



U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings of all sizes are light to moderate for current trade needs. Retail and food service demand is light to moderate following the holiday weekend. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light and selective as dealers cautiously assessed market conditions. Prices are at least steady for tenders, steady to instances firm for wings and generally steady for the balance of items. Offerings of tenders and wings are light to moderate; breast cuts and most dark meat items are at least sufficient for current needs. Market activity for parts is seasonally slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 11/28/14 is 103.04 compared to 103.28 a week earlier, and 94.44 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **114.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
1,022	103.00-119.00	112.97

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	103.04	↓ 0.25	11,892
Last Week:	103.28		12,221
Last Year:	94.44	↑	10,905
Monthly Composite Weighted Average			
Nov	103.68		47,740

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	196.00	1,998
BREASTS - B/S	199.00	8,167
BREASTS - WHOLE	122.00	1,843
THIGH MEAT - B/S	140.50	2,010
THIGHS	75.50	1,327
DRUMSTICKS	55.00	2,448
LEG QUARTERS	52.00	9,079
WINGS	156.50	3,713

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	93.00 - 133.00	103.00 - 110.00	106.74	↓ 0.57	5,158	107.30	5,342
WOGS:	96.00 - 129.00	103.00 - 110.00	106.68	↓ 0.46	1,284	107.13	1,286
NEW YORK							
Whole Body:	98.00 - 110.00	103.00 - 107.00	105.69	↑ 0.13	1,269	105.56	1,338
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	80.00 - 115.00	88.00 - 100.00	97.81	↑ 0.49	4,421	97.32	4,461
WOGS:	80.00 - 114.00	88.00 - 100.00	95.76	↑ 0.89	3,491	94.87	3,491
CHICAGO							
Whole Body:	80.00 - 115.00	88.00 - 100.00	97.96	↓ 0.80	2,785	98.76	2,465
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 123.00	96.00 - 106.00	104.77	↓ 0.63	2,313	105.40	2,418
WOGS:	83.00 - 116.00	96.00 - 106.00	103.64	↓ 0.75	2,095	104.39	2,200
LOS ANGELES							
Whole Body:	83.00 - 118.00	96.00 - 106.00	103.37	↓ 0.49	1,918	103.86	2,063

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are at least steady for tenders and wings; steady for the balance of items. Trucklot buying activity was light and selective as dealers cautiously assessed market conditions following the holiday weekend. Offerings of tenders and wings are light to moderate; breast cuts and most dark meat items are at least sufficient for current needs. Movement is seasonally slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		160	139.09	994,920
TENDERLOINS	150-155		154.92	215,800
BREAST - WITH RIBS	103-104		122.91	49,679
BREAST - LINE RUN	103		105.02	80,870
LEGS	57-58		53.46	180,080
LEG QUARTERS (BULK)	44-45		45.43	538,881
DRUMSTICKS	45-46		48.48	294,815
THIGHS	62-63		75.55	31,760
B/S THIGHS	119-120		122.74	118,360
WINGS (WHOLE)	168-169		179.03	220,440
BACKS & NECKS (STRIPPED)	16-18		18.00	5,600
LIVERS (5 POUND TUBS)	55-60		59.17	7,320
GIZZARDS (HEARTS)	75-80		76.14	19,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	12/01	11/27	11/27	11/24	11/20
Alabama	3,765	0	N/A	3,678	5.78
Arkansas	4,819	0	N/A	4,739	5.80
Delmarva	2,230	0	N/A	2,181	6.32
KY-LA-TN	2,520	0	N/A	2,479	5.14
Mississippi	2,797	0	N/A	2,865	6.07
North Carolina	2,939	500	8.80	2,651	7.86
Texas	2,319	0	N/A	2,266	6.35
Total	21,389	500	8.80	20,859	6.16
Mon	21,389 (A)			20,859 (A)	

(A) Weekly cumulative for states listed above.

Broiler/Fryer slaughter under federal inspection for 01-Dec-14 is estimated to be 32,552,000 up 4.00 percent from a week ago and up 3.8 percent from a year ago. (last week 31,301,000 last year 31,371,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	240	121.00-170.00	-	128.93
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	130	79.00-112.00	-	100.45
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	213	35.00-44.00	40-41	40.13
LEG QUARTERS (4/10)	232	42.00-48.00	45-46	45.71
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	146	34.00-40.00	34-36	35.23
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 70.00	64.57	64.77

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 01-DEC-14 TO 05-DEC-14, CENTS PER POUND

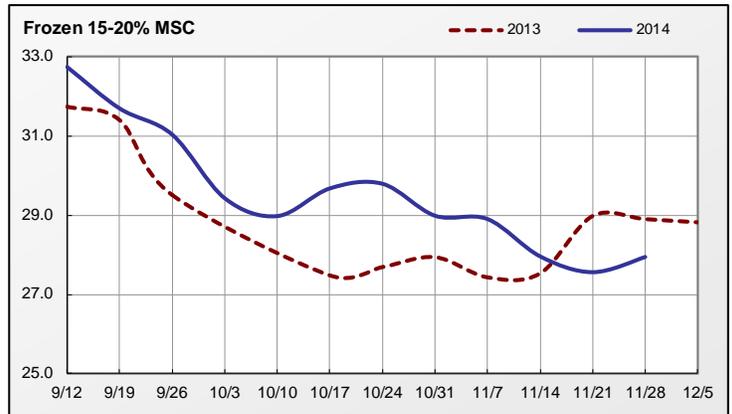
	Price Per Lb.	Mostly
BREAST - B/S	127.00 - 145.00	130.00 - 140.00
TENDERLOINS	148.00 - 173.00	153.00 - 161.00
BREAST - LINE RUN	95.00 - 120.00	104.00 - 114.00
LEGS	54.00 - 61.00	-
LEG QUARTERS (BULK)	41.00 - 59.00	41.00 - 45.00
LEG QUARTERS (4/10)	44.00 - 59.00	44.00 - 48.00
DRUMSTICKS	37.00 - 64.00	-
THIGHS	59.00 - 77.00	-
B/S THIGHS	115.00 - 130.00	-
WINGS (WHOLE)	145.00 - 178.00	162.00 - 169.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 46.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are trending steady to mostly weak on all fat contents. Demand is light to moderate into both domestic and export channels. Supplies are moderate to heavy for current needs. Industry continues to watch the spot marketplace as MSC and frames clear slowly due to the Thanksgiving holiday. Contract negotiations persist for 2015 with more confirmations rolling in each week. Confirmed prices for 2015 are at similar to lower levels than current 2014 contract prices in addition to formula based pricing. Market activity is slow to moderate. Raw material supplies are moderate to heavy. Frame prices are steady to weak with trading levels between 10-12 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

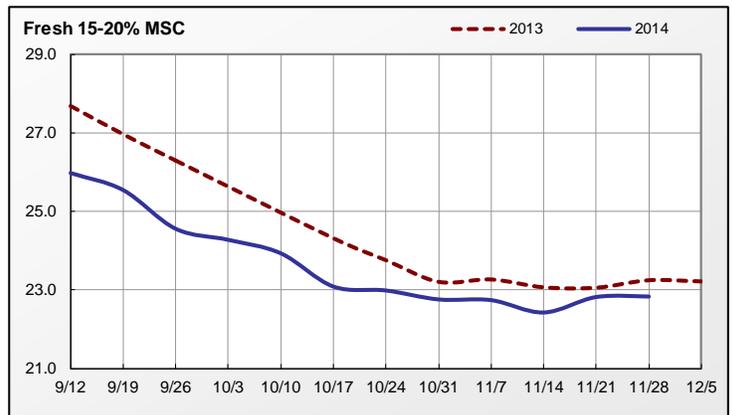
Fat Content	Frozen			Fresh		
	28-Nov-14	Last Week	Last Year	28-Nov-14	Last Week	Last Year
15% or Less						
Price Range	-	-	-	27.00	27.00	27.00-28.00
Wtd Avg Price	-	-	-	27.00	27.00	27.50
Volume Traded	-	-	-	122	61	163
Volume Exported	-	-	-	-	-	-
15-20%						
Price Range	25.50 - 31.00	25.50 - 31.00	27.00-31.00	21.00 - 26.00	21.00 - 25.00	19.00-26.00
Wtd Avg Price	27.94	27.56	28.90	22.83	22.82	23.25
Volume Traded	1,085	1,676	1,227	2,784	2,652	2,434
Volume Exported	965	1,676	1,147	898	775	530
20% or More						
Price Range	-	-	-	-	21.00	22.00
Wtd Avg Price	-	-	-	-	21.00	22.00
Volume Traded	-	-	-	-	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2014	Sep 2014	Oct 2013	Oct 2014	Sep 2014	Oct 2013
15% or Less						
Wtd Avg Price	28.00	32.00	33.00	27.65	32.56	28.17
Volume Traded	108	40	40	469	653	245
Volume Exported	108	-	-	-	-	-
15-20%						
Wtd Avg Price	29.33	32.01	27.60	23.47	25.53	24.01
Volume Traded	9,129	9,665	5,090	13,056	11,483	6,294
Volume Exported	8,529	8,585	4,730	3,264	2,734	1,142
20% or More						
Wtd Avg Price	-	-	-	21.63	22.29	22.00
Volume Traded	-	-	-	326	286	82
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)