



NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are about steady in the Midwest, steady to weak in the West and steady in the East. Offerings of all sizes are light to moderate to satisfy current trade needs. Retail demand covers the full range but is noted as mostly moderate. Food service demand is seasonally light to moderate. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is light to moderate at best entering the weekend. Prices are at least steady for tenders and generally steady for the balance of items. Offerings of wings and most dark meat cuts are at least sufficient for current needs. Breast cuts are moderate to heavy; tenders are mostly moderate. Market activity for parts is seasonally slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE				
	Wtd Avg	Change	1,000 lbs.	
This Week:	103.28	↓ 0.74	12,221	
Last Week:	104.02		12,165	
Last Year:	95.12	↑	11,726	
Monthly Composite Weighted Average				
Oct	106.68		59,506	

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **114.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	PRELIMINARY FOB DOCK OR EQUIVALENT RANGE	PRELIM. WTD. AVG.
845	104.00-119.00	112.87

Confirmed PRELIMINARY weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
Line Run Tenders	192.00	1,605
Breasts - B/S	192.50	6,491
Breasts - Whole	119.50	1,035
Thigh Meat - B/S	144.00	1,710
Thighs	70.00	1,172
Drumsticks	54.50	2,074
Leg Quarters	52.00	7,751
Wings	157.50	3,290

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 133.00	103.00 - 110.00	107.30	↓ 0.77	5,342	108.07	5,277
WOGS:	98.00 - 129.00	103.00 - 110.00	107.13	↓ 0.76	1,286	107.89	1,236
NEW YORK		THIS WEEK				LAST WEEK	
Whole Body:	98.00 - 110.00	102.00 - 108.00	105.56	↓ 0.29	1,338	105.86	1,227
CENTRAL REGION		THIS WEEK				LAST WEEK	
Whole Body:	80.00 - 115.00	88.00 - 100.00	97.32	↓ 0.73	4,461	98.04	4,381
WOGS:	80.00 - 114.00	88.00 - 100.00	94.87	↓ 0.94	3,491	95.81	3,411
CHICAGO		THIS WEEK				LAST WEEK	
Whole Body:	80.00 - 115.00	88.00 - 100.00	98.76	↓ 1.04	2,465	99.81	2,445
WESTERN REGION		THIS WEEK				LAST WEEK	
Whole Body:	85.00 - 123.00	96.00 - 107.00	105.40	↓ 0.56	2,418	105.96	2,507
WOGS:	85.00 - 116.00	96.00 - 106.00	104.39	↓ 0.33	2,200	104.72	2,209
LOS ANGELES		THIS WEEK				LAST WEEK	
Whole Body:	85.00 - 118.00	96.00 - 106.00	103.86	↓ 1.01	2,063	104.88	2,112

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

SOUTHERN STATES BROILER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

Nov 20, 2014

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	380	121.00-173.00	-	129.84
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	209	35.00-44.00	39-40	39.71
LEG QUARTERS (4/10)	273	42.00-48.00	44-46	45.42
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	149	33.00-40.00	34-36	35.22
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Nov 20, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.00 - 70.50	65.11

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

WEEKLY				WEEKLY	
POUNDS (000)	RANGE	MAJ	WTD AVG	POUNDS (000)	WTD AVG
340	121.00-173.00	-	130.09	1,809	130.49
	TOO FEW TO REPORT			450	152.10
	TOO FEW TO REPORT			345	102.12
	TOO FEW TO REPORT			300	90.60
	TOO FEW TO REPORT			607	45.86
201	35.00-44.00	39-40	39.90	1,056	39.52
283	42.00-48.00	44-46	45.37	1,398	45.28
	TOO FEW TO REPORT			584	164.47
	TOO FEW TO REPORT			603	174.64
133	34.00-40.00	34-36	35.61	746	35.21
	TOO FEW TO REPORT			420	52.39
	TOO FEW TO REPORT			442	120.07

Whole Body Index Based on Southern States Parts Trading Nov 21, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 70.50	65.20	65.07

NORTHEAST BROILER PARTS Prices are at least steady for tenders and generally steady for the balance of items. Trucklot buying activity is light to moderate at best entering the weekend as dealers maintained closely balanced floor stocks and limited purchases to most immediate needs. Offerings of breast cuts are moderate to heavy; tenders are mostly moderate and wings and most dark meat cuts are at least sufficient for current needs. Movement is seasonally slow and centered around other traditional holiday items.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND
Nov 20, 2014

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.
BREAST - B/S	160	142.79	909,840
TENDERLOINS	150-155	155.52	183,400
BREAST - WITH RIBS	103-104	110.73	68,107
BREAST - LINE RUN	103	105.35	80,950
LEGS	57-58	57.31	83,920
LEG QUARTERS (BULK)	44-45	45.93	358,791
DRUMSTICKS	45-46	50.60	131,455
THIGHS	62-63	75.56	24,040
B/S THIGHS	119-120	129.48	116,000
WINGS (WHOLE)	168-169	178.31	243,480
BACKS AND NECKS (STRIPPED)	16-18	18.00	7,560
LIVERS (5 POUND TUBS)	55-60	58.31	11,805
GIZZARDS (HEARTS)	75-80	76.27	33,760

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL /LBS.	WEEKLY WTD AVG	WEEKLY VOL/LBS.
BREAST - B/S	160	137.81	952,080	141.97	4,522,160
TENDERLOINS	150-155	153.97	207,360	153.26	909,240
BREAST - WITH RIBS	103-104	109.04	65,798	115.32	263,714
BREAST - LINE RUN	103	105.02	77,400	105.36	369,839
LEGS	57-58	56.58	75,960	55.53	550,200
LEG QUARTERS (BULK)	44-45	44.80	374,801	45.47	1,854,926
DRUMSTICKS	45-46	45.17	81,080	51.05	459,346
THIGHS	62-63	73.03	30,720	74.81	124,840
B/S THIGHS	119-120	125.67	74,400	127.96	519,960
WINGS (WHOLE)	168-169	178.22	186,120	177.46	1,065,840
BACKS AND NECKS (STRIPPED)	16-18	18.00	6,000	18.00	33,040
LIVERS (5 POUND TUBS)	55-60	57.18	14,505	56.95	68,450
GIZZARDS (HEARTS)	75-80	80.00	27,000	79.15	126,520

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NJ, MA, CT, RI, AND PA (NORTHEAST OF HARRISBURG).

*TODAY'S NEGOTIATED SALES AS OF 11:30 A.M. ** WTD AVG PRICE OF ALL GRADES & BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	ESTIMATED (1,000)	ACTUAL (1,000)	AVG WT	ACTUAL (1,000)	AVG WT
Alabama	3,786	3,683	3,578	3,667	5.82
Arkansas	4,201	4,775	4,758	4,738	5.85
Delmarva	2,162	2,192	2,042	2,044	6.29
KY-LA-TN	2,207	2,569	2,319	2,556	5.17
Mississippi	3,080	2,413	2,525	2,801	6.39
North Carolina	3,219	2,916	2,838	2,948	7.86
Texas	2,330	2,367	2,034	2,039	5.96
Total	20,985	20,915	20,094	20,793	6.17
Mon-Friday	105,261 (A)				
Saturday	1,211 (included in total for date shown)				

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 21-Nov-14 and 22-Nov-14 is estimated to be 31,937,000 head up 2.03 percent from a week ago and down 0.6 percent from a year ago. (Last week 31,302,000, last year 32,129,000)

Weekly broiler-fryer slaughter under federal inspection for the week ending 22-Nov-14 is estimated to be 157,826,000 head up 0.26 percent from a week ago, and up 3.14 percent from a year ago. (Last week 157,411,000, last year 153,024,000) Actual data incorporated when available.

NATIONAL FOWL MARKET

LIVE SPENT HEAVY FOWL Prices are trending steady to instances firm. Supplies are sufficient for the moderate demand. Processing schedules are normal. Finished product supplies are adequate for current needs. Market activity is moderate to active with retail feature activity seasonally good with the majority of interest being in the Southeast and South Central regions.

Final Prices at Farm Buyer Loading: Price Range Wtd Avg
Prices in cents per pound. 11.0-22.3 14.27
(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)
Southeast Region = AL, FL, GA, KY, MS, NC, SC, TN, AND VA.

LIVE SPENT LIGHT FOWL Prices are trending at least steady for the moderate demand. Offerings of light type hens are light to moderate for current needs. Processing schedules were reduced slightly. Movement of finished product is moderate. Market activity is moderate to active. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail features is moderate to good with best interest being in the South Central.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.) Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;
North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;
South Central = AR, CO, KS, LA, MO, NM, OK, TX.

YOUNG CHICKENS SLAUGHTERED UNDER FEDERAL INSPECTION

Week ending 15-Nov-14

(Preliminary)	Thousands				Total
	(A) 4.25 lbs. & down	(B) 4.26 - 6.25 lbs.	(C) 6.26 - 7.75 lbs.	(D) 7.76 lbs. & up	
Head	41,056	51,090	31,857	33,408	157,411
Avg Live Wgt	3.73	5.48	6.96	9.10	6.09
% of total /1	26%	32%	20%	21%	100%
Comparisons					
Last week	38,468	52,345	34,954	33,911	159,678
Avg Live Wgt	3.88	5.41	6.77	8.90	6.08
% of total /1	24%	33%	22%	21%	100%
Year Ago 2/	41,889	48,947	30,156	32,490	153,482
Avg Live Wgt	3.45	5.41	6.72	8.91	5.87
% of total /1	27%	32%	20%	21%	100%
To date/2014*	1,845,171	2,505,948	1,343,651	1,392,768	7,087,538
To date/2013*	1,908,595	2,506,664	1,395,374	1,297,434	7,108,067
% Change YTD	-3%	0%	-4%	7%	0%

1/ May not total to 100% due to rounding. 2/ Comparable week.

*Note: Year to-date totals reflect comparable time periods.

Weight Class Description:

(A) This size product is normally marketed bone-in into fast food and food service sectors and may include Cornish hens. (B) This size product is normally marketed into the retail grocery sector in tray pack or bagged forms. (C) This size product is normally marketed either into the retail grocery sector in tray pack and IQF form or is further processed and marketed into various sectors. (D) This size product is normally marketed deboned or as roasters or roasting chicken.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 15-Nov-14

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
Head	157,411	1,004	1,680	2,684	434
Avg Wt	6.09	3.19	8.01	6.21	7.11
Last week	159,678	991	1,559	2,550	505
Same wk yr ago	153,482	1,034	1,503	2,537	393
Avg Wt	5.87	3.30	8.09	6.14	6.99
To-date/2014*	7,087,538	65,826	71,764	137,590	19,531
To-date/2013*	7,108,067	67,572	68,466	136,038	19,978
% Change YTD	0%	-3%	5%	1%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	728,561	1,778	9,218	10,996	2,191
Last week	737,840	1,881	8,511	10,392	2,474
Same wk yr ago	684,714	1,843	8,329	10,172	1,964
To-date/2014*	31,602,602	114,751	399,934	514,685	94,188
To-date/2013*	31,386,608	116,727	371,688	488,415	96,223
% Change YTD	1%	-2%	8%	5%	-2%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.1 million head. Estimated U.S. slaughter for this period was 159.3 million head, or 2.2 million more than estimated available. (B) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

EST. U.S. FRYER SLAUGHTER/FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
10/11	161.50	159.2	101%	6.07
10/18	158.30	158.2	100%	6.00
10/25	159.90	158.2	101%	6.10
11/1	159.50	157.9	101%	6.04
11/8	161.60	158.5	102%	6.08
11/15	159.30	157.1	101%	6.09
Year to date	7175.30	7150.1	100%	
11/22		155.2		
11/29		154.4		

*Based on chick placements 6 to 7 weeks earlier.

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection (in thousands)

W/E	11/22/14	11/15/14	% chg	11/23/13	% chg
Broilers	157,826	157,411 ¹	+0.26	153,024 ¹	+3.14
Cattle	567	560	+1	621 ¹	-9
Hogs	2,232	2,219	+12	2,346 ¹	-5

¹ Actual data incorporated when available.² Totals adjusted to reflect USDA, NASS revisions.**EASTERN REGION MISC. POULTRY**

For delivery the week of November 17, 2014

Ducklings: Prices Negotiated By First Receivers, US Grade A, 4-5 lbs., Delivered In Trucklot & Pool Trucklot Quantities, Cents/lb.

Origin	Frozen	Fresh
Long Island	226-230	231-237
Midwest	197-212	202-218

Roasters: Prices Negotiated By First Receivers, Us Grade A & Plant Grade, 5 lbs. & Up, Delivered, Cents/lb.

	Range	Mostly
Ice Packed (12/Box)	76.00-101.00	81.00-97.00
Vacuum Packed (6-9/Box)	81.00-103.00	87.00-101.00

Squabs: NY Area Wholesale Prices, Frozen, Plant Grade, Dollars/Dozen, 1-10 Boxes

11 oz.	93.96- 112.59
13 oz.	102.87- 129.60
15 oz.	111.78- 137.70

Eastern Region: CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA,RI,SC,VA,VT,VV

CENTRAL REGION DUCKLINGS All prices remain steady. Demand is fairly good to good as buyers work to secure product prior to the upcoming Holiday week and avoid some transportation difficulties. Supplies are moderate. Processing schedules are full-time to extended. Market activity is moderate to active. Prices paid, first receivers for 10-18 oz. boneless breast at \$5.98-9.00, bone-in legs at \$3.70-5.10, gizzards at \$2.25- 2.30, wings at \$.80-1.00, livers at \$1.40-1.82, and feet \$1.00-1.50 cents per lb.

Negotiated By First Receivers for US Grade A Delivered In Trucklot & Pool Trucklot Quantities, 4-5 lbs., Cents/Lb. Week Of November 17, 2014

Origin	Frozen	Fresh
Midwest & Others	189-221	194-227

GRAYSTONE SMALL ANIMAL AUCTION

All Papers Required To Sell All Out Of State Poultry

Date of Auction: November 18, 2014 Prices Paid Per lb., Except As Noted

	Range	
Muscovy Ducks - Drakes	.75 -	1.30 lbs.
Rats	-	.10 ea.
Pekin Ducks	4.75 -	9.00 ea.
Red Fowl 5-6 LBS	.65 -	.70 lbs.
Red Fowl 4-5 LBS	.45 -	.60 lbs.
Leghorn Roosters	-	4.50 ea.
Crossbred Roosters 7-11 LBS	1.10 -	1.20 lbs.
Crossbred Roosters 4-6 LBS	1.30 -	1.70 lbs.
Crossbred Fowl 5-9 LBS	.60 -	.80 lbs.
Banty Roosters	3.00 -	4.00 ea.
Banty Hens	1.75 -	3.00 ea.
Guinea Pigs	.25 -	.35 ea.
Guinea Fowl	1.60 -	2.00 lbs.
Kid Goats	40.00 -	60.00 ea.
Pigeons	3.75 -	4.00 ea.
White Pigeons	6.00 -	6.50 ea.
Chukars	4.75 -	5.10 ea.
Rabbits 6-9 LBS	2.00 -	2.20 lbs.
Rabbits 4-6 LBS	1.90 -	2.40 lbs.
Leghorn Hens	-	1.50 ea.
Bunnies	1.00 -	3.00 ea.
Silkie	1.50 -	2.75 ea.
Turkeys	15.00 -	35.00 ea.
Quail	.60 -	1.00 ea.
Love Birds	15.00 -	16.00 ea.
Broilers	.50 -	.65 lbs.
Canaries	8.50 -	16.00 ea.
Pheasants	10.00 -	18.00 ea.
Mandarin Ducks	-	38.00 ea.
Goose Eggs	-	6.00 ea.
Laying Pullets	-	4.50 ea.
Fancy Bantams	5.00 -	6.00 ea.
Fancy Pigeons	6.00 -	7.00 ea.
Parrots	120.00 -	220.00 ea.
Muscovy Ducks - Hens	.70 -	1.40 lbs.

Total Coops Sold 4632