



BROILER MARKET NEWS REPORT

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U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak. Offerings of all sizes are available with larger sizes more available and smaller sizes at times light. Demand into all channels is light to moderate entering the weekend. Floor stocks are mixed ranging light to heavy. Market activity is slow to moderate. In the parts structure, movement is light. Prices are weak to lower for b/s breasts and wings, and mostly steady for the remaining items. Offerings are moderate to heavy with b/s breasts and wings often discounted to help clear. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **113.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	PRELIM. WTD. AVG.
858	104.00-119.00	113.17

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	101.32	↓ 1.72	11,501
Last Week:	103.04		11,892
Last Year:	95.02	↑ 6.30	11,470
Monthly Composite Weighted Average			
Nov	103.68		47,740

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	193.50	1,741
Breasts - B/S	197.50	6,838
Breasts - Whole	124.00	1,210
Thigh Meat - B/S	153.00	1,269
Thighs	75.00	1,218
Drumsticks	62.00	1,551
Leg Quarters	51.50	7,909
Wings	157.00	3,474

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 133.00	103.00 - 107.00	106.74	↓ 0.00	5,414	106.74	5,158
WOGS:	96.00 - 129.00	103.00 - 109.00	106.36	↓ 0.31	1,359	106.68	1,284
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	97.00 - 109.00	101.00 - 106.00	104.38	↓ 1.31	1,395	105.69	1,269
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	71.00 - 115.00	81.00 - 99.00	94.09	↓ 3.72	4,263	97.81	4,421
WOGS:	71.00 - 114.00	81.00 - 95.00	91.58	↓ 4.18	3,393	95.76	3,491
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	77.00 - 115.00	81.00 - 99.00	95.38	↓ 2.58	2,425	97.96	2,785
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	76.00 - 123.00	95.00 - 105.00	102.12	↓ 2.65	1,824	104.77	2,313
WOGS:	76.00 - 116.00	95.00 - 104.00	100.29	↓ 3.36	1,602	103.64	2,095
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	76.00 - 118.00	95.00 - 105.00	99.46	↓ 3.91	1,429	103.37	1,918

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Dec 04, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	224	121.00-170.00	-	128.57
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	211	35.00-44.00	40-41	40.30
LEG QUARTERS (4/10)	278	42.00-48.00	45-46	45.59
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	118	34.00-40.00	35-36	34.85
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Dec 04, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.00 - 70.50	64.51

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

POUNDS (000)	RANGE	MAJ	WTD AVG	WEEKLY POUNDS (000)	WEEKLY WTD AVG
249	120.00-168.00	-	126.69	1,145	128.69
	TOO FEW TO REPORT			493	154.06
	TOO FEW TO REPORT			468	98.68
	TOO FEW TO REPORT			412	88.54
	TOO FEW TO REPORT			430	45.76
188	37.00-44.00	40-41	40.57	1,070	40.27
265	42.00-48.00	45-46	45.47	1,297	45.68
	TOO FEW TO REPORT			660	166.05
	TOO FEW TO REPORT			547	176.09
129	35.00-40.00	35-36	35.53	628	35.17
	TOO FEW TO REPORT			323	55.47
	TOO FEW TO REPORT			411	120.81

Whole Body Index Based on Southern States Parts Trading Dec 05, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 70.00	63.81	64.44

NORTHEAST BROILER PARTS Prices are at least steady for tenders and weak to lower for boneless skinless breasts and wings. Other items are mostly steady. Trucklot buying activity remained light entering the weekend as dealers continued with a cautious and selective posture. Offerings of tenders are moderate; dark meat items are at least sufficient and wings and boneless skinless breasts are available and competitively priced. Movement is slow to moderate.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

Dec 04, 2014

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	160	140.12	798,760
TENDERLOINS	150-155	153.01	154,440
BREAST - WITH RIBS	103-104	121.03	40,228
BREAST - LINE RUN	103	104.85	81,877
LEGS	57-58	58.15	87,200
LEG QUARTERS (BULK)	44-45	46.45	311,074
DRUMSTICKS	45-46	54.68	72,000
THIGHS	62-63	72.25	26,540
B/S THIGHS	119-120	127.36	134,120
WINGS (WHOLE)	168-169	179.78	251,420
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,080
LIVERS (5 POUND TUBS)	55-60	57.34	12,740
GIZZARDS (HEARTS)	75-80	79.18	23,090

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	155-160	137.80	928,700	139.19	4,275,340
TENDERLOINS	150-155	151.88	240,000	152.55	973,320
BREAST - WITH RIBS	103-104	119.28	32,790	120.71	215,282
BREAST - LINE RUN	103	104.49	80,423	104.76	403,332
LEGS	57-58	54.58	217,980	54.88	766,020
LEG QUARTERS (BULK)	44-45	45.50	206,788	46.00	1,599,623
DRUMSTICKS	45-46	46.15	94,240	49.61	709,550
THIGHS	62-63	74.13	17,660	74.23	143,160
B/S THIGHS	119-120	120.35	154,920	123.57	644,320
WINGS (WHOLE)	167-168	177.18	157,600	178.60	1,094,980
BACKS AND NECKS (STRIPPED)	16-18	18.00	4,360	18.00	29,720
LIVERS (5 POUND TUBS)	55-60	56.40	13,930	56.78	62,885
GIZZARDS (HEARTS)	75-80	80.00	22,460	79.11	108,590

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)		ACTUAL (1,000)			AVG WT		ACTUAL (1,000)		AVG WT	
	12/05	12/04	12/03	12/02	12/03	12/02	12/02	11/28	11/26		
Alabama	3,720	3,754	3,610	3,735	6.07	5.91	3,729	5.66			
Arkansas	4,997	4,814	4,580	4,770	5.78	5.93	3,862	5.68			
Delmarva	1,901	2,220	2,219	2,225	6.33	6.40	2,170	6.17			
KY-LA-TN	2,673	2,566	2,492	2,546	5.30	5.31	1,964	5.04			
Mississippi	2,880	2,822	2,750	2,775	6.42	6.44	2,509	6.12			
North Carolina	3,903	2,985	2,907	2,921	7.88	8.02	2,604	8.06			
Texas	2,705	2,336	2,287	2,294	6.30	6.32	2,941	6.27			
Total	22,779	21,497	20,845	21,266	6.27	6.30	19,779	6.09			
Mon-Friday	108,530 (A)						82,443 (A)				
Saturday	2,054 (included in total for date shown)						2,746				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Dec-14 and 06-Dec-14 is estimated to be 34,668,000 head up 14.83 percent from a week ago and up 34.7 percent from a year ago. (Last week 30,192,000, last year 25,730,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 06-Dec-14 is estimated to be 163,603,000 head up 31.98 percent from a week ago, and up 9.50 percent from a year ago. (Last week 123,956,000, last year 149,409,000) Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending steady to firm. Supplies are light to moderate for the moderate to good demand. Processing schedules were reduced due to the holiday. Finished product supplies are sufficient for current needs. Market activity is moderate to active with retail feature activity noted as light to moderate with the majority of interest being in the Southeast region.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0-22.5 14.31
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending at least steady for the moderate to good demand. Offerings of light type hens are light for current needs. Processing schedules were reduced due to the holiday. Movement of finished product is moderate. Market activity is moderate to active. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail features are moderate to good, best in the Southeast.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 29-Nov-14

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	33,975	42,619	25,553	21,809	123,956
Avg Live Wgt	3.88	5.46	7.08	9.06	5.99
% of total /1	27%	34%	21%	18%	100%
Comparisons					
Last week	41,899	56,026	32,170	26,279	156,374
Avg Live Wgt	3.65	5.52	7.14	9.32	5.99
% of total /1	27%	36%	21%	17%	100%
Year Ago 2/	32,160	48,044	21,272	21,519	122,995
Avg Live Wgt	3.77	5.40	6.80	8.68	5.79
% of total /1	26%	39%	17%	17%	100%
To date/2014*	1,921,045	2,604,593	1,401,374	1,440,856	7,367,868
To date/2013*	1,985,048	2,611,124	1,441,873	1,346,041	7,384,086
% Change YTD	-3%	0%	-3%	7%	0%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 29-Nov-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	123,956	702	874	1,576	305
Avg Wt	5.99	3.25	8.17	5.98	6.92
Last week	156,373	1,005	1,849	2,854	480
Same wk yr ago	122,995	601	971	1,572	411
Avg Wt	5.79	2.99	7.58	5.82	6.48
To-date/2014*	7,367,868	67,533	74,487	142,020	20,316
To-date/2013*	7,384,086	69,254	70,740	139,994	20,900
% Change YTD	0%	-2%	5%	1%	-3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	564,297	1,266	4,891	6,157	1,499
Last week	711,872	1,807	10,095	11,902	2,338
Same wk yr ago	541,227	970	5,042	6,012	1,904
To-date/2014*	32,878,771	117,824	414,920	532,744	98,025
To-date/2013*	32,593,061	119,577	383,933	503,510	100,506
% Change YTD	1%	-1%	8%	6%	-2%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.4 million head. Estimated U.S. slaughter for this period was 125.5 million head, or 28.9 million less than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
10/25	159.9	158.2	101%	6.10
11/1	159.5	157.9	101%	6.04
11/8	161.6	158.5	102%	6.08
11/15	159.3	157.1	101%	6.09
11/22	158.3	155.2	102%	5.99
11/29	125.5	154.4	81%	5.99
Year to date	7459.1	7459.7	100%	
12/6		153.5		
12/13		155.9		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	12/06/14	11/29/14	% chg	12/07/13	% chg
Broilers	163,603	123,956 ¹	+31.98	149,409 ¹	+9.50
Cattle	562	496	+13	629 ¹	-11
Hogs	2,236	1,991	+12	2,317 ¹	-3

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of December 1, 2014

Ducklings: Prices Negotiated By First Receivers, US Grade A, 4-5 lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

Roasters: Prices Negotiated By First Receivers, Us Grade A & Plant Grade, 5 lbs. & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12/Box)	76.00-97.00	77.00-95.00
Vacuum Packed (6-9/Box)	81.00-100.00	87.00-99.00

Squabs: NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,VV

CENTRAL REGION DUCKLINGS All prices are steady. Demand remains moderate to good with supplies moderate. Processing schedules return to full-time post-Holiday. Market activity is moderate. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Negotiated By First Receivers for US Grade A Delivered In Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/Lb. Week Of December 1, 2014

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: December 2, 2014 Prices Paid Per lb., Except As Noted

	Range	
Muscovy Ducks - Drakes	1.60 -	2.10 lbs.
Diamond Doves	-	4.00 ea.
Red Fowl 5-6 LBS	.60 -	.70 lbs.
Red Fowl 4-5 LBS	.55 -	.65 lbs.
Leghorn Roosters	1.75 -	2.00 ea.
Crossbred Roosters 7-11 LBS	1.10 -	1.20 lbs.
Crossbred Roosters 4-6 LBS	1.40 -	1.60 lbs.
Crossbred Fowl 5-9 LBS	.65 -	.90 lbs.
Banty Roosters .	3.00 -	4.00 ea.
Banty Hens	1.50 -	2.00 ea.
Guinea Pigs	.10 -	3.00 ea.
Guinea Fowl	1.50 -	1.60 lbs.
Geese 8-14 LBS	1.00 -	1.10 lbs.
Pigeons	4.00 -	4.10 ea.
White Pigeons	-	6.50 ea.
Rabbits 6-9 LBS	1.90 -	2.10 lbs.
Rabbits 4-6 LBS	2.00 -	2.20 lbs.
Leghorn Hens	-	1.50 lbs.
Bunnies	1.00 -	3.00 ea.
Silkies	1.50 -	2.50 ea.
Goats	85.00 -	90.00 ea.
Turkeys	8.00 -	17.00 ea.
Quail	.80 -	1.60 ea.
Broilers	.60 -	.75 lbs.
Peacocks	12.00 -	14.00 ea.
Ducklings	-	1.00 ea.
Pheasants	-	7.00 ea.
Goose Eggs	-	6.00 ea.
Laying Pullets	3.50 -	4.00 ea.
Fancy Bantams	-	14.00 ea.
Fancy Pigeons	-	5.00 ea.
Hamsters	-	.05 ea.
Muscovy Ducks - Hens	2.00 -	2.10 lbs.
Total Coops Sold		2453