



NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The fresh and frozen hen and 16-24 lb. tom market is steady with a steady to firm undertone. Fresh and frozen fill-in demand light. Fresh offerings very light to non-existent with processors focused on deliveries of previously negotiated sales. Frozen hen and 16-24 lb. tom offerings light and spotty from processors. Frozen hen and 16-24 lb. tom resale offerings light and held with confidence. No trading reported. Frozen Grade A basted equivalent processor offering prices on a national basis for hens 116.00-123.00 cents fob and 16-24 lb. toms 116.00-123.00 cents fob for current deliveries.

The market on white meat and white trims is steady to weak, mostly steady with some spot unsettledness found on frozen destrapped tenderloins. Demand mixed, mostly fair. Offerings light to moderate. The market on 4-8 lb. breasts and institutional sized breasts is steady with a steady to firm undertone. Demand light to fair. Offerings very light to light. The market on hen and tom 2-joint wings is steady with a steady to firm undertone, balance of bulk parts mostly steady with some cautiousness found on tom full-cut wings and tom necks. Demand light to good, mostly fair. Offerings very light to moderate with some finding tom full-cut wings more available. The market on thigh meat is steady with undertones mixed. Demand fair. Offerings light to moderate. The mechanically separated turkey market is steady at best. Demand light. Offerings moderate. Trading slow.

EXPORT MARKET HIGHLIGHTS

Trading very slow. The market is generally steady. Demand light to fair. Offerings very light to moderate.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 04-Nov-2014.

The market on bulk parts was steady. Demand and offerings was light to moderate. White meat and white trims market steady, with breast trim steady to weak. Demand mixed. Offerings moderate. The market on thigh meat is steady. Demand and offerings light to moderate. For domestic: fresh breast trim 191 cents delivered. For export: fresh tom drums 102 cents and frozen hen drums 116 cents delivered Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	129.00	4
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	183.93	530
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	110.00-113.00		111.50	40
DRUMSTICKS, TOM--FRESH	102.00		102.00	40
DRUMSTICKS, HEN		F	116.77	57
WINGS, FULL-CUT, TOM		F	87.49	244
WINGS, FULL-CUT, HEN		M	83.00	5
WINGS, V-TYPE, TOM		M	99.00	30
WINGS, V-TYPE, HEN		F	177.78	45
NECKS, TOM		F	84.08	87
NECKS, HEN		F	48.00	6
BREASTS, B/S, TOM 3/		T	400.00	40
BREASTS, B/S, TOM--FRESH 3/	390.00		390.00	120
THIGH MEAT		F	174.37	130
THIGH MEAT--FRESH	176.00		176.00	70
BREAST TRIM MEAT		F	188.00	120
SCAPULA MEAT		F	219.07	28
WING MEAT WITH SKIN		W	141.00	42
TENDERLOINS		F	320.00	6
DESTRAPPED TENDERS		W	356.00	20
DESTRAPPED TENDERS--FRESH	365.00		365.00	20
MECHANICALLY SEPARATED 4/		F	27.00	60
MECHANICALLY SEPARATED--FRESH 4/	25.00		25.00	140

EXPORT TRADING

DRUMSTICKS, TOMS		F	114.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	59.00	40
MECHANICALLY SEPARATED 4/				
THIGH MEAT - FROZEN	171.50-176.00		174.19	134

1/ Codes for last significant trade (L.S.T.) M=Monday T=Tuesday W=Wednesday R=Thursday F=Friday 2/ Breasts are bagged; rib, back, and wing meat included; and basted. 3/ Boneless & skinless without tenderloins. 4/ 15-20% fat with skin added.

NATIONAL YOUNG TURKEY PARTS

INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 05-Nov-2014.

The market on bulk parts was steady. Demand and offerings was light to moderate. White meat and white trims market steady, with breast trim steady to weak. Demand mixed. Offerings moderate. The market on thigh meat is steady. Demand and offerings light to moderate. For domestic: frozen tail 58 cents, machine defatted tom gizzard 93 cents, grade A breast basted 10-12 lbs. 210 cents, 12-14 lbs. 210 cents, 14-16 lbs. 210 cents, 16-18 lbs. 215 cents and 18-20 lbs. 215 cents delivered. For export: fresh tom drums 102 cents delivered Border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/	130.00		130.00	80
BREASTS, 4-8 LBS GRADE A--FRESH 2/		F	183.93	530
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	113.00		113.00	10
DRUMSTICKS, TOM--FRESH	102.00		102.00	80
DRUMSTICKS, HEN	114.00		114.00	2
WINGS, FULL-CUT, TOM	87.00		87.00	10
WINGS, FULL-CUT, HEN		M	83.00	5
WINGS, V-TYPE, TOM		M	99.00	30
WINGS, V-TYPE, HEN	160.00		160.00	2
NECKS, TOM	85.00		85.00	10
NECKS, HEN	45.00		45.00	6
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/	390.00		390.00	80
THIGH MEAT	175.00		175.00	14
THIGH MEAT--FRESH	176.00		176.00	20
BREAST TRIM MEAT		F	188.00	120
SCAPULA MEAT		F	219.07	28
WING MEAT WITH SKIN		W	141.00	42
TENDERLOINS		F	320.00	6
DESTRAPPED TENDERS		W	356.00	20
DESTRAPPED TENDERS--FRESH		T	365.00	20
MECHANICALLY SEPARATED 4/		F	27.00	60
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EXPORT TRADING				
DRUMSTICKS, TOMS		F	114.00	40
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