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Beginning on January 2, 2015 Livestock, Poultry and Grain Market News (LPGMN) will be revising this report in both content and release frequency. The report will still contain all of the information that it currently does but will only be released once per week, on Friday. This report will also include additional turkey information that was previously being released on other reports. LPGMN is making these changes to ensure that the data we provide is easier for users to access, to ensure that we have more timely releases of the information that we provide, and also to reduce the duplicate release of information. If you currently receive this report through email you will still be receiving it after the changes are put into place, we do not anticipate any gaps in service because of these changes.

If you have any questions or comments on these proposed changes, please contact Jason Karwal at 515-284-4471 - [Jason.Karwal@ams.usda.gov](mailto:Jason.Karwal@ams.usda.gov) or Annie Terry 404-562-5850 - [Annie.Terry@ams.usda.gov](mailto:Annie.Terry@ams.usda.gov).

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The fresh whole turkey market is steady at best. The frozen hen and 16-24 lb. tom market is steady to weak in response to lower trending offerings and sales are reported with some sellers attempting inventory clearance by years' end. Fresh whole turkey demand light to fair, mostly light. Frozen hen and 16-24 lb. tom demand very light to light. Offerings of fresh whole turkeys light to moderate. Frozen hen and 16-24 lb. tom offerings mixed ranging very light to moderately heavy for the limited buyer interest. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 93.00-110.00 cents fob and 16-24 lb. toms 93.00-110.00 cents fob for current domestic deliveries. Frozen trading slow from current production (not re-sales) on frozen basted equivalent hens and 16-24 lb. toms at 93.50-108.50 cents fob.

The market on white meat and white trims is steady to weak. Demand light. Offerings light to moderate, instances moderately heavy. The market on institutional sized breasts is steady. Demand light to fair. Offerings light to moderate. The market on tom bulk parts is steady to weak with offering prices unchanged to lower. The market on hen 2-joint wings is steady to firm, balance of hen bulk parts steady. Demand light to fair, best on hen bulk parts. Offerings of tom bulk parts moderate and hen bulk parts very light to light. The market on thigh meat is steady to weak. Demand light. Offerings light to moderate. Trading slow.

### EXPORT MARKET HIGHLIGHTS

Trading slow. The market is steady to weak with frozen thigh meat reported at lower trending prices. Demand light. Offerings light to moderate.

### NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 16-Dec-2014.

The market for hen bulk parts remain steady with hen two joints firm. Tom bulk parts was steady to barely steady. Demand light for tom parts and moderate for hen parts. Offerings light to moderate. White meat and white trim was steady to weak. Demand light. Offerings light to heavy. Thigh meat market was steady to weak. Demand light. Offerings light to moderate. Trading slow for all parts and meats. For domestic: frozen tails 54-55 cents delivered. For export: frozen livers 30-32 cents delivered to port.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	177.14	35
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	89.00		89.00	40
DRUMSTICKS, TOM--FRESH		M	92.00	160
DRUMSTICKS, HEN		F	115.00	10
WINGS, FULL-CUT, TOM	72.00		72.00	40
WINGS, FULL-CUT, HEN		F	83.00	2
WINGS, V-TYPE, TOM		T	102.00	20
WINGS, V-TYPE, HEN		M	187.00	80
NECKS, TOM	69.00		69.00	40
NECKS, HEN		F	48.00	2
BREASTS, B/S, TOM 3/	372.00		372.00	20
BREASTS, B/S, TOM--FRESH 3/	378.00-387.00		386.18	22
THIGH MEAT	154.00-162.00		156.67	120
THIGH MEAT--FRESH		F	161.20	82
BREAST TRIM MEAT		F	175.00	4
SCAPULA MEAT				
WING MEAT WITH SKIN		W	134.00	40
TENDERLOINS		R	310.00	20
DESTRAPPED TENDERS		T	310.00	10
DESTRAPPED TENDERS--FRESH		M	310.40	40
MECHANICALLY SEPARATED 4/		M	26.00	40
MECHANICALLY SEPARATED--FRESH 4/	24.00		24.00	40

### EXPORT TRADING

DRUMSTICKS, TOMS		R	90.17	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/	26.00-27.00		26.57	94
THIGH MEAT - FROZEN	152.00-154.00		153.00	108

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 17-Dec-2014.

The market for hen bulk parts steady with hen two joints firm. Tom bulk parts was steady to barely steady. Demand light for tom parts and hen parts. Offerings light to moderate. White meat and white trim was steady to weak. Demand light. Offerings light to heavy. Thigh meat market was steady to weak. Demand light. Offerings light to moderate. Trading slow for all parts and meats. For domestic: frozen tails 57-58 cents, fresh scapula 215 cents, fresh full cut wings 70 cents, fresh tom necks 67 cents and fresh MST 17 cents pet food delivered. For export: fresh tom drum 88 cents delivered to Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/	159.00-204.00		178.17	30
BREASTS, 4-8 LBS PLANT GRADE 2/	107.00		107.00	40
DRUMSTICKS, TOM	87.00		87.00	4
DRUMSTICKS, TOM--FRESH	89.00-91.00		90.00	80
DRUMSTICKS, HEN	115.00		115.00	4
WINGS, FULL-CUT, TOM	72.00		72.00	4
WINGS, FULL-CUT, HEN		F	83.00	2
WINGS, V-TYPE, TOM	102.00		102.00	14
WINGS, V-TYPE, HEN		M	187.00	80
NECKS, TOM	69.00		69.00	16
NECKS, HEN	48.00		48.00	4
BREASTS, B/S, TOM 3/	367.00		367.00	2
BREASTS, B/S, TOM--FRESH 3/	384.00		384.00	20
THIGH MEAT	162.00		162.00	32
THIGH MEAT--FRESH	162.00		162.00	20
BREAST TRIM MEAT	173.00		173.00	4
SCAPULA MEAT				
WING MEAT WITH SKIN		W	134.00	40
TENDERLOINS		R	310.00	20
DESTRAPPED TENDERS				
DESTRAPPED TENDERS--FRESH		M	310.40	40
MECHANICALLY SEPARATED 4/	24.00		24.00	40
MECHANICALLY SEPARATED--FRESH 4/		T	24.00	40
EXPORT TRADING				
DRUMSTICKS, TOMS		R	90.17	240
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 4/		T	26.57	94
THIGH MEAT - FROZEN		T	153.00	108

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.