



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

This week, all egg prices are higher in New York. Earlier in the week, regional prices were sharply higher for both larger and smaller sized eggs. Next week's regional asking prices are trending higher for the heavier and lighter weight eggs. The undertone is firm. Demand ranges moderate to very good, mostly fairly good to good. Offerings are light to instances moderate. Supplies are light to moderate. Market activity is active to at times moderate in the Southwestern region. Breaking stock prices are steady to higher with checks and undergrades higher. The undertone is mostly steady. Demand and offerings are light. Supplies are light to moderate. Processing schedules are reduced. Market activity is slow. National light type hen removal costs are trending steady. Demand is moderate. Offerings are light to moderate for current needs. Processing schedules are reduced in observance of the Thanksgiving holiday. Market activity is moderate to active.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	190-199	192-195	129-138	131-134
NORTHEAST	191-205	196-200	131-144	136-138
SOUTH CENTRAL	205.5-214	207-210	133.5-142	135-138
SOUTHEAST	149-215	199-202	114-151	134-138

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	11/26/14	11/19/14	11/27/13
LARGE	183-193	152-162	130-140
MEDIUM	113-117	97-101	87-91

WEEKLY COMBINED REGIONAL

11/21/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	152.00	150.00	109.00
SOUTHEAST	144.50	142.50	108.00
MIDWEST	148.50	146.50	104.50
SOUTH CENTRAL	159.50	161.50	108.50
COMBINED REGIONAL	151.61	150.79	107.51

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.2	10.6	17.0	7.6	7.6	2.8	53.8
	% Change	-9.5%	-3.1%	-3.1%	-2.4%	14.7%	30.9%	-0.5%
Extra Large	This Week	22.0	23.1	27.1	14.1	29.6	4.7	120.6
	% Change	-16.2%	-19.2%	-15.8%	-16.9%	10.1%	-25.2%	-12.0%
Large	This Week	39.1	97.3	97.6	69.6	59.0	59.0	421.5
	% Change	-31.1%	-15.7%	1.4%	-21.4%	-3.6%	-14.1%	-13.4%
Medium	This Week	23.9	14.2	30.1	23.6	25.2	8.9	126.0
	% Change	-13.3%	-5.4%	-15.1%	-3.9%	14.3%	-7.9%	-6.3%
Small	This Week	1.5	0.6	6.1	2.1	1.1	1.9	13.3
	% Change	-41.5%	-38.6%	15.8%	24.6%	-8.4%	-39.0%	-10.2%
Miscellaneous	This Week	2.6	12.9	23.2	19.7	3.1	1.3	62.7
	% Change	-33.6%	12.7%	2.7%	-13.1%	-19.2%	44.9%	-3.9%
Ungraded	This Week	8.8	11.0	58.9	28.5	15.1	10.7	133.0
	% Change	-50.2%	-38.8%	-11.0%	-11.5%	-6.5%	-29.0%	-19.5%
Total Shell Egg	This Week	106.1	169.7	259.9	165.1	140.7	89.3	930.9
	% Change	-26.2%	-15.3%	-5.6%	-15.0%	2.0%	-15.6%	-12.0%
Totals		Cases		Percent Change				
Shell Egg		930.9		-12.0%				
Breaking Stock		230.8		-11.3%				
Total Shell Egg		1,161.7		-11.8%				

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	10.0	23.3	10.5	2.4	5.2	0.4	51.6
	% Change	26.3%	3.3%	13.1%	-28.8%	-26.7%	-31.6%	2.0%
Ungraded	This Week	0.0	0.8	24.7	9.2	2.1	2.1	38.9
	% Change	0.0%	-37.5%	-10.3%	-2.4%	-49.3%	-36.1%	-14.9%
Total Specialty	This Week	10.0	24.0	35.1	11.6	7.3	2.5	90.6
	% Change	26.3%	1.3%	-4.4%	-9.3%	-35.2%	-35.5%	-6.0%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	19.0%
Ungraded:	69.3%
Total:	40.6%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 22-Nov-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,440,389	34,309	14,822	6,963	1,963	4,573
PW	1,474,132	35,822	14,770	7,067	2,118	4,598
LY	1,356,433	32,058	14,200	7,158	1,857	4,172
% PW	-2%	-4%	0%	-1%	-7%	-1%
% LY	6%	7%	4%	-3%	6%	10%
2014	69,048,030	1,549,898	768,870	378,789	136,472	209,276
2013	66,644,021	1,544,419	700,106	354,578	133,868	207,726
% YTD	4%	0%	10%	7%	2%	1%
			CW	PW	LY	
Average Yield Per Case - (inedible included)			42.12	42.23	42.46	
Average Yield Per Case - (inedible excluded)			38.94	39.11	39.38	

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	827,101	57.4%	21,215	61.8%
PREVIOUS WEEK	835,250	56.7%	21,750	60.7%
LAST YEAR	798,243	58.8%	20,326	63.4%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	NOV 15, 2014	NOV 22, 2014	NOV 15, 2014	NOV 22, 2014
AL	28,364	28,637	20,959	19,881
AR	22,378	22,339	18,343	19,651
DE	4,738	4,758	4,989	5,161
FL	1,224	1,223	1,340	1,229
GA	34,758	34,026	26,182	24,650
KY	7,401	7,927	5,775	5,904
LA	3,772	3,741	3,095	3,116
MD	7,890	7,893	5,956	5,799
MS	17,666	18,025	14,657	13,595
MO	8,269	8,297	5,799	4,974
NC	21,167	21,340	16,685	16,257
OK	6,704	6,608	3,944	4,233
PA	4,449	4,336	3,031	3,324
SC	5,498	5,665	4,458	4,667
TX	14,801	14,962	11,963	11,811
VA	6,447	6,476	5,930	5,142
CA, TN, & WV	11,658	11,314	9,689	10,173
19 State Total	207,184	207,567	162,795	159,567
Percent of Prev. Year	102	103	101	102
Other States	8,156	8,072	5,556	5,235
United States	215,340	215,639	168,351	164,802
Percent of Prev. Year	102	103	101	102

Source: USDA, NASS

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Nov 19, 2014- Nov 25, 2014 (Cents/Dozen)
 Courtesy of U.S.D.A. Federal/State Market News

CLASS	ORG	SE		NE		MW		LOADS
		DST	ORG	DST	ORG	DST		
GNR W 1	--	181.57	182.50	184.00	160.00	--	--	108.00
GNR BR 1	--	--	--	--	--	--	--	1.00
GL W J	--	--	181.67	184.00	180.00	--	--	4.00
GL W XL	--	180.50	193.17	196.31	189.98	209.00	--	33.00
GL W LG	197.00	--	164.71	171.33	193.79	--	--	61.50
GL W MD	--	125.00	106.80	106.00	158.58	--	--	21.50
GL W SM	--	88.00	67.67	71.67	79.00	--	--	6.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 22-Nov-2014 (Preliminary)

	-----Young turkeys-----			Old Breeders	Total turkeys	
	-Thousand Head-	Pct Chg Prev wk	Avg Live wt		--Thousand head--	Avg Live wt
North East	698	10	26.52	(A)	698	26.52
South Atlantic	536	-14	37.83	(A)	536	37.83
North Central	2,515	2	29.21	(A)	2,523	29.21
South Central	688	-36	19.61	(A)	691	19.61
West	339	-42	29.17	(A)	339	29.17
U.S. total	4,776 (B)	-11	29.64	11	4,787	29.64
To-date						
2014*	202,165 (B)			404	202,569	
To-date						
2013*	206,011 (B)			300	206,311	

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 4,000; for the current year to date* 1,011,000; for last year to date* 1,050,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 22-Nov-2014 (Preliminary)

	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
Head	2,034	2,738	4	11	4,787
Avg Wt	16.60	39.34	28.96	28.10	29.64
Last week	2,437	2,917	30	5	5,389
Same wk yr ago	2,400	2,589	24	11	5,024
Avg Wt	16.23	39.64	25.71	27.53	28.36
To-date/2014*	86,630	114,524	1,011	404	202,569
To-date/2013*	86,574	118,387	1,050	300	206,311
% Change YTD	0%	-3%	-4%	35%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	27,180	86,709	90	240	114,219
Last week	34,057	87,587	644	102	122,390
Same wk yr ago	31,162	82,102	475	233	113,972
To-date/2014*	1,195,933	3,726,693	21,998	8,589	4,953,213
To-date/2013*	1,188,135	3,790,711	21,890	6,520	5,007,256
% Change YTD	1%	-2%	0%	32%	-1%

Dressing % 80.5% 80.5% 77.5% 77.5%
 (A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 03-Jan-15 is estimated at 148.4 million head. This compares to 148.3 million head the previous week and to 146.9 million head the same week a year ago, when the slaughter was 154.9 million head and the national weighted average price was 95.12 cents per pound.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 22-Nov-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	156,373	1,005	1,849	2,854	480
Avg Wt	5.99	3.24	7.97	6.30	6.86
Last week	157,411	1,004	1,680	2,684	434
Same wk yr ago	153,024	1,081	1,303	2,384	511
Avg Wt	5.72	3.22	8.07	5.87	6.51
To-date/2014*	7,243,912	66,831	73,613	140,444	20,011
To-date/2013*	7,261,091	68,653	69,769	138,422	20,489
% Change YTD	0%	-3%	6%	1%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	711,872	1,807	10,095	11,902	2,338
Last week	728,561	1,778	9,218	10,996	2,191
Same wk yr ago	665,226	1,880	7,203	9,083	2,379
To-date/2014*	32,314,474	116,558	410,029	526,587	96,526
To-date/2013*	32,051,834	118,607	378,891	497,498	98,602
% Change YTD	1%	-2%	8%	6%	-2%

Dressing %	76.0%	55.5%	68.5%		71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 155.2 million head. Estimated U.S. slaughter for this period was 158.3 million head, or 3.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
10/18	158.3	158.2	100%	6.00
10/25	159.9	158.2	101%	6.10
11/1	159.5	157.9	101%	6.04
11/8	161.6	158.5	102%	6.08
11/15	159.3	157.1	101%	6.09
11/22	158.3	155.2	102%	5.99
Year to date	7333.6	7305.3	100%	
11/29		154.4		
12/6		153.5		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 29-Nov-2014

Class	Current Week 11/29/2014 (1)	Previous Week 11/22/2014
----- Thousand head -----		
Broiler/fryer	128,099 (2)	162,557
Light hens	722	1,131
Heavy hens	909	1,904
Total	129,730	165,592

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 29-Nov-14 is 157.8 million head compared to 154.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 128.4 million head or -29.4 million less than estimated available. For the week of 06-Dec-14 the estimated available is 154.0 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 11/24/14	2,792	47,990	43,707
AM 11/01/14	2,809	122,368	45,619
CHG	-17	-74378	-1912
PCT CHG	-1%	-61%	-4%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 106.00-120.00 cents fob and 16-24 lb. toms 106.00-120.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

21-Nov-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-22.3	14.27

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

21-Nov-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	103.28	↓ 0.74	12,221
Last Week:	104.02		12,165
Last Year:	95.12	↑	11,726

Monthly Composite Weighted Average

Oct	106.68	59,506
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	Price Range	Majority	Wtd Avg	1,000 lbs.
NEW YORK				
Whole Body:	98.00 - 110.00	102.00 - 108.00	105.56	1,338
CHICAGO				
Whole Body:	80.00 - 115.00	88.00 - 100.00	98.76	2,465
LOS ANGELES				
Whole Body:	85.00 - 118.00	96.00 - 106.00	103.86	2,063

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

