. Demand and offerings was light to moderate. Mechanically separated turkey market was steady. Demand and offerings light to moderate. Trading slow on all items. For domestic: fresh full cut wings 59-61 cents, fresh tom necks 55-57 cents fresh scapula 213-219.5 cents, fresh wing meat 133 cents, frozen grade A breast non basted 12-16 lbs. 221 cents, 20-24 lbs. 224 cents and fresh whole tenders 285 cents delivered.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, JANUARY 09, 2015						
DRUMSTICKS, TOMS		R	77.50	80	78.33	120
WINGS FULL-CUT - TOMS	66.00		66.00	432	65.08	780
WINGS, V-TYPE, TOM TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		R	28.00	40	27.00	80
THURSDAY, JANUARY 08, 2015						
DRUMSTICKS, TOMS	77.00-78.00		77.50	80		
WINGS FULL-CUT - TOMS	61.00-65.00		63.00	240		
WINGS, V-TYPE, TOM TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	28.00		28.00	40		
WEDNESDAY, JANUARY 07, 2015						
DRUMSTICKS, TOMS		M	80.00	40		
WINGS FULL-CUT - TOMS	66.00		66.00	108		
WINGS, V-TYPE, TOM TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	26.00	40		
TUESDAY, JANUARY 06, 2015						
DRUMSTICKS, TOMS		M	80.00	40		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	26.00	40		
MONDAY, JANUARY 05, 2015						
DRUMSTICKS, TOMS	80.00		80.00	40		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	26.00		26.00	40		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.