



BROILER MARKET NEWS REPORT

MONDAY, DECEMBER 15, 2014

ISSN 1522-0567

VOL. 61 NO. 150

Whole broiler/fryer prices are steady in the West, steady to weak elsewhere. Offerings are mixed ranging light to available for current trade needs. Retail demand is light to moderate following the weekend. Food service demand is light to good, mostly moderate. Floor stocks are mixed ranging light to heavier than desired. Market activity is slow to moderate. In the parts structure, movement is light entering the week. Prices are steady to weak with boneless skinless breast and tenders in the weakest position. Offerings of tenders and b/s breast are available and slow to clear. Most dark meat items are moderate to heavy. Market activity for parts is seasonally slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights. The National Composite Weighted Average for 12/12/14 is 97.18

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **113.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,027	97.00-118.71	112.60

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	193.00	1,995
BREASTS - B/S	196.50	8,157
BREASTS - WHOLE	123.50	1,991
THIGH MEAT - B/S	152.50	1,323
THIGHS	75.50	1,327
DRUMSTICKS	63.00	1,925
LEG QUARTERS	52.00	9,994
WINGS	156.00	3,768

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	97.18	↓ 4.14	11,794
Last Week:	101.32		11,501
Last Year:	94.89	↑ 2.29	11,241
Monthly Composite Weighted Average			
Nov	103.68		47,740

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	76.00 - 131.00	97.00 - 104.00	101.76	↓ 4.98	5,377	106.74	5,414
WOGS:	81.00 - 119.00	97.00 - 104.00	100.90	↓ 5.46	1,245	106.36	1,359
NEW YORK							
Whole Body:	83.00 - 107.75	97.00 - 104.00	99.34	↓ 5.05	1,354	104.38	1,395
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	69.00 - 115.00	77.00 - 93.00	90.32	↓ 3.77	4,101	94.09	4,263
WOGS:	69.00 - 114.00	77.00 - 93.00	87.42	↓ 4.16	3,151	91.58	3,393
CHICAGO							
Whole Body:	70.00 - 115.00	77.00 - 93.00	90.95	↓ 4.43	2,425	95.38	2,425
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	77.00 - 118.00	89.00 - 100.00	98.71	↓ 3.41	2,316	102.12	1,824
WOGS:	77.00 - 113.00	95.00 - 111.00	97.70	↓ 2.58	2,129	100.29	1,602
LOS ANGELES							
Whole Body:	78.00 - 118.00	89.00 - 100.00	96.82	↓ 2.65	1,641	99.46	1,429

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are weak for boneless skinless breasts and tenders; steady to weak for wings and steady on the balance of items. Trucklot buying activity is light entering the week. however,dealers maintaine balanced floor stocks in preparation for the competing holiday items entering the market place. Offerings of most dark meat cuts and wings are moderate to heavy; tenders and boneless skinless breasts are available and slow to clear. Movement is seasonally slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	150	130.50	904,360
TENDERLOINS	145	147.10	132,360
BREAST - WITH RIBS	103-104	117.58	58,861
BREAST - LINE RUN	103	104.44	77,400
LEGS	57-58	57.06	83,680
LEG QUARTERS (BULK)	44-45	48.53	319,503
DRUMSTICKS	44-45	53.09	134,973
THIGHS	62-63	78.51	40,240
B/S THIGHS	119-120	125.85	98,880
WINGS (WHOLE)	165-166	172.69	217,920
BACKS & NECKS (STRIPPED)	16-18	18.00	6,000
LIVERS (5 POUND TUBS)	55-60	57.40	9,345
GIZZARDS (HEARTS)	75-80	80.87	18,640

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	12/15	12/11	12/11	12/08	12/04
Alabama	3,687	3,696	5.88	3,678	5.85
Arkansas	4,787	4,638	5.91	4,790	5.88
Delmarva	2,200	2,125	6.22	1,922	6.20
KY-LA-TN	2,540	2,456	5.08	2,482	5.16
Mississippi	2,804	2,695	6.36	2,360	6.15
North Carolina	2,960	2,876	7.73	2,888	7.88
Texas	2,366	2,100	6.32	2,262	6.38
Total	21,344	20,586	6.19	20,382	6.19
Mon	21,344	(A)		20,382	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 15-Dec-14 is estimated to be 32,484,000 up 6.21 percent from a week ago and up 4.1 percent from a year ago. (last week 30,585,000 last year 31,195,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	242	111.00-166.00	-	126.04
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	284	35.00-44.00	39-41	39.24
LEG QUARTERS (4/10)	282	42.00-48.00	44-46	45.09
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	113	35.00-40.00	35-37	35.62
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
59.00 - 68.00	61.58	62.01

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 15-DEC-14 TO 19-DEC-14, CENTS PER POUND

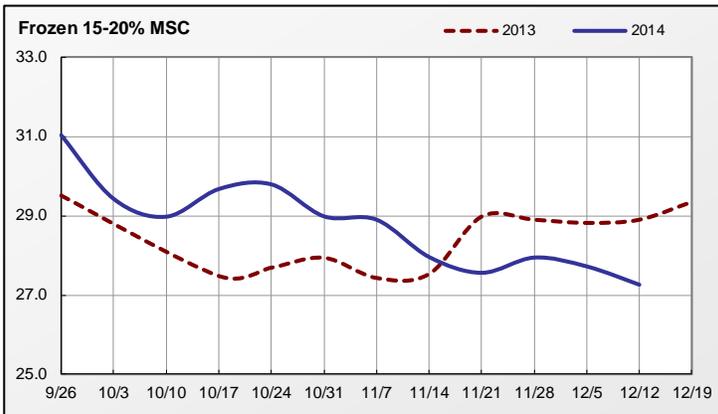
	Price Per Lb.	Mostly
BREAST - B/S	111.00 - 133.00	115.00 - 123.00
TENDERLOINS	140.00 - 170.00	140.00 - 150.00
BREAST - LINE RUN	89.00 - 119.00	94.00 - 105.00
LEGS	50.00 - 61.00	-
LEG QUARTERS (BULK)	39.00 - 59.00	41.00 - 44.00
LEG QUARTERS (4/10)	44.00 - 59.00	44.00 - 48.00
DRUMSTICKS	36.00 - 57.00	-
THIGHS	59.00 - 77.00	-
B/S THIGHS	117.00 - 130.00	-
WINGS (WHOLE)	154.00 - 169.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to weak on all fat contents. Demand into domestic and export channels is light to moderate. Supplies are moderate to heavy for current needs. Mixed seasonal activity on the marketplace with spot MSC and frames available and clearing slowly. Contract negotiations for 2015 persist with buyers and sellers taking aggressive positions; confirmations at similar to lower levels in addition to formula based pricing. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak with trading levels between 10-12 cents FOB.

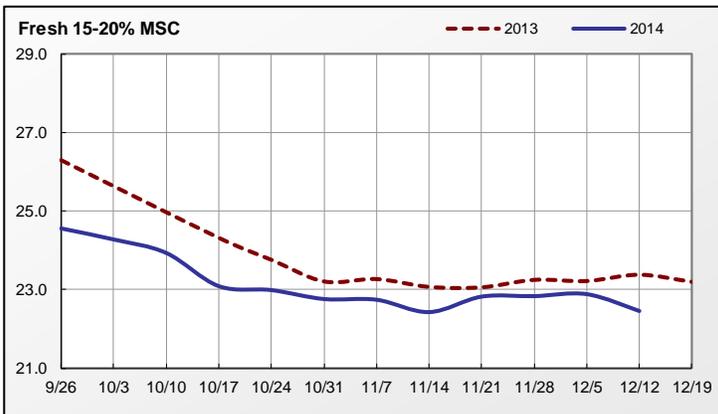
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	12-Dec-14	Last Week	Last Year	12-Dec-14	Last Week	Last Year
15% or Less						
Price Range	-	28.00	32.00	25.00 - 27.00	25.00 - 27.00	27.00-28.00
Wtd Avg Price	-	28.00	32.00	26.20	26.50	27.75
Volume Traded	-	200	40	204	163	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	25.00 - 30.00	25.50 - 30.00	27.00-31.00	21.00 - 25.00	21.00 - 26.00	20.00-26.00
Wtd Avg Price	27.26	27.72	28.90	22.46	22.89	23.38
Volume Traded	1,866	1,615	1,622	3,223	2,938	2,509
Volume Exported	1,546	1,535	1,542	1,306	1,142	816
20% or More						
Price Range	-	-	-	22.00	20.00	22.00
Wtd Avg Price	-	-	-	22.00	20.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Nov 2014	Oct 2014	Nov 2013	Nov 2014	Oct 2014	Nov 2013
15% or Less						
Wtd Avg Price	28.00	28.00	32.50	26.74	27.65	27.53
Volume Traded	162	108	80	469	469	734
Volume Exported	162	108	-	-	-	-
15-20%						
Wtd Avg Price	28.15	29.33	28.01	22.70	23.47	23.17
Volume Traded	6,732	9,129	10,769	11,574	13,056	14,982
Volume Exported	6,372	8,529	9,449	3,386	3,264	2,489
20% or More						
Wtd Avg Price	-	-	-	21.00	21.63	22.00
Volume Traded	-	-	-	245	326	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)