



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are light to moderate for current trade needs. Demand is mixed ranging light to good in the West and Midwest, slow to moderate in the East. Floor stocks are closely balanced with buyers ordering for immediate needs. Market activity is slow to moderate. In the parts structure, movement was light as dealers are cautious and selective during this seasonally slow period. Prices are trending steady to lower for wings and bone-in breast; steady to weak for tenders, boneless skinless breast and steady for most dark meat. Offerings of wings and bone-in breast are readily available with discounting noted. Boneless skinless breast are moderate to heavy and the balance of items are at least sufficient for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading advanced .25 cent to **114.00** cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 104.50 cents last year on November 13, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	201.00
BREASTS - B/S	196.50
BREASTS - WHOLE	120.00
THIGH MEAT - B/S	154.00
THIGHS	67.50
DRUMSTICKS	53.00
LEG QUARTERS	52.00
WINGS	160.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 07-Nov-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

		Price Range
Hens	Ice Packed (12 per Box)	80.0 - 86.0
	Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 15-Nov-14

Class	CW: 11/15/14(1)	PW: 11/08/14
	----- Thousand head -----	
Broiler/fryer	159,589(2)	163,273
Light hens	1,097	1,031
Heavy hens	1,692	1,584
Total	162,378	165,888

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 15-Nov-14 is 157.8 million head compared to 159.0 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 159.9 million head or 2.1 million more than estimated available. For the week of 22-Nov-14 the estimated available is 156.2 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Dec-14 is estimated at 148.3 million head. This compares to 149.6 million head the previous week and to 153.1 million head the same week a year ago, when the slaughter was 159.0 million head and the national weighted average price was 90.56 cents per pound.

BROILER HATCHERY

Week Ending 11/1/2014

Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 201 million eggs in incubators during the week ending November 1, 2014, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 195 million eggs in incubators during the week ending November 1, 2014, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	201,425	+02

Source: USDA NASS

Broiler-Type Chicks Placed in the United States Up 4 Percent

Broiler growers in the United States weekly program placed 169 million chicks for meat production during the week ending November 1, 2014, up 4 percent from a year ago. Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending November 1, 2014, up 4 percent from the year earlier. Cumulative placements from December 29, 2013 through November 1, 2014 for the United States were 7.56 billion. Cumulative placements were up slightly from the same period a year earlier.

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	168,694	+04

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending November 07, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	96.46	167.46	133.97	40.19	23.45	120.57
High	98.80	184.21	144.02	50.24	26.79	120.57
Mostly	97.13	177.51	137.32	43.54	23.45	120.57
SAN JUAN						
Low	95.45	167.46	130.62	36.84	23.45	120.57
High	97.13	180.86	140.67	46.89	26.79	120.57
Mostly	97.13	174.16	133.97	40.19	23.45	120.57
NEW SAN JUAN						
Low	97.13	170.81	133.97	43.54	26.79	123.92
High	99.81	184.21	147.37	53.59	30.14	123.92
Mostly	97.13	177.51	140.67	46.89	26.79	123.92
BECERRA						
Low	98.13	170.81	133.97	46.89	26.79	123.92
High	100.48	187.56	150.72	56.94	30.14	123.92
Mostly	98.13	180.86	144.02	50.24	26.79	123.92

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS) (IN THOUSANDS)

	Processed Turkeys LBS	Processed other Poultry LBS
AM 11/11/14	93,282	44,462
AM 11/01/14	122,368	45,619
CHG	-29086	-1157
PCT CHG	-24%	-3%

COLD STORAGE HOLDINGS - PACIFIC WITHOUT DENVER

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	11/10/14	11/03/14	11/11/13	11/10/14	11/03/14	11/11/13
Pacific Coast	1230	1276	1045	3847	4125	6408
Los Angeles	281	280	14	534	525	901

NORTHEAST BROILER/FRYER PARTS Prices are weak to lower for wings and bone-in breast; steady to weak for boneless skinless breast and generally steady for the balance of items. Trucklot buying activity is light as dealers are cautious and selective during this seasonally slow period. Offerings of wings and bone-in breast are readily available with some discounting noted to stimulate additional interest. Boneless skinless breasts are moderate to heavy and the balance of items are at least sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	160-165	148.17	755,400
TENDERLOINS	150-155	147.67	126,480
BREAST - WITH RIBS	104-105	125.69	38,668
BREAST - LINE RUN	104	106.93	82,299
LEGS	57-58	55.68	180,640
LEG QUARTERS (BULK)	44-45	45.56	594,208
DRUMSTICKS	45-46	56.86	114,485
THIGHS	62-63	77.80	31,640
B/S THIGHS	119-120	126.47	65,600
WINGS (WHOLE)	169-170	181.63	193,900
BACKS & NECKS (STRIPPED)	16-18	18.00	9,000
LIVERS (5 POUND TUBS)	55-60	56.45	13,310
GIZZARDS (HEARTS)	75-80	80.00	22,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	Wt.	
	11/12	11/11	11/10	11/07	11/10	11/07	11/05	11/03
Alabama	3,664	3,778	3,668	3,793	5.78	5.43	3,731	5.96
Arkansas	4,823	4,791	4,737	4,118	5.98	5.80	4,612	5.96
Delmarva	2,214	2,214	2,167	2,200	6.46	6.34	2,196	6.48
KY-LA-TN	2,555	2,554	2,496	2,579	5.34	5.20	2,432	5.24
Mississippi	2,688	2,743	2,780	3,185	6.32	6.58	2,684	6.38
North Carolina	2,965	2,935	2,892	3,378	8.01	7.94	2,943	7.99
Texas	2,233	2,329	2,290	2,592	6.49	6.62	2,314	6.30
Total	21,142	21,344	21,030	21,845	6.30	6.26	20,912	6.29
Mon-Wed	64,017(A)						63,342(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Nov-14 is estimated to be 32,176,000 head up 2.53 percent from a week ago and up 7.9 percent from a year ago. (Last week 31,381,000, last year 29,829,000)

SOUTHERN STATES BROILER/FRYER PARTS

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	319	128.00-173.00	-	137.28
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN	100	98.00-110.00	-	101.70
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	204	35.00-44.00	38-40	39.05
LEG QUARTERS (4/10)	314	42.00-48.00	45-47	45.43
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS	120	34.00-40.00	-	35.54
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR NOV 12, 2014 -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
60.25 - 72.00	64.53	65.64

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

HACKETTSTOWN, NJ - POULTRY AUCTION for 11-12-14

*All Papers Required to Sell All Out of State Poultry

	Low	High	Avg		Low	High	Avg
Heavy Fowl lb.	0.35	0.75	0.64	Heavy Fowl ea.	3.00	6.00	4.18
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-
Bantams lb.	-	-	-	Bantams ea.	-	-	-
Broilers lb.	-	1.00	-	Broilers ea.	6.00	7.50	6.19
Roasters lb.	-	-	-	Roasters ea.	-	-	-
Fryers lb.	-	-	-	Fryers ea.	-	-	-
Chicks lb.	-	-	-	Chicks ea.	0.50	1.00	0.80
Pullets lb.	-	-	-	Pullets ea.	2.75	14.00	11.02
Bunnies lb.	-	-	-	Bunnies ea.	-	4.00	-
Roosters lb.	-	-	-	Roosters ea.	4.00	9.00	7.43
Geese lb.	-	-	-	Geese ea.	-	15.00	-
Turkeys lb.	-	-	-	Turkeys ea.	10.00	57.50	29.85
Ducks lb.	-	-	-	Ducks ea.	4.00	18.50	7.55
Rabbits lb.	1.70	2.40	2.00	Rabbits ea.	4.00	7.00	5.00
Pigeons lb.	-	-	-	Pigeons ea.	2.50	3.75	2.91
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	-	-
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	11.00	-
Silkie ea.	2.00	6.00	4.00	Goslings ea.	-	-	-
Guinea Pigs lb.	-	-	-	Guinea Pigs ea.	1.00	10.00	3.00
Chukars ea.	2.75	3.50	3.13	Peacocks ea.	-	-	-
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-
Doves ea.	-	5.00	-	Pheasants ea.	11.50	12.00	11.75
Quail ea.	-	-	-	Ferrets ea.	-	-	-
Chinchillas ea.	-	-	-	Mice ea.	-	-	-
Peafowl ea.	-	-	-	Guinea Fowl Eggs(doz)	-	-	-
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-
Emu ea.	-	-	-	Leghorn ea.	-	-	-
Leghorn lb.	-	0.20	-	Miscellaneous ea.	1.00	20.00	11.02
Turkey Poult ea.	-	-	-				

Total Pieces Sold 372