



BROILER MARKET NEWS REPORT

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Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak to lower in the East, steady to instances weak in the Midwest and steady in the West. Offerings are mixed with larger sizes in the longest position. Retail and food service demand is light to good, mostly light for current trade needs. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement was light and unaggressive for mid-week business. Prices are about steady for tenders and mostly weak to lower for wings and boneless skinless breast. Offerings of tenders are moderate; wings and b/s breast are readily available with some discounting noted. Dark meat items are at least sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at **113.75** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 104.25 cents last year on December 11, 2013

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

| ITEM | DOCK PRICE (CENTS PER POUND) |
|------------------|---------------------------------|
| LINE RUN TENDERS | 187.00 |
| BREASTS - B/S | 185.00 |
| BREASTS - WHOLE | 118.50 |
| THIGH MEAT - B/S | 151.50 |
| THIGHS | 68.50 |
| DRUMSTICKS | 55.00 |
| LEG QUARTERS | 51.50 |
| WINGS | 155.50 |

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 28-Nov-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

| | Price Range |
|------------------------------|-------------|
| Hens Ice Packed (12 per Box) | 80.0 - 86.0 |
| Vacuum Packed (6-9 per Box) | 85.0 - 90.0 |

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 13-Dec-14

| Class | CW: 12/13/14(1) | PW: 12/06/14 |
|---------------|-----------------|--------------|
| Broiler/fryer | 161,273(2) | 164,075 |
| Light hens | 1,643 | 1,542 |
| Heavy hens | 1,639 | 1,855 |
| Total | 164,555 | 167,472 |

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 13-Dec-14 is 154.7 million head compared to 151.2 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 161.6 million head or 6.9 million more than estimated available. For the week of 20-Dec-14 the estimated available is 153.0 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 17-Jan-15 is estimated at 153.0 million head. This compares to 148.2 million head the previous week and to 155.5 million head the same week a year ago, when the slaughter was 151.2 million head and the national weighted average price was 95.02 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending December 05, 2014

| | Whole Chickens | Breasts | Legs W/Thighs | Necks, Backs & Wings | Livers/Gizzards | Hens |
|---------------------|----------------|---------|---------------|----------------------|-----------------|--------|
| RAYON | | | | | | |
| Low | 91.54 | 171.05 | 95.03 | 41.18 | 22.17 | 129.87 |
| High | 92.81 | 180.55 | 104.53 | 50.68 | 25.34 | 129.87 |
| Mostly | 92.81 | 174.21 | 98.19 | 44.35 | 22.17 | 129.87 |
| SAN JUAN | | | | | | |
| Low | 90.27 | 167.88 | 91.86 | 38.01 | 22.17 | 129.87 |
| High | 91.86 | 177.38 | 101.36 | 47.51 | 25.34 | 129.87 |
| Mostly | 91.86 | 171.05 | 95.03 | 41.18 | 22.17 | 129.87 |
| NEW SAN JUAN | | | | | | |
| Low | 91.86 | 171.05 | 95.03 | 44.35 | 25.34 | 133.04 |
| High | 94.71 | 183.72 | 107.70 | 53.85 | 28.51 | 133.04 |
| Mostly | 92.81 | 177.38 | 101.36 | 47.51 | 25.34 | 133.04 |
| BECERRA | | | | | | |
| Low | 92.81 | 174.21 | 95.03 | 47.51 | 25.34 | 133.04 |
| High | 95.03 | 186.88 | 110.86 | 57.02 | 28.51 | 133.04 |
| Mostly | 92.81 | 180.55 | 104.53 | 50.68 | 25.34 | 133.04 |

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

| | Processed Turkeys LBS | Processed other Poultry LBS |
|-------------|--------------------------|--------------------------------|
| AM 12/08/14 | 48,572 | 50,088 |
| AM 12/01/14 | 47,990 | 43,707 |
| CHG | 582 | 6381 |
| PCT CHG | 1% | 15% |

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

| | Proc. Turkeys (000) | | | Proc. other Poultry (000) | | |
|---------------|---------------------|----------|----------|---------------------------|----------|----------|
| | 12/08/14 | 12/01/14 | 12/09/13 | 12/08/14 | 12/01/14 | 12/09/13 |
| Pacific Coast | 608 | 754 | 952 | 3244 | 3391 | 5999 |
| Los Angeles | 304 | 304 | 70 | 622 | 622 | 1527 |

BROILER HATCHERY

Week Ending 12/6/2014

Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 212 million eggs in incubators during the week ending December 6, 2014, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 204 million eggs in incubators during the week ending December 6, 2014, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

| United States Total (1,000 eggs) | 2014 | % of PY |
|----------------------------------|---------|---------|
| Eggs Set..... | 212,156 | +02 |

Source: USDA NASS

Broiler-Type Chicks Placed in the United States Up 2 Percent

Broiler growers in the United States weekly program placed 176 million chicks for meat production during the week ending December 6, 2014, up 2 percent from a year ago. Broiler growers in the 19 State weekly program placed 170 million chicks for meat production during the week ending December 6, 2014, up 2 percent from the year earlier. Cumulative placements from December 29, 2013 through December 6, 2014 for the United States were 8.40 billion. Cumulative placements were up 1 percent from the same period a year earlier.

| United States Total (1,000 chicks) | 2014 | % of PY |
|------------------------------------|---------|---------|
| Chicks Placed..... | 175,520 | +02 |

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

| ITEM | POUNDS (000) | RANGE | MAJ | WTD AVG |
|---------------------|--------------|-------------------|-------|---------|
| BREAST - B/S | 286 | 120.00-168.00 | - | 124.78 |
| TENDERLOINS | | TOO FEW TO REPORT | | |
| BREAST - LINE RUN | | TOO FEW TO REPORT | | |
| FRONT HALVES | | TOO FEW TO REPORT | | |
| LEGS | | TOO FEW TO REPORT | | |
| LEG QUARTERS (BULK) | 232 | 35.00-44.00 | 40 | 40.33 |
| LEG QUARTERS (4/10) | 267 | 42.00-48.00 | 44-46 | 45.45 |
| WINGS (WHOLE) | | TOO FEW TO REPORT | | |
| WINGS (CUT) | | TOO FEW TO REPORT | | |
| DRUMSTICKS | 128 | 35.00-40.00 | 35-36 | 35.69 |
| THIGHS | | TOO FEW TO REPORT | | |
| B/S THIGHS | | TOO FEW TO REPORT | | |

| ITEM | POUNDS (000) | RANGE | MAJ | WTD AVG |
|---------------------|--------------|-------------------|-------|---------|
| BREAST - B/S | 290 | 120.00-168.00 | - | 122.90 |
| TENDERLOINS | | TOO FEW TO REPORT | | |
| BREAST - LINE RUN | | TOO FEW TO REPORT | | |
| FRONT HALVES | | TOO FEW TO REPORT | | |
| LEGS | | TOO FEW TO REPORT | | |
| LEG QUARTERS (BULK) | 241 | 35.00-44.00 | 40-41 | 40.46 |
| LEG QUARTERS (4/10) | 274 | 42.00-48.00 | 44-46 | 45.51 |
| WINGS (WHOLE) | | TOO FEW TO REPORT | | |
| WINGS (CUT) | | TOO FEW TO REPORT | | |
| DRUMSTICKS | 108 | 35.00-40.00 | 35-36 | 35.81 |
| THIGHS | | TOO FEW TO REPORT | | |
| B/S THIGHS | | TOO FEW TO REPORT | | |

Whole Body Index Based on Southern States Parts Trading for Dec 9, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Dec 10, 2014 -- f.o.b. dock.

| RANGE | TODAY'S AVERAGE |
|---------------|-----------------|
| 59.00 - 69.00 | 62.47 |

| RANGE | TODAY'S AVERAGE | 5-DAY AVERAGE |
|---------------|-----------------|---------------|
| 59.00 - 69.00 | 62.23 | 63.32 |

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are steady to about steady for tenders and weak to lower for boneless skinless breasts and wings. Other items are mostly steady. Trucklot buying activity was light and unaggressive as dealers kept floor stock in close balance with immediate needs. Offerings of tenders are moderate; wings and boneless skinless breasts are readily available with some discounting noted. Dark meat items are at least sufficient for current needs. Movement is seasonally slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

| ITEM | NEGOTIATED | CURRENT TRADING* | WTD AVG** | VOLUME /LBS |
|----------------------------|------------|------------------|-----------|-------------|
| BREAST - B/S | 155-160 | | 137.64 | 1,084,400 |
| TENDERLOINS | 150-155 | | 153.39 | 329,800 |
| BREAST - WITH RIBS | 103-104 | | 120.17 | 51,892 |
| BREAST - LINE RUN | 103 | | 104.92 | 84,604 |
| LEGS | 57-58 | | 53.47 | 198,760 |
| LEG QUARTERS (BULK) | 44-45 | | 46.73 | 350,680 |
| DRUMSTICKS | 45-46 | | 49.24 | 170,245 |
| THIGHS | 62-63 | | 73.92 | 27,400 |
| B/S THIGHS | 119-120 | | 125.51 | 118,440 |
| WINGS (WHOLE) | 166-167 | | 176.96 | 253,720 |
| BACKS AND NECKS (STRIPPED) | 16-18 | | 18.00 | 6,010 |
| LIVERS (5 POUND TUBS) | 55-60 | | 56.19 | 12,160 |
| GIZZARDS (HEARTS) | 75-80 | | 79.75 | 19,840 |

| ITEM | NEGOTIATED | CURRENT TRADING* | WTD AVG** | VOLUME /LBS |
|----------------------------|------------|------------------|-----------|-------------|
| BREAST - B/S | 155 | | 135.80 | 821,680 |
| TENDERLOINS | 150-155 | | 148.43 | 144,240 |
| BREAST - WITH RIBS | 103-104 | | 119.92 | 53,030 |
| BREAST - LINE RUN | 103 | | 104.65 | 79,260 |
| LEGS | 57-58 | | 54.39 | 236,360 |
| LEG QUARTERS (BULK) | 44-45 | | 48.06 | 132,720 |
| DRUMSTICKS | 45-46 | | 53.22 | 79,640 |
| THIGHS | 62-63 | | 77.64 | 44,800 |
| B/S THIGHS | 119-120 | | 123.76 | 103,960 |
| WINGS (WHOLE) | 165-166 | | 176.64 | 208,200 |
| BACKS AND NECKS (STRIPPED) | 16-18 | | 18.00 | 5,600 |
| LIVERS (5 POUND TUBS) | 55-60 | | 55.52 | 13,765 |
| GIZZARDS (HEARTS) | 75-80 | | 79.84 | 16,080 |

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

| | Estimated | | Actual | | Avg. Wt. | | Actual | | Avg. Wt. | |
|----------------|------------|---------|---------|---------|----------|---------|------------|---------|----------|---------|
| | (1,000) | (1,000) | (1,000) | (1,000) | (1,000) | (1,000) | (1,000) | (1,000) | (1,000) | (1,000) |
| Alabama | 12/10 | 12/09 | 12/08 | 12/05 | 12/08 | 12/05 | 12/03 | 12/01 | | |
| Arkansas | 3,688 | 3,724 | 3,678 | 4,188 | 5.94 | 5.93 | 3,610 | 5.80 | | |
| Delmarva | 4,840 | 4,801 | 4,790 | 4,912 | 6.05 | 5.49 | 4,580 | 6.05 | | |
| KY-LA-TN | 2,168 | 2,216 | 1,922 | 1,934 | 6.51 | 6.27 | 2,219 | 6.28 | | |
| Mississippi | 2,500 | 2,603 | 2,482 | 2,910 | 5.31 | 5.26 | 2,492 | 5.42 | | |
| North Carolina | 2,724 | 2,721 | 2,360 | 2,961 | 6.81 | 6.44 | 2,750 | 6.43 | | |
| Texas | 3,002 | 2,984 | 2,888 | 3,718 | 7.97 | 8.01 | 2,907 | 8.03 | | |
| Total | 2,224 | 2,321 | 2,262 | 2,618 | 6.36 | 6.52 | 2,287 | 6.36 | | |
| Mon-Wed | 21,146 | 21,370 | 20,382 | 23,241 | 6.38 | 6.25 | 20,845 | 6.31 | | |
| | 63,177 (A) | | | | | | 63,033 (A) | | | |

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Dec-14 is estimated to be 32,182,000 head up 2.88 percent from a week ago and up 3.2 percent from a year ago. (Last week 31,280,000, last year 31,187,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 12-09-14

| *All Papers Required to Sell All Out of State Poultry | | | | | | | | | | | |
|---|------|------|------|-----------------------|------|-------|------|--|-----|------|-----|
| | Low | High | Avg | | Low | High | Avg | | Low | High | Avg |
| Heavy Fowl Lb. | - | - | - | Heavy Fowl Ea. | 0.50 | 2.25 | 1.04 | | | | |
| Light Fowl Lb. | - | - | - | Light Fowl Ea. | - | - | - | | | | |
| Mixed Fowl Lb. | - | - | - | Mixed Fowl Ea. | - | - | - | | | | |
| Bantams Lb. | - | - | - | Bantams Ea. | - | 1.00 | - | | | | |
| Broilers Lb. | - | - | - | Broilers Ea. | - | - | - | | | | |
| Roasters Lb. | - | - | - | Roasters Ea. | - | - | - | | | | |
| Fryers Lb. | - | - | - | Fryers Ea. | - | - | - | | | | |
| Chicks Lb. | - | - | - | Chicks Ea. | - | - | - | | | | |
| Pullets Lb. | - | - | - | Pullets Ea. | - | - | - | | | | |
| Bunnies Lb. | - | - | - | Bunnies Ea. | - | - | - | | | | |
| Roosters Lb. | - | - | - | Roosters Ea. | - | 1.00 | - | | | | |
| Geese Lb. | - | - | - | Geese Ea. | - | - | - | | | | |
| Turkeys Lb. | - | - | - | Turkeys Ea. | - | 10.00 | - | | | | |
| Ducks Lb. | - | - | - | Ducks Ea. | - | - | - | | | | |
| Rabbits Lb. | 0.85 | 1.50 | 1.15 | Rabbits Ea. | 1.00 | 3.25 | 1.76 | | | | |
| Pigeons Lb. | - | - | - | Pigeons Ea. | - | - | - | | | | |
| Guinea Fowl Lb. | - | - | - | Guinea Fowl Ea. | - | - | - | | | | |
| Ducklings Lb. | - | - | - | Ducklings Ea. | - | - | - | | | | |
| Guinea Keets Ea. | - | - | - | Call Ducks Ea. | - | - | - | | | | |
| Silkie Ea. | - | - | - | Goslings Ea. | - | - | - | | | | |
| Guinea Pigs Lb. | - | - | - | Guinea Pigs Ea. | 0.50 | 0.75 | 0.57 | | | | |
| Chukars Ea. | - | - | - | Peacocks Ea. | - | - | - | | | | |
| Partridges Ea. | - | - | - | Cockatiels Ea. | - | - | - | | | | |
| Doves Ea. | - | - | - | Pheasants Ea. | - | - | - | | | | |
| Quail Ea. | - | 2.00 | - | Ferrets Ea. | - | - | - | | | | |
| Chinchillas Ea. | - | - | - | Mice Ea. | - | - | - | | | | |
| Peafowl Ea. | - | - | - | Guinea Fowl Eggs(Doz) | - | - | - | | | | |
| Quail Eggs Ea. | - | - | - | Hamsters Ea. | - | - | - | | | | |
| Emu Ea. | - | - | - | Leghorn Ea. | - | - | - | | | | |
| Leghorn Lb. | - | - | - | Miscellaneous Ea. | - | - | - | | | | |
| Turkey Poult Ea. | - | - | - | Total Pieces Sold | 225 | | | | | | |