



BROILER MARKET NEWS REPORT

MONDAY, NOVEMBER 10, 2014

ISSN 1522-0567

VOL. 61 NO. 135

U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to firm in the West, steady elsewhere. Offerings are light to moderate for current trade needs. Retail and food service demand is light to moderate in the Midwest and West, slow to moderate in the East following the weekend. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement is cautious and unaggressive as dealers began to make room for other seasonal items entering the market place. Prices of wings are weak to lower; steady to weak breast cuts and generally steady for the balance of items. Offerings of wings are available with light movement. Bone-in breast are moderate to heavy and other items are mostly moderate for current needs. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 11/07/14 is 104.42 compared to 103.73 a week earlier, and 90.56 a year ago.

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **113.75** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT

LOADS	RANGE	WTD AVG
1,021	103.00-119.00	112.81

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	205.50	1,946
BREASTS - B/S	204.50	8,327
BREASTS - WHOLE	124.00	1,758
THIGH MEAT - B/S	146.50	1,371
THIGHS	75.00	1,327
DRUMSTICKS	63.00	2,138
LEG QUARTERS	52.50	9,079
WINGS	159.50	3,770

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	104.42	↑ 0.70	11,462
Last Week:	103.73		11,823
Last Year:	90.56	↑	11,657
Monthly Composite Weighted Average			
Oct	106.68		59,506

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	90.00 - 133.00	105.00 - 111.00	107.02	↓ 0.13	5,203	107.15	5,209
WOGS:	93.00 - 124.00	105.00 - 111.00	107.08	↓ 0.63	1,256	107.71	1,169
NEW YORK							
Whole Body:	99.00 - 110.00	103.00 - 109.00	105.92	↑ 0.19	1,369	105.73	1,333
CENTRAL REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	88.00 - 116.00	94.00 - 103.00	99.35	↑ 1.72	3,961	97.63	4,281
WOGS:	88.00 - 114.00	93.00 - 103.00	97.62	↑ 1.95	3,131	95.68	3,391
CHICAGO							
Whole Body:	91.00 - 116.00	94.00 - 103.00	101.03	↑ 1.61	2,025	99.42	2,325
WESTERN REGION		THIS WEEK				LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	85.00 - 123.00	104.00 - 111.00	107.30	↑ 0.03	2,297	107.28	2,332
WOGS:	85.00 - 120.00	104.00 - 111.00	106.35	↑ 0.01	2,079	106.34	2,114
LOS ANGELES							
Whole Body:	85.00 - 120.00	96.00 - 107.00	106.29	↓ 0.22	1,902	106.52	1,897

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL,CT,DE,FL,GA,MA,MD,ME,MS,NC,NH,NJ,NY,PA,RI,SC,TN,VT,VA,WV. **Central Region:** AR,CO,IA,IL,IN,KS,KY,LA,MI,MN,MO,NE,NM,OK,OH,SD,TX,WI. **Western Region:** AZ,CA,ID,MT,NV,OR,UT,WA,WY.

NORTHEAST BROILER/FRYER PARTS Prices are weak to lower for wings; steady to weak for breasts cuts and generally steady for the balance of items. Trucklot buying activity was cautious and unaggressive following the weekend as dealers began to make room for other seasonal items entering the market place. Offerings of wings are available and slow in clearing; breast cuts are moderate to heavy with boneless skinless breasts noted as slightly more available than the previous week. Other items are at least sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S	160-165	145.45	802,960
TENDERLOINS	150-155	152.00	138,120
BREAST - WITH RIBS	109-110	126.47	49,996
BREAST - LINE RUN	109	111.37	78,808
LEGS	57-58	57.51	93,780
LEG QUARTERS (BULK)	44-45	47.92	366,933
DRUMSTICKS	45-46	53.95	77,820
THIGHS	62-63	77.35	31,220
B/S THIGHS	119-120	126.61	106,720
WINGS (WHOLE)	171-172	180.13	244,480
BACKS & NECKS (STRIPPED)	16-18	18.00	6,029
LIVERS (5 POUND TUBS)	55-60	58.22	8,440
GIZZARDS (HEARTS)	75-80	80.77	16,160

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
Alabama	3,887	3,845	5.89	3,774	5.80
Arkansas	4,811	4,587	5.86	4,780	5.85
Delmarva	2,226	2,243	6.43	2,163	6.34
KY-LA-TN	2,546	2,557	5.17	2,578	5.04
Mississippi	2,771	2,606	6.17	2,765	6.31
North Carolina	2,956	2,986	7.91	2,850	7.99
Texas	2,334	2,191	6.28	2,278	6.29
Total	21,531	21,015	6.22	21,188	6.19
Mon	21,531	(A)		21,188	(A)
Alabama	3,887	3,845	5.89	3,774	5.80

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 10-Nov-14 is estimated to be 32,768,000 up 3.06 percent from a week ago and up 4.7 percent from a year ago. (last week 31,795,000 last year 31,294,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	312	128.00-173.00	-	137.46
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	194	37.00-44.00	38-40	39.62
LEG QUARTERS (4/10)	326	42.00-48.00	45-47	45.49
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
63.50 - 72.00	65.81	66.25

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 10-NOV-14 TO 14-NOV-14, CENTS PER POUND

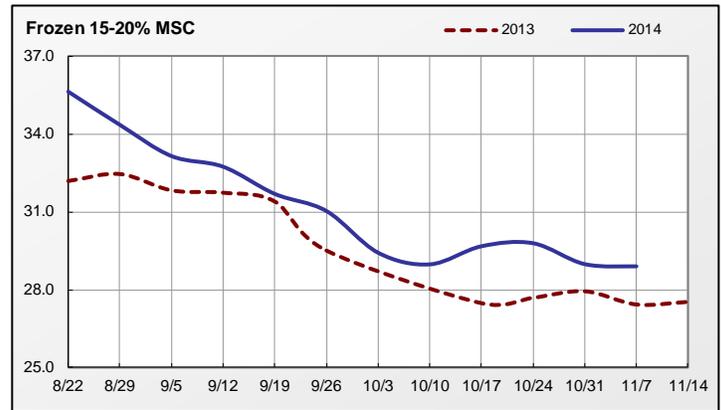
	Price Per Lb.	Mostly
BREAST - B/S	131.00 - 150.00	134.00 - 144.00
TENDERLOINS	148.00 - 173.00	148.00 - 158.00
BREAST - LINE RUN	93.00 - 139.00	104.00 - 114.00
LEGS	54.00 - 63.00	-
LEG QUARTERS (BULK)	41.00 - 59.00	42.00 - 46.00
LEG QUARTERS (4/10)	44.00 - 59.00	44.00 - 48.00
DRUMSTICKS	37.00 - 57.00	-
THIGHS	59.00 - 77.00	-
B/S THIGHS	116.00 - 137.00	-
WINGS (WHOLE)	130.00 - 173.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

MSC prices are steady to mostly weak on all fat contents. Domestic and export demand is mostly light to instances moderate. Supplies are moderate to heavy with spot MSC clearing slowly. Industry continues to keep a close eye on the spot marketplace while 2015 contract negotiations drag on with participants at odds on pricing. Market activity is slow to moderate. Supplies of raw materials are moderate to mostly heavy. Frame prices are steady to weak with trading levels 10-13.5 cents FOB, mostly 10-11 cents FOB.

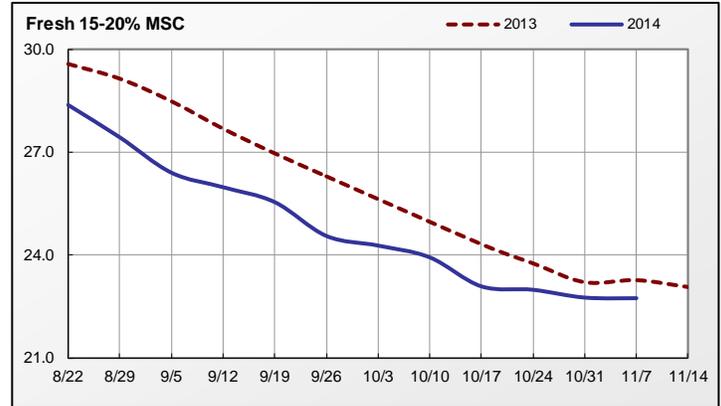
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	7-Nov-14	Last Week	Last Year	7-Nov-14	Last Week	Last Year
15% or Less						
Price Range	28.00	28.00	-	25.00 - 27.00	26.00 - 27.00	27.00-28.00
Wtd Avg Price	28.00	28.00	-	26.50	26.67	27.56
Volume Traded	162	108	-	163	122	184
Volume Exported	162	108	-	-	-	-
15-20%						
Price Range	26.00 - 32.00	27.00 - 33.00	24.00-31.00	21.00 - 26.00	20.00 - 26.00	20.00-28.00
Wtd Avg Price	28.90	28.99	27.43	22.74	22.76	23.27
Volume Traded	2,111	1,859	2,261	3,024	2,734	2,988
Volume Exported	2,031	1,859	2,141	978	816	571
20% or More						
Price Range	-	-	-	21.00	21.00	22.00
Wtd Avg Price	-	-	-	21.00	21.00	22.00
Volume Traded	-	-	-	82	41	82
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Oct 2014	Sep 2014	Oct 2013	Oct 2014	Sep 2014	Oct 2013
15% or Less						
Wtd Avg Price	28.00	32.00	33.00	27.65	32.56	28.17
Volume Traded	108	40	40	469	653	245
Volume Exported	108	-	-	-	-	-
15-20%						
Wtd Avg Price	29.33	32.01	27.60	23.47	25.53	24.01
Volume Traded	9,129	9,665	5,090	13,056	11,483	6,294
Volume Exported	8,529	8,585	4,730	3,264	2,734	1,142
20% or More						
Wtd Avg Price	-	-	-	21.63	22.29	22.00
Volume Traded	-	-	-	326	286	82
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnewspage)