



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are light to moderate for current trade needs. Demand is mixed ranging light to good in the West and Midwest, slow to moderate in the East. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement was light during mid-week trading. Prices are steady to instances firm for tenders and generally steady for the balance of items. Offerings of wings and most dark meat items are at least sufficient; breast cuts are moderate to heavy and tenders are light to moderate. Market activity for parts is slow to moderate as other traditional holiday items become the central point of the market. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading unchanged at **114.00** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 104.50 cents last year on November 20, 2013

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	192.00
BREASTS - B/S	192.50
BREASTS - WHOLE	118.50
THIGH MEAT - B/S	149.00
THIGHS	69.00
DRUMSTICKS	52.50
LEG QUARTERS	52.00
WINGS	158.00

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 14-Nov-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 22-Nov-14

Class	Thousand head	
	CW: 11/22/14(1)	PW: 11/15/14
Broiler/fryer	162,557(2)	159,589
Light hens	1,131	1,097
Heavy hens	1,904	1,692
Total	165,592	162,378

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 22-Nov-14 is 157.8 million head compared to 155.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 162.9 million head or 5.1 million more than estimated available. For the week of 29-Nov-14 the estimated available is 154.8 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 27-Dec-14 is estimated at 148.3 million head. This compares to 148.6 million head the previous week and to 146.9 million head the same week a year ago, when the slaughter was 154.9 million head and the national weighted average price was 95.12 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending November 14, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	98.94	167.69	130.80	40.25	23.48	120.74
High	100.62	184.46	140.86	50.31	26.83	120.74
Mostly	98.94	177.75	134.15	43.60	23.48	120.74
SAN JUAN						
Low	97.93	164.34	127.45	36.89	23.48	120.74
High	100.62	177.75	137.51	46.95	26.83	120.74
Mostly	100.62	171.05	130.80	40.25	23.48	120.74
NEW SAN JUAN						
Low	99.94	167.69	134.15	43.60	26.83	127.45
High	103.30	184.46	144.22	53.66	30.18	127.45
Mostly	100.62	177.75	137.51	46.95	26.83	127.45
BECERRA						
Low	100.62	171.05	134.15	46.95	26.83	127.45
High	103.97	184.46	147.57	57.02	30.18	127.45
Mostly	100.62	177.75	140.86	50.31	26.83	127.45

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	
	Processed Turkeys LBS	Processed other Poultry LBS
AM 11/17/14	70,192	43,199
AM 11/01/14	122,368	45,619
CHG	-52176	-2420
PCT CHG	-43%	-5%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	11/17/14	11/10/14	11/18/13	11/17/14	11/10/14	11/18/13
Pacific Coast	1138	1230	1171	3438	3847	6340
Los Angeles	282	281	13	542	534	1104

BROILER HATCHERY

Week Ending 11/15/2014

Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 214 million eggs in incubators during the week ending November 15, 2014, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 206 million eggs in incubators during the week ending November 15, 2014, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 84 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	213,924	+02

Source: USDA NASS

Broiler-Type Chicks Placed in the United States Up 1 Percent

Broiler growers in the United States weekly program placed 168 million chicks for meat production during the week ending November 15, 2014, up 1 percent from a year ago. Broiler growers in the 19 State weekly program placed 162 million chicks for meat production during the week ending November 15, 2014, up 1 percent from the year earlier. Cumulative placements from December 29, 2013 through November 15, 2014 for the United States were 7.90 billion. Cumulative placements were up 1 percent from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	168,008	+01

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	326	121.00-173.00	-	131.64
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	228	35.00-44.00	-	39.14
LEG QUARTERS (4/10)	274	42.00-48.00	-	45.21
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	150	33.00-40.00	-	35.05
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	369	121.00-173.00	-	129.15
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	201	35.00-44.00	38-40	39.54
LEG QUARTERS (4/10)	283	42.00-48.00	44-46	45.30
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	146	33.00-40.00	34-35	35.12
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Nov 18, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Nov 19, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
60.00 - 71.00	64.91

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 71.00	65.11	64.80

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are steady to instances firm for tenders and generally steady for the balance of items. Trucklot buying activity is light during mid-week trading as dealers kept floor stocks in close balance while limiting regular commitments during this seasonally sluggish period. Offerings of breast cuts are moderate to heavy. Tenders are light to moderate; wings and most dark meat cuts are at least sufficient for current needs. Movement is slow as other traditional holiday items become the central point of the market.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	160	144.15	1,020,600
TENDERLOINS	150-155	154.25	254,080
BREAST - WITH RIBS	103-104	120.08	52,244
BREAST - LINE RUN	103	105.51	81,720
LEGS	57-58	54.23	123,760
LEG QUARTERS (BULK)	44-45	45.85	415,020
DRUMSTICKS	45-46	55.60	73,211
THIGHS	62-63	72.52	23,080
B/S THIGHS	119-120	128.48	126,240
WINGS (WHOLE)	168-169	176.74	268,080
BACKS AND NECKS (STRIPPED)	16-18	18.00	7,920
LIVERS (5 POUND TUBS)	55-60	57.15	18,885
GIZZARDS (HEARTS)	75-80	80.05	26,080

ITEM	NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS
BREAST - B/S	160	145.30	727,400
TENDERLOINS	150-155	147.30	119,680
BREAST - WITH RIBS	103-104	117.61	35,934
BREAST - LINE RUN	103	105.30	77,816
LEGS	57-58	58.52	102,440
LEG QUARTERS (BULK)	44-45	49.08	85,040
DRUMSTICKS	45-46	52.54	116,400
THIGHS	62-63	78.52	39,600
B/S THIGHS	119-120	126.71	85,640
WINGS (WHOLE)	168-169	180.71	225,640
BACKS AND NECKS (STRIPPED)	16-18	18.00	5,600
LIVERS (5 POUND TUBS)	55-60	55.20	15,155
GIZZARDS (HEARTS)	75-80	80.00	21,080

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual		Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)			(1,000)	Wt.	(1,000)	
	11/19	11/18	11/17	11/14	11/17	11/14	11/12	11/10		
Alabama	3,714	3,751	3,707	4,221	6.01	5.72	3,714	5.78		
Arkansas	4,857	4,863	4,737	3,776	5.88	6.06	4,789	5.98		
Delmarva	2,206	2,210	2,016	2,160	6.50	6.16	2,171	6.46		
KY-LA-TN	2,334	2,533	2,534	2,587	5.26	4.99	2,495	5.34		
Mississippi	2,522	2,820	2,639	2,659	6.35	6.13	2,742	6.32		
North Carolina	2,987	2,989	2,847	2,652	8.03	8.18	2,933	8.01		
Texas	2,117	2,092	2,250	2,451	6.35	6.24	2,223	6.49		
Total	20,737	21,258	20,730	20,506	6.29	6.17	21,067	6.30		
Mon-Wed	63,361 (A)								63,182 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 19-Nov-14 is estimated to be 31,560,000 head down 0.17 percent from a week ago and up 8.9 percent from a year ago. (Last week 31,613,000, last year 28,985,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 11-18-14

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl Lb.	0.25	1.70	0.62	Heavy Fowl Ea.	2.00	12.00	5.26		
Light Fowl Lb.	-	-	-	Light Fowl Ea.	-	-	-		
Mixed Fowl Lb.	-	-	-	Mixed Fowl Ea.	-	-	-		
Bantams Lb.	-	-	-	Bantams Ea.	0.50	3.50	2.28		
Broilers Lb.	-	-	-	Broilers Ea.	-	2.50	-		
Roasters Lb.	-	-	-	Roasters Ea.	-	-	-		
Fryers Lb.	-	-	-	Fryers Ea.	-	-	-		
Chicks Lb.	-	-	-	Chicks Ea.	-	1.00	-		
Pullets Lb.	-	-	-	Pullets Ea.	-	12.00	-		
Bunnies Lb.	-	-	-	Bunnies Ea.	1.50	2.00	1.71		
Roosters Lb.	-	-	-	Roosters Ea.	3.00	18.50	5.34		
Geese Lb.	-	-	-	Geese Ea.	12.50	24.00	17.73		
Turkeys Lb.	-	-	-	Turkeys Ea.	15.00	54.00	37.20		
Ducks Lb.	-	-	-	Ducks Ea.	3.00	16.00	6.90		
Rabbits Lb.	0.35	2.00	1.25	Rabbits Ea.	-	-	-		
Pigeons Lb.	-	-	-	Pigeons Ea.	2.00	11.00	3.48		
Guinea Fowl Lb.	-	-	-	Guinea Fowl Ea.	7.00	9.00	7.86		
Ducklings Lb.	-	-	-	Ducklings Ea.	-	-	-		
Guinea Keets Ea.	-	-	-	Call Ducks Ea.	-	-	-		
Silkie Ea.	-	-	-	Goslings Ea.	-	-	-		
Guinea Pigs Lb.	-	-	-	Guinea Pigs Ea.	0.75	2.00	1.31		
Chukars Ea.	4.50	5.00	4.75	Peacocks Ea.	-	-	-		
Partridges Ea.	-	-	-	Cockatiels Ea.	-	-	-		
Doves Ea.	-	-	-	Pheasants Ea.	9.50	10.50	10.29		
Quail Ea.	-	-	-	Ferrets Ea.	-	-	-		
Chinchillas Ea.	-	-	-	Mice Ea.	-	-	-		
Peafowl Ea.	-	-	-	Guinea Fowl Eggs(Doz)	-	-	-		
Quail Eggs Ea.	-	-	-	Hamsters Ea.	-	-	-		
Emu Ea.	-	-	-	Leghorn Ea.	-	-	-		
Leghorn Lb.	-	-	-	Miscellaneous Ea.	2.00	25.00	14.14		
Turkey Poults Ea.	-	-	-	<i>Total Pieces Sold</i>	465				