



BROILER MARKET NEWS REPORT

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National Broiler Market-At-A-Glance

Whole broiler/fryer prices are steady to firm in Northeast, West and Midwest. Offerings are generally sufficient for current needs. Retail and food service demand is light to good, mostly moderate entering the weekend. Floor stocks are light to mostly moderate. Market activity is moderate to active. In the parts structure, movement was moderate overall. Prices are trending firm to higher for wings; steady for tenders and boneless skinless breast and steady to weak for dark meat cuts. Offerings of wings are tight with good movement. Tenders and boneless skinless breast are in close balance. Dark meat items are moderate to heavy with thigh meat legs and leg quarters noted as available and slow in clearing. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

National Whole Broiler/Fryer

	This Week		Last Week	
	Wtd Avg	1,000 lbs.	Wtd Avg	1,000 lbs.
Eastern				
Whole Body:	108.46	5,426	104.56	4,832
WOGS:	108.60	1,348	105.65	1,266
New York				
Whole Body:	106.01	1,317	103.12	1,365
Central				
Whole Body:	97.93	4,726	93.60	4,521
WOGS:	96.45	3,756	91.16	3,571
Chicago				
Whole Body:	98.51	2,700	94.03	3,065
Western				
Whole Body:	106.25	2,383	102.90	2,520
WOGS:	105.51	2,169	102.24	2,210
Los Angeles				
Whole Body:	104.43	1,673	101.01	1,570

Georgia Fob Dock or Equivalent Wtd Avg Prices

Monday Final	112.91	
Next Week Trading Quote.....	114.00	
Friday Prelim.....	113.41	
Confirmed Prelim. Wtd Avg price on ice-packed parts:		
Item	Wtd Avg (cents/lb.)	Vol (000 lbs.)
Line Run Tendens	199.50	1,482
Breasts - B/S	207.00	5,103
Breasts - Whole	129.50	830
Thigh Meat - B/S	146.00	551
Thighs	77.00	1,064
Drumsticks	71.50	1,150
Leg Quarters	52.50	7,207
Wings	155.50	3,334

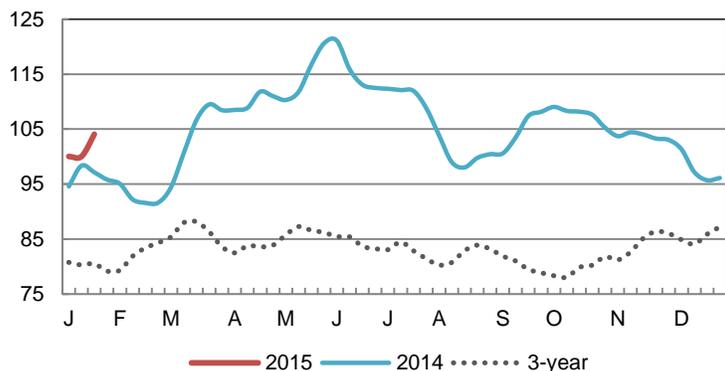
Data Source: Georgia Department of Agriculture, Poultry Market News Service

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	104.07	↑ 4.04	12,536
Last Week:	100.03		11,874
Last Year:	98.36	↑ 5.71	12,192

Monthly Composite Weighted Average

Dec	98.07	58,274
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Weekly Poultry Slaughtered Under Federal Inspection

(Preliminary) Week ending 3-Jan-15

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Duck
----- Thousands -----					
Head	133,157	1,016	1,246	2,262	427
Avg Wt	6.20	3.13	8.16	5.90	6.69
Last week	121,723	940	1,080	2,020	310
Same wk yr ago	128,712	1,374	1,297	2,671	486
Avg Wt	5.79	3.22	8.26	5.67	6.08
To-date/2014*	8,095,681	74,306	81,862	156,168	22,547
To-date/2013*	8,097,627	76,647	77,172	153,819	23,239
% Change YTD	0%	-3%	6%	2%	-3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	627,436	1,765	6,965	8,730	2,028
Last week	563,383	1,549	6,037	7,586	1,543
Same wk yr ago	566,384	2,411	7,392	9,803	2,113
To-date/2014*	36,257,458	129,674	455,527	585,201	108,999
To-date/2013*	35,760,559	132,231	418,476	550,707	111,629
% Change YTD	1%	-2%	9%	6%	-2%

Dressing %	76.0%	55.5%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 156.1 million head. Estimated U.S. slaughter for this period was 134.8 million head, or 21.3 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

Estimated U.S. Live Poultry Slaughter

Under Federal Inspection Week Ending 10-Jan-2015

Class	Current Week 1/10/2015 (1)	Previous Week 1/3/2015
Broiler/fryer	163,605 (2)	130,711
Light hens	1,800	1,100
Heavy hens	1,883	1,317
Total	167,288	133,128

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 10-Jan-15 is 154.6 million head compared to 130.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.9 million head or 9.3 million more than estimated available. For the week of 17-Jan-15 the estimated available is 152.0 million head.

Southern States Broiler Parts

f.o.b. dock or equivalent, iced-packed, prices shown are day of shipment (includes current and prior negotiations), trucklot and less than trucklot volume, cents per pound.

Item	Weekly	
	lbs. (000)	wtd. avg.
Breast - B/S	1,366	133.81
Tenderloins	608	144.25
Breast - Line Run	603	100.72
Front Halves	475	86.36
Legs	509	43.84
Leg Quarters (Bulk)	1,071	37.37
Leg Quarters (4/10)	962	44.72
Wings (Whole)	801	164.18
Wings (Cut)	688	173.39
Drumsticks	657	34.40
Thighs	319	54.87
B/S Thighs	502	111.20

Whole Body Index Based on Southern States Parts Trading -- f.o.b. dock.
 Range Today's Average 5-Day Average
 59.00 - 68.00 61.85 61.87

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

Northeast Broiler Parts

Ice packed broiler/fryer parts, delivered to first receivers in pool trucklot and trucklot quantities, cents per pound

Item	Weekly	
	wtd. avg.	lbs.
Breast - B/S	127.35	4,660,600
Tenderloins	145.61	1,012,400
Breast - With Ribs	118.27	290,315
Breast - Line Run	105.72	424,341
Legs	51.37	862,800
Leg Quarters (Bulk)	44.23	1,989,370
Drumsticks	50.95	703,825
Thighs	75.86	269,400
B/S Thighs	121.27	560,520
Wings (Whole)	177.75	1,205,040
Backs and Necks (Stripped)	18.00	34,960
Livers (5 Pound Tubs)	56.31	64,050
Gizzards (Hearts)	79.27	107,580

Includes New York City Metropolitan Area, Northern NJ, MA, CT, RI, and PA (Northeast Of Harrisburg).

* Today's negotiated sales as of 11:30 a.m.

** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

Midwest Region Broiler/Fryer Parts

Ice-packed pool trucklot and trucklot quantities, cents per pound
 Delivered to: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI

Week of 05-Jan-15 to 09-Jan-2015

Item	Price per lb.		Mostly
	9-Jan-15	05-Jan-15	
Breast - B/S	115.00 - 133.00	119.00 - 128.00	
Tenderloins	140.00 - 165.00	140.00 - 150.00	
Breast - Line Run	94.00 - 131.00	99.00 - 112.00	
Legs	54.00 - 61.00	-	
Leg Quarters (Bulk)	39.00 - 58.00	43.00 - 46.00	
Leg Quarters (4/10)	44.00 - 58.00	45.00 - 48.00	
Drumsticks	35.00 - 66.00	-	
Thighs	58.00 - 70.00	-	
B/S Thighs	114.00 - 130.00	-	
Wings (Whole)	157.00 - 183.00	158.00 - 170.00	
Backs & Necks (Stripped)	17.00 - 45.00	-	
Livers	25.00 - 49.00	-	
Gizzards (Hearts)	42.00 - 61.00	-	

Major Wholesale Markets – Mexico City

Cents per pound for the week ending January 02, 2015

Market	Whole Chickens	Breasts	Legs w/ Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	High 105.83	196.32	134.97	46.01	24.54	138.04
	Mostly 104.30	190.19	128.84	39.88	21.47	138.04
San Juan	Low 103.38	184.05	122.70	33.74	21.47	138.04
	High 104.30	196.32	134.97	42.95	24.54	138.04
	Mostly 104.30	190.19	128.84	36.81	21.47	138.04
New San Juan	Low 104.30	184.05	122.70	39.88	24.54	138.04
	High 106.75	199.39	138.04	49.08	27.61	138.04
	Mostly 104.30	193.25	131.90	42.95	24.54	138.04
Becerra	Low 104.30	187.12	125.77	42.95	24.54	138.04
	High 107.36	199.39	138.04	52.15	27.61	138.04
	Mostly 104.30	193.25	131.90	46.01	24.54	138.04

National Mechanically Separated Chicken

(f.o.b. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2- weeks.)

Prices of MSC are trending steady to weak on all fat contents. Demand into domestic and export channels is light to moderate. Supplies are moderate for current needs. Production schedules are back to normal following the holidays. Most new contracts are transitioning smoothly outside of a very few glitches. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak with trading levels between 10-13 cents FOB.

Weekly MSC Weighted Average Prices
(cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	9-Jan-15	Last Week	Last Year	9-Jan-15	Last Week	Last Year
15% or Less						
Price Range	-	-	-	25.00 - 27.00	25.00 - 27.00	27.00-28.00
Wtd Avg Price	-	-	-	26.60	26.43	27.75
Volume Traded	-	-	-	204	143	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	26.00 - 31.00	25.00 - 29.00	27.00-31.00	21.00 - 26.00	21.00 - 26.00	18.50-26.00
Wtd Avg Price	27.99	27.21	29.04	23.25	22.72	23.02
Volume Traded	1,300	1,371	1,260	3,146	2,778	4,095
Volume Exported	1,140	1,051	1,070	571	979	694
20% or More						
Price Range	-	-	-	24.00	-	22.00-22.50
Wtd Avg Price	-	-	-	24.00	-	22.25
Volume Traded	-	-	-	82	-	82
Volume Exported	-	-	-	-	-	-

Young Chickens Slaughtered Under Federal Inspection

Week ending 3-Jan-15

(Preliminary)

	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	Total
Head	32,207	45,660	26,567	28,723	133,157
Avg Live Wgt	3.84	5.50	7.05	9.17	6.20
% of total /1	24%	34%	20%	22%	100%
Comparisons					
Last week	34,804	34,959	26,087	25,873	121,723
Avg Live Wgt	3.65	5.50	7.01	9.27	6.09
% of total /1	29%	29%	21%	21%	100%
Year Ago 2/	36,191	41,558	26,803	24,160	128,712
Avg Live Wgt	3.46	5.34	6.78	8.93	5.79
% of total /1	28%	32%	21%	19%	100%
To date/2014*	2,109,995	2,829,670	1,561,112	1,594,904	8,095,681
To date/2013*	2,176,810	2,867,896	1,573,721	1,479,200	8,097,627
% Change YTD	-3%	-1%	-1%	8%	0%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

Est. U.S. Fryer Slaughter/Fryer Availability Comparison

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
11/29	125.5	154.4	81%	5.99
12/6	163.6	153.5	107%	6.10
12/13	158.6	155.9	102%	6.13
12/20	156.5	150.1	104%	6.03
12/27	123.2	153.5	80%	6.09
1/3	134.8	156.1	86%	6.20
Year to date	8195.8	8228.8	100%	
1/10		153.1		
1/17		150.9		

*Based on chick placements 6 to 7 weeks earlier.

Fast Food and Food Service Sizes

Live weight	RTC WOG's weight	Head (000)	% of Total Slaughter
3.60 lbs & lighter	Under 2.5 lbs.	5,915	4.44%
3.61 - 3.80 lbs.	2.5 - 2.63 lbs.	8,608	6.46%
3.81 - 4.00 lbs.	2.63 - 2.75 lbs.	11,255	8.45%
4.01 - 4.25 lbs.	2.75 - 2.9 lbs.	6,430	4.83%
Totals:		32,208	24.19%

Estimated Slaughter Of Broiler-Fryers

	Estimated (1,000)	Actual (1,000)	Avg Wt	Actual (1,000)	Avg Wt
	01/09	01/08	01/07	01/06	01/07
AL	4,206	3,556	3,453	3,364	5.90
AR	5,633	4,782	4,771	4,743	6.04
Delmarva	2,081	2,259	2,247	2,235	6.28
KY-LA-TN	2,691	2,547	2,430	2,422	5.11
MS	2,925	2,769	2,789	2,692	6.42
NC	3,477	2,930	2,942	2,893	7.81
TX	2,480	2,349	2,309	2,348	6.27
Total	23,493	21,192	20,941	20,697	6.26
Mon-Fri	108,802	(A)			88,563
Saturday	2,661	(included in total for date shown)			7,493

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 09-Jan-15 and 10-Jan-15 is estimated to be 35,754,000 head down 11.60 percent from a week ago and down 2.5 percent from a year ago. (Last week 40,444,000, last year 36,660,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 10-Jan-15 is estimated to be 163,841,000 head up 23.04 percent from a week ago, and up 4.83 percent from a year ago. (Last week 133,157,000, last year 156,287,000)

Actual data incorporated when available.

Eastern Region Misc. Poultry For delivery the week of January 5, 2015

Ducklings: Prices negotiated by first receivers, U.S. Grade A, 4-5 lbs., delivered in trucklot & pool trucklot quantities, cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

Roasters: Prices negotiated by first receivers, U.S. Grade A & Plant Grade, 5 lbs. & up, delivered, cents/lb.

	Range	Mostly
Ice Packed (12/Box)	76.00-96.00	77.00-91.00
Vacuum Packed (6-9/Box)	81.00-98.00	87.00-95.00

Squabs: NY area wholesale prices, frozen, Plant Grade, dollars/dozen, 1-10 boxes

11 oz. 93.96- 112.59 **13 oz.** 102.87- 129.60 **15 oz.** 111.78- 137.70
Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,WV

Central Region Ducklings This Prices remain steady. Demand is fairly good

to good as buyers work to secure product for the Chinese New Year. Supplies are light to moderate. Processing schedules are varied due to severe winter weather affecting some areas. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Prices negotiated by first receivers for U.S. Grade A delivered in trucklot & pool trucklot quantities, 4-5 lbs., cents/lb.

Week of January 5, 2015

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

National Fowl Market

Live Spent Heavy Fowl

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0- 23.0	14.33

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

Live Spent Light Fowl: **Majority price** (cents/head) for removal: **0-7**

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV; North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI; South Central = AR, CO, KS, LA, MO, NM, OK, TX.

Ready-to-Cook Midwest Region Negotiated Prices to First Receivers (cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

Live Fowl Auctions - 01-06-15

All Papers Required To Sell All Out Of State Poultry

Hackettstown, NJ

Heavy Fowl each:	Price Range	Avg
per pound:	1.25 9.50	2.75

Graystone Small Animal, Manheim, PA

Red Fowl 5-6 lbs:	1.50	1.60	per pound
4-5 lbs:	1.05	1.20	per pound
Crossbred Fowl 5-9 lbs:	1.60	2.10	per pound

Delmarva Broiler/Fryer Market US Grade A

Date	Production (000) Actual Slaughter	Live Weight
12/29	2,272	6.54
12/30	2,244	6.32
12/31	1,427	6.26
01/01	Holiday	
01/02	4,127	6.53
Weekly	10,070	6.41

(A) Not released to avoid disclosing individual operations

Cattle/Hog Weekly Estimated Slaughter Under Federal Inspection (in 000's)

W/E	01/10/15	01/03/15	% chg	01/11/14	% chg
Cattle	538	452	+19	573 ¹	-06
Hogs	2,163	1,998	+08	2,089 ¹	+04

¹ Actual data incorporated when available.

Totals adjusted to reflect USDA, NASS revisions.

Broiler Hatchery

Week Ending 12/27/2014

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	Dec 27, 2014 (1,000 eggs)	Jan 03, 2015	Dec 27, 2014 (1,000 chicks)	Jan 03, 2015
AL.....	27,757	28,313	21,925	22,493
AR.....	21,989	21,765	19,483	18,911
DE.....	4,736	4,758	4,775	5,786
FL.....	1,224	1,223	1,328	1,342
GA.....	34,472	34,512	26,889	27,011
KY.....	7,942	7,942	6,135	6,079
LA.....	3,848	3,848	3,307	3,352
MD.....	7,924	7,874	6,496	5,918
MS.....	17,828	17,632	14,415	14,985
MO.....	8,114	8,143	5,927	6,551
NC.....	20,702	20,984	16,540	16,730
OK.....	6,189	6,270	4,980	4,831
PA.....	4,324	4,265	4,024	3,694
SC.....	5,574	5,147	5,124	4,398
TX.....	15,036	14,967	11,329	11,759
VA.....	6,455	6,634	5,069	5,215
CA, TN, & WV.....	12,505	11,758	10,358	11,438
19 State Total.....	206,619	206,035	168,104	170,493
Percent of Prev. Year	103	103	102	104
Other States	8,086	8,005	6,393	6,324
United States	214,705	214,040	174,497	176,817

Broiler-Type Eggs Set in the United States Total Up 3 Percent

Hatcheries in the United States weekly program set 214 million eggs in incubators during the week ending January 3, 2015, up 3 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending January 3, 2015, up 3 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2015	% PY
Eggs Set	214,040	103

Broiler-Type Chicks Placed in the United States Total Up 4 Percent

Broiler growers in the United States weekly program placed 177 million chicks for meat production during the week ending January 3, 2015, up 4 percent from a year ago. Broiler growers in the 19 State weekly program placed 170 million chicks for meat production during the week ending January 3, 2015, up 4 percent from the year earlier. Cumulative placements from December 29, 2013 through January 3, 2015 for the United States were 9.11 billion. Cumulative placements were up 1 percent from the same period a year earlier.

United States Total (1,000 chicks)	2015	% PY
Chicks Placed	176,817	104

Source: USDA, NASS

Weekly Fryers Available For Marketing

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 14-Feb-15 is estimated at 155.9 million head. This compares to 155.9 million head the previous week and to 154.2 million head the same week a year ago, when the slaughter was 122.0 million head and the national weighted average price was 94.58 cents per pound.

U.S./Canadian Live Poultry Slaughtered Under Inspection

Week Ending Dec 27, 2014 (Preliminary)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	940	1,080	2,020
Last Week	1,790	1,767	3,557
Same week yr ago	896	706	1,602
To-date/2014*	73,290	80,616	153,906
To-date/2013*	75,635	76,341	151,976

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	34	0	34
Last Week	561	0	561
Same week yr ago	136	0	136
To-date/2014*	18,805	0	18,805
To-date/2013*	17,147	0	17,147

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl Slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	974	1,080	2,054
Last Week	2,351	1,767	4,118
Same week yr ago	1,032	706	1,738
To-date/2014*	92,095	80,616	172,711
To-date/2013*	92,782	76,341	169,123

*Note: Year to-date totals reflect comparable time periods.

Weekly Cold Storage Holdings

Processed other Poultry (000) lbs.

Selected Centers, Inc.	Gov't Stocks
AM 01/05/15	58,843
AM 12/01/14	43,707
CHG	15136
PCT CHG	35%

Cold Storage Holdings

Processed other Poultry (000) lbs.

Pacific without Denver	01/05/15	12/29/14	01/06/14
Pacific Coast	3768	3973	7516
Los Angeles	863	895	1831

Fresh Beef Cuts - FOB Negotiated

Choice Cuts	Price Range	Wtd Avg
112A 3 Rib, ribeye, bnls, heavy	618.39 721.00	627.63
168 3 Round, top inside round	296.77 312.75	305.81
180 3 Loin, strip, bnls, 0x1	602.00 655.90	630.60

Gb - Steer/Heifer Source - 10 lb. Chub Basis - Coarse And Fine Grind

Ground Beef 81%	272.13 297.73	285.08
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Fresh Pork Cuts - FOB Negotiated

	Wtd Avg
Loin - 1/8 Trimmed Loin VAC Bnls CC Strap-on	123.92 160.20
Butt - 1/8 Trim Steak Ready Butt Vac	137.44
Sparerib - Trmd Sparerib - MED	164.18