



# BROILER MARKET NEWS REPORT

MONDAY, NOVEMBER 17, 2014

ISSN 1522-0567

VOL. 61 NO. 138

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

## NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady in all areas. Offerings of all sizes are mixed, but mostly sufficient for current trade needs. Retail demand is seasonally light to moderate as most of the industry's focus is on Thanksgiving. Food service demand is moderate. Floor stocks are closely balanced. Market activity is slow to moderate. In the parts structure, movement is light following the weekend. Prices of wings and breast items are steady to weak, and dark meat is mostly steady. Supplies of wings and breast items are moderate to heavy, and all other items are available. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 11/14/14 is 104.02 compared to 104.42 a week earlier, and 94.80 a year ago.

## GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **114.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

### MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
1,021	103.00-119.00	112.87

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	201.50	2,134
BREASTS - B/S	204.50	8,453
BREASTS - WHOLE	121.50	1,999
THIGH MEAT - B/S	146.50	1,701
THIGHS	73.50	1,327
DRUMSTICKS	61.00	2,061
LEG QUARTERS	52.50	9,079
WINGS	159.00	3,721

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
<b>This Week:</b>	104.02	↓ 0.40	12,165
<b>Last Week:</b>	104.42		11,462
<b>Last Year:</b>	94.80	↑	11,722
Monthly Composite Weighted Average			
<b>Oct</b>	106.68		59,506

## NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	89.00 - 133.00	103.00 - 110.00	108.07	↑ 1.05	5,277	107.02	5,203
WOGS:	89.00 - 129.00	103.00 - 110.00	107.89	↑ 0.81	1,236	107.08	1,256
<b>NEW YORK</b>							
Whole Body:	98.00 - 110.00	103.00 - 109.00	105.86	↓ 0.07	1,227	105.92	1,369
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	76.00 - 115.00	91.00 - 102.00	98.04	↓ 1.31	4,381	99.35	3,961
WOGS:	76.00 - 114.00	91.00 - 102.00	95.81	↓ 1.82	3,411	97.62	3,131
<b>CHICAGO</b>							
Whole Body:	76.00 - 115.00	91.00 - 102.00	99.81	↓ 1.22	2,445	101.03	2,025
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	83.00 - 123.00	102.00 - 111.00	105.96	↓ 1.34	2,507	107.30	2,297
WOGS:	83.00 - 118.00	96.00 - 107.00	104.72	↓ 1.64	2,209	106.35	2,079
<b>LOS ANGELES</b>							
Whole Body:	83.00 - 118.00	96.00 - 107.00	104.88	↓ 1.42	2,112	106.29	1,902

### EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

**Eastern Region:** AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

**NORTHEAST BROILER/FRYER PARTS** Prices are steady to weak for wings and breast cuts and steady for the balance of items. Trucklot buying activity is light entering the week as dealers made room for other traditional holiday items and kept floor stocks in close balance with immediate needs. Offerings of wings and breast cuts are moderate to heavy. Tenders and most dark meat cuts are at least sufficient for current needs. Movement is seasonally slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		160	140.38	912,240
TENDERLOINS		150-155	152.56	144,720
BREAST - WITH RIBS		103-104	124.81	41,631
BREAST - LINE RUN		103	105.70	51,953
LEGS		57-58	53.25	164,120
LEG QUARTERS (BULK)		44-45	44.86	621,274
DRUMSTICKS		45-46	51.55	57,200
THIGHS		62-63	67.09	7,400
B/S THIGHS		119-120	128.24	117,680
WINGS (WHOLE)		168-169	171.22	142,520
BACKS & NECKS (STRIPPED)		16-18	18.00	5,960
LIVERS (5 POUND TUBS)		55-60	57.39	8,100
GIZZARDS (HEARTS)		75-80	80.94	18,600

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

**ESTIMATED SLAUGHTER OF BROILER/FRYERS**

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	11/17	11/13	11/13	11/10	11/06
Alabama	3,739	3,740	5.87	3,668	5.89
Arkansas	4,864	4,676	5.77	4,737	5.86
Delmarva	2,182	2,186	6.36	2,167	6.43
KY-LA-TN	2,525	2,521	5.02	2,496	5.17
Mississippi	2,792	2,614	6.07	2,780	6.17
North Carolina	2,882	2,962	7.90	2,892	7.91
Texas	2,382	2,307	6.26	2,290	6.28
Total	21,366	21,006	6.15	21,030	6.22
Mon	21,366	(A)		21,030	(A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 17-Nov-14 is estimated to be 32,517,000 up 3.04 percent from a week ago and up 3.0 percent from a year ago. (last week 31,558,000 last year 31,574,000)

**SOUTHERN STATES BROILER/FRYER PARTS** F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	394	121.00-173.00	-	131.77
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	217	35.00-44.00	38-40	39.35
LEG QUARTERS (4/10)	285	42.00-48.00	44-46	45.09
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	168	33.00-40.00	34-35	35.10
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.00 - 71.00	65.01	64.62

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

**MIDWEST REGION BROILER/FRYER PARTS**

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 17-NOV-14 TO 21-NOV-14, CENTS PER POUND

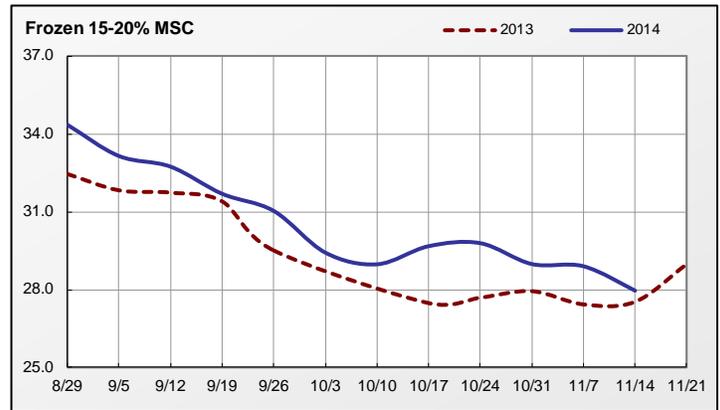
	Price Per Lb.	Mostly
BREAST - B/S	127.00 - 145.00	134.00 - 144.00
TENDERLOINS	148.00 - 173.00	148.00 - 158.00
BREAST - LINE RUN	99.00 - 139.00	104.00 - 114.00
LEGS	56.00 - 61.00	-
LEG QUARTERS (BULK)	39.00 - 59.00	42.00 - 46.00
LEG QUARTERS (4/10)	43.00 - 59.00	44.00 - 48.00
DRUMSTICKS	37.00 - 57.00	-
THIGHS	59.00 - 77.00	-
B/S THIGHS	115.00 - 137.00	-
WINGS (WHOLE)	135.00 - 172.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 59.00	-

**NATIONAL MECHANICALLY SEPARATED CHICKEN** (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to mostly weak on all fat contents. Demand into domestic and export channels is light to moderate. Supplies are moderate to heavy with spot MSC clearing slowly. Industry maintains a close eye on the spot marketplace while contract negotiations for 2015 persist with little confirmed. Market activity is slow to moderate. Raw material supplies are moderate to mostly heavy. Prices of frames are steady to weak with trading levels between 9-12 cents FOB, mostly 10-12 cents FOB.

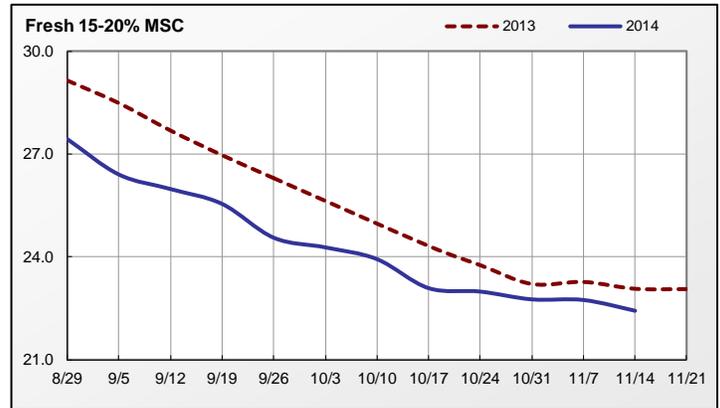
**Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	14-Nov-14	Last Week	Last Year	14-Nov-14	Last Week	Last Year
<b>15% or Less</b>						
Price Range	-	28.00	33.00	26.00 - 27.00	25.00 - 27.00	27.00-28.00
Wtd Avg Price	-	28.00	33.00	26.67	26.50	27.50
Volume Traded	-	162	40	122	163	82
Volume Exported	-	162	-	-	-	-
<b>15-20%</b>						
Price Range	26.00 - 31.00	26.00 - 32.00	25.50-31.00	20.00 - 26.00	21.00 - 26.00	20.00-28.00
Wtd Avg Price	27.96	28.90	27.53	22.43	22.74	23.07
Volume Traded	1,860	2,111	2,541	3,113	3,024	3,666
Volume Exported	1,700	2,031	2,381	734	978	530
<b>20% or More</b>						
Price Range	-	-	-	21.00	21.00	22.00
Wtd Avg Price	-	-	-	21.00	21.00	22.00
Volume Traded	-	-	-	82	82	41
Volume Exported	-	-	-	-	-	-



**Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)**

Fat Content	Frozen			Fresh		
	Oct 2014	Sep 2014	Oct 2013	Oct 2014	Sep 2014	Oct 2013
<b>15% or Less</b>						
Wtd Avg Price	28.00	32.00	33.00	27.65	32.56	28.17
Volume Traded	108	40	40	469	653	245
Volume Exported	108	-	-	-	-	-
<b>15-20%</b>						
Wtd Avg Price	29.33	32.01	27.60	23.47	25.53	24.01
Volume Traded	9,129	9,665	5,090	13,056	11,483	6,294
Volume Exported	8,529	8,585	4,730	3,264	2,734	1,142
<b>20% or More</b>						
Wtd Avg Price	-	-	-	21.63	22.29	22.00
Volume Traded	-	-	-	326	286	82
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News ([www.ams.usda.gov/lpsmarketnewspage](http://www.ams.usda.gov/lpsmarketnewspage))