



INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry and Grain Market News

U.S. Shell Egg and Egg Product Exports

Total U.S. shell egg exports, including hatching eggs, were down 2% for January-October 2014 compared to the same period in 2013. Fresh chicken egg exports increased 2% while fresh bird egg exports fell 51% over the same period. A 36% decline in fresh chicken egg exports to Mexico were offset a 105% increase to Canada. Hatching egg exports were up 11% for chicken eggs, unchanged for bird eggs. Exports for processed/cooked bird eggs fell 32%. Chicken hatching egg exports to Canada grew 78%, exports to Mexico were up 10%.

U.S. Exports Shell Eggs in '000 dozens

HS Code	Product	2012	2013	Jan-Oct		% Chg
				2013	2014	
40721	Chicken eggs, fresh	107,636	162,473	134,357	136,643	2
40711	Chicken eggs/hatch	45,900	46,675	38,321	42,379	11
40729	Bird eggs fresh	18,207	24,075	21,754	10,576	-51
40719	Bird eggs/hatch	11,163	21,326	17,863	17,919	0
40790	Bird eggs, pr/ck	1,400	1,429	1,040	706	-32
World Total		184,306	255,977	213,336	208,223	-2

Fresh Chicken Egg Exports (HS 040721) to Select Countries in '000 dozen

	2012	2013	Jan-Oct		% Chg
			2013	2014	
Mexico	15,696	56,419	52,412	33,766	-36
Hong Kong	44,504	48,787	42,438	41,608	-2
Canada	26,087	39,201	24,381	49,865	105
World Total	107,636	162,473	134,357	136,643	2

Chicken Hatching Egg Exports (HS 040121) to Select Countries in '000 dozen

	2012	2013	Jan-Oct		% Chg
			2013	2014	
Mexico	3,178	2,676	2,234	2,454	10
Canada	7,364	11,572	9,097	16,161	78
Trinidad and Tobago	10,992	10,956	9,137	9,150	--
World Total	45,900	46,675	38,321	42,379	11

Egg products exports were up 8% for the period, driven by increased exports of dried yolk (+60%) and liquid/frozen albumen (+47%). Dried egg yolk exports were higher to Japan (+96%) and Germany (+81%). Liquid/frozen exports rose 9%; increased exports to Canada (+82%) more than made up for declines to Mexico (-30%) and the Netherlands (-38%).

U.S. Exports of Egg Products in MT

HS Code	Product	2012	2013	Jan-Oct		% Chg
				2013	2014	
40819	Egg Yolk, fr/fz/ck	16,727	18,498	15,254	15,104	-1
40891	Whole eggs, dried	9,748	10,493	8,952	8,386	-6
40899	Whole eggs, fr/fz	7,680	10,000	8,019	8,770	9
350219	Egg albumen, not dried	2,997	5,333	3,675	5,404	47
350211	Egg albumen, dried	3,554	4,089	2,574	2,536	-1
40811	Egg yolks, dried	5,195	3,596	2,878	4,594	60
World Total		45,901	52,009	41,351	44,794	8

Dried Yolk Exports (HS 040811) to Select Countries in MT

	2012	2013	Jan-Oct		% Chg
			2013	2014	
Japan	1,185	1,109	912	1,784	96
Sweden	446	443	412	345	-16
Korea, South	494	433	399	337	-16
Germany	955	325	254	459	81
World Total	5,195	3,596	2,878	4,594	60

Liquid/Frozen Yolk Exports (HS 040819) to Select Countries in MT

	2012	2013	Jan-Oct		% Chg
			2013	2014	
Japan	7,780	7,731	6,501	5,342	-18
Mexico	3,599	7,375	5,821	7,123	22
Korea, South	1,056	641	586	655	12
World Total	16,727	18,498	15,254	15,104	-1

Dried Whole Egg Exports (HS 040891) to Select Countries in MT

	2012	2013	Jan-Oct		% Chg
			2013	2014	
Mexico	476	3,295	2,836	2,225	-22
Canada	1,335	1,916	1,636	2,930	79
Netherlands	188	137	95	63	-34
Hong Kong	7	52	52	41	-21
World Total	9,748	10,493	8,952	8,386	-6

Liquid/Frozen Whole Egg Exports (HS 040890) to Select Countries in MT

	2012	2013	Jan-Oct		% Chg
			2013	2014	
Mexico	1,383	2,242	1,741	1,223	-30
Canada	1,134	1,642	1,194	2,172	82
Netherlands	325	1,082	1,062	659	-38
Hong Kong	1,092	1,058	898	1,026	14
World Total	7,680	10,000	8,019	8,770	9

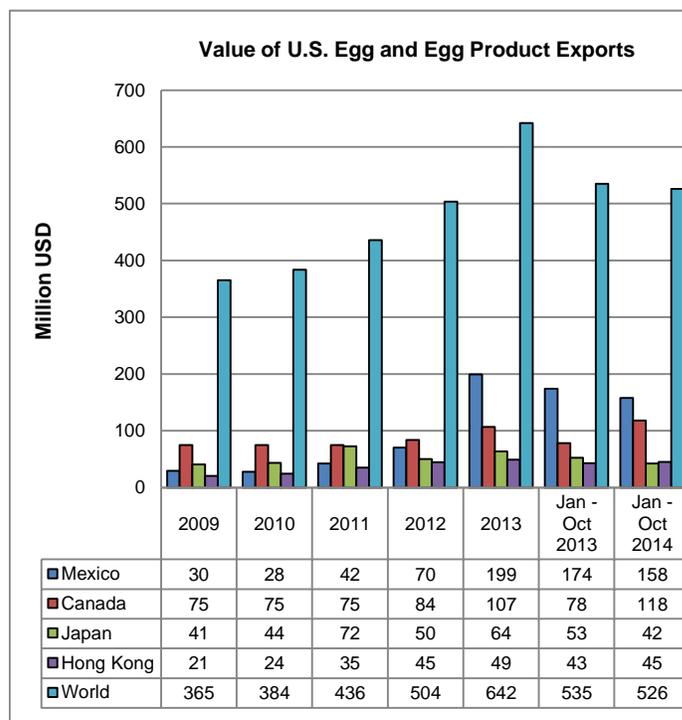
Dried Albumen Exports (HS 350211) to Select Countries in MT

	2012	2013	Jan-Oct		% Chg
			2013	2014	
Japan	940	1,354	323	665	106
Israel(*)	454	554	452	85	-81
Canada	547	479	410	104	-75
Mexico	262	385	324	498	54
World Total	3,554	4,089	2,574	2,536	-1

Liquid/Frozen Albumen Exports (HS 350219) to Select Countries in MT

	2012	2013	Jan-Oct		% Chg
			2013	2014	
Canada	2,111	4,649	3,057	4,900	60
Hong Kong	235	277	243	168	-31
Mexico	163	185	176	214	21
World Total	2,997	5,333	3,675	5,404	47

Mexico, Canada, Japan and Hong Kong are the top export markets for U.S. egg and egg products by value. In 2013 these four countries accounted for 65% of total exports; for January - October 2014 they account for 69% of total egg and egg product exports.



Data Source: U.S. Census Bureau Trade Data

INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	47	0	6,567	2,220
Frozen	0	0	39	40
Dried	40	0	1,213	159
Total	87	0%	7,819	2,419

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	47	11	5,966	6,180
Frozen	0	38	1,478	1,359
Dried	0	0	241	51
Total	47	49	7,685	7,590

INSPECTED SHELL EGGS

U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Jumbo	0	0	0	0
Extra Large	6,104	780	198,020	172,176
Large	21,500	0	475,977	321,104
Medium	0	0	23,251	26,925
Ungraded	34,114	672	1,165,059	504,320
Misc	0	0	28,042	3,720
Total	61,718	1,452	1,890,349	1,028,245

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION

Week Ending Dec 13, 2014 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,598	1,524	3,122
Last Week	1,429	1,758	3,187
Same week yr ago	1,649	1,568	3,217
To-date/2014*	70,560	77,769	148,329
To-date/2013*	73,011	74,275	147,286

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	551	0	551
Last Week	449	0	449
Same week yr ago	229	0	229
To-date/2014*	18,210	0	18,210
To-date/2013*	16,382	0	16,382

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	2,149	1,524	3,673
Last Week	1,878	1,758	3,636
Same week yr ago	1,878	1,568	3,446
To-date/2014*	88,770	77,769	166,539
To-date/2013*	89,393	74,275	163,668

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

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NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending mostly steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy for current needs. The spot marketplace is a mix of activity as buyers prepare for the holidays differently. Spot MSC and frames continue to be available and slow to clear. Negotiations for 2015 contracts continue with more confirmations for both domestic and export channels at either formula pricing or at flat prices at similar to lower levels than last year. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with trading levels between 9-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	19-Dec-14	Last Week	Last Year	19-Dec-14	Last Week	Last Year
15% or Less						
Price Range	-	-	-	27.00	25.00 - 27.00	28.00
Wtd Avg Price	-	-	-	27.00	26.20	28.00
Volume Traded	-	-	-	122	204	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	25.00 - 29.00	25.00 - 30.00	27.00-31.00	20.00 - 25.00	21.00 - 25.00	20.00-26.00
Wtd Avg Price	27.11	27.26	29.35	22.36	22.46	23.20
Volume Traded	2,090	1,866	1,405	2,652	3,223	3,386
Volume Exported	1,650	1,546	1,165	775	1,306	1,020
20% or More						
Price Range	-	-	-	22.00	22.00	22.00
Wtd Avg Price	-	-	-	22.00	22.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-

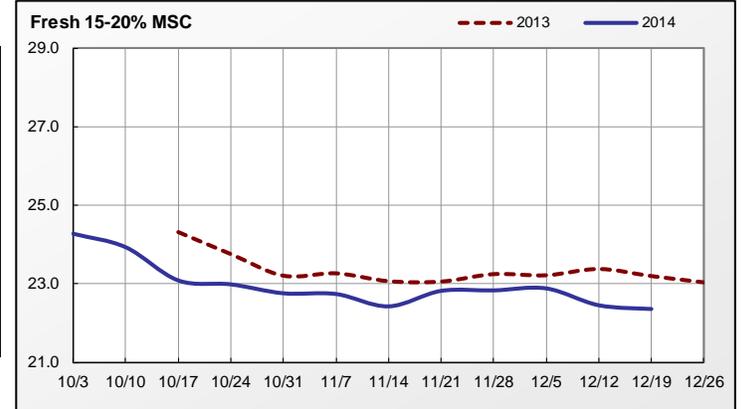
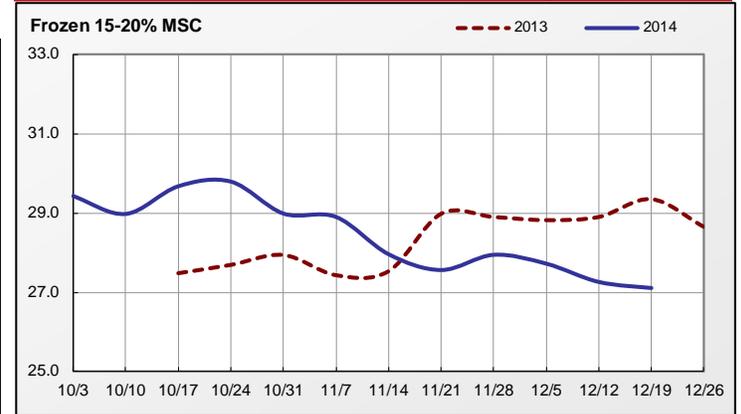
Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Nov 2014	Oct 2014	Nov 2013	Nov 2014	Oct 2014	Nov 2013
15% or Less						
Wtd Avg Price	28.00	28.00	32.50	26.74	27.65	27.53
Volume Traded	162	108	80	469	469	734
Volume Exported	162	108	-	-	-	-
15-20%						
Wtd Avg Price	28.15	29.33	28.01	22.70	23.47	23.17
Volume Traded	6,732	9,129	10,769	11,574	13,056	14,982
Volume Exported	6,372	8,529	9,449	3,386	3,264	2,489
20% or More						
Wtd Avg Price	-	-	-	21.00	21.63	22.00
Volume Traded	-	-	-	245	326	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)

*2013 Graph Data for 10/3 thru 10/17 is not available due to 2013 Government Shutdown Furlough.



NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 19 DECEMBER 2014.

The market for hen and tom bulk parts was steady. Demand light for tom and hen parts. Offerings light to moderate. White meat and white trim was steady to weak. Demand light. Offerings in a full range, light to heavy. Thigh meat market was steady to weak. Demand light. Offerings light to moderate. Trading slow for all parts and meats. For domestic: fresh wing meat 133-135 cents, fresh scapula 213-219 cents, frozen MST 17 cents pet food, frozen tails 57 cents, fresh full cut wings 69 cents, fresh tom necks 66 cents, fresh tails 55 cents, fresh breast trim 175 cents, grade A breast non basted 12-16 lbs. 221 cents and 20-22 lbs. 225 cents delivered. For export: fresh tom drums 86 cents delivered to Border.

EXPORT TRADING

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
FRIDAY, DECEMBER 19, 2014						
DRUMSTICKS, TOMS	85.00		85.00	180	85.00	180
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/		T	26.57	94	26.57	94
THIGH MEAT - FROZEN		R	156.26	94	154.51	202
THURSDAY, DECEMBER 18, 2014						
DRUMSTICKS, TOMS		R	90.17	240		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/		T	26.57	94		
THIGH MEAT - FROZEN	152.00-162.00		156.26	94		
WEDNESDAY, DECEMBER 17, 2014						
DRUMSTICKS, TOMS		R	90.17	240		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/		T	26.57	94		
THIGH MEAT - FROZEN		T	153.00	108		
TUESDAY, DECEMBER 16, 2014						
DRUMSTICKS, TOMS		R	90.17	240		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/	26.00-27.00		26.57	94		
THIGH MEAT - FROZEN	152.00-154.00		153.00	108		
MONDAY, DECEMBER 15, 2014						
DRUMSTICKS, TOMS						
WINGS FULL-CUT - TOMS		R	90.17	240		
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/						
THIGH MEAT - FROZEN						

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.