



U.S. Department of Agriculture Agricultural Marketing Service Livestock, Poultry & Grain Market News

NATIONAL BROILER MARKET-AT-A-GLANCE

Whole broiler/fryer prices are steady to weak in the West, steady in the Midwest and East. Offerings are light to mostly moderate for current trade needs. Retail demand cover the full range but is noted as mostly light to moderate. Food service demand is mixed, but mostly light to moderate. In the parts structure, movement is light to instances moderate entering the week. Prices are steady to weak for wings and bone-in breast; steady for tenders, boneless skinless breast and most dark meat cuts. Offerings of wings and bone-in breast are available and slow to clear. Other items are generally sufficient. Market activity for parts is slow to moderate. In production areas, live supplies are moderate at mixed but mostly desirable weights.

The National Composite Weighted Average for 10/31/14 is 103.73 compared to 105.28 a week earlier, and 88.98 a year ago.

NATIONAL WHOLE BROILER/FRYER - COMPOSITE WEIGHTED AVERAGE			
	Wtd Avg	Change	1,000 lbs.
This Week:	103.73	↓ 1.55	11,823
Last Week:	105.28		11,847
Last Year:	88.98	↑	11,747
Monthly Composite Weighted Average			
Oct	106.68		59,506

GEORGIA FOB DOCK PRICES

The quoted price on broilers/fryers for this week's trading is **114.00** cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,021	103.00-119.00	112.78

Confirmed FINAL weighted average price on ice-packed parts:

ITEM	WTD AVG (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	208.00	1,956
BREASTS - B/S	205.00	8,236
BREASTS - WHOLE	124.00	1,722
THIGH MEAT - B/S	138.50	1,592
THIGHS	74.50	1,327
DRUMSTICKS	62.00	2,171
LEG QUARTERS	52.50	9,079
WINGS	160.50	3,738

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

NATIONAL WHOLE BROILER/FRYER

EASTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	80.00 - 133.00	105.00 - 111.00	107.15	↓ 1.03	5,209	108.18	5,307
WOGS:	96.00 - 129.00	105.00 - 111.00	107.71	↓ 0.64	1,169	108.35	1,381
NEW YORK							
Whole Body:	96.00 - 111.00	103.00 - 109.00	105.73	↓ 0.27	1,333	106.00	1,443
CENTRAL REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	82.00 - 116.00	89.00 - 102.00	97.63	↓ 1.83	4,281	99.45	4,125
WOGS:	82.00 - 114.00	89.00 - 102.00	95.68	↓ 2.21	3,391	97.88	3,410
CHICAGO							
Whole Body:	87.00 - 116.00	89.00 - 102.00	99.42	↓ 1.30	2,325	100.71	2,230
WESTERN REGION	THIS WEEK					LAST WEEK	
	Price Range	Majority	Wtd Avg	Change	1,000 lbs.	Wtd Avg	1,000 lbs.
Whole Body:	93.00 - 123.00	96.00 - 110.00	107.28	↓ 1.58	2,332	108.85	2,415
WOGS:	93.00 - 120.00	96.00 - 110.00	106.34	↓ 1.56	2,114	107.90	2,199
LOS ANGELES							
Whole Body:	93.00 - 120.00	96.00 - 107.00	106.52	↓ 1.71	1,897	108.23	2,020

EXPLANATORY NOTES

Negotiated prices in trucklot and less-than-trucklot quantities of ready-to-cook whole body broiler/fryers delivered to first receivers; prices in cents per pound; volume in thousands of pounds.

Eastern Region: AL, CT, DE, FL, GA, MA, MD, ME, MS, NC, NH, NJ, NY, PA, RI, SC, TN, VT, VA, WV. **Central Region:** AR, CO, IA, IL, IN, KS, KY, LA, MI, MN, MO, NE, NM, OK, OH, SD, TX, WI. **Western Region:** AZ, CA, ID, MT, NV, OR, UT, WA, WY.

NORTHEAST BROILER/FRYER PARTS Prices are weak for wings and bone-in breast; steady for tenders, boneless skinless breast and most dark meat cuts. Trucklot buying activity was light to instances moderate entering the week as dealers look to the first-of-the-month to stimulate additional buyer interest. Offerings of wings and bone-in breasts are available and slow to clear. Other items are generally sufficient for current needs. Movement is slow.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	NEGOTIATED	CURRENT TRADING*	WTD AVG**	VOLUME /LBS.
BREAST - B/S		160-165	147.20	908,000
TENDERLOINS		150-155	153.92	142,960
BREAST - WITH RIBS		109-110	124.24	60,001
BREAST - LINE RUN		109	108.99	80,223
LEGS		57-58	58.93	82,360
LEG QUARTERS (BULK)		44-45	45.73	632,766
DRUMSTICKS		45-46	56.54	136,613
THIGHS		62-63	77.86	26,160
B/S THIGHS		119-120	127.81	92,160
WINGS (WHOLE)		176-177	186.44	216,440
BACKS & NECKS (STRIPPED)		16-18	18.00	4,500
LIVERS (5 POUND TUBS)		55-60	58.46	8,175
GIZZARDS (HEARTS)		75-80	80.77	17,720

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER/FRYERS

	Estimate (1,000)	Actual (1,000)	Avg Wts	Actual (1,000)	Avg Wts
	11/03	10/30	10/30	10/27	10/23
Alabama	3,795	3,822	5.80	3,813	5.89
Arkansas	4,861	4,690	5.85	4,833	5.90
Delmarva	2,200	2,289	6.34	2,168	6.28
KY-LA-TN	2,592	2,528	5.04	2,528	5.06
Mississippi	2,812	2,800	6.31	2,804	6.05
North Carolina	2,894	2,776	7.99	2,774	7.89
Texas	2,350	2,139	6.29	2,322	6.23
Total	21,504	21,044	6.19	21,242	6.16
Mon	21,504	(A)		21,242	(A)

(A) Weekly cumulative for states listed above.

Broiler - fryer slaughter under federal inspection for 03-Nov-14 is estimated to be 32,727,000 up 2.67 percent from a week ago and up 1.7 percent from a year ago. (last week 31,876,000 last year 32,175,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJ	WTD AVG
BREAST - B/S	362	121.00-173.00	133-136	133.96
TENDERLOINS		TOO FEW TO REPORT		
BREAST - LINE RUN		TOO FEW TO REPORT		
FRONT HALVES		TOO FEW TO REPORT		
LEGS		TOO FEW TO REPORT		
LEG QUARTERS (BULK)	240	37.00-44.00	37-40	39.42
LEG QUARTERS (4/10)	266	43.00-48.00	46-47	46.20
WINGS (WHOLE)		TOO FEW TO REPORT		
WINGS (CUT)		TOO FEW TO REPORT		
DRUMSTICKS		TOO FEW TO REPORT		
THIGHS		TOO FEW TO REPORT		
B/S THIGHS		TOO FEW TO REPORT		

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING -- F.O.B. DOCK

RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
64.00 - 72.00	66.76	66.46

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS

ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, & WI WEEK OF 03-NOV-14 TO 07-NOV-14, CENTS PER POUND

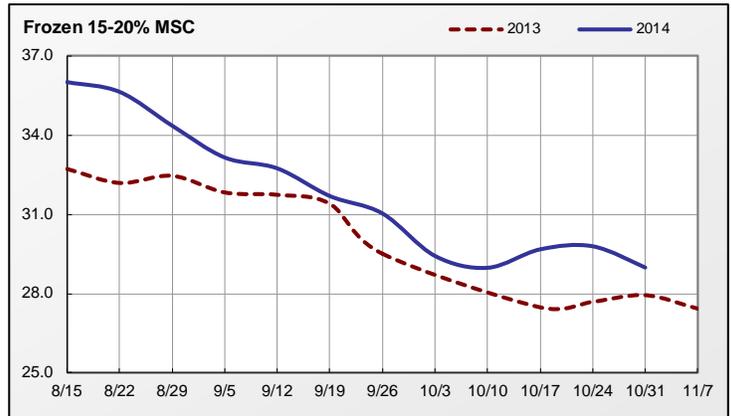
	Price Per Lb.	Mostly
BREAST - B/S	131.00 - 150.00	134.00 - 144.00
TENDERLOINS	146.00 - 176.00	146.00 - 155.00
BREAST - LINE RUN	93.00 - 131.00	104.00 - 114.00
LEGS	44.00 - 63.00	-
LEG QUARTERS (BULK)	40.00 - 59.00	42.00 - 46.00
LEG QUARTERS (4/10)	44.00 - 59.00	44.00 - 48.00
DRUMSTICKS	40.00 - 57.00	-
THIGHS	59.00 - 77.00	-
B/S THIGHS	110.00 - 130.00	-
WINGS (WHOLE)	128.00 - 178.00	-
BACKS & NECKS (STRIPPED)	17.00 - 45.00	-
LIVERS	25.00 - 49.00	-
GIZZARDS (HEARTS)	42.00 - 61.00	-

NATIONAL MECHANICALLY SEPARATED CHICKEN (F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

Prices of MSC are steady to mostly weak on all fat contents. Demand into domestic and export channels is mostly light. Supplies are moderate to heavy with extra MSC clearing slowly. Many continue to monitor the spot marketplace closely with contract negotiations for 2015 in full swing. Market activity is slow to moderate. Raw material supplies are moderate to mostly heavy. Prices of frames are steady to weak with trading levels are 9-12 cents FOB, mostly 10-11 cents FOB.

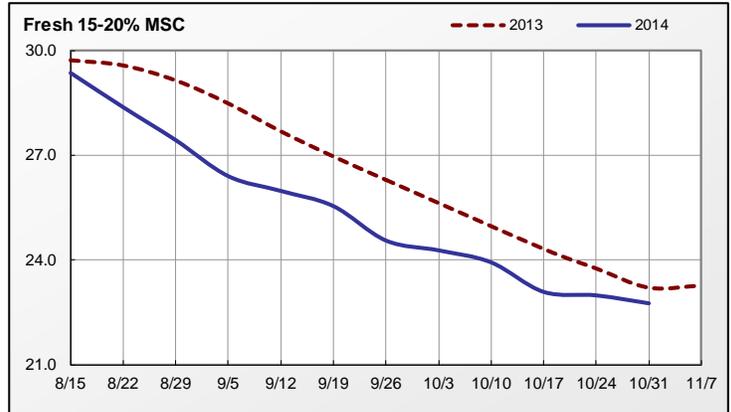
Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	31-Oct-14	Last Week	Last Year	31-Oct-14	Last Week	Last Year
15% or Less						
Price Range	28.00	-	-	26.00 - 27.00	26.00 - 27.00	27.00-28.00
Wtd Avg Price	28.00	-	-	26.67	26.67	27.40
Volume Traded	108	-	-	122	122	102
Volume Exported	108	-	-	-	-	-
15-20%						
Price Range	27.00 - 33.00	27.00 - 34.00	24.00-31.00	20.00 - 26.00	21.00 - 26.00	18.50-28.00
Wtd Avg Price	28.99	29.79	27.94	22.76	22.99	23.21
Volume Traded	1,859	1,232	3,035	2,734	1,836	3,329
Volume Exported	1,859	1,032	2,595	816	204	653
20% or More						
Price Range	-	-	-	21.00	22.00	22.00
Wtd Avg Price	-	-	-	21.00	22.00	22.00
Volume Traded	-	-	-	41	82	41
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

Fat Content	Frozen			Fresh		
	Sep 2014	Aug 2014	Sep 2013	Sep 2014	Aug 2014	Sep 2013
15% or Less						
Wtd Avg Price	32.00	32.00	33.00	32.56	33.00	30.59
Volume Traded	40	80	40	653	306	551
Volume Exported	-	-	-	-	-	-
15-20%						
Wtd Avg Price	32.01	35.69	30.93	25.53	29.31	27.38
Volume Traded	9,665	7,765	7,602	11,483	13,901	13,991
Volume Exported	8,585	7,160	6,202	2,734	2,319	3,223
20% or More						
Wtd Avg Price	-	-	-	22.29	24.11	22.00
Volume Traded	-	-	-	286	367	286
Volume Exported	-	-	-	-	-	-



Note: Volume exported refers to that portion of the total volume that is destined for export markets.

Source: USDA AMS Livestock, Poultry & Grain Market News (www.ams.usda.gov/lpsmarketnews)