



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry and Grain Market News

Canada

The United States (U.S.) continues to export mostly broiler meat to Canada when comparing poultry products during recent January-October time frames. From January-October 2014 82% of U.S. poultry product exports to Canada was broiler meat compared to 70% in 2004 for the same time frame. So far for 2014 U.S. exports of egg products is the only poultry category that has increased above 2013 while the other categories have declined for the January-October time frame.

**U.S. Poultry Product Exports to Canada
January-October Comparisons
(Metric Tons)**

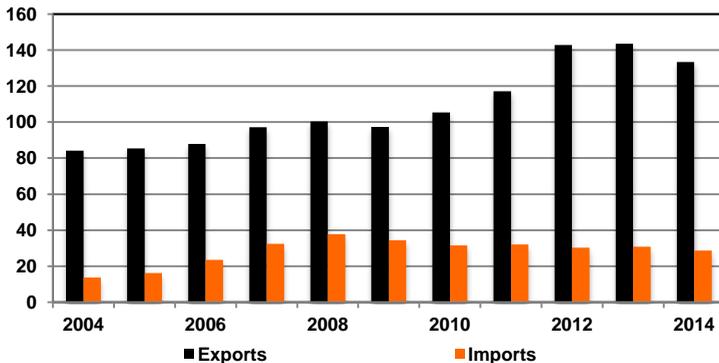
	2010	2011	2012	2013	2014	%**
Broiler Meat	105,400	117,191	142,776	143,577	133,470	-7
Other Poultry Meat	27,767	20,189	14,990	13,433	11,260	-16
Egg Products	5,608	3,753	4,633	6,540	10,517	+61
Turkey Meat	6,250	8,686	12,338	9,321	7,721	-17
Total*	145,025	149,819	174,736	172,872	162,969	-6

*May Not Total Due To Rounding; **2014 % Change From 2013

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

U.S. poultry product imports of fresh and frozen whole fowl and fowl cuts, fresh and frozen whole turkeys and turkey cuts, and egg products continued to be dominated by Canada. Total U.S. imports from Canada for January-October 2014 on fresh and frozen whole and cut fowls are down 7%, fresh and frozen whole and cut turkeys up 39%, and egg products 2% higher than the same period in 2013.

**U.S. Broiler Meat Exports to Canada
& Total U.S. Whole Fowl And Fowl Cut Imports from Canada
January-October Comparisons
(1,000 Metric Tons)**



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

On December 1, 2014 avian influenza (AI) was identified on a turkey farm in British Columbia. On December 4, 2014 the AI outbreak was confirmed as highly-pathogenic H5N2. The virus contains segments from the Eurasian H5N8 virus, including the H5 gene and segments from North American viruses, including the N2 gene. This is the first time a European high pathogenic virus has cause an AI outbreak in poultry in North America. In order to help prevent the spread of the virus the Canadian Government has established a control zone in British Columbia with movement of captive birds, poultry products and by-products, and material that has come in contact with captive birds in and out of the zone requiring a permit.

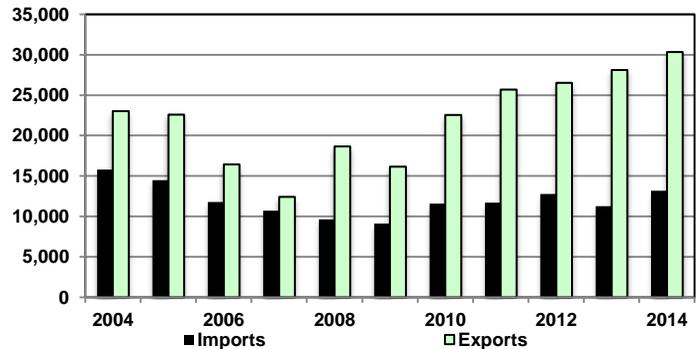
Email: DESM.LPGMN@ams.usda.gov TEL 515.284.4460 FAX 515.284.4231 website: <http://www.ams.usda.gov/lpsmarketnewspage>

Low pathogenic AI outbreaks in Canada have occurred in Manitoba in 2010 and British Columbia in 2009. The most serious outbreak happened in 2004 in British Columbia resulting the destruction of 15-17 million birds.

To date 11 farms in British Columbia have been affected by the outbreak, or over 245,000 birds. British Columbia in 2013 had 337 chicken producers, 64 turkey producers, 38 hatching egg producers and 133 egg producers. So far the AI outbreak has affected less than 1% of Canada's poultry production.

Sources: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service; Canadian Food Inspection Agency, Government of Canada; The Poultry Site; various new sources

**U.S. Live Poultry Imports From Canada
& Exports to Canada January-October Comparisons
(Thousand Number)**



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

**Canada Poultry Production Comparisons
(Thousand Head)**

	2009	2010	2011	2012	2013
Chickens	638,647	641,751	638,862	643,240	647,450
Turkeys	21,590	20,505	20,709	20,722	21,517
Total	660,237	662,256	659,571	663,962	668,967

Source: Statistics Canada, Government of Canada

**Canada Poultry Production Summary for 2013
Province Ranking By Number of Producers**

Chicken	Turkey	Hatching Egg Producers	Egg Producers
Ontario 1,012	Ontario 176	Ontario 72	Ontario 325
Quebec 758	Quebec 136	B.C.** 52	Alberta* 156
B.C.** 337	B.C.** 64	Quebec 38	Manitoba 155
Alberta* 230	Manitoba 58	Alberta* 32	B.C.** 133
Manitoba 114	Alberta** 44	Manitoba 24	Quebec 115
N.S.*** 88	N.S.*** 19	Sask.**** 10	Sask.**** 77
Sask.**** 68	N.B.***** 18	N.S.*** 6	N.S.*** 24
N.B.***** 37	Sask.*** 12	N.B.***** 4	N.B.***** 17
P.E.I.***** 8	P.E.I.***** 0	P.E.I.***** 0	P.E.I.***** 8
N.F.L.***** 8	N.F.L.***** 0	N.F.L.***** 0	N.F.L.***** 7
Total 2,660	527	238	1,017

*Alberta data excludes Hutterite colonies; **British Columbia; ***Nova Scotia; ****Saskatchewan; *****New Brunswick; *****Prince Edward Island; *****Newfoundland

Source: Agriculture and Agri-Food Canada, Government of Canada

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	47	0	6,567	2,220
Frozen	0	0	39	40
Dried	40	0	1,213	159
Total	87	0%	7,819	2,419

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	47	11	5,966	6,180
Frozen	0	38	1,478	1,359
Dried	0	0	241	51
Total	47	49	7,685	7,590

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Jumbo	0	0	0	0
Extra Large	6,104	780	198,020	172,176
Large	21,500	0	475,977	321,104
Medium	0	0	23,251	26,925
Ungraded	34,114	672	1,165,059	504,320
Misc	0	0	28,042	3,720
Total	61,718	1,452	1,890,349	1,028,245

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Dec 13, 2014 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	1,790	1,767	3,557
Last Week	1,598	1,524	3,122
Same week yr ago	1,728	1,360	3,088
To-date/2014*	72,350	79,536	151,886
To-date/2013*	74,739	75,635	150,374

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	561	0	561
Last Week	551	0	551
Same week yr ago	629	0	629
To-date/2014*	18,771	0	18,771
To-date/2013*	17,011	0	17,011

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
-----Thousands-----			
Head	2,351	1,767	4,118
Last Week	2,149	1,524	3,673
Same week yr ago	2,357	1,360	3,717
To-date/2014*	91,121	79,536	170,657
To-date/2013*	91,750	75,635	167,385

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

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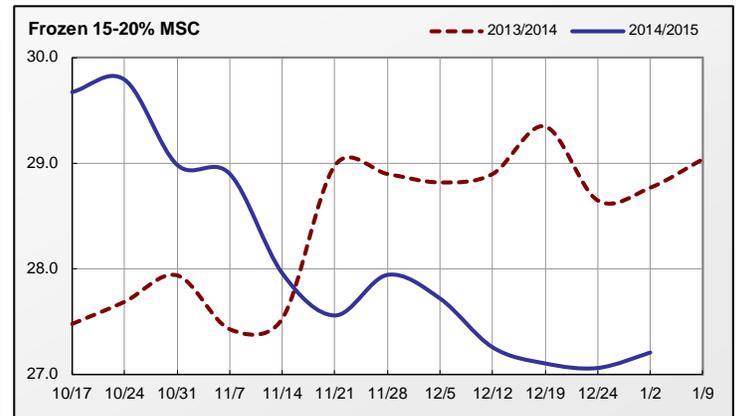
*Note: Year to-date totals reflect comparable time periods.

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are mixed, mostly light to moderate. The marketplace is a mix of activity for the holidays with varying production and further processing schedules amongst sellers and buyers. Many are preparing and hoping for smooth transitions to new contracts. Few contract negotiations persist, though most have concluded on either a formula basis or at flat rates that are similar to lower than the previous year. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Prices of frames are steady to weak with trading levels between 9-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

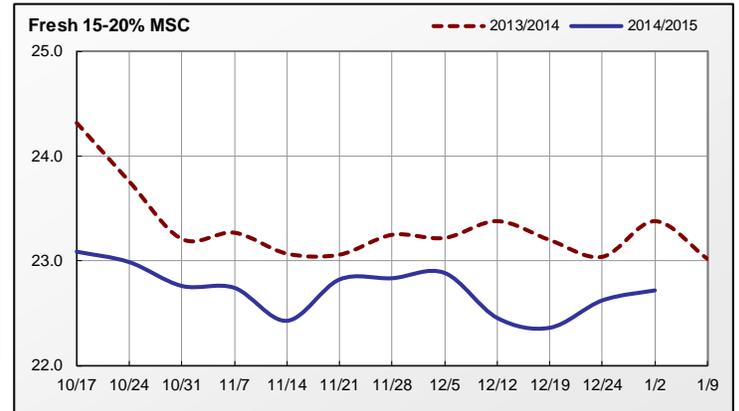
Fat Content	Frozen			Fresh		
	2-Jan-15	Last Week	Last Year	2-Jan-15	Last Week	Last Year
15% or Less						
Price Range	-	-	32.00	25.00 - 27.00	27.00	26.00-28.00
Wtd Avg Price	-	-	32.00	26.43	27.00	27.50
Volume Traded	-	-	40	143	122	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	25.00 - 29.00	25.00 - 29.00	27.00-31.00	21.00 - 26.00	20.00 - 25.00	20.00-27.00
Wtd Avg Price	27.21	27.06	28.77	22.72	22.62	23.38
Volume Traded	1,371	1,990	1,430	2,778	2,978	3,427
Volume Exported	1,051	1,510	1,030	979	1,428	408
20% or More						
Price Range	-	-	-	-	-	22.00
Wtd Avg Price	-	-	-	-	-	22.00
Volume Traded	-	-	-	-	-	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Dec 2014	Nov 2014	Dec 2013	Dec 2014	Nov 2014	Dec 2013
15% or Less						
Wtd Avg Price	28.00	28.00	32.00	26.60	26.74	27.82
Volume Traded	200	162	80	612	469	449
Volume Exported	-	162	-	-	-	-
15-20%						
Wtd Avg Price	27.26	28.15	28.93	22.58	22.70	23.21
Volume Traded	7,561	6,732	6,021	11,791	11,574	11,454
Volume Exported	6,241	6,372	5,541	4,651	3,386	2,856
20% or More						
Wtd Avg Price	-	-	-	21.33	21.00	22.00
Volume Traded	-	-	-	245	245	245
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 JANUARY 2015.

The market for bulk parts is steady to weak. Demand was light. Offerings was light to moderate. The market on white meat and white trims is steady to weak. Demand light. Offerings light to moderate. Trading seasonally slow on all items. For domestic: fresh scapula 213-219 cents, fresh wing meat 133-135 cents, frozen tails 57 cents and frozen grade A breast non basted 215 cents delivered. For export: fresh tom drums 83 cents delivered to the Border.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, JANUARY 02, 2015						
DRUMSTICKS, TOMS	78.00		78.00	40	78.00	40
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	26.00		26.00	54	26.00	54

THURSDAY, JANUARY 01, 2015

DRUMSTICKS, TOMS
WINGS FULL-CUT - TOMS
WINGS, V-TYPE, TOM
TAILS
MECHANICALLY SEPARATED 2/
THIGH MEAT - FROZEN

No Trading Reported Due to New Year's Day Holiday.

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
WEDNESDAY, DECEMBER 31, 2014				
DRUMSTICKS, TOMS		W	78.63	320
WINGS FULL-CUT - TOMS		W	66.05	114
WINGS, V-TYPE, TOM		W	101.00	54
TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
TUESDAY, DECEMBER 30, 2014				
DRUMSTICKS, TOMS		W	78.63	320
WINGS FULL-CUT - TOMS		W	66.05	114
WINGS, V-TYPE, TOM		W	101.00	54
TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
MONDAY, DECEMBER 29, 2014				
DRUMSTICKS, TOMS		W	78.63	320
WINGS FULL-CUT - TOMS		W	66.05	114
WINGS, V-TYPE, TOM		W	101.00	54
TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.