



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

In New York this week, prices are slightly higher for Jumbos, Extra Large and Large, Medium remain steady. Earlier in the week, regional prices increased for both larger and smaller sized eggs. Next week's regional asking prices are trending higher for Extra Large and Large, unchanged for the remainder of sizes. The undertone is steady to higher. Demand is usually reported as moderate to good, instances light in the Northeastern and Southwestern regions. Offerings are light to at times moderate. Supplies are light to moderate. Market activity is moderate to active. Breaking stock prices are mixed with checks and undergrades slightly higher. The undertone is steady. Demand is moderate to fairly good. Offerings of heavier weight breaking stock are light and light to moderate for the lighter weight product. Supplies are light to moderate. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are trending steady. Demand is moderate to good. Offerings are light to moderate for current requirements. Processing schedules are full-time to extended. Market activity is moderate to active.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	203-212	205-208	133-142	135-138
NORTHEAST	204-218	209-213	135-148	140-142
SOUTH CENTRAL	218.5-227	220-223	137.5-146	139-142
SOUTHEAST	204.5-228	212-215	136-155	138-142

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	12/04/14	11/26/14	12/05/13
LARGE	187-197	183-193	130-140
MEDIUM	115-119	113-117	87-91

WEEKLY COMBINED REGIONAL

11/28/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	199.50	198.00	137.00
SOUTHEAST	202.50	200.50	136.00
MIDWEST	195.50	193.50	132.50
SOUTH CENTRAL	206.50	208.50	136.50
COMBINED REGIONAL	201.26	200.55	135.52

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.5	10.7	20.2	7.0	7.3	2.7	56.3
	% Change	3.8%	0.4%	18.9%	-7.5%	-4.1%	-5.6%	4.7%
Extra Large	This Week	20.3	25.7	34.5	13.9	29.9	5.0	129.2
	% Change	-7.6%	11.1%	27.3%	-1.0%	0.9%	4.9%	7.2%
Large	This Week	42.3	104.7	111.2	83.1	67.6	56.9	465.7
	% Change	8.1%	7.6%	14.0%	19.3%	14.6%	-3.6%	10.5%
Medium	This Week	23.8	14.3	38.6	31.3	27.0	8.1	143.2
	% Change	-0.5%	0.9%	28.2%	32.4%	7.3%	-8.6%	13.7%
Small	This Week	1.2	0.8	7.2	2.5	1.1	3.0	15.9
	% Change	-18.2%	32.3%	18.7%	19.7%	4.6%	57.7%	19.8%
Miscellaneous	This Week	2.6	15.5	26.7	25.4	3.3	1.4	74.8
	% Change	-2.3%	20.6%	15.2%	29.1%	5.4%	6.2%	19.3%
Ungraded	This Week	14.0	12.6	71.6	22.1	15.1	13.0	148.3
	% Change	59.2%	14.2%	21.6%	-22.6%	-0.3%	21.5%	11.5%
Total Shell Egg	This Week	112.7	184.3	310.0	185.2	151.3	90.0	1,033.4
	% Change	6.2%	8.6%	19.3%	12.2%	7.5%	0.8%	11.0%

Totals	Cases	Percent Change
Shell Egg	1,033.4	11.0%
Breaking Stock	256.8	11.3%
Total Shell Egg	1,290.2	11.1%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	5.3	21.0	11.3	3.2	4.9	0.3	46.0
	% Change	-47.3%	-9.9%	8.3%	36.3%	-4.3%	-23.1%	-10.9%
Ungraded	This Week	0.0	0.8	28.1	7.1	4.7	2.7	43.4
	% Change	0.0%	4.0%	14.1%	-23.6%	119.6%	25.2%	11.4%
Total Specialty	This Week	5.3	21.7	39.5	10.3	9.6	3.0	89.4
	% Change	-47.3%	-9.5%	12.4%	-11.4%	32.1%	17.8%	-1.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	19.3%
Ungraded:	69.2%
Total:	43.5%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 29-Nov-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,287,608	30,429	13,428	6,694	2,026	4,010
PW	1,440,389	34,309	14,822	6,963	1,963	4,573
LY	1,261,052	29,202	13,433	6,401	2,209	3,920
% PW	-11%	-11%	-9%	-4%	3%	-12%
% LY	2%	4%	0%	5%	-8%	2%
2014	70,335,638	1,580,327	782,298	385,482	138,498	213,286
2013	67,905,073	1,573,621	713,539	360,979	136,077	211,647
% YTD	4%	0%	10%	7%	2%	1%

	CW	PW	LY
Average Yield Per Case - (inedible included)	42.37	42.12	41.99
Average Yield Per Case - (inedible excluded)	39.26	38.94	38.88

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	839,832	65.2%	20,922	68.8%
PREVIOUS WEEK	827,101	57.4%	21,215	61.8%
LAST YEAR	812,090	64.4%	20,323	69.6%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	Week Ending			
	NOV 22, 2014	NOV 29, 2014	NOV 22, 2014	NOV 29, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	28,637	28,456	19,881	20,888
AR.....	22,339	21,509	19,651	18,541
DE.....	4,765	4,747	5,292	3,431
FL.....	1,223	1,224	1,229	1,452
GA.....	34,023	34,722	24,650	25,844
KY.....	7,927	7,670	5,904	6,363
LA.....	3,741	3,726	3,116	3,133
MD.....	7,893	7,876	5,963	7,353
MS.....	18,025	18,009	13,595	13,974
MO.....	8,297	8,299	4,974	5,501
NC.....	21,340	21,276	16,257	16,248
OK.....	6,608	6,834	3,923	4,482
PA.....	4,451	4,302	3,310	3,663
SC.....	5,665	5,551	4,667	4,746
TX.....	14,962	15,439	11,523	11,110
VA.....	6,476	6,758	5,142	5,543
CA, TN, & WV.....	11,716	12,249	10,192	10,397
19 State Total.....	208,088	208,647	159,269	162,669
Percent of Prev. Year	103	103	102	103
Other States	8,072	8,090	5,236	5,580
United States	216,160	216,737	164,505	168,249
Percent of Prev. Year	103	103	101	103

Source: USDA, NASS

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Nov 27, 2014- Dec 03, 2014 (Cents/Dozen)
Courtesy of U.S.D.A. Federal/State Market News

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	184.00	191.05	186.00	189.40	170.00	182.00	124.00
GL W J	--	--	187.00	189.00	169.13	--	7.00
GL W XL	201.00	--	199.25	198.48	194.50	202.00	23.00
GL W LG	--	--	162.79	169.06	190.63	--	67.00
GL W MD	--	128.63	113.20	118.29	121.71	125.00	23.50
GL W SM	--	75.00	69.00	72.00	--	--	2.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 29-Nov-2014 (Preliminary)

	-----Young turkeys-----			Old		Total turkeys	
	Pct Chg	Avg	Breeders	Avg			
	Prev wk	Live wt	--Thousand head--	Live wt			
North East	400	-43	28.70	(A)	400	28.70	
South Atlantic	252	-53	43.34	(A)	252	43.34	
North Central	1,428	-43	30.49	(A)	1,435	30.49	
South Central	490	-29	16.07	(A)	492	16.07	
West	157	-54	27.85	(A)	157	27.85	
U.S. total	2,727 (B)	-43	29.94	9	2,736	29.94	
To-date							
2014*	204,892 (B)			413	205,305		
To-date							
2013*	208,574 (B)			300	208,874		

(A) Not published to avoid disclosing individual operations.
(B) Number of young banded breeder turks included: this week 9,000; for the current year to date* 1,020,000; for last year to date* 1,050,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 29-Nov-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	977	1,741	9	9	2,736
Avg Wt	16.20	37.66	27.92	28.84	29.94
Last week	2,034	2,738	4	11	4,787
Same wk yr ago	933	1,630	0	0	2,563
Avg Wt	16.52	39.98	0.00	0.00	31.44
To-date/2014*	87,607	116,265	1,020	413	205,305
To-date/2013*	87,507	120,017	1,050	300	208,874
% Change YTD	0%	-3%	-3%	38%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	12,741	52,781	195	201	65,918
Last week	27,180	86,709	90	240	114,219
Same wk yr ago	12,331	52,134	0	0	64,465
To-date/2014*	1,208,674	3,779,474	22,193	8,790	5,019,131
To-date/2013*	1,200,466	3,842,845	21,890	6,520	5,071,721
% Change YTD	1%	-2%	1%	35%	-1%

Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY FRYERS AVAILABLE FOR MARKETING

Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 10-Jan-15 is estimated at 148.2 million head. This compares to 148.4 million head the previous week and to 148.4 million head the same week a year ago, when the slaughter was 124.5 million head and the national weighted average price was 94.44 cents per pound.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 29-Nov-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	123,956	702	874	1,576	305
Avg Wt	5.99	3.25	8.17	5.98	6.92
Last week	156,373	1,005	1,849	2,854	480
Same wk yr ago	122,995	601	971	1,572	411
Avg Wt	5.79	2.99	7.58	5.82	6.48
To-date/2014*	7,367,868	67,533	74,487	142,020	20,316
To-date/2013*	7,384,086	69,254	70,740	139,994	20,900
% Change YTD	0%	-2%	5%	1%	-3%
Ready-to-Cook Weight and Dressing Percentage					
Current week	564,297	1,266	4,891	6,157	1,499
Last week	711,872	1,807	10,095	11,902	2,338
Same wk yr ago	541,227	970	5,042	6,012	1,904
To-date/2014*	32,878,771	117,824	414,920	532,744	98,025
To-date/2013*	32,593,061	119,577	383,933	503,510	100,506
% Change YTD	1%	-1%	8%	6%	-2%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 154.4 million head. Estimated U.S. slaughter for this period was 125.5 million head, or 28.9 million less than estimated available.

(B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
10/25	159.9	158.2	101%	6.10
11/1	159.5	157.9	101%	6.04
11/8	161.6	158.5	102%	6.08
11/15	159.3	157.1	101%	6.09
11/22	158.3	155.2	102%	5.99
11/29	125.5	154.4	81%	5.99
Year to date	7459.1	7459.7	100%	
12/6		153.5		
12/13		155.9		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 06-Dec-2014

Class	Current Week 12/6/2014 (1)	Previous Week 11/29/2014
Broiler/fryer	164,075 (2)	128,099
Light hens	1,542	722
Heavy hens	1,855	909
Total	167,472	129,730

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 06-Dec-14 is 157.8 million head compared to 124.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.4 million head or 6.6 million more than estimated available. For the week of 13-Dec-14 the estimated available is 154.7 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 12/01/14	2,771	48,978	46,797
AM 11/01/14	2,809	122,368	45,619
CHG	-38	-73390	1178
PCT CHG	-1%	-60%	3%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 99.00-116.00 cents fob and 16-24 lb. toms 99.00-116.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

28-Nov-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0- 22.5	14.28

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

28-Nov-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	103.04	↓ 0.25	11,892
Last Week:	103.28		12,221
Last Year:	94.44	↑	10,905

Monthly Composite Weighted Average

Nov	103.68		47,740
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	Price Range	Majority	Wtd Avg	1,000 lbs.
NEW YORK				
Whole Body:	98.00 - 110.00	103.00 - 107.00	105.69	1,269
CHICAGO				
Whole Body:	80.00 - 115.00	88.00 - 100.00	97.96	2,785
LOS ANGELES				
Whole Body:	83.00 - 118.00	96.00 - 106.00	103.37	1,918

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

