



# EGG MARKET NEWS REPORT

ISSN 1520-6122

FRIDAY, NOVEMBER 14, 2014

VOL. 61 NO. 91

U.S. Department of Agriculture

Agricultural Marketing Service

Livestock, Poultry & Grain Market News

## NATIONAL EGG MARKET AT-A-GLANCE

Prices in New York are 7 cents higher on Extra Large and Large, 2 cents higher on Medium. Regional egg prices are steady. Asking prices for next week's deliveries are trending higher on all sizes. The undertone is higher. Offerings continue very light to light and held with confidence in most areas. Supplies vary, but are overall light to moderate for needs. Demand is moderate to very good. Market activity is moderate to mostly active. Breaking stock offerings are very light to light and being diverted into graded channels; demand is light to moderate. Light type hen offerings are light to moderate for reduced processing schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

**MIDWEST REGIONAL** Midwest delivered asking prices for next week are 24 cents higher for Extra Large and Large, and steady for Medium. Daily producer prices are 10 cents higher for Large and steady for Medium and Small. The undertone is sharply higher for the larger sizes. Retail and food service demand is fairly good to good. Offerings are very light and confidently held. Supplies are moderate. Market activity is active. Breaking stock prices are steady. The undertone is steady to fully steady. Offerings are very light as most breaking stock is being diverted into more favorable priced graded channels. Demand and supplies are light to moderate. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA-LARGE	120-129	123-126
LARGE	119-128	121-124
MEDIUM	101-110	103-106

DELIVERED TO STORE DOOR:	RANGE	MOSTLY
EXTRA LARGE	127-135	128-130
LARGE	125-133	126-128
MEDIUM	107-115	108-110

### IOWA-MINNESOTA-WISCONSIN

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	125-135	129
MEDIUM	83-87	85
SMALL	51-57	

MIDWEST AREA: IA, IL, IN, KY, MI, MN, OH, NE, ND, SD, WI, WV, western NY, & western PA

**SOUTH CENTRAL REGIONAL** Prices are steady. Next week's asking prices are 24 cents higher for Extra Large and Large, 2 cents higher for Medium. The undertone is higher. Demand is good to very good. Offerings are very light for the larger sizes. Supplies are light to moderate. Market activity is active. Breaking stock prices are steady with a steady to fully steady undertone. Demand and supplies are light to moderate. Offerings are very light. Schedules are full-time. Market activity is slow.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	132.5-141	134-137
LARGE	134.5-143	136-139
MEDIUM	103.5-112	105-108

SOUTH CENTRAL AREA: AR, AZ, CO, KS, LA, MO, NM, OK, & TX

**SOUTHEAST REGIONAL** Prices are steady. The undertone is higher on larger sizes and Medium. Asking prices for next week's deliveries are trending higher on all sizes. Demand into the retail and distributive channels is good. Offerings are mostly light entering the weekend. Current supplies are light to instances moderate. Market activity is moderate to active. Eastern region breaking stock offerings are light for the slow demand. Light type fowl offerings are light to sufficient; processing schedules are reduced.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	126.5-146	128-131
LARGE	124.5-142	126-129
MEDIUM	103.5-121	104-108

SOUTHEAST AREA: AL, GL, GA, MS, NC, SC, eastern TN, & southern VA

**NORTHEAST REGIONAL** Prices are steady. Asking prices for next week's deliveries are trending sharply higher on larger sizes. The undertone is firm. Supplies vary but are usually light to moderate, lighter on heavier weight eggs. Offerings remain light and confidentially held. Demand is moderate to good. Market activity is moderate to active. Eastern region breaking stock supplies are light to moderate for mixed schedules. Light hen offerings and demand are light to moderate.

DELIVERED TO WAREHOUSE:	RANGE	MOSTLY
EXTRA LARGE	124-141	124-128
LARGE	118-132	123-127
MEDIUM	103-116	108-110

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern NY, PA, RI, northern VA, & VT

**NEW YORK** Prices are 7 cents higher on Extra Large and Large, 2 cents higher on Medium. The undertone is firm. Supplies are light on large sizes, light to moderate on Medium. Offerings remain light and held with confidence. Demand is moderate to good. Market activity is moderate to active.

DELIVERED TO STORE DOOR:	RANGE
EXTRA LARGE	164-168
LARGE	162-166
MEDIUM	117-121

**WESTERN** Prices are steady. Asking prices for next week are 28 cents higher for Jumbo, 31 cents higher for Extra Large, 29 cents higher for Large and 2 cents higher for Medium and Small. Offerings are very light. Demand is good to very good. Supplies are moderate and held with extreme confidence. Market activity is moderate to active.

**CALIFORNIA** Benchmark prices are steady. Asking prices for next week are 28 cents higher for Jumbo, 31 cents higher for Extra Large, 29 cents higher for Large and 2 cents higher for Medium and Small. The undertone is higher. Offerings are very light. Demand is good to very good. Supplies are moderate and help with extreme confidence. Market activity is moderate to active. Small benchmark price \$1.25.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	RANGE
JUMBO	172
EXTRA LARGE	172
LARGE	167
MEDIUM	145

**SOUTHERN CALIFORNIA:** PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

	RANGE
JUMBO	164-176
EXTRA LARGE	153-165
LARGE	152-163
MEDIUM	125-134

**WEEKLY NATIONAL EGG PRODUCTS**

F.O.B. Shipper Dock Basis; Wholesale prices; cents per pound unless otherwise noted.

**LIQUID EGGS**

With limited spot trading on liquid egg products this week all products are too few to report. The undertone is steady to fully steady for whole egg and yolk and lower for whites. Demand is moderate for whole egg, light for whites and fairly good to good for yolk. Offerings are moderate for whole egg and yolk and moderate to at times heavy for whites. Market activity is moderate for whole egg, slow for whites and active for yolk.

Non-pasteurized in trucklots; current trading for delivery within 14 days.

Class	Current Week			Last Week			Oct Averages	
	Range	Loads	Wtd Avg	Range	Loads	Wtd Avg	Loads	Wtd Avg
Whole	TFEWR			77.00 - 78.00	8	77.13	35	77.54
Whites	TFEWR			TFEWR			17	111.94
Yolk	TFEWR			65.00 - 68.00	17	66.88	45	65.88

**FROZEN EGGS**

Frozen white prices are steady to lower with the balance of frozen prices steady. The undertone is lower for whites and steady on the remainder of frozen products. Demand is fairly good to good for whole egg, light to moderate for whites and good for frozen yolk products. Offerings are moderate for all frozen egg products. Supplies are light to moderate for whole egg, moderate to instances heavy for whites and light to usually moderate for frozen sugared and salted yolk. Market activity is moderate.

Packed in 30-pound containers; less-than-trucklot reflects a minimum volume of 25 containers.

Trucklot	Current Week			Last Week			Oct Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	100.00 - 108.00	105.00 - 106.00		100.00 - 108.00	105.00 - 106.00		106.60	110.13
Whites	115.00 - 136.00	128.00 - 130.00		125.00 - 140.00	130.00 - 135.00		139.30	145.00
Sugar Yolk <sup>1/</sup>	83.00 - 88.00	84.00 - 86.00		83.00 - 88.00	84.00 - 86.00		85.50	85.50
Salt Yolk <sup>1/</sup>	80.00 - 83.00	82.00 - 83.00		80.00 - 83.00	81.00 - 82.00		82.30	82.50

Less-than-Trucklot	Current Week			Last Week			Oct Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	108.00 - 110.00			108.00 - 110.00			110.20	113.00
Whites	125.00 - 130.00			138.00 - 142.00			141.80	144.50
Sugar Yolk <sup>1/</sup>	83.00 - 88.00			83.00 - 88.00			85.50	85.50
Salt Yolk <sup>1/</sup>	83.00 - 88.00			83.00 - 88.00			85.50	85.50

<sup>1/</sup>Minimum 43% solids.**DRIED EGGS**

Dried egg prices are mixed on whole and albumen, steady to lower on yolk and unchanged on blends. The undertone is lower for albumen and steady on the remaining dried products. Demand is moderate on whole and blends, moderate to fairly good on yolk and light to moderate on albumen. Offerings are light to moderate on yolk which are at times held with confidence and generally moderate for the other dried products. Supplies are moderate on whole and blends and light to moderate on yolk and albumen. Market activity is moderate.

Prices in dollars per pound; in containers; includes trucklot and less-than-trucklot volumes.

Class	Current Week			Last Week			Oct Averages	
	Range	Mostly		Range	Mostly		This Month	Last Month
Whole	3.80 - 4.15	3.90 - 3.95		3.75 - 4.25	3.95 - 4.00		4.06	4.08
Yolk	1.50 - 1.75	1.60 - 1.65		1.55 - 1.75	1.65 - 1.70		1.62	1.60
Albumen <sup>2/</sup>	11.49 - 13.25	12.00 - 12.25		11.05 - 13.75	12.25 - 12.50		13.48	14.37
Blends <sup>3/</sup>	3.20 - 3.25			3.20 - 3.25			3.24	3.23

<sup>2/</sup> Spray Dried; <sup>3/</sup> Whole plus sweetener.**EGGS PROCESSED UNDER FEDERAL INSPECTION**

W/E 8-Nov-2014	(Lbs. In Thousands)			(Excludes Ingredients)		
Total	Cases	Liquid	Liquid	Liquid		
Production	Broken	Whole	White	Yolk	Dried	Inedible
CW	1,537,724	36,908	15,628	7,206	2,120	4,799
PW	1,504,951	36,500	14,964	7,308	2,383	4,496
LY	1,412,001	32,756	15,294	7,833	2,493	4,479
% PW	2%	1%	4%	-1%	-11%	7%
% LY	9%	13%	2%	-8%	-15%	7%
2014	66,133,509	1,479,768	739,278	364,759	132,392	200,105
2013	63,915,702	1,479,880	671,503	340,511	129,913	199,341
% YTD	3%	0%	10%	7%	2%	0%

	CW	PW	LY
Average Yield Per Case - (inedible included)	41.97	42.04	42.75
Average Yield Per Case - (inedible excluded)	38.85	39.05	39.58

**In Line Production** (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	847,059	55.1%	22,227	60.2%
PREVIOUS WEEK	847,442	56.3%	22,652	62.1%
LAST YEAR	846,380	59.9%	20,769	63.4%

**BREAKING STOCK** Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

**CENTRAL REGION** Prices remain steady. The undertone is steady to fully steady. Offerings are very light as most breaking stock is being diverted into more favorably priced graded channels. Demand is light to moderate. Supplies are light to moderate. Schedules full-time. Market activity is slow.

	RANGE	MOSTLY
BREAKING STOCK	96-99	97-99
CHECKS	79-90	80-86
CENTRAL STATES AREA: AR, CO, IA, IL, IN, KS, LA, MI, MN, MO, NM, ND, NE, OH, OK, SD, TX, & WI		

**EASTERN REGION** Prices are steady. Trade sentiment is steady. Current offerings are light. Demand slows and is light to moderate. Supplies are light to moderate for mixed breaking schedules. Market activity is slow. Eggs processed under federal inspection for the week ending 08-Nov-2014 is 4% higher than the previous week and 24% higher than the same week last year.

	RANGE	MOSTLY
BREAKING STOCK	91-102	97-99
CHECKS & UNDERGRADES	73-84	TFEWR
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, & WV		

**DAILY 5-DAY WEIGHTED AVERAGE TRAILER LOAD EGG SALES**

(Cents/Doz.)

National Trading for November 7, 2014 - November 13, 2014

Courtesy of U.S.D.A. Federal/State Market News

**CURRENT LOADS 95.25 FUTURE LOADS 77.75 TOTAL LOADS 173.00**

CLASS	SE		NE		MW		LOADS	CLASS	SC		NW		SW		LOADS
	ORG	DST	ORG	DST	ORG	DST			ORG	DST	ORG	DST	ORG	DST	
GNR W 1	--	112.50	116.67	119.75	109.00	--	54.00	GNR W 1	--	129.58	--	--	--	--	33.00
GNR BR 1	--	--	102.00	104.00	--	--	3.00	GL W J	136.33	125.00	--	--	--	147.05	5.75
GL W J	--	--	126.00	128.67	116.25	--	5.00	GL W XL	--	171.50	--	--	--	156.69	25.25
GL W XL	137.67	148.00	119.50	129.09	142.92	--	38.00	GL W LG	142.75	139.69	--	--	--	144.62	56.25
GL W LG	136.00	149.86	136.30	125.24	129.26	--	69.00	GL W MD	104.00	--	--	--	--	106.45	7.00
GL W MD	--	98.11	83.50	86.50	91.17	--	14.25	GL W SM	63.00	67.00	--	--	--	--	2.00
GL W SM	--	68.00	66.00	69.50	--	--	3.00	GL BR XL	--	--	153.00	--	--	166.00	.50
GL BR XL	--	--	111.00	113.00	--	--	1.00	GL BR LG	--	--	151.00	--	--	164.00	.50
GL BR LG	--	--	105.00	108.00	--	--	1.00	NRBS - 39	--	--	--	92.75	--	--	2.00
NRBS - 39	--	--	--	--	76.00	--	2.00								

Weighted average prices are listed for various classes priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight material may or may not be included.

Load movement represents total movement within 6 regions.

**COMBINED REGIONAL**

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	126.00	125.00	109.00
SOUTHEAST	129.50	127.50	106.00
MIDWEST	124.50	122.50	104.50
SOUTH CENTRAL	135.50	137.50	106.50
COMBINED REGIONAL	129.21	128.61	106.46

Computed from simple weekly averages weighted by regional area populations.

**LIVE SPENT LIGHT FOWL**

Prices are trending steady for the moderate demand. Offerings of light type hens are light to moderate for current needs. Processing schedules were reduced. Movement of finished product is moderate. Market activity is moderate. The majority price for removal costs continued unchanged at 0-7 cents per head. Retail features is moderate to mostly good with best interest being in the South Central regions.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

W/E 08-Nov-14 (Preliminary)

**U.S. fowl slaughtered domestically**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	991	1,559	2,550
Last Week	925	1,657	2,582
Same week yr ago	822	1,574	2,396
To-date/2014*	64,822	70,084	134,906
To-date/2013*	66,900	67,429	134,329

**U.S. fowl slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	237	0	237
Last Week	221	0	221
Same week yr ago	439	0	439
To-date/2014*	16,719	0	16,719
To-date/2013*	15,409	0	15,409

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
	-----Thousands-----		
Head	1,228	1,559	2,787
Last Week	1,146	1,657	2,803
Same week yr ago	1,261	1,574	2,835
To-date/2014*	81,541	70,084	151,625
To-date/2013*	82,309	67,429	149,738

\*Note: Year to-date totals reflect comparable time periods.

**INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE**

**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending Nov 01, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	0	144	6,193	1,432
Frozen	0	0	39	40
Dried	10	0	873	159
Total	10	144	7,105	1,631

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending Nov 01, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Liquid	0	59	5,468	5,952
Frozen	0	5	1,420	1,278
Dried	0	0	217	51
Total	0	64	7,105	7,281

**INSPECTED SHELL EGGS**

**U.S Exports to Canada, In 30-Dozen Cases (Preliminary)**

Week Ending Nov 01, 2014	Year-To-Date*			
Type	2014	2013 /1	2014 /2	2013
Jumbo	0	0	0	0
Extra Large	11,940	5,200	177,606	132,976
Large	12,900	7,000	383,527	261,124
Medium	1,200	750	20,682	23,775
Ungraded	47,832	31,596	992,769	365,994
Misc	0	1,560	27,322	1,560
Total	73,872	46,106	1,601,906	785,429

/1 Comparable Week, to-date figures may not total due to rounding.

/2 Includes revisions to previous week(s)

\*Note: Year to-date totals reflect comparable time periods.

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers**  
(INCL. GOV'T STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 11/11/14	2,807	93,282	44,462
AM 11/01/14	2,809	122,368	45,619
CHG	-2	-29086	-1157
PCT CHG	0%	-24%	-3%

**WEEKLY NEW ENGLAND SHELL EGGS** November 11, 2014

Prices paid per dozen Grade A brown eggs in cartons delivered store door.

	Extra Large	Large	Medium	Small
Maine	171	168	133	106
Mostly	-	-	-	-
New Hampshire	161-165	158-162	126-130	99-103
Mostly	163-164	160-161	128-129	101-102
Rhode Island	167-171	164-168	132-136	105-109
Mostly	167	164	132	105
Vermont	171-173	168-169	133	106
Mostly	-	-	-	-

**MONTHLY INVENTORY U.S. DRIED EGGS**

As of October 31, 2014

Comparisons on the Basis of Matched Plants

Class	Number Of Pounds	% Change Last Month	% Change Last Year
<b>Whole</b>			
Plain	1,719,039	1%	5%
Free Flowing	4,070,574	-3%	104%
Subtotal:	5,789,613	-1%	59%
<b>White</b> (Albumen)	4,704,234	5%	56%
Subtotal:	4,704,234	5%	56%
<b>Yolk</b>			
Plain	3,534,288	-7%	-19%
Free Flowing (W/Sodium Silico Aluminate)	1,412,957	-13%	-70%
Subtotal:	4,947,245	-9%	-45%
<b>Blends 1/</b>			
Whole	789,804	-26%	-55%
White	0	0%	-100%
Yolk	16,328	275%	-83%
Subtotal:	806,132	-24%	-56%
<b>Total:</b>	16,247,224	-4%	-7%

**Dried Eggs Processed Under Federal Inspection:**

September 28, 2014 – November 01, 2014,

13,940,000 Total Pounds.

Calculations were adjusted to represent matched plants from current month compared to previous month, and current month compared to previous year. Subsequently, the percent change calculations may be based on different cooperators if directly compared with data on previous reports.

1/: Blended with a percentage of additives including, but not limited to sugar, salt, soy, and corn syrup