



NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are weak to lower in the East, steady to weak in the Midwest and steady in the West. Offerings are mixed for current trade needs. Retail and food service demand range light to good, mostly moderate following the weekend. Floor stocks are mixed ranging light to heavy. Market activity is slow to moderate. In the parts structure, movement is light as dealers cautiously assessed market conditions. Prices are steady to weak for boneless skinless breast and wings and generally steady for the balance of items. Offerings of tenders are moderate; wings and boneless skinless breast are available and slow to clear. Dark meat items are at least sufficient for current needs. Market activity for parts is seasonally slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 12/05/14 is 101.32 compared to 103.04 a week earlier, and 95.02 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **113.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,013	104.00-119.00	112.95

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	194.00	2,062
BREASTS - B/S	198.50	8,231
BREASTS - WHOLE	123.50	1,954
THIGH MEAT - B/S	151.00	1,513
THIGHS	75.00	1,327
DRUMSTICKS	61.50	1,954
LEG QUARTERS	51.50	9,099
WINGS	157.00	3,746

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	101.32	↓ 1.72	11,501
Last Week:	103.04		11,892
Last Year:	95.02	↑ 6.30	11,470
Monthly Composite Weighted Average			
Nov	103.68		47,740

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 133.00	103.00 - 107.00	106.74	↓ 0.00	5,414	106.74	5,158
WOGS:	96.00 - 129.00	103.00 - 109.00	106.36	↓ 0.31	1,359	106.68	1,284
NEW YORK							
Whole Body:	97.00 - 109.00	101.00 - 106.00	104.38	↓ 1.31	1,395	105.69	1,269
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	71.00 - 115.00	81.00 - 99.00	94.09	↓ 3.72	4,263	97.81	4,421
WOGS:	71.00 - 114.00	81.00 - 95.00	91.58	↓ 4.18	3,393	95.76	3,491
CHICAGO							
Whole Body:	77.00 - 115.00	81.00 - 99.00	95.38	↓ 2.58	2,425	97.96	2,785
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	76.00 - 123.00	95.00 - 105.00	102.12	↓ 2.65	1,824	104.77	2,313
WOGS:	76.00 - 116.00	95.00 - 104.00	100.29	↓ 3.36	1,602	103.64	2,095
LOS ANGELES							
Whole Body:	76.00 - 118.00	95.00 - 105.00	99.46	↓ 3.91	1,429	103.37	1,918

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are steady for tenders and weak for boneless skinless breasts and wings. Other items are about steady. Trucklot buying activity remained light entering the week as dealers cautiously assessed market conditions. Offerings of tenders are moderate; wings and boneless skinless breasts are available and slow to clear. Dark meat items are at least sufficient for current needs. Movement is seasonally slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		155-160	137.33	833,760
TENDERLOINS		150-155	150.94	123,280
BREAST - WITH RIBS		103-104	119.42	53,791
BREAST - LINE RUN		103	104.77	82,901
LEGS		57-58	58.32	99,600
LEG QUARTERS (BULK)		44-45	42.85	446,145
DRUMSTICKS		45-46	48.55	209,276
THIGHS		62-63	78.70	57,120
B/S THIGHS		119-120	126.27	97,600
WINGS (WHOLE)		166-167	178.34	205,440
BACKS & NECKS (STRIPPED)		16-18	18.00	7,000
LIVERS (5 POUND TUBS)		55-60	55.65	11,990
GIZZARDS (HEARTS)		75-80	80.91	15,040

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	12/08	12/04	12/04	12/01	11/27
Alabama	3,768	3,724	5.85	3,582	n/a
Arkansas	4,861	4,798	5.88	4,753	n/a
Delmarva	1,915	2,210	6.20	2,207	n/a
KY-LA-TN	2,516	2,510	5.16	2,476	n/a
Mississippi	2,348	2,805	6.15	2,741	n/a
North Carolina	2,954	2,922	7.88	2,882	n/a
Texas	2,299	2,280	6.38	2,281	n/a
Total	20,661	21,249	6.19	20,922	n/a
Mon	20,661	(A)		20,922	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 08-Dec-14 is estimated to be 31,444,000 up 0.15 percent from a week ago and up 3.6 percent from a year ago. (last week 31,396,000 last year 30,344,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	239	120.00-168.00	-	126.34
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	210	37.00-44.00	40-41	40.74
LEG QUARTERS (4/10)	254	42.00-48.00	45-46	45.62
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 70.00	63.61	64.25

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 08-DEC-14 TO 12-DEC-14, CENTS PER POUND

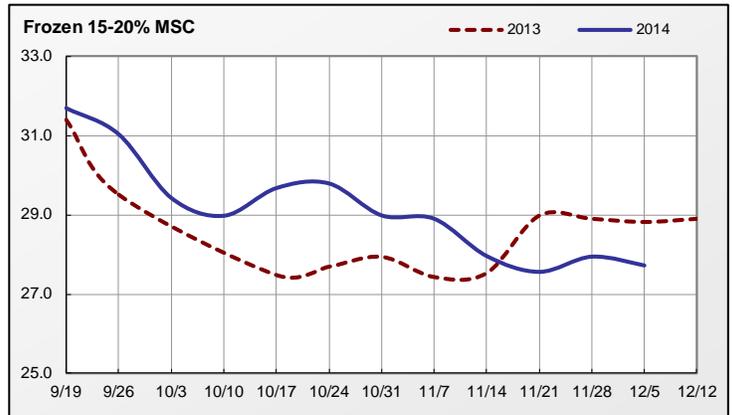
	Price Per Lb.	Mostly
BREAST - B/S	120.00 - 142.00	124.00 - 135.00
TENDERLOINS	143.00 - 185.00	151.00 - 159.00
BREAST - LINE RUN	95.00 - 120.00	104.00 - 114.00
LEGS	51.00 - 61.00	-
LEG QUARTERS (BULK)	39.00 - 59.00	41.00 - 45.00
LEG QUARTERS (4/10)	44.00 - 59.00	44.00 - 48.00
DRUMSTICKS	37.00 - 57.00	-
THIGHS	59.00 - 77.00	-
B/S THIGHS	115.00 - 130.00	-
WINGS (WHOLE)	145.00 - 170.00	158.00 - 168.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are trending steady to weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy for current needs. The marketplace is typical of the seasonal with spot MSC and frames available and clearing slowly. Negotiations continue for 2015 contracts with confirmations coming in at similar to lower levels than current 2014 levels in addition to formula based pricing. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with trading levels between 10-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

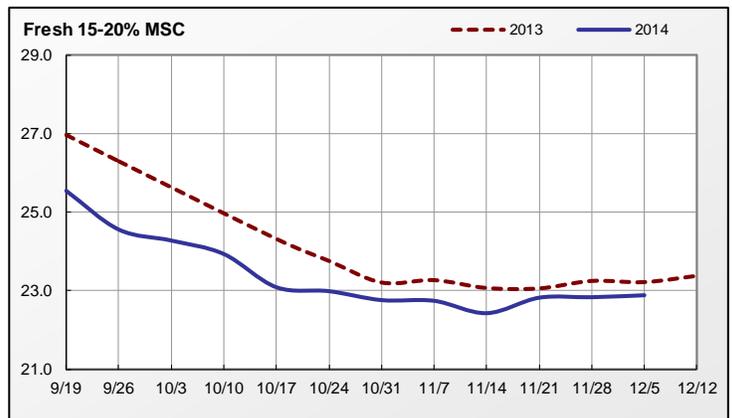
Fat Content	Frozen			Fresh		
	5-Dec-14	Last Week	Last Year	5-Dec-14	Last Week	Last Year
15% or Less						
Price Range	28.00	-	-	25.00	27.00	27.00-28.00
Wtd Avg Price	28.00	-	-	26.50	27.00	27.67
Volume Traded	200	-	-	163	122	122
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	25.50 - 30.00	25.50 - 31.00	27.00-32.00	21.00 - 26.00	21.00 - 26.00	20.00-26.00
Wtd Avg Price	27.72	27.94	28.82	22.89	22.83	23.22
Volume Traded	1,615	1,085	1,782	2,938	2,784	3,070
Volume Exported	1,535	965	1,622	1,142	898	612
20% or More						
Price Range	-	-	-	20.00	-	22.00
Wtd Avg Price	-	-	-	20.00	-	22.00
Volume Traded	-	-	-	82	-	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Nov 2014	Oct 2014	Nov 2013	Nov 2014	Oct 2014	Nov 2013
15% or Less						
Wtd Avg Price	28.00	28.00	32.50	26.74	27.65	27.53
Volume Traded	162	108	80	469	469	734
Volume Exported	162	108	-	-	-	-
15-20%						
Wtd Avg Price	28.15	29.33	28.01	22.70	23.47	23.17
Volume Traded	6,732	9,129	10,769	11,574	13,056	14,982
Volume Exported	6,372	8,529	9,449	3,386	3,264	2,489
20% or More						
Wtd Avg Price	-	-	-	21.00	21.63	22.00
Volume Traded	-	-	-	245	326	286
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)