



EGG & POULTRY NATIONAL WEEKLY REVIEW

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Livestock, Poultry & Grain Market News

NATIONAL EGG REVIEW

In New York this week, Extra Large and Large are 4 cents higher, Medium are steady. Earlier in the week, regional prices were higher for Jumbo with the balance of sizes remaining unchanged. Next week's regional asking prices are trending higher for the heavier weights and steady for the smaller sizes. The undertone is firm to higher for the larger sizes and steady for Medium and Small. Demand is usually reported as moderate to fairly good. Offerings and supplies are light to moderate. Market activity is moderate. Breaking stock prices are steady. The undertone is steady to higher. Demand and supplies are mostly moderate. Offerings are light to moderate. Processing schedules are full-time. Market activity is moderate. National light type hen removal costs are trending steady. Demand is seasonally light. Offerings are sufficient. Processing schedules are full-time to instances reduced. Market activity is slow to moderate.

REGIONAL PRICES

To retailers, sales to volume buyers, USDA Grade A & Grade A, white egg in cartons, delivered to warehouse, cents per dozen.

REGIONS	LARGE		MEDIUM	
	RANGE	MOSTLY	RANGE	MOSTLY
MIDWEST	113-122	115-118	101-110	103-106
NORTHEAST	114-128	119-123	103-116	108-110
SOUTH CENTRAL	126.5-135	128-131	103.5-112	105-108
SOUTHEAST	123-140	124-127	103.5-121	104-108

WEEKLY COMBINED REGIONAL

10/31/14

Average prices on sales to volume buyers, USDA Grade A and Grade A, white eggs in cartons, delivered warehouse, cents per dozen

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	122.00	121.00	109.00
SOUTHEAST	127.50	125.50	106.00
MIDWEST	118.50	116.50	104.50
SOUTH CENTRAL	132.50	129.50	106.50
COMBINED REGIONAL	125.48	123.42	106.46

Computed from simple weekly averages weighted by regional area populations.

PRICES PAID TO PRODUCERS - loose eggs at farm, cases exchanged, grade yield basis, cents per dozen.

IA-MN-WI	11/06/14	10/30/14	11/07/13
LARGE	98-108	95-105	106-116
MEDIUM	83-87	83-87	79-83

WEEKLY SHELL EGG INVENTORY: Stocks on Hand Available for Marketing (30-dozen cases in thousands)¹ (Includes Conventional and Specialty)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Jumbo	This Week	9.7	10.1	19.2	8.9	7.5	3.5	58.8
	% Change	44.1%	7.9%	15.6%	-9.6%	-4.4%	-18.6%	7.8%
Extra Large	This Week	29.1	27.6	44.4	24.1	31.7	7.0	163.9
	% Change	36.9%	-8.7%	27.9%	-11.5%	-8.4%	-10.8%	5.2%
Large	This Week	65.4	142.6	116.6	122.7	80.8	70.8	598.8
	% Change	19.2%	0.4%	18.2%	18.0%	-10.0%	0.6%	7.0%
Medium	This Week	16.8	16.0	34.0	30.6	29.0	12.5	138.8
	% Change	28.4%	-8.0%	-2.6%	-1.3%	8.9%	-12.0%	1.2%
Small	This Week	3.2	0.9	6.1	5.1	1.1	1.9	18.2
	% Change	23.3%	-60.0%	-15.4%	-12.4%	66.2%	-38.6%	-21.3%
Miscellaneous	This Week	2.8	9.3	26.3	16.7	4.3	1.0	60.4
	% Change	-11.7%	-14.7%	2.7%	13.2%	17.2%	-25.6%	1.6%
Ungraded	This Week	20.6	15.2	66.7	21.1	17.1	16.6	157.2
	% Change	28.9%	37.9%	-4.6%	-4.2%	-14.6%	-12.7%	-0.4%
Total Shell Egg	This Week	147.6	221.7	313.3	229.0	171.3	113.2	1,196.0
	% Change	23.8%	-0.7%	8.9%	6.8%	-6.4%	-5.7%	4.2%

Totals	Cases	Percent Change
Shell Egg	1,196.0	4.2%
Breaking Stock	269.7	-1.7%
Total Shell Egg	1,465.7	3.1%

Specialty Shell Egg Inventory² Stocks on Hand to be Marketed (30-dozen cases in thousands)

		Northeast	Southeast	Midwest	South Central	Southwest	Northwest	6-Area Total
Large	This Week	10.2	29.1	9.3	5.6	4.4	0.7	59.2
	% Change	21.1%	4.6%	-1.2%	13.0%	18.0%	0.0%	7.8%
Ungraded	This Week	0.0	1.3	26.7	8.8	2.6	3.9	43.2
	% Change	0.0%	611.1%	5.3%	-7.1%	-49.5%	-11.0%	-2.8%
Total Specialty	This Week	10.2	30.4	36.0	14.3	7.0	4.6	102.4
	% Change	21.1%	8.5%	3.6%	-0.2%	-21.0%	-9.5%	3.0%

Percentage of Specialty Shell Egg Inventory Comprised of USDA Certified Organic:

Large:	18.4%
Ungraded:	62.9%
Total:	37.2%

1/ Cooperators normally have stocks on hand each Monday A.M. and must report in both the current and previous week. This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

2/ Specialty eggs include certified organic, nutritionally enhanced, cage-free, and vegetarian-fed types.

Regional Definitions: **Northeast** = CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, AND VT; **Southeast** = AL, FL, GA, MS, NC, SC, TN, VA, & WV; **Midwest** = IA, IL, IN, KY, MI, MN, ND, NE, OH, SD, & WI; **South Central** = AR, AZ, CO, KS, LA, MO, NM, OK, TX, & UT; **Southwest** = CA & NV; **Northwest** = ID, MT, OR, WA, & WY.

EGGS PROCESSED UNDER FEDERAL INSPECTION

W/E 01-Nov-2014	(Lbs. in Thousands)		(Excludes Ingredients)			
Total Production	Cases Broken	Liquid Whole	Liquid White	Liquid Yolk	Dried	Inedible
CW	1,504,951	36,500	14,964	7,308	2,383	4,496
PW	1,531,334	37,830	15,042	7,186	2,541	4,764
LY	1,405,230	32,290	15,572	7,519	2,780	4,392
% PW	-2%	-4%	-1%	2%	-6%	-6%
% LY	7%	13%	-4%	-3%	-14%	2%
2014	64,595,785	1,442,859	723,650	357,553	130,272	195,306
2013	62,503,701	1,447,124	656,208	332,679	127,420	194,862
% YTD	3%	0%	10%	7%	2%	0%
			CW	PW	LY	
Average Yield Per Case - (inedible included)			42.04	42.33	42.54	
Average Yield Per Case - (inedible excluded)			39.05	39.22	39.41	

In Line Production (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

	CASES BROKEN		LIQUID WHOLE	
	Cases	% of Total	lbs.	% of Total
CURRENT WEEK	847,442	56.3%	22,652	62.1%
PREVIOUS WEEK	859,526	56.1%	22,614	59.8%
LAST YEAR	856,083	60.9%	20,771	64.3%

BROILER HATCHERY

State	Broiler-Type Eggs Set,		Broiler-Type Chicks Placed,	
	19 Selected States		19 Selected States	
	Week Ending			
	OCT 25, 2014	NOV 01, 2014	OCT 25, 2014	NOV 01, 2014
	(1,000 eggs)		(1,000 chicks)	
AL.....	26,945	26,345	20,559	21,237
AR.....	20,742	21,517	19,165	18,537
DE.....	4,746	4,748	5,185	4,951
FL.....	1,224	1,225	1,272	1,332
GA.....	33,212	31,800	25,797	26,587
KY.....	7,580	6,962	5,899	6,249
LA.....	3,252	3,527	2,747	3,081
MD.....	7,775	7,566	5,566	6,042
MS.....	17,538	16,234	13,020	13,922
MO.....	7,745	7,077	5,604	6,021
NC.....	20,981	20,753	15,294	15,034
OK.....	5,983	6,632	4,111	5,373
PA.....	3,723	4,147	3,508	3,513
SC.....	5,309	5,287	5,107	4,489
TX.....	14,338	14,071	10,660	11,216
VA.....	6,760	6,228	5,411	5,179
CA, TN, & WV.....	10,016	10,381	10,351	10,196
19 State Total.....				
	197,869	194,500	159,256	162,959
Percent of Prev. Year	101	102	104	104
Other States	7,091	6,925	5,548	5,735
United States	204,960	201,425	164,804	168,694
Percent of Prev. Year	101	102	104	104
Source: USDA, NASS				

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Dec-14 is estimated at 148.3 million head. This compares to 149.6 million head the previous week and to 153.1 million head the same week a year ago, when the slaughter was 159.0 million head and the national weighted average price was 90.56 cents per pound.

(5-DAY) WEIGHTED AVERAGE TRAILER LOAD SHELL EGG SALES

National Trading for Oct 30, 2014- Nov 05, 2014 (Cents/Dozen)
 Courtesy of U.S.D.A. Federal/State Market News
 Current Loads 113.25 Future Loads 25.50 Total Loads 138.75

CLASS	SE		NE		MW		LOADS
	ORG	DST	ORG	DST	ORG	DST	
GNR W 1	93.00	102.67	95.00	96.75	103.00	--	11.25
GL W J	--	--	108.00	111.00	105.13	--	6.00
GL W XL	108.00	117.00	105.00	114.46	108.24	110.00	31.25
GL W LG	--	122.00	102.00	107.17	107.29	--	82.25
GL W MD	--	--	81.30	84.57	90.30	80.00	16.00
GL W SM	--	--	64.75	68.75	69.25	--	7.00
GL BR J	--	--	--	--	110.50	--	.25
GL BR XL	--	--	108.50	110.50	--	--	2.00
GL BR LG	--	107.00	105.00	108.00	93.00	--	2.50
GL BR MD	--	--	--	--	74.50	--	1.25
NRBS - 42	--	--	--	--	82.00	84.00	3.00

TURKEYS SLAUGHTERED IN FEDERALLY INSPECTED PLANTS

Week Ending 01-Nov-2014 (Preliminary)

	-----Young turkeys-----		Old	Total turkeys	
	Pct Chg	Avg		Breeders	Avg
	-Thousand Head-	Prev wk	Live wt	--Thousand head--	Live wt
North East	809	6	26.01	(A)	809 26.01
South Atlantic	682	5	38.62	(A)	682 38.62
North Central	2,288	-2	30.52	(A)	2,288 30.52
South Central	1,070	8	20.02	(A)	1,070 20.02
West	415	-8	25.86	(A)	415 25.86
U.S. total	5,264 (B)	2	29.92	0	5,264 29.92
To-date 2014*	186,315 (B)			388	186,703
To-date 2013*	189,530 (B)			289	189,819

(A) Not published to avoid disclosing individual operations.
 (B) Number of young banded breeder turks included: this week 21,000; for the current year to date* 936,000; for last year to date* 972,000.

*Note: Year to-date totals reflect comparable time periods.

LIVE TURKEYS SLAUGHTERED UNDER FEDERAL INSPECTION

Week Ending 01-Nov-2014 (Preliminary)

	Young		Breeders		Total
	Hens	Toms	Young	Old	
	-----Thousands-----				
Head	2,213	3,030	21	0	5,264
Avg Wt	17.87	38.74	27.05	0.00	29.92
Last week	2,468	2,705	0	27	5,200
Same wk yr ago	2,066	2,823	21	0	4,910
Avg Wt	17.15	38.98	28.41	0.00	29.75
To-date/2014*	79,486	105,893	936	388	186,703
To-date/2013*	78,325	110,233	972	289	189,819
% Change YTD	1%	-4%	-4%	34%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	31,835	94,493	440	0	126,768
Last week	35,304	86,165	0	584	122,053
Same wk yr ago	28,346	88,032	459	0	116,837
To-date/2014*	1,097,750	3,460,499	20,375	8,247	4,586,871
To-date/2013*	1,076,363	3,536,581	20,274	6,287	4,639,505
% Change YTD	2%	-2%	0%	31%	-1%

Dressing %	80.5%	80.5%	77.5%	77.5%	

(A) Dressing % adjustments reflect quarterly update.

*Note: Year to-date totals reflect comparable time periods.

WEEKLY POULTRY SLAUGHTERED UNDER FEDERAL INSPECTION

(Preliminary) Week ending 01-Nov-2014

	Young Chickens	Light Hens	Heavy Hens	Total Hens	Ducks
----- Thousands -----					
Head	157,626	925	1,657	2,582	362
Avg Wt	6.04	3.34	7.89	6.26	6.97
Last week	157,960	1,147	1,684	2,831	460
Same wk yr ago	158,028	1,201	1,625	2,826	410
Avg Wt	5.84	3.25	7.86	5.90	6.91
To-date/2014*	6,770,449	63,831	68,525	132,356	18,592
To-date/2013*	6,797,508	65,716	65,389	131,105	19,024
% Change YTD	0%	-3%	5%	1%	-2%
Ready-to-Cook Weight and Dressing Percentage					
Current week	723,566	1,715	8,956	10,671	1,791
Last week	732,303	2,069	9,563	11,632	2,254
Same wk yr ago	701,391	2,108	8,749	10,857	2,026
To-date/2014*	30,136,201	111,092	382,205	493,297	89,523
To-date/2013*	29,985,623	113,357	354,798	468,155	91,604
% Change YTD	1%	-2%	8%	5%	-2%

Dressing % 76.0% 55.5% 68.5% 71.0%

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 157.9 million head. Estimated U.S. slaughter for this period was 159.5 million head, or 1.6 million more than estimated available. (B) Dressing % adjustments reflect quarterly update. *Note: Year to-date totals reflect comparable time periods.

**ESTIMATED U.S. FRYER SLAUGHTER/
FRYER AVAILABILITY COMPARISON**

Week Ending	Million Head Slaughtered	Million Head Available*	Pct	Avg Wt
9/27	159.50	158.4	101%	6.00
10/4	159.40	159.3	100%	6.05
10/11	161.50	159.2	101%	6.07
10/18	158.30	158.2	100%	6.00
10/25	159.90	158.2	101%	6.10
11/1	159.50	157.9	101%	6.04
Year to date	6854.40	6834.5	100%	
11/8		158.5		
11/15		157.1		

*Based on chick placements 6 to 7 weeks earlier.

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Week Ending 08-Nov-2014

Class	Current Week 11/8/2014 (1)	Previous Week 11/1/2014
Broiler/fryer	163,273 (2)	162,418
Light hens	1,031	993
Heavy hens	1,584	1,725
Total	165,888	165,136

(1) Estimated

(2) The estimated number of broiler-fryers available for slaughter the week ending 08-Nov-14 is 157.3 million head compared to 159.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.6 million head or 6.3 million more than estimated available. For the week of 15-Nov-14 the estimated available is 157.8 million head.

**WEEKLY COLD STORAGE HOLDINGS – Selected Centers
(INCL GOVT STOCKS) (IN THOUSANDS)**

	Frozen Eggs LBS	Processed Turkeys LBS	Processed Other Poultry LBS
AM 11/03/14	2,816	104,410	46,208
AM 10/01/14	2,821	150,852	42,016
CHG	-5	-46442	4192
PCT CHG	0%	-31%	10%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of September 30, 2014 and the selected centers storage report, the expected U.S. holdings on November 1, 2014 are:

Frozen Eggs	31	MIL LBS PLUS OR MINUS	5%
Processed Turkeys	335	MIL LBS PLUS OR MINUS	5%
Processed Other Poultry	676	MIL LBS PLUS OR MINUS	5%

WHOLE YOUNG TURKEYS Frozen Grade A basted equivalent processor offering prices on a national basis for hens 116.00-123.00 cents fob and 16-24 lb. toms 116.00-123.00 cents fob for current deliveries.

NATIONAL FOWL MARKETS

31-Oct-2014

Live Spent Heavy

Final Prices at Farm Buyer Loading:	Price Range	Wtd Avg
Prices in cents per pound.	11.0-22.0	14.19

(Southeast Region broiler breeder hens generally for processing, 7 lbs. and up; under 7 lbs. subject to discount.)

Live Spent Light

The majority price for removal costs continued unchanged at 0-7 cents per head.

(live hens are predominately egg-layers averaging about 3.5 lbs. live weight per bird.)

Eastern region = AL, CT, DE, GA, KY, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VA, VT, and WV;

North Central = IA, IL, IN, MI, MN, ND, NE, OH, SD, WI;

South Central = AR, CO, KS, LA, MO, NM, OK, TX.

NATIONAL WHOLE BROILER/FRYER

31-Oct-2014

National Composite Weighted Average

	Wtd Avg	Change	1,000 lbs.
This Week:	103.73	↓ 1.55	11,823
Last Week:	105.28		11,847
Last Year:	88.98	↑	11,747

Monthly Composite Weighted Average

Oct	106.68	59,506
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	Price Range	Majority	Wtd Avg	1,000 lbs.
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NEW YORK

Whole Body:	96.00 - 111.00	103.00 - 109.00	105.73	1,333
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CHICAGO

Whole Body:	87.00 - 116.00	89.00 - 102.00	99.42	2,325
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LOS ANGELES

Whole Body:	93.00 - 120.00	96.00 - 107.00	106.52	1,897
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Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

