



EGG & POULTRY NATIONAL WEEKLY REVIEW

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NATIONAL EGG REVIEW

This week in New York, prices are sharply higher for Extra Large and Large, steady for Medium. Earlier in the week, regional prices increased for the heavier weight eggs, while the lighter weights remained unchanged. Next week's regional asking prices are trending sharply higher for the larger sizes and steady to higher for Medium and Small. The undertone is sharply higher for the larger sized eggs and steady to higher for Medium. Demand is fairly good to very good. Offerings are very light to light and held with confidence. Supplies are light to moderate. Market activity is moderate to active. Breaking stock prices are steady with a steady to fully steady undertone. Offerings are light to moderate on usually moderate demand. Supplies are light to moderate as product is diverted into graded channels. Processing schedules are full-time. Market activity is slow. National light type hen removal costs are trending steady on light to moderate demand. Offerings are light to moderate. Processing schedules are varied. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	119-128	121-124	101-110	103-106
NORTHEAST	118-132	123-127	103-116	108-110
SOUTH CENTRAL	134.5-143	136-139	103.5-112	105-108
SOUTHEAST	124.5-142	126-129	103.5-121	104-108

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	11/13/14	11/06/14	11/14/13
LARGE	115-125	98-108	116-126
MEDIUM	83-87	83-87	79-83

WEEKLY COMBINED REGIONAL

11/07/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	122.00	121.00	109.00
SOUTHEAST	127.50	125.50	106.00
MIDWEST	118.50	116.50	104.50
SOUTH CENTRAL	132.50	129.50	106.50
COMBINED REGIONAL	125.48	123.42	106.46

Computed from simple weekly averages weighted by regional area populations.

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	8.9	9.4	17.4	8.9	7.8	3.1	55.4
	% Change	-9.0%	-6.3%	-9.4%	-0.4%	4.2%	-10.4%	-5.8%
Extra Large	This Week	31.3	30.3	40.2	22.4	32.2	7.8	164.2
	% Change	7.3%	9.7%	-9.4%	-7.0%	1.7%	11.1%	0.2%
Large	This Week	60.4	134.6	124.6	107.5	73.1	75.7	575.9
	% Change	-7.6%	-5.6%	6.8%	-12.4%	-9.5%	6.9%	-3.8%
Medium	This Week	23.7	13.7	38.8	24.7	24.8	12.0	137.7
	% Change	41.4%	-14.4%	14.0%	-19.2%	-14.4%	-4.2%	-0.8%
Small	This Week	4.8	1.2	5.2	3.0	1.4	2.3	17.9
	% Change	52.5%	32.6%	-15.2%	-40.4%	25.9%	21.8%	-1.9%
Miscellaneous	This Week	1.5	9.9	22.8	20.6	4.0	0.7	59.4
	% Change	-45.7%	6.2%	-13.3%	23.1%	-7.9%	-29.3%	-1.6%
Ungraded	This Week	17.8	10.8	70.6	19.7	12.3	16.7	147.8
	% Change	-13.6%	-29.2%	5.8%	-6.7%	-27.9%	1.0%	-5.9%
Total Shell Egg	This Week	148.4	209.9	319.6	206.8	155.5	118.2	1,158.3
	% Change	0.5%	-5.3%	2.0%	-9.8%	-9.2%	4.5%	-3.2%

Totals	Cases	Percent Change
Shell Egg	1,158.3	-3.2%
Breaking Stock	273.1	1.3%
Total Shell Egg	1,431.4	-2.4%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	9.1	27.1	9.4	3.5	5.7	1.5	56.3
	% Change	-10.5%	-6.7%	0.5%	-38.4%	30.5%	104.2%	-5.1%
Ungraded	This Week	0.0	1.3	26.0	7.4	4.5	2.7	41.9
	% Change	0.0%	-1.6%	-2.6%	-16.1%	75.6%	-31.0%	-3.2%
Total Specialty	This Week	9.1	28.4	35.4	10.8	10.3	4.1	98.1
	% Change	-10.5%	-6.5%	-1.8%	-24.8%	47.1%	-10.0%	-4.3%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	16.0%
Ungraded:	62.1%
Total:	35.6%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 08-Nov-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,537,724	36,908	15,628	7,206	2,120	4,799
PW	1,504,951	36,500	14,964	7,308	2,383	4,496
LY	1,412,001	32,756	15,294	7,833	2,493	4,479
% PW	2%	1%	4%	-1%	-11%	7%
% LY	9%	13%	2%	-8%	-15%	7%
2014	66,133,509	1,479,768	739,278	364,759	132,392	200,105
2013	63,915,702	1,479,880	671,503	340,511	129,913	199,341
% YTD	3%	0%	10%	7%	2%	0%
			CW	PW	LY	
Average Yield Per Case - (inedible included)			41.97	42.04	42.75	
Average Yield Per Case - (inedible excluded)			38.85	39.05	39.58	

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	847,059	55.1%	22,227	60.2%
PREVIOUS WEEK	847,442	56.3%	22,652	62.1%
LAST YEAR	846,380	59.9%	20,769	63.4%

BROILER HATCHERY

State	Broiler-Type Eggs Set, 19 Selected States		Broiler-Type Chicks Placed, 19 Selected States	
	NOV 01, 2014	NOV 08, 2014	NOV 01, 2014	NOV 08, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	26,191	26,971	21,176	20,949
AR.....	21,574	20,775	18,457	19,109
DE.....	4,748	4,707	4,951	4,591
FL.....	1,225	1,224	1,332	1,100
GA.....	31,955	33,667	26,530	26,071
KY.....	6,936	7,253	6,260	5,779
LA.....	3,527	3,651	3,081	2,959
MD.....	7,566	7,688	6,042	5,671
MS.....	16,234	16,869	13,922	14,561
MO.....	7,077	7,647	6,021	5,697
NC.....	20,765	21,077	15,262	15,948
OK.....	6,631	6,588	5,373	3,517
PA.....	4,157	4,128	3,665	3,513
SC.....	5,287	4,922	4,429	3,720
TX.....	13,838	13,339	11,227	11,444
VA.....	6,228	6,348	5,162	5,120
CA, TN, & WV.....	10,572	11,017	10,229	9,999
19 State Total.....	194,511	197,871	163,119	159,748
Percent of Prev. Year	102	103	104	103
Other States	7,257	7,887	5,746	5,764
United States	201,768	205,758	168,865	165,512
Percent of Prev. Year	102	103	104	103

Source: USDA, NASS

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 21-Dec-14 is estimated at 148.6 million head. This compares to 148.3 million head the previous week and to 150.5 million head the same week a year ago, when the slaughter was 155.3 million head and the national weighted average price was 94.80 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Nov 06, 2014- Nov 12, 2014 (Cents/Dozen)							
Courtesy of U.S.D.A. Federal/State Market News							
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
Current Loads		95.50 Future Loads		86.00 Total Loads		181.50	
	SE		NE		MW		
GNR W 1	97.00	110.33	110.00	111.75	109.00	--	57.00
GNR BR 1	--	-211.00	102.00	104.00	--	--	3.00
GL W J	--	--	117.50	118.00	113.17	--	5.00
GL W XL	137.67	148.00	116.33	126.62	127.05	--	26.75
GL W LG	136.00	--	--	122.58	124.01	--	67.50
GL W MD	--	98.00	83.75	86.75	90.58	--	18.50
GL W SM	--	68.00	65.00	68.00	--	--	2.00
GL BR XL	--	--	110.00	112.00	--	--	2.00
GL BR LG	--	--	105.00	108.00	119.75	--	2.00
NRBS - 39	--	--	--	--	76.00	--	2.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 08-Nov-2014 (Preliminary)					
-----Young turkeys-----			Old Breeders	Total turkeys	
	Pct Chg	Avg			
	Prev wk	Live wt	--Thousand head--		Live wt
North East	839	4	25.25	(A)	839
South Atlantic	624	-9	36.66	(A)	624
North Central	2,447	7	28.97	(A)	2,447
South Central	1,076	1	19.04	(A)	1,076
West	704	70	23.43	(A)	704
U.S. total	5,690 (B)	8	28.33	0	5,690
To-date					
2014*	192,005 (B)			388	192,393
To-date					
2013*	195,279 (B)			289	195,568

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 41,000; for the current year to date* 977,000; for last year to date* 997,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 08-Nov-2014 (Preliminary)					
	Young		Breeders		Total Turkeys
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	2,673	2,976	41	0	5,690
Avg Wt	17.17	38.36	27.98	0.00	28.33
Last week	2,213	3,030	21	0	5,264
Same wk yr ago	2,944	2,780	25	0	5,749
Avg Wt	17.58	38.01	26.14	0.00	27.50
To-date/2014*	82,159	108,869	977	388	192,393
To-date/2013*	81,269	113,013	997	289	195,568
% Change YTD	1%	-4%	-2%	34%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	36,946	91,898	889	0	129,733
Last week	31,835	94,493	440	0	126,768
Same wk yr ago	41,404	84,534	503	0	126,441
To-date/2014*	1,134,696	3,552,397	21,264	8,247	4,716,604
To-date/2013*	1,117,767	3,621,115	20,777	6,287	4,765,946
% Change YTD	2%	-2%	2%	31%	-1%
Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 08-Nov-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	159,678	991	1,559	2,550	505
Avg Wt	6.08	3.42	7.97	6.20	6.90
Last week	157,626	925	1,657	2,582	362
Same wk yr ago	157,077	822	1,574	2,396	561
Avg Wt	6.00	3.44	7.94	6.40	6.62
To-date/2014*	6,930,127	64,822	70,084	134,906	19,097
To-date/2013*	6,954,585	66,538	66,963	133,501	19,585
% Change YTD	0%	-3%	5%	1%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	737,840	1,881	8,511	10,392	2,474
Last week	723,566	1,715	8,956	10,671	1,791
Same wk yr ago	716,271	1,527	8,561	10,088	2,655
To-date/2014*	30,874,041	112,973	390,716	503,689	91,997
To-date/2013*	30,701,894	114,884	363,359	478,243	94,259
% Change YTD	1%	-2%	8%	5%	-2%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.5 million head. Estimated U.S. slaughter for this period was 161.6 million head, or 3.1 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
10/4	159.40	159.3	100%	6.05
10/11	161.50	159.2	101%	6.07
10/18	158.30	158.2	100%	6.00
10/25	159.90	158.2	101%	6.10
11/1	159.50	157.9	101%	6.04
11/8	161.60	158.5	102%	6.08
Year to date	7016.00	6993.0	100%	
11/15		157.1		
11/22		155.2		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 15-Nov-2014

Class	Current Week 11/15/2014 (1)	Previous Week 11/8/2014
Broiler/fryer	159,589 (2)	163,273
Light hens	1,097	1,031
Heavy hens	1,692	1,584
Total	162,378	165,888

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 15-Nov-14 is 157.8 million head compared to 159.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.9 million head or 2.1 million more than estimated available. For the week of 22-Nov-14 the estimated available is 156.2 million head.

WEEKLY COLD STORAGE HOLDINGS – Selected Centers

(INCL GOVT STOCKS) (IN THOUSANDS)

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 11/11/14	2,807	93,282	44,462
AM 11/01/14	2,809	122,368	45,619
CHG	-2	-29086	-1157
PCT CHG	0%	-24%	-3%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 117.00-124.00 cents fob and 16-24 lb. toms 117.00-124.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

07-Nov-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-22.0	14.23

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

07-Nov-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	104.42	↑ 0.70	11,462
Last Week:	103.73		11,823
Last Year:	90.56	↑	11,657

Monthly Composite Weighted Average

Oct	106.68	59,506
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	Price Range	Majority	Wtd Avg	1,000 lbs.
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NEW YORK

Whole Body:	99.00 - 110.00	103.00 - 109.00	105.92	1,369
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CHICAGO

Whole Body:	91.00 - 116.00	94.00 - 103.00	101.03	2,025
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LOS ANGELES

Whole Body:	85.00 - 120.00	96.00 - 107.00	106.29	1,902
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Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

