



# INTERNATIONAL EGG AND POULTRY REVIEW



U.S. Department of Agriculture  
Taiwan

Agricultural Marketing Service

Livestock, Poultry and Grain Market News

In response to a Porcine Epidemic Diarrhea Virus (PEDv) in Taiwan, pork prices in 2014 have increased dramatically since 2013. From January 5, 2014 – August 25, 2014 Taiwan experienced 34 outbreaks of PEDv. In the second and third quarter of 2014 local pork prices in Taiwan hit a record high resulting in increased demand for poultry.

In 2014 Taiwan is forecast to import 145,000 metric tons (MT) of total broiler meat, a 31% increase from 2013. In 2015 Taiwan's total broiler meat imports are projected to increase 24% to 180,000 MT.

Even though Taiwan's self sufficiency rate for poultry products is currently over 80%, Taiwan's broiler meat production for 2014 is forecast to decrease 2% to 480,000 MT and projected to drop 1% in 2015. On April 21, 2014 Taiwan experienced an outbreak of low pathogenic avian influenza virus H5N2 in a chicken breeder flock. Intensified surveillance was carried on for 3 months. With no other incidents detected, the outbreak was declared resolved on July 29, 2014.

The United States (U.S.) and Canada are the major poultry product suppliers to Taiwan. The U.S. accounted for over 80% of the poultry market during the last several years. Hungary has also been a consistent minor turkey meat supplier Taiwan in the past.

Total January-September 2014 U.S. broiler meat exports to Taiwan have increased 35% from the same time frame in 2013 to about 92,000 MT. So far in 2014 East Asia is the number 2 region of the world for U.S. broiler meat exports, after North America, and Taiwan is the number 1 U.S. broiler meat export destination in East Asia. Taiwan ranks 6<sup>th</sup> in the world for U.S. January-September 2014 total broiler meat exports.

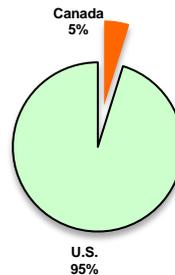
Taiwan is the number 2 broiler meat export destination for Canada, after the U.S. So far Canada has increased their broiler meat exports to Taiwan about 19% from 2013-2014 to 14,751 MT.

Even though the U.S. dominated turkey meat exports to Taiwan from 2004 to 2011, it lost market share to Canada. Canada's market share went from 5% in 2004 to 18% in 2011. U.S. January-September 2014 turkey meat exports to Taiwan are down 19% from the same time frame in 2013. Other poultry meat exports to Taiwan consist mostly of chicken paws and so far are down from 2013.

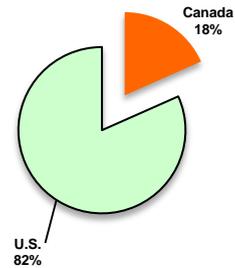
Sources: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service; FAOSTAT, FAO Statistics Division 2014, 16 November 2014; Monday, August 25, 2014 ProMed; USDA/FAS GAIN Report TW14036; The Poultry Site; USDA, Foreign Agricultural Service Official USDA PSD Online Estimates; various news sources

## Taiwan Turkey Meat Imports

2004\*



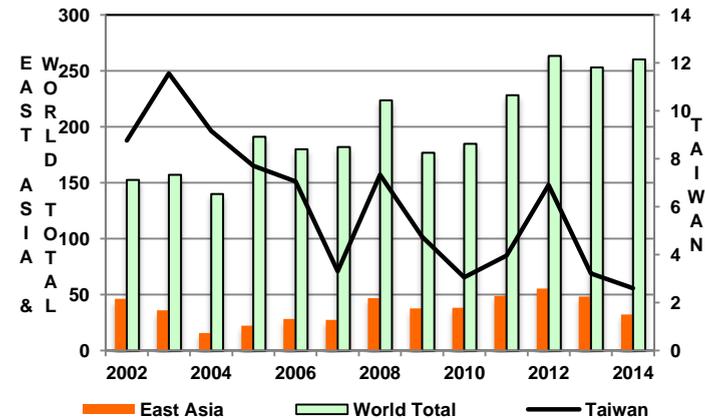
2011\*



\*Taiwan also imported turkey meat from Hungary at volumes too small for comparison purposes.

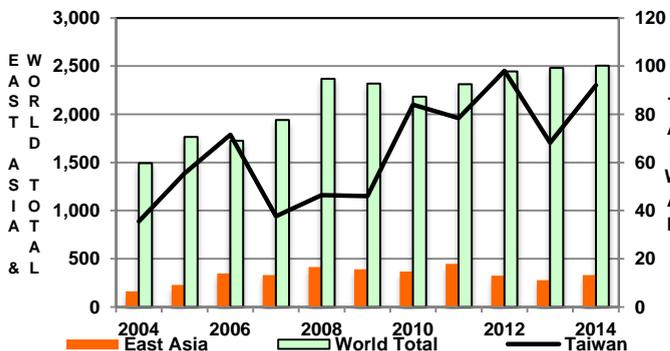
Source: FAOSTAT, FAO Statistics Division 2014, 16 November 2014

## U.S. Turkey Meat Exports To Taiwan January-September Comparisons (1,000 Metric Tons)



Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

## U.S. Broiler Meat Exports To Taiwan January-September Comparisons (1,000 Metric Tons)



Source: Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

## U.S. Broiler Meat, Turkey Meat, Other Poultry Meat & Egg Product Exports to Taiwan January-September Comparisons (Metric Tons)

	2010	2011	2012	2013	2014	%*
Broiler Meat	83,974	78,350	98,083	68,205	92,025	+35
Turkey Meat	3,060	3,965	6,907	3,214	2,597	-19
Other Poultry Meat	331	421	2,040	27,698	2,067	-93
Egg Products	448	147	763	766	692	-10
<b>Total**</b>	<b>87,813</b>	<b>82,883</b>	<b>107,793</b>	<b>99,882</b>	<b>97,381</b>	<b>-2.5</b>

\*2014 compared to 2013 percent change

\*\*Totals may not add due to rounding

Source: Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics/USDA, Foreign Agricultural Service

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	0	96	6,193	1,528
Frozen	0	0	39	40
Dried	0	0	908	159
Total	0	96	7,140	1,727

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Type	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Liquid	15	34	5,483	5,986
Frozen	29	4	1,449	1,282
Dried	0	0	217	51
Total	44	38	7,149	7,319

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

	Year-To-Date*			2013
	2014	2013 /1	2014 /2	
Jumbo	0	0	0	0
Extra Large	5,250	3,030	176,886	136,006
Large	6,340	19,250	383,417	280,374
Medium	510	750	20,592	24,525
Ungraded	16,896	27,780	989,469	393,774
Misc	0	2,160	27,322	3,720
Total	28,996	52,970	1,597,686	838,399

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

Week Ending Nov 08, 2014 (Preliminary)

	U.S. Fowl Slaughtered Domestically		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	991	1,559	2,550
Last Week	925	1,657	2,582
Same week yr ago	822	1,574	2,396
To-date/2014*	64,822	70,084	134,906
To-date/2013*	66,900	67,429	134,329

	U.S. Fowl Slaughtered in Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	237	0	237
Last Week	221	0	221
Same week yr ago	439	0	439
To-date/2014*	16,719	0	16,719
To-date/2013*	15,409	0	15,409

	Total U.S. Fowl Slaughtered in the U.S. and Canada		Total Hens
	Light Hens	Heavy Hens	
	-----Thousands-----		
Head	1,228	1,559	2,787
Last Week	1,146	1,657	2,803
Same week yr ago	1,261	1,574	2,835
To-date/2014*	81,541	70,084	151,625
To-date/2013*	82,309	67,429	149,738

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

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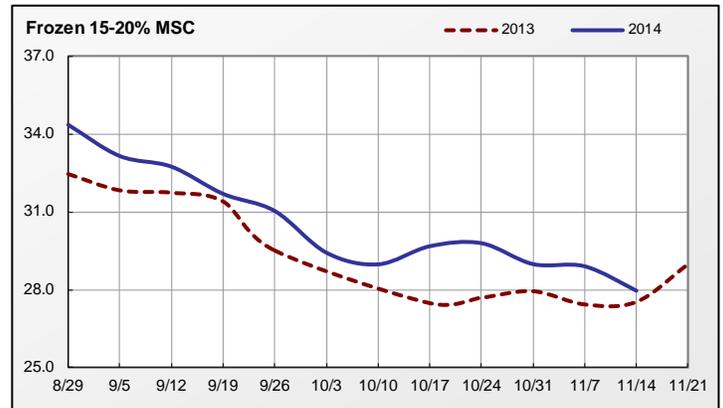
\*Note: Year to-date totals reflect comparable time periods.

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to mostly weak on all fat contents. Demand into domestic and export channels is light to moderate. Supplies are moderate to heavy with spot MSC clearing slowly. Industry maintains a close eye on the spot marketplace while contract negotiations for 2015 persist with little confirmed. Market activity is slow to moderate. Raw material supplies are moderate to mostly heavy. Prices of frames are steady to weak with trading levels between 9-12 cents FOB, mostly 10-12 cents FOB.

**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

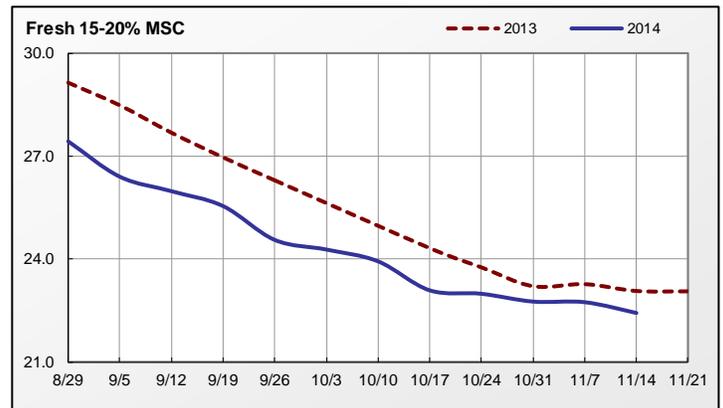
Fat Content	Frozen			Fresh		
	14-Nov-14	Last Week	Last Year	14-Nov-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	28.00	33.00	26.00 - 27.00	25.00 - 27.00	27.00-28.00
Wtd Avg Price		28.00	33.00	26.67	26.50	27.50
Volume Traded	-	162	40	122	163	82
Volume Exported	-	162	-	-	-	-
<b>15-20%</b>						
Price Range	26.00 - 31.00	26.00 - 32.00	25.50-31.00	20.00 - 26.00	21.00 - 26.00	20.00-28.00
Wtd Avg Price	27.96	28.90	27.53	22.43	22.74	23.07
Volume Traded	1,860	2,111	2,541	3,113	3,024	3,666
Volume Exported	1,700	2,031	2,381	734	978	530
<b>20% or More</b>						
Price Range	-	-	-	21.00	21.00	22.00
Wtd Avg Price	-	-	-	21.00	21.00	22.00
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Oct 2014	Sep 2014	Oct 2013	Oct 2014	Sep 2014	Oct 2013
<b>15% or Less</b>						
Wtd Avg Price	28.00	32.00	33.00	27.65	32.56	28.17
Volume Traded	108	40	40	469	653	245
Volume Exported	108	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	29.33	32.01	27.60	23.47	25.53	24.01
Volume Traded	9,129	9,665	5,090	13,056	11,483	6,294
Volume Exported	8,529	8,585	4,730	3,264	2,734	1,142
<b>20% or More</b>						
Wtd Avg Price	-	-	-	21.63	22.29	22.00
Volume Traded	-	-	-	326	286	82
Volume Exported	-	-	-	-	-	-

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))

**NATIONAL YOUNG TURKEY PARTS**

INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 14 NOVEMBER 2014.

The market on bulk parts was steady with hen two joint wings steady to firm. Demand and offerings was light to moderate. White meat and white trims market steady. Demand and offerings light to moderate. The market on thigh meat is steady. Demand and offerings light to moderate. Trading was slow for parts. For domestic: fresh scapula 213-216.75 cents, fresh wing meat 133-135 cents, fresh whole tenders 332 cents, fresh tom full-cut wings 77 cents, fresh tom necks 75 cents, fresh tails 56 cents, frozen tails 58 cents, fresh mechanically separated turkey 20 cents pet food, mature machine defatted gizzards and frozen livers 30 cents pet food delivered. For export: fresh thigh meat 174 cents, fresh tom breast meat 392 cents, hen drums 116 cents and tendons 88 cents delivered to Border or port.

**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
<b>FRIDAY, NOVEMBER 14, 2014</b>						
DRUMSTICKS, TOMS		F	114.00	162		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	177.00	F	27.00 177.00	54 40	177.00	40
<b>THURSDAY, NOVEMBER 13, 2014</b>						
DRUMSTICKS, TOMS		F	114.00	162		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F F	27.00 171.00	54 54		
<b>WEDNESDAY, NOVEMBER 12, 2014</b>						
DRUMSTICKS, TOMS		F	114.00	162		
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F F	27.00 171.00	54 54		

**No Trading Reported on November 11, 2014, Due to the Observance of Veterans Day.**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
<b>MONDAY, NOVEMBER 10, 2014</b>				
DRUMSTICKS, TOMS		F	114.00	162
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS				
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F F	27.00 171.00	54 54

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ 15-20% fat with skin added.