



BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady overall. Offerings are light to moderate for current trade needs. Retail and food service demand cover the full range, light to good, mostly light to moderate for mid-week business. Floor stocks are mixed. Market activity is slow to moderate. In the parts structure, movement was light as dealers maintained balanced inventories and limited purchases to normally committed product. Prices are trending steady to weak for wings and bone-in breast; steady for tenders, boneless skinless breast and most dark meat. Offerings of wings are available with slight discounting occasionally noted to stimulate additional interest. Bone-in breast are moderate to heavy and other items are moderate. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

GEORGIA F.O.B. DOCK The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading declined .25 cent to 113.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 104.50 cents last year on November 6, 2013.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
LINE RUN TENDERS	202.50
BREASTS - B/S	198.00
BREASTS - WHOLE	121.00
THIGH MEAT - B/S	148.00
THIGHS	69.00
DRUMSTICKS	53.00
LEG QUARTERS	52.00
WINGS	161.50

Information supplied by the GA Dept. of Ag's Poultry Market News Service.

NATIONAL FOWL MARKET 31-Oct-2014

Ready-to-Cook

Midwest Region Negotiated Prices to First Receivers

(cents/lb. delivered to first receivers; U.S. Grade A and Plant Grade)

	Price Range
Hens Ice Packed (12 per Box)	80.0 - 86.0
Vacuum Packed (6-9 per Box)	85.0 - 90.0

Midwest region = IL, IN, MI, MO, OH, and WI

ESTIMATED SLAUGHTER OF U.S. BROILER/FRYERS AND FOWL

Under Federal Inspection for Week Ending 08-Nov-14

Class	CW: 11/08/14(1)	PW: 11/01/14
Broiler/fryer	163,273(2)	162,418
Light hens	1,031	993
Heavy hens	1,584	1,725
Total	165,888	165,136

(1)Estimated

(2)The estimated number of broiler-fryers available for slaughter the week ending 08-Nov-14 is 157.3 million head compared to 159.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.6 million head or 6.3 million more than estimated available. For the week of 15-Nov-14 the estimated available is 157.8 million head.

WEEKLY FRYERS AVAILABLE FOR MARKETING – Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-Dec-14 is estimated at 148.3 million head. This compares to 149.6 million head the previous week and to 153.1 million head the same week a year ago, when the slaughter was 159.0 million head and the national weighted average price was 90.56 cents per pound.

MAJOR WHOLESALE MARKETS – MEXICO CITY

Cents per pound for the week ending October 31, 2014

	Whole Chickens	Breasts	Legs W/Thighs	Necks, Backs & Wings	Livers/Gizzards	Hens
RAYON						
Low	93.62	165.01	134.70	47.14	23.57	117.86
High	95.30	175.11	148.17	57.25	26.94	117.86
Mostly	94.29	168.37	141.43	50.51	23.57	117.86
SAN JUAN						
Low	92.61	161.64	134.70	43.78	23.57	117.86
High	94.29	175.11	144.80	53.88	26.94	117.86
Mostly	94.29	168.37	138.07	47.14	23.57	117.86
NEW SAN JUAN						
Low	94.29	165.01	134.70	43.78	26.94	124.60
High	96.98	178.48	151.54	57.25	30.31	124.60
Mostly	94.29	171.74	144.80	50.51	26.94	124.60
BECERRA						
Low	94.96	165.01	138.07	47.14	26.94	124.60
High	97.66	181.84	154.90	60.61	30.31	124.60
Mostly	94.96	175.11	148.17	53.88	26.94	124.60

WEEKLY COLD STORAGE HOLDINGS - Selected Centers

(INC. GOV'T STOCKS)	(IN THOUSANDS)	Processed Turkeys	Processed other Poultry
		LBS	LBS
AM 11/03/14		104,410	46,208
AM 10/01/14		150,852	42,016
CHG		-46442	4192
PCT CHG		-31%	10%

COLD STORAGE HOLDINGS - Pacific without Denver

	Proc. Turkeys (000)			Proc. other Poultry (000)		
	11/03/14	10/27/14	11/04/13	11/03/14	10/27/14	11/04/13
Pacific Coast	1276	1433	842	4125	4351	7292
Los Angeles	280	281	9	525	525	484

BROILER HATCHERY

Week Ending 11/1/2014

Broiler-Type Eggs Set in the United States Up 2 Percent

Hatcheries in the United States weekly program set 201 million eggs in incubators during the week ending November 1, 2014, up 2 percent from a year ago. Hatcheries in the 19 State weekly program set 195 million eggs in incubators during the week ending November 1, 2014, up 2 percent from the year earlier. Average hatchability for chicks hatched during the week in the United States was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

Broiler-Type Chicks Placed in the United States Up 4 Percent

Broiler growers in the United States weekly program placed 169 million chicks for meat production during the week ending November 1, 2014, up 4 percent from a year ago. Broiler growers in the 19 State weekly program placed 163 million chicks for meat production during the week ending November 1, 2014, up 4 percent from the year earlier. Cumulative placements from December 29, 2013 through November 1, 2014 for the United States were 7.56 billion. Cumulative placements were up slightly from the same period a year earlier.

United States Total (1,000 eggs)	2014	% of PY
Eggs Set.....	201,425	+02

Source: USDA NASS

United States Total (1,000 chicks)	2014	% of PY
Chicks Placed.....	168,694	+04

SOUTHERN STATES BROILER PARTS F.O.B. Dock or Equivalent, Iced-Packed, Prices Shown Are Day of Shipment (Includes Current & Prior Negotiations), Trucklot and Less Than Trucklot Volume, Cents per Pound.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	374	121.00-173.00	133-136	134.23
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	234	37.00-44.00	37-40	39.18
LEG QUARTERS (4/10)	313	43.00-48.00	46-47	46.12
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	367	121.00-173.00	133-136	135.24
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	259	37.00-44.00	37-40	39.29
LEG QUARTERS (4/10)	322	43.00-48.00	46-47	46.03
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

Whole Body Index Based on Southern States Parts Trading for Nov 4, 2014 -- f.o.b. dock.

Whole Body Index Based on Southern States Parts Trading for Nov 5, 2014 -- f.o.b. dock.

RANGE	TODAY'S AVERAGE
64.00 - 72.00	66.59

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 72.00	66.65	66.58

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS Prices are weak to lower for wings; steady to weak for bone-in breast and steady for tenders, boneless skinless breast and most dark meat cuts. Trucklot buying activity was light as dealers maintained balanced inventories and limited purchases to normally committed product. Offerings of wings are available with slight discounting occasionally noted to stimulate additional interest. Bone-in breasts are moderate to heavy and other items are moderate for current needs. Movement is slow.

Ice Packed Broiler/Fryer Parts, Delivered to First Receivers in Pool Trucklot and Trucklot Quantities, Cents per Pound

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	160-165	160-165	145.60	1,178,300
TENDERLOINS	150-155	150-155	155.15	291,480
BREAST - WITH RIBS	109-110	109-110	129.15	57,282
BREAST - LINE RUN	109	109	111.73	82,604
LEGS	57-58	57-58	54.27	163,940
LEG QUARTERS (BULK)	44-45	44-45	46.34	586,283
DRUMSTICKS	45-46	45-46	51.74	296,510
THIGHS	62-63	62-63	76.22	27,160
B/S THIGHS	119-120	119-120	126.01	152,080
WINGS (WHOLE)	175-176	175-176	185.69	226,880
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	6,700
LIVERS (5 POUND TUBS)	55-60	55-60	57.30	15,090
GIZZARDS (HEARTS)	75-80	75-80	80.00	17,080

ITEM	NEGOTIATED TRADING*	CURRENT	WTD AVG**	VOLUME /LBS
BREAST - B/S	160-165	160-165	150.80	664,640
TENDERLOINS	150-155	150-155	147.27	124,280
BREAST - WITH RIBS	109-110	109-110	124.21	54,557
BREAST - LINE RUN	109	109	111.50	81,062
LEGS	57-58	57-58	58.32	146,560
LEG QUARTERS (BULK)	44-45	44-45	46.11	167,185
DRUMSTICKS	45-46	45-46	57.61	92,040
THIGHS	62-63	62-63	78.69	56,760
B/S THIGHS	119-120	119-120	121.10	112,480
WINGS (WHOLE)	174-175	174-175	187.27	217,240
BACKS AND NECKS (STRIPPED)	16-18	16-18	18.00	5,620
LIVERS (5 POUND TUBS)	55-60	55-60	56.59	12,690
GIZZARDS (HEARTS)	75-80	75-80	80.09	18,720

Includes New York City metropolitan area, northern NJ, MA, CT, RI, & PA (northeast of Harrisburg).

*Today's negotiated sales as of 11:30 a.m. ** Weighted average price of all grades and brands of product shipped, or to be shipped as of 1:30 p.m.

ESTIMATED SLAUGHTER OF BROILER-FRYERS

	Estimated		Actual		Avg. Wt.		Actual Avg.	
	(1,000)	(1,000)	(1,000)	(1,000)			(1,000)	Wt.
	11/05	11/04	11/03	10/31	11/03	10/31	10/29	10/27
Alabama	3,723	3,815	3,774	3,586	5.96	5.73	3,645	5.99
Arkansas	4,776	4,859	4,780	4,006	5.96	6.30	4,826	5.92
Delmarva	2,183	2,196	2,163	2,142	6.48	6.30	2,158	6.41
KY-LA-TN	2,546	2,527	2,578	2,634	5.24	5.14	2,530	5.40
Mississippi	2,587	2,752	2,765	2,808	6.38	6.27	2,787	6.30
North Carolina	3,000	2,880	2,850	2,815	7.99	7.86	2,789	7.93
Texas	2,348	2,363	2,278	2,466	6.30	6.04	2,190	6.35
Total	21,163	21,392	21,188	20,457	6.29	6.23	20,925	6.28
Mon-Wed	64,059 (A)						63,336 (A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 05-Nov-14 is estimated to be 32,208,000 head up 2.57 percent from a week ago and up 4.5 percent from a year ago. (Last week 31,400,000, last year 30,831,000)

HACKETTSTOWN, NJ - POULTRY AUCTION for 11-04-14

	*AI Papers Required to Sell All Out of State Poultry			Low	High	Avg	Low	High	Avg
	Low	High	Avg						
Heavy Fowl lb.	0.30	0.85	0.50	Heavy Fowl ea.	1.00	8.50	4.13		
Light Fowl lb.	-	-	-	Light Fowl ea.	-	-	-		
Mixed Fowl lb.	-	-	-	Mixed Fowl ea.	-	-	-		
Bantams lb.	-	-	-	Bantams ea.	0.50	7.00	2.55		
Broilers lb.	-	-	-	Broilers ea.	-	-	-		
Roasters lb.	-	-	-	Roasters ea.	-	-	-		
Fryers lb.	-	-	-	Fryers ea.	-	-	-		
Chicks lb.	-	-	-	Chicks ea.	0.25	3.00	1.41		
Pullets lb.	-	-	-	Pullets ea.	2.50	14.50	7.59		
Bunnies lb.	-	-	-	Bunnies ea.	0.75	10.00	2.90		
Roosters lb.	-	-	-	Roosters ea.	2.50	14.50	5.77		
Geese lb.	-	-	-	Geese ea.	-	23.00	-		
Turkeys lb.	-	-	-	Turkeys ea.	20.00	21.00	20.63		
Ducks lb.	-	-	-	Ducks ea.	1.00	10.50	4.98		
Rabbits lb.	3.10	3.45	1.76	Rabbits ea.	2.50	4.50	3.07		
Pigeons lb.	-	-	-	Pigeons ea.	2.00	6.25	3.87		
Guinea Fowl lb.	-	-	-	Guinea Fowl ea.	-	7.00	-		
Ducklings lb.	-	-	-	Ducklings ea.	-	-	-		
Guinea Keets ea.	-	-	-	Call Ducks ea.	-	-	-		
Silkie ea.	3.00	3.50	3.35	Goslings ea.	-	-	-		
Guinea Pigs lb.	-	-	-	Guinea Pigs ea.	4.00	8.00	6.00		
Chukars ea.	-	5.50	-	Peacocks ea.	-	60.00	-		
Partridges ea.	-	-	-	Cockatiels ea.	-	-	-		
Doves ea.	-	-	-	Pheasants ea.	10.00	35.00	18.33		
Quail ea.	1.00	1.75	1.52	Ferrets ea.	-	-	-		
Chinchillas ea.	-	-	-	Mice ea.	-	-	-		
Peafowl ea.	-	-	-	Guinea Fowl Eggs (doz)	-	-	-		
Quail Eggs ea.	-	-	-	Hamsters ea.	-	-	-		
Emu ea.	-	-	-	Leghorn ea.	-	-	-		
Leghorn lb.	-	-	-	Miscellaneous ea.	.50	40.00	10.62		
Turkey Poult ea.	-	-	-	Total Pieces Sold	704				