



### NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady in all areas. Offerings of all sizes are light to moderate with availability mostly from pre-holiday production schedules. Retail demand covers the full range but is noted as mostly light to moderate. Food service demand is seasonally light to moderate following the weekend. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light and selective entering the week as the bulk of trading centered around Thanksgiving items. Prices are steady to instances firm for tenders and generally steady for the balance of items. Offerings of breast cuts, wings and most dark meat items are light to heavy, mostly moderate to heavy; tenders are light to moderate and clearing well. Market activity for parts is seasonally slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 11/21/14 is 103.28 compared to 104.02 a week earlier, and 95.12 a year ago.

### GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **114.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

#### MONDAY FINAL WTD AVG

LOADS	RANGE	FOB DOCK OR EQUIVALENT
967	103.00-119.00	112.89

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	196.50	1,830
BREASTS - B/S	200.00	7,617
BREASTS - WHOLE	125.50	1,419
THIGH MEAT - B/S	139.50	1,808
THIGHS	76.00	1,281
DRUMSTICKS	59.00	2,321
LEG QUARTERS	52.50	9,073
WINGS	157.00	3,562

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	103.28	↓ 0.74	12,221
<b>Last Week:</b>	104.02		12,165
<b>Last Year:</b>	95.12	↑	11,726
Monthly Composite Weighted Average			
<b>Oct</b>	106.68		59,506

### NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 133.00	103.00 - 110.00	107.30	↓ 0.77	5,342	108.07	5,277
WOGS:	98.00 - 129.00	103.00 - 110.00	107.13	↓ 0.76	1,286	107.89	1,236
NEW YORK							
Whole Body:	98.00 - 110.00	102.00 - 108.00	105.56	↓ 0.29	1,338	105.86	1,227
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	80.00 - 115.00	88.00 - 100.00	97.32	↓ 0.73	4,461	98.04	4,381
WOGS:	80.00 - 114.00	88.00 - 100.00	94.87	↓ 0.94	3,491	95.81	3,411
CHICAGO							
Whole Body:	80.00 - 115.00	88.00 - 100.00	98.76	↓ 1.04	2,465	99.81	2,445
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 123.00	96.00 - 107.00	105.40	↓ 0.56	2,418	105.96	2,507
WOGS:	85.00 - 116.00	96.00 - 106.00	104.39	↓ 0.33	2,200	104.72	2,209
LOS ANGELES							
Whole Body:	85.00 - 118.00	96.00 - 106.00	103.86	↓ 1.01	2,063	104.88	2,112

#### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are steady to instances firm for tenders and generally steady for the balance of items. Trucklot buying activity is light and selective entering the week as the bulk of trading centered around Thanksgiving items and dealers kept the remainder of floor stocks to a minimum. Offerings of breast cuts, wings and most dark meat items are moderate to heavy; tenders are light to moderate and clearing satisfactorily. Movement is seasonally slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	160	138.71	756,880
TENDERLOINS	150-155	150.06	124,840
BREAST - WITH RIBS	103-104	113.22	71,052
BREAST - LINE RUN	103	104.91	77,400
LEGS	57-58	58.21	186,720
LEG QUARTERS (BULK)	44-45	44.69	397,285
DRUMSTICKS	45-46	45.48	83,520
THIGHS	62-63	70.58	36,080
B/S THIGHS	119-120	123.62	148,040
WINGS (WHOLE)	168-169	175.75	249,040
BACKS & NECKS (STRIPPED)	16-18	18.00	5,900
LIVERS (5 POUND TUBS)	55-60	57.41	12,240
GIZZARDS (HEARTS)	75-80	80.90	13,800

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	11/24	11/20	11/20	11/17	11/13
Alabama	3,808	3,532	5.78	3,707	5.87
Arkansas	4,793	4,696	5.80	4,737	5.77
Delmarva	2,195	2,039	6.32	2,016	6.36
KY-LA-TN	2,572	2,447	5.14	2,534	5.02
Mississippi	2,842	2,395	6.07	2,639	6.07
North Carolina	2,699	2,887	7.86	2,847	7.90
Texas	2,322	2,308	6.35	2,250	6.26
Total	21,231	20,304	6.16	20,730	6.15
Mon	21,231 (A)			20,730 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 24-Nov-14 is estimated to be 32,312,000 up 3.87 percent from a week ago and down 0.1 percent from a year ago. (last week 31,107,000 last year 32,341,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	334	121.00-170.00	-	129.85
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	193	35.00-44.00	40-41	40.01
LEG QUARTERS (4/10)	264	42.00-48.00	45-46	45.41
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	123	34.00-40.00	34-36	35.58
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 71.00	64.63	64.99

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 24-NOV-14 TO 28-NOV-14, CENTS PER POUND

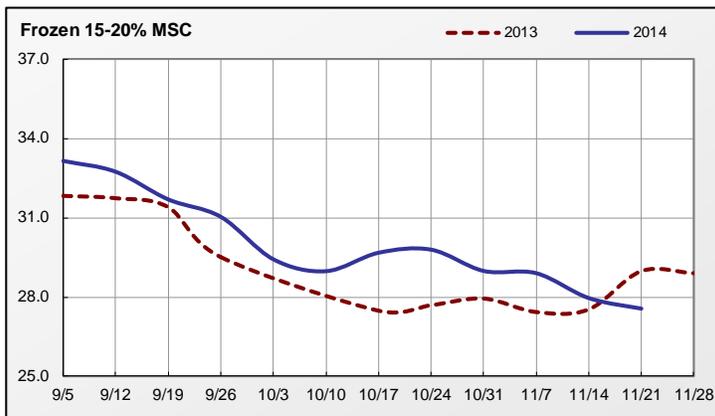
	Price Per Lb.	Mostly
BREAST - B/S	125.00 - 145.00	128.00 - 139.00
TENDERLOINS	143.00 - 173.00	149.00 - 159.00
BREAST - LINE RUN	84.00 - 125.00	99.00 - 109.00
LEGS	55.00 - 61.00	-
LEG QUARTERS (BULK)	39.00 - 59.00	41.00 - 45.00
LEG QUARTERS (4/10)	44.00 - 59.00	44.00 - 48.00
DRUMSTICKS	37.00 - 64.00	-
THIGHS	55.00 - 77.00	-
B/S THIGHS	110.00 - 130.00	-
WINGS (WHOLE)	142.00 - 172.00	156.00 - 167.00
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are steady to mostly weak on all fat contents. Domestic and export demand is light to moderate. Supplies are moderate to heavy. Spot MSC and frames are available and clearing slowly, which is typical of the season. Industry maintains a close eye on the spot marketplace while contract negotiations for 2015 progress with a little more activity and a few more confirmations noted. Market activity is slow to moderate. Supplies of raw materials are moderate to heavy. Frame prices are steady to weak with trading levels between 10-12 cents FOB, mostly 10-11 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

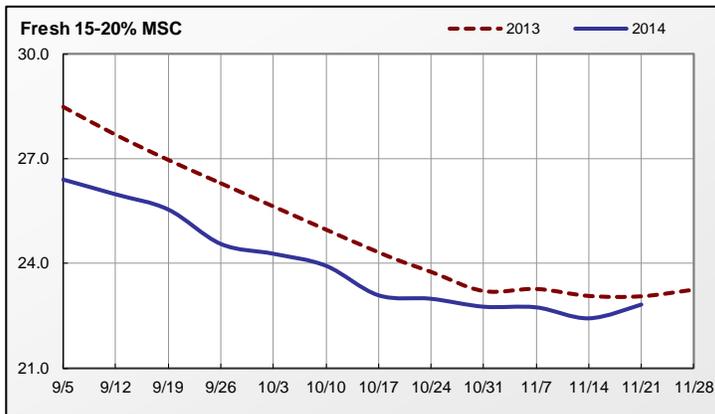
Fat Content	Frozen			Fresh		
	21-Nov-14	Last Week	Last Year	21-Nov-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	-	32.00	27.00	26.00 - 27.00	27.00-28.00
Wtd Avg Price	-	-	32.00	27.00	26.67	27.60
Volume Traded	-	-	40	61	122	204
Volume Exported	-	-	-	-	-	-
<b>15-20%</b>						
Price Range	25.50 - 31.00	26.00 - 31.00	26.00-31.00	21.00 - 25.00	20.00 - 26.00	20.00-28.00
Wtd Avg Price	27.56	27.96	28.98	22.82	22.43	23.06
Volume Traded	1,676	1,860	1,705	2,652	3,113	2,566
Volume Exported	1,676	1,700	1,185	775	734	204
<b>20% or More</b>						
Price Range	-	-	-	21.00	21.00	22.00
Wtd Avg Price	-	-	-	21.00	21.00	22.00
Volume Traded	-	-	-	82	82	82
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Oct 2014	Sep 2014	Oct 2013	Oct 2014	Sep 2014	Oct 2013
<b>15% or Less</b>						
Wtd Avg Price	28.00	32.00	33.00	27.65	32.56	28.17
Volume Traded	108	40	40	469	653	245
Volume Exported	108	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	29.33	32.01	27.60	23.47	25.53	24.01
Volume Traded	9,129	9,665	5,090	13,056	11,483	6,294
Volume Exported	8,529	8,585	4,730	3,264	2,734	1,142
<b>20% or More</b>						
Wtd Avg Price	-	-	-	21.63	22.29	22.00
Volume Traded	-	-	-	326	286	82
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))