



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in all areas. Offerings are mixed with larger sizes in the longest position. Floor stocks mixed. Market activity is slow to moderate. In the parts structure, movement continued light and unaggressive during mid-week trading as dealers were cautious and selective. Prices are steady to firm for tenders; about steady for boneless skinless breast and steady for the balance of items. Offerings of tenders were in good balance; wings were sufficient. Breast cuts and most dark meat items are moderate to heavy for current needs with b/s breast noted as available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cent to 113.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 104.25 cents last year on December 4, 2013

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

DOCK PRICE (CENTS PER POUND)

LINE RUN TENDERS	190.50
BREASTS - B/S	192.00
BREASTS - WHOLE	118.50
THIGH MEAT - B/S	142.00
THIGHS	68.50
DRUMSTICKS	50.00
LEG QUARTERS	51.50
WINGS	157.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 28-Nov-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

Price Range		
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 29-Nov-14

Class	Price Range	
	CW: 11/29/14(1)	PW: 11/22/14
Broiler/fryer	164,075(2)	128,099
Light hens	1,542	722
Heavy hens	1,855	909
Total	167,472	129,730

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 06-Dec-14 is 157.8 million head compared to 124.5 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.4 million head or 6.6 million more than estimated available. For the week of 13-Dec-14 the estimated available is 154.7 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 10-Jan-15 is estimated at 148.2 million head. This compares to 148.4 million head the previous week and to 148.4 million head the same week a year ago, when the slaughter was 124.5 million head and the national weighted average price was 94.44 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending November 28, 2014

	Whole		Legs W/Thighs	Necks, Backs & Wings	Livers/ Gizzards	Hens
	Chickens	Breasts				
RAYON						
Low	84.18	179.46	88.10	39.16	22.84	130.52
High	86.47	192.51	97.89	52.21	26.10	130.52
Mostly	86.47	185.99	91.36	45.68	22.84	130.52
SAN JUAN						
Low	83.21	176.20	84.84	35.89	22.84	130.52
High	85.49	189.25	94.63	48.94	26.10	130.52
Mostly	85.49	182.73	88.10	42.42	22.84	130.52
NEW SAN JUAN						
Low	84.84	182.73	91.36	42.42	26.10	133.78
High	87.45	195.78	101.15	55.47	29.37	133.78
Mostly	86.47	189.25	94.63	48.94	26.10	133.78
BECERRA						
Low	85.49	185.99	91.36	45.68	26.10	133.78
High	88.10	195.78	104.41	58.73	29.37	133.78
Mostly	86.47	189.25	97.89	52.21	26.10	133.78

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys		Processed other Poultry	
	LBS	LBS	LBS	LBS
AM 12/01/14	48,978		46,797	
AM 11/01/14	122,368		45,619	
CHG	-73390		1178	
PCT CHG	-60%		3%	

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	12/01/14	11/24/14	12/02/13	12/01/14	11/24/14	12/02/13
Pacific Coast	754	724	1032	3391	3394	5712
Los Angeles	304	304	28	622	623	1296

BROILER HATCHERY

Week Ending 11/29/2014

Broiler-Type Eggs Set in the United States Up 3 Percent

Hatcheries in the United States weekly program set 217 million eggs in incubators during the week ending November 29, 2014, up 3 percent from a year ago. Hatcheries in the 19 State weekly program set 209 million eggs in incubators during the week ending November 29, 2014, up 3 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Up 3 Percent

Broiler growers in the United States weekly program placed 168 million chicks for meat production during the week ending November 29, 2014, up 3 percent from a year ago. Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending November 29, 2014, up 3 percent from the year earlier. Cumulative placements from December 29, 2013 through November 29, 2014 for the United States were 8.23 billion. Cumulative placements were up 1 percent from the same period a year earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	216,737	+03

Source: USDA/NASS

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	168,249	+03

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	220	122.00-170.00	-	129.92
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	223	35.00-44.00	40-41	40.34
LEG QUARTERS (4/10)	255	42.00-48.00	45-46	45.91
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	112	34.00-40.00	35-36	35.16
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	212	122.00-170.00	-	129.60
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	235	35.00-44.00	40-41	40.07
LEG QUARTERS (4/10)	267	42.00-48.00	45-46	45.74
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	123	34.00-40.00	35-36	35.06
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Dec 2, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Dec 3, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.00 - 70.50	64.74

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 70.50	64.60	64.70

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are steady to firm for tenders; about steady for boneless skinless breasts and steady for the balance of items. Trucklot buying activity was light and unaggressive during mid-week trading as dealers were cautious and selective. Offerings of tenders were in good balance; wings were sufficient. Breast cuts and most dark meat items are moderate to heavy for current needs with boneless skinless breasts noted as available. Movement is slow to moderate.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	160	140.00	947,600
TENDERLOINS	150-155	152.95	221,160
BREAST - WITH RIBS	103-104	122.65	48,057
BREAST - LINE RUN	103	104.95	81,210
LEGS	57-58	54.61	147,680
LEG QUARTERS (BULK)	44-45	45.90	420,920
DRUMSTICKS	45-46	48.98	120,000
THIGHS	62-63	73.03	42,160
B/S THIGHS	119-120	123.63	149,960
WINGS (WHOLE)	168-169	176.43	240,280
BACKS AND NECKS (STRIPPED)	16-18	18.00	7,080
LIVERS (5 POUND TUBS)	55-60	55.19	17,310
GIZZARDS (HEARTS)	75-80	79.79	25,440

ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	160	139.00	605,360
TENDERLOINS	150-155	148.91	141,920
BREAST - WITH RIBS	103-104	116.94	44,528
BREAST - LINE RUN	103	104.50	78,952
LEGS	57-58	55.48	133,080
LEG QUARTERS (BULK)	44-45	48.53	121,960
DRUMSTICKS	45-46	52.50	128,495
THIGHS	62-63	76.77	25,040
B/S THIGHS	119-120	124.47	86,960
WINGS (WHOLE)	168-169	180.17	225,240
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,600
LIVERS (5 POUND TUBS)	55-60	57.50	11,585
GIZZARDS (HEARTS)	75-80	80.10	18,440

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)			(1,000)	Wt.
	12/03	12/02	12/01	11/28	12/01	11/28	11/26	11/24
Alabama	3,718	3,803	3,582	3,729	5.80	5.91	3,526	5.79
Arkansas	4,612	4,849	4,753	3,862	6.05	6.01	4,617	6.00
Delmarva	2,229	2,232	2,207	2,170	6.28	6.12	2,141	6.26
KY-LA-TN	2,560	2,616	2,476	1,964	5.42	4.69	2,476	5.20
Mississippi	2,777	2,785	2,741	2,509	6.43	6.21	2,548	6.42
North Carolina	2,978	3,033	2,882	2,604	8.03	7.42	2,682	8.03
Texas	2,341	2,332	2,281	2,941	6.36	6.63	2,182	6.37
Total	21,215	21,650	20,922	19,779	6.31	6.18	20,172	6.25
Mon-Wed	64,254 (A)						62,164 (A)	

(A) Weekly cumulative for states listed above.

Broiler -fryer slaughter under federal inspection for 03-Dec-14 is estimated to be 32,288,000 head up 6.67 percent from a week ago and up 6.0 percent from a year ago. (Last week 30,270,000, last year 30,458,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 12-02-14

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl Lb.	0.40	0.70	0.57	Heavy Fowl Ea.	1.00	4.50	2.17		
Light Fowl Lb.	-	-	-	Light Fowl Ea.	-	1.00	-		
Mixed Fowl Lb.	-	-	-	Mixed Fowl Ea.	-	-	-		
Bantams Lb.	-	-	-	Bantams Ea.	1.00	3.50	1.81		
Broilers Lb.	-	-	-	Broilers Ea.	-	-	-		
Roasters Lb.	-	-	-	Roasters Ea.	-	-	-		
Fryers Lb.	-	-	-	Fryers Ea.	-	-	-		
Chicks Lb.	-	-	-	Chicks Ea.	-	2.00	-		
Pullets Lb.	-	-	-	Pullets Ea.	-	5.00	-		
Bunnies Lb.	-	-	-	Bunnies Ea.	1.00	5.50	2.68		
Roosters Lb.	-	-	-	Roosters Ea.	3.50	12.50	6.09		
Geese Lb.	-	-	-	Geese Ea.	-	-	-		
Turkeys Lb.	-	-	-	Turkeys Ea.	15.00	37.50	19.58		
Ducks Lb.	-	-	-	Ducks Ea.	7.50	16.50	8.86		
Rabbits Lb.	2.10	2.50	2.28	Rabbits Ea.	1.00	1.75	1.47		
Pigeons Lb.	-	-	-	Pigeons Ea.	2.00	5.00	2.86		
Guinea Fowl Lb.	-	-	-	Guinea Fowl Ea.	-	11.00	-		
Ducklings Lb.	-	-	-	Ducklings Ea.	-	-	-		
Guinea Keets Ea.	-	-	-	Call Ducks Ea.	-	-	-		
Silkie Ea.	-	-	-	Goslings Ea.	-	-	-		
Guinea Pigs Lb.	-	-	-	Guinea Pigs Ea.	-	-	-		
Chukars Ea.	-	5.00	-	Peacocks Ea.	-	-	-		
Partridges Ea.	-	-	-	Cockatiels Ea.	-	-	-		
Doves Ea.	-	-	-	Pheasants Ea.	-	-	-		
Quail Ea.	-	-	-	Ferrets Ea.	-	-	-		
Chinchillas Ea.	-	-	-	Mice Ea.	-	-	-		
Peafowl Ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs Ea.	-	-	-	Hampsters Ea.	-	-	-		
Emu Ea.	-	-	-	Leghorn Ea.	-	-	-		
Leghorn Lb.	-	-	-	Miscellaneous Ea.	7.00	20.00	13.50		
Turkey Poult Ea.	-	-	-	Total Pieces Sold	297				